OMNITEX INDUSTRIES (INDIA) LIMITED
CIN: L17100MH1987PLC042391
Registered Address: Office No. 11, 1st Floor, Tardeo Air Condition Market Co-op. Soc. Ltd., Pandit Madan Mohan Malaviya Road, Tardeo, Tulsiwadi, Mumbai – 400 034.
Email id: redressel@omnitex.com

Date: 12.11.2026

To,
The BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai- 400001

Ref: Omnitex Industries (India) Limited (Security Code No.: (514324)

Sub: Approval of Unaudited Financial Results for the quarter and half year ended 30th September, 2026

Dear Sir/Madam,

Pursuant to the Regulation 30 of the SEBI (Listing Obligation and Disclosures Requirements) Regulation, 2015, we wish to inform that the Board of Directors of the Company at their meeting held on 12.11.2026 approved unaudited financial results for the quarter and half year ended 30th September, 2026. Summarized copy of financial results along with Limited Review Report pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 is attached herewith.

You are requested to kindly take the same on record.

Thanking you,

Yours faithfully,
For Omnitex Industries (India) Limited
SHYAM BRAHMADATT BAGRODIA
Digitally signed by SHYAM BRAHMADATT BAGRODIA
Date: 2026.11.12 14:55:01 +05'30'
Shyam B. Bagrodia
Managing Director

VORA & ASSOCIATES
CHARTERED ACCOUNTANTS
101-103, REWA CHAMBERS, 31, NEW MARINE LINES, MUMBAI - 400 020.
91-99305 75933
022-2203 1110
www.cavoras.com
office@cavoras.com
cavoras@gmail.com

Independent Auditor's Review Report on the Quarterly Unaudited Standalone Financial Results of OMNITEX INDUSTRIES (INDIA) LIMITED, pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors,
OMNITEX INDUSTRIES (INDIA) LIMITED.

We have reviewed the accompanying standalone statement of unaudited financial results ('the Statement') of **OMNITEX INDUSTRIES (INDIA) LIMITED** ('the Company') for the quarter and half year ended 30th September, 2026 being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended).

This statement, which is the responsibility of the Company's Management and has been approved by the Board of Directors has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34) prescribed u/s 133 of the Companies Act, 2013 ('the Act'), SEBI Circular CIR/CF/FAC/62/2016 dated 05/07/2016 (hereinafter referred to as the 'the SEBI Circular') and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410 "Review of Interim Financial Statements Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enables us to obtain assurance that we would become aware of all significant matters that might be identified in an audit We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement prepared in accordance with applicable accounting standards i.e. Ind AS prescribed under Section 133 of the Act read with relevant Rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including the manner in which it is to be disclosed, or that it contains any material misstatement.

For VORA & ASSOCIATES
CHARTERED ACCOUNTANTS
(ICAI Firm Reg. No.: 111612W)



RONAK A. RAMBHIA
PARTNER
(Membership No.: 140371)

UDIN: 26140371VAOYDP1771
PLACE: MUMBAI
DATED: November 12, 2026

Omnitex Industries (India) Limited
Unaudited Statement of Assets and Liabilities As At 30th Sept 2026

Rupees in Lakhs

Particulars	As At 30th Sept, 2026 (Unaudited)	As At 31st March, 2026 (Audited)
ASSETS		
(1) Non-current Assets		
(a) Property Plant and Equipment	0.63	0.71
(b) Intangible Assets	0.17	0.21
(c) Financial Assets		
(i) Investments	17,000.01	17,000.01
(ii) Other Financial Assets	2.92	3.03
(d) Deferred Tax Assets (Net)	21.23	7.56
(i) Other Non-Current Assets	-	-
Sub-total - Non-current Assets	**17,024.96**	**17,011.52**
(2) Current Assets		
(a) Financial Assets	-	190.21
(i) Trade Receivables	641.54	701.32
(ii) Cash and Cash Equivalents	19.29	19.29
(iii) Other balances with banks	16.61	11.15
(b) Other Current Assets		
Sub-total - Current Assets	**677.44**	**921.97**
TOTAL - ASSETS	**17,702.40**	**17,933.49**
EQUITY AND LIABILITIES		
(1) Equity		
(a) Equity Share Capital	423.10	423.10
(b) Other Equity	17,253.64	17,275.05
Sub-total - Equity	**17,676.74**	**17,698.15**
(2) Current Liabilities		
(a) Financial Liabilities		
(i) Trade Payable		
a. Total outstanding dues of Micro and Small Enterprises	-	-
b. Total outstanding dues of creditors other than Micro and Small Enterprises	0.01	197.93
(ii) Other Financial Liabilities	1.74	1.29
(b) Other Current Liabilities	20.30	20.36
(d) Current tax liabilities (net)	3.61	15.76
Sub-total - Current Liabilities	**25.66**	**235.34**
Sub-total - Total Liabilities	**25.66**	**235.34**
TOTAL - EQUITY AND LIABILITIES	**17,702.40**	**17,933.49**

