Date: Thursday, August 27, 2026

To	To
The Corporate Relationship Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001 **Scrip Code: 543240**	National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051 **Stock Symbol: LIKHITHA**

Dear Sir/ Madam,

Sub: Investor Presentation

With reference to above captioned subject, please find attached herewith Investor presentation for the First Quarter ended June 30, 2026.

The copy of the disclosure will also be available on the website of the Company at www.likhitha.co.in

This is for your information and records.

Thanking you,
For Likhitha Infrastructure Limited

GADDIPATI SRINIVASA RAO
Digitally signed by GADDIPATI SRINIVASA RAO
Date: 2026.08.27 10:15:59 +05'30'

Gaddipati Srinivasa Rao
Managing Director
DIN: 01710775

LIKHITHA
Fueling The Future

Q1 FY27
INVESTOR PRESENTATION
27th AUG' 2026

Likhitha Infrastructure Limited

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This presentation contains certain forward looking statements concerning the Company's future business prospects and business profitability, which are subject to a number of risks and uncertainties and the actual results could materially differ from those in such forward looking statements. The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding fluctuations in earnings, our ability to manage growth, competition (both domestic and international), economic growth in India and abroad, ability to attract and retain highly skilled professionals, time and cost over runs on contracts, our ability to manage our international operations, government policies and actions regulations, interest and other fiscal costs generally prevailing in the economy. The Company does not undertake to make any announcement in case any of these forward looking statements become materially incorrect in future or update any forward looking statements made from time to time by or on behalf of the Company.

Company at a glance

LIKHITHA
Fueling The Future

Incorporated in 1998

Outstanding Order book as on 30th Jun'26 Rs. 1,454 Cr. (approx)

Listed on BSE & NSE in 2020

Pan India Presence in 20 States and 2 UTs

Business Segments

City Gas Distribution Projects (CGD)

Involves laying of steel and MDPE pipelines for consumers across domestic, commercial and industrial sector creating a network of pipelines along with associated facilities, Last Mile Connections, CNG Stations.

Cross Country Pipeline Projects (CCP)

Laying of Cross Country Pipeline projects along with piping, civil, electrical, instrumentation and other associated works across the nation.

Operation & Maintenance Services (O&M)

O&M services include providing skilled manpower, executing emergency repairs, overhauling, scheduled maintenance activities and operation of the network.

Tankage

Construction of fuel depots including storage tanks, Combined Station Works (CSW), mechanical, instrumentation, electrical, civil works, F&G system, and other associated facilities.

Oil & Gas Pipeline Infrastructure service provider

Milestones Achieved

LIKHITHA
Fueling The Future

1998
Incorporated as 'Likhitha Constructions Private Limited'

2011
Changed name to 'Likhitha Infrastructure Private Limited'

2015
Completed first 50 km-long cross-country pipeline project

2017
Annual revenues from operations crossed ₹100 Cr

2018
Bagged first ₹100 Cr cross-country pipeline project.

2019
Became a public limited company

2020
Listed on BSE and NSE with Initial Public Offer (IPO) of 51,00,000 Equity Shares

2023
Successfully completed Silver Jubilee year & incorporated JV Company in the Kingdom of Saudi Arabia

2024
Registered a branch office in Abu Dhabi, UAE

2026
Secured a Rs. 510 crore (USD 54 million) international order from CPECC- Abu Dhabi

Vision

- To provide services with the highest level of workmanship along with adherence to International standards of Quality, Health, Safety and Environment.
- To expand our services globally.

Mission

To provide the best services in the field of Oil and Gas pipeline infrastructure and thereby contribute to India's endeavor to emerge self-reliant and leader in green fuel.

Core Values

Teamwork, Ethics, Safety, Quality, Customer Satisfaction, Trust and Responsibility

Our Footprints

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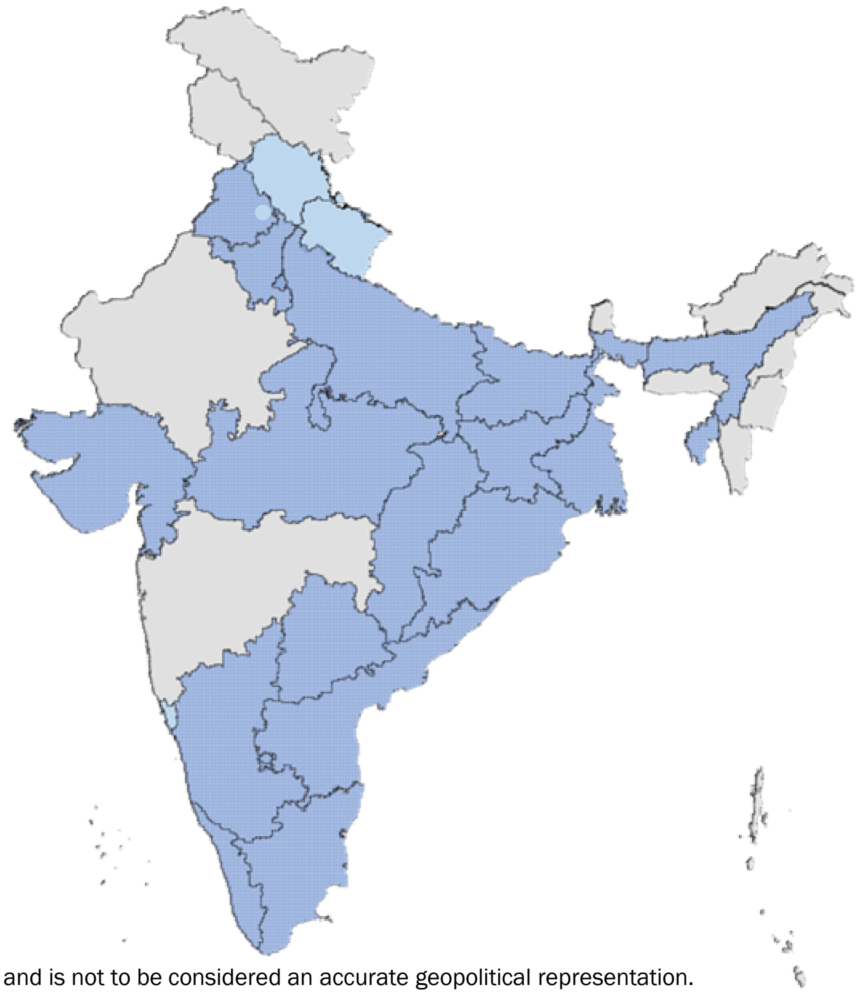
On – Going Projects in India

- Andhra Pradesh
- Assam
- Bihar
- Chhattisgarh
- Delhi (UT)
- Gujarat
- Haryana
- Jharkhand
- Karnataka
- Kerala
- Madhya Pradesh
- Odisha
- Punjab
- Tamil Nadu
- Tripura
- Uttar Pradesh
- West Bengal

Completed Projects in India

- Chandigarh (UT)
- Goa
- Himachal Pradesh
- Uttarakhand
- Telangana

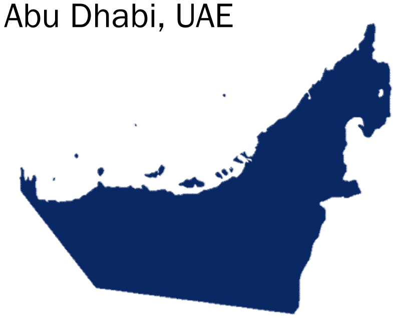


This map is only for the purpose of representation and is not to be considered an accurate geopolitical representation.

Saudi Arabia

Nepal

Abu Dhabi, UAE



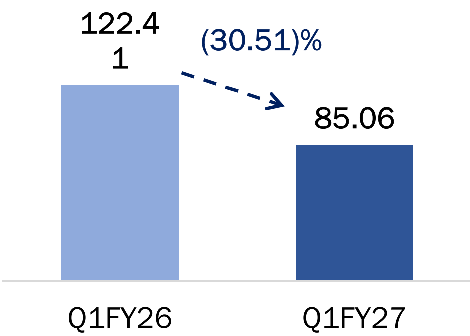
Our Clientele

Q1 FY 27 & Year ended FY26 Key Highlights

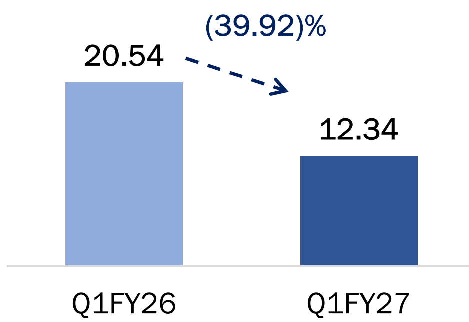
LIKHITHA
Fueling The Future

Quarterly

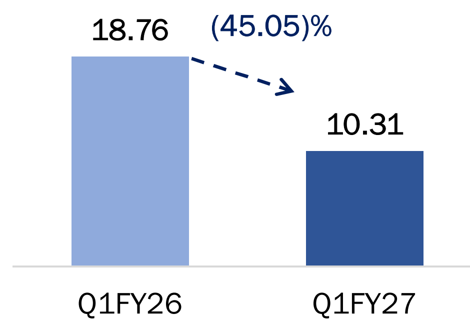
Revenue (Rs. Crs)



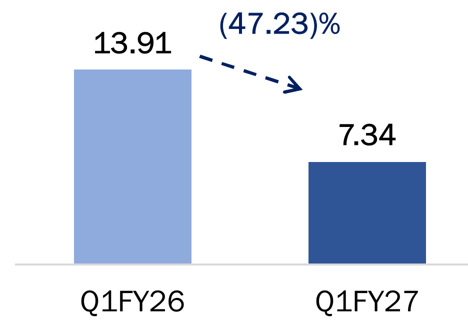
EBITDA (Rs. Crs)