For and on behalf of the Board of Directors
for Omnitex Industries (India) Limited

Shyam Bagrodia
Director (DIN: 00812394)

Place: Mumbai
Date: 12th November, 2026

VORA & ASSOCIATES CA INDIA MUMBAI

OMNITEX INDUSTRIES (INDIA) LTD. MUMBAI

Omnitex Industries (India) Limited
(CIN No: L17100MH1987PLC042391)
Statement of Unaudited Financial Results for the quarter and half year ended 30th September, 2026
Registered Office: Office No 11, 1st Floor, Tardeo Air Condition Market Co-op Soc Ltd, Pandit Madan Mohan Malaviya Rd, Tardeo Tulsiwadi, Mumbai 400034
e-mail: redressal@omnitex.com website www.omnitex.com

All Figures except EPS are in Rupees in Lakhs

SN	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30th Sept, 2026	30th June, 2026	30th Sept, 2025	30th Sept, 2026	30th Sept, 2025	31st March, 2026
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	**Income**						
	(a) Revenue from Operations	213.14	-	15.88	213.14	212.75	421.83
	(b) Other Income	5.01	3.36	8.89	8.37	19.79	265.24
	Total Income	218.15	3.36	24.77	221.51	232.54	687.07
2	**Expenses**						
	(a) Purchase of Stock in Trade	212.89	-	15.69	212.89	209.68	420.81
	(b) Employee Benefits Expense	10.25	10.09	15.90	20.34	1.81	34.33
	(c) Depreciation and Amortization Expenses	0.05	0.06	-	0.11	-	0.04
	(d) Other Expenses (Refer Note 6)	10.27	12.97	3.52	23.24	5.52	45.09
	Total Expenses	233.46	23.12	35.11	256.58	217.01	500.27
3	**Profit / (Loss) before exceptional items and tax (1-2)**	(15.31)	(19.76)	(10.34)	(35.07)	15.53	186.80
4	**Exceptional Items Net**	-	-	-	-	255.84	-
5	**Profit / (Loss) before tax (3+4)**	(15.31)	(19.76)	(10.34)	(35.07)	271.37	186.80
6	**Tax Expense**						
	(a) Current Tax	-	-	4.60	-	(1.21)	69.70
	(b) Deferred Tax	8.62	5.06	4.65	13.68	(2.70)	(30.84)
	(c) Prior Period Adjustment for Taxes	-	-	(2.83)	-	-	2.83
	Total Tax Expense	8.62	5.06	6.42	13.68	(3.91)	41.69
7	**Net Profit / (Loss) for the period / year(5-6)**	(6.69)	(14.70)	(3.92)	(21.39)	267.48	145.11
8	**Other Comprehensive Income (Net of Tax) (OCI)**						
	(a) Items that will not be reclassified subsequently to profit or loss						
	Change in fair value of equity instruments designated irrevocably at Fair Value through OCI (net of tax)	-	-	-	-	(197.30)	-
	(b) Items that will be reclassified subsequently to profit or loss	-	-	-	-	-	-
		-	-	-	-	(197.30)	-
9	**Total Comprehensive Income/(Loss) for the period/year (7+8)**	(6.69)	(14.70)	(3.92)	(21.39)	70.16	145.11
10	**Paid-up Equity Share Capital (Face Value of Rs. 10/- each)**	423.10	423.10	423.10	423.10	423.10	423.10
11	**Other Equity (Excluding Revaluation Reserve)**						17,275.05
12	**Earnings Per Share (of Rs. 10/- each) (Not Annualized except for the year ended March)**						
	(a) Basic	(0.16)	(0.35)	(0.09)	(0.51)	6.36	3.45
	(b) Diluted	(0.16)	(0.35)	(0.09)	(0.51)	6.36	3.45

For and on behalf of the Board of Directors
for Omnitex Industries (India) Limited

Shyam Bagrodia
Director (DIN: 00812394)