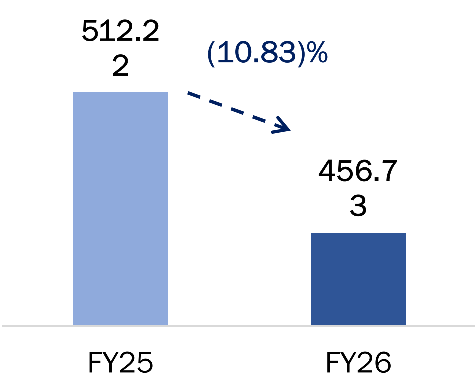
PBT (Rs. Crs)

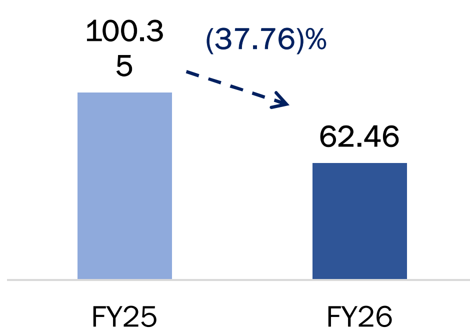


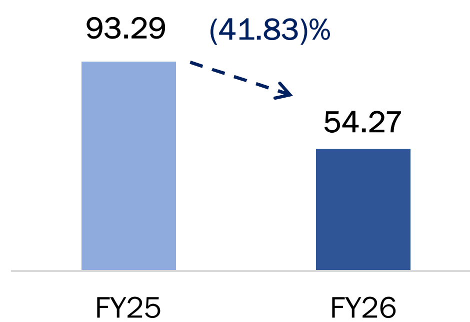
PAT (Rs. Crs)

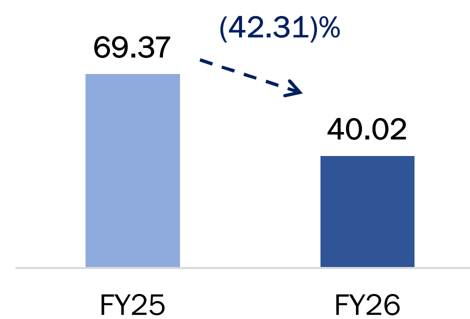


Yearly









Above values are based on Standalone basis and rounded off to nearest decimal place

Income Statement

Particulars (Rs Crs.)	Standalone					Consolidated				
	Q1FY27	Q1FY26	FY26	FY25	FY24	Q1FY27	Q1FY26	FY26	FY25	FY24
Revenue from Operations	85.06	122.41	456.73	512.22	422.09	85.06	122.41	456.73	520.09	421.68
Other Income	1.34	1.31	3.97	5.69	6.09	1.37	1.30	4.36	5.18	5.18
Total Expenditure	74.09	103.17	406.44	424.62	338.37	75.69	105.06	408.29	432.62	337.18
EBITDA	12.34	20.54	62.46	100.35	98.83	10.74	20.43	60.99	100.70	98.70
EBITDA Margin %	14.27%	16.60%	13.56%	19.38%	23.08%	12.49%	16.51%	13.24%	19.17%	23.12%
Depreciation and Amortization Expense	1.60	1.51	7.12	5.93	7.67	1.60	1.51	7.12	5.93	7.67
Profit Before Interest & Tax	10.73	19.03	55.34	94.41	91.16	9.14	18.92	53.87	94.77	91.03
Interest	0.43	0.27	1.07	1.13	1.35	0.43	0.27	1.07	1.13	1.35
Profit Before Tax	10.31	18.76	54.27	93.29	89.81	8.71	18.65	52.80	93.64	89.68
Tax	2.96	4.85	14.25	23.92	23.78	2.96	4.85	14.25	24.21	24.45
Net Profit	7.34	13.91	40.02	69.37	66.03	7.31	13.80	38.55	69.43	65.23
Earnings Per Share (Rs)	1.86	3.52	10.14	17.58	16.74	1.85	3.51	9.94	17.57	16.58

During FY22-23, the company has subdivided its Equity shares of 1 equity share of Rs.10 each into 2 equity shares of Rs.5 each

Visionary Leadership

Mr. Sivasankara Parameswara Kurup Pillai
(Chairman & Independent Director)

Mr. Srinivasa Rao Gaddipati
(Managing Director)

Mrs. Likhitha Gaddipati
(Whole-Time Director and CFO)

Mrs. Lohitha Gaddipati
(Executive Director)

Mr. Chandra Dheerajram
(Executive Director)

Mrs. Sri Lakshmi Gaddipati
(Non-Executive Director)

Mr. Venkata Sesha Talpa Sai Munupalle
(Non-Executive Independent Director)

Mr. Venkatram Arigapudi
(Non-Executive Independent Director)

Ms. Jayashree Voruganty
(Non-Executive Independent Director)

Investor Relations

Company Secretary and Compliance Officer
Vaishali Tiwari
Phone: +91 40 2375 2657
Email: cs@likhitha.in

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8-3-323, 9th Floor,
Vasavi's MPM Grand,
Yellareddy Guda, Ameerpet 'X' Roads,
Hyderabad, Telangana - 500 073, India.