Place: Mumbai
Date: 12th November, 2026

VORA & ASSOCIATES CA INDIA MUMBAI

OMNITEX INDUSTRIES (INDIA) LTD. MUMBAI

OMNITEX INDUSTRIES (INDIA) LIMITED

UNAUDITED CASH FLOW STATEMENT FOR THE HALF YEAR ENDED 30TH SEPTEMBER, 2026

Rupees in lakhs

	Particulars	For the Half Year ended 30th September 2026	For the Half Year ended 30th September 2025	For the Year ended 31st March 2026
		(Unaudited)	(Unaudited)	(Audited)
A.	CASH FLOW FROM OPERATING ACTIVITIES			
	Net Profit For The Period / Year Before Taxation	(35.07)	212.94	186.80
	Adjustments for:			
	Depreciation for Fixed Assets & Intangible Assets	0.11	-	0.04
	Interest Income	(8.11)	(130.63)	(135.51)
	Dividend Income	-		-
	Amounts written off	-	-	0.22
	Fair value gain on investment in mutual funds	(0.00)	(14.51)	-
	Profit / (Loss) on sale of investment in shares and mutual funds / Property	-	(102.12)	(129.73)
	OPERATING PROFIT BEFORE WORKING CAPITAL CHANGES	(43.08)	(34.32)	(78.18)
	(Increase) / Decrease in Other Non Current Assets	0.11	0.05	(1.06)
	(Increase) / Decrease in Receivables	190.21	(16.68)	(190.21)
	(Increase) / Decrease in Other Current Assets	(3.84)	(2.00)	(2.20)
	Increase / (Decrease) in Trade Payables	(197.92)	2.64	197.93
	Increase / (Decrease) in Other Financial Liabilities	0.45	(0.51)	(0.12)
	Increase / (Decrease) in Other Current Liabilities	(0.06)	-	0.20
	Taxes (Paid)/Refunds	(12.15)	(41.03)	(76.95)
	NET CASH FROM / (USED IN) OPERATING ACTIVITIES	(66.27)	(91.87)	(150.60)
B.	CASH FLOW FROM INVESTING ACTIVITIES:			
	Investment in Eq shares	-	-	0.00
	Investment in Mutual Funds	-	-	(600.00)
	Investment in CCPS	-	(17,000.00)	(17,000.00)
	Proceeds of redemption of Mutual fund Investment	-	6,971.25	8,255.48
	Purchase of property plant & equipment	-	-	(0.70)
	Interest Received	6.49	155.35	160.65
	NET CASH FROM / (USED IN) INVESTING ACTIVITIES	6.49	(9,873.40)	(9,184.57)
C.	CASH FLOW FROM FINANCING ACTIVITIES:			
	Interim dividend Bank account deposit	-	-	0.10
	Interim Dividend Paid	-	-	(0.10)
	NET CASH FROM / (USED IN) FINANCING ACTIVITIES	-	-	-
	NET INCREASE / (DECREASE) IN CASH AND CASH EQUIVALENTS (A+B+C)	(59.78)	(9,965.27)	(9,335.17)
	CASH AND CASH EQUIVALENTS AT BEGINNING OF THE PERIOD / YEAR	701.32	10,036.49	10,036.49
	CASH AND CASH EQUIVALENTS AT END OF THE PERIOD / YEAR	641.54	71.23	701.32

For and on behalf of the Board of Directors
for Omnitex Industries (India) Limited

Shyam Bagrodia
Director (DIN: 00812394)

Place: Mumbai
Date: 12th November, 2026

VORA & ASSOCIATES CA INDIA MUMBAI

OMNITEX INDUSTRIES (INDIA) LTD. MUMBAI

Omnitex Industries (India) Limited

(CIN No: L17100MH1987PLC042391)

Unaudited Financial Results for the quarter and half year ended 30th September, 2026

Notes:

1. The above unaudited financial results of the Company for the quarter and half year ended 30th September, 2026, which have been subjected to limited review by the Statutory Auditors of the company were reviewed and recommended by the Audit Committee of the Board and subsequently approved by the Board of Directors at its meeting held on 12th November, 2026
2. The above unaudited financial results are available on the Bombay Stock Exchange website (URL: www.bseindia.com) and on the Company's website (URL: www.omnitex.com).
3. These unaudited financial results have been prepared in accordance with the recognition and measurement principles of Indian Accounting Standards ("Ind AS") prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and other accounting principles generally accepted in India.
4. The Company has only one business segment, i.e. 'Trading (Fabrics / Yarn / Metals)'.
5. The Company does not have any subsidiary/associate/joint venture company(ies) as at 30th September, 2026. Accordingly, the Company is not required to prepare consolidated unaudited financial results.
6. Other Expenses for the half year ended 30th September, 2026 include Legal & Professional Charges of Rs. 15.81 lakhs (previous corresponding period Rs. 13.03 lakhs)
7. Figures of previous periods have been regrouped wherever necessary.

For and on behalf of the Board of Directors
for Omnitex Industries (India) Limited

Shyam Bagrodia
Director (DIN: 00812394)

Place: Mumbai
Date: 12th November, 2026

MORA & ASSOCIATES CA INDIA MUMBAI

OMNITEX INDUSTRIES (INDIA) LTD. MUMBAI