Date: November 23, 2026;

To
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai- 400 001

SCRIP CODE: 543895

Subject: Intimation of Investor Presentation for the Half year ended September 30, 2026;

Dear Sir/ Madam,

With reference to the captioned subject and in accordance with the provisions of Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Investor Presentation for the half year ended September 30, 2026.

The above intimation is also available on the website of the Company i.e. https://exhiconevents.in/

Thanking You,

Yours Faithfully
For **Exhicon Events Media Solutions Limited**

PRANJUL JAIN
Digitally signed by PRANJUL JAIN
Date: 2026.11.23 21:28:33 +05'30'

Pranjul Jain
Company Secretary & Compliance Officer
Membership No. A67725

Encl: A/a

EXHICON EVENTS MEDIA SOLUTIONS LIMITED

H1 FY27

CONSOLIDATED RESULTS

Growth in revenue and profitability, sustained margins and a stronger balance sheet

HALF YEAR ENDED 30 SEPTEMBER 2026

Dated : 23 November 2026 | Pune

All monetary amounts in ₹ crore unless otherwise stated; EPS in ₹ per share.

REVENUE

₹116.41 Cr

PROFIT BEFORE TAX

₹27.85 Cr

PROFIT AFTER TAX

₹24.60 Cr

EXHICON
Exhicon Events Media Solutions Ltd

Double-digit growth across the key profit lines

Year-on-year comparison: H1 FY27 versus H1 FY26

REVENUE FROM OPERATIONS

₹116.41 Cr

+13.1% year on year

H1 FY26: ₹102.91 Cr

PROFIT BEFORE TAX

₹27.85 Cr

+12.8% year on year

H1 FY26: ₹24.69 Cr

PROFIT AFTER TAX

₹24.60 Cr

+10.6% year on year

H1 FY26: ₹22.25 Cr

H1 FY27

Revenue growth translated into higher PBT and PAT, while profitability remained at a substantial level.

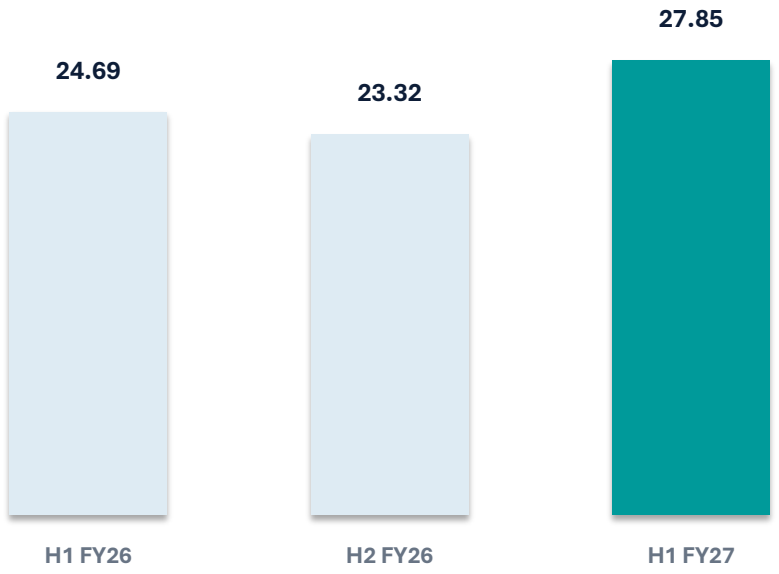
All monetary amounts are presented in ₹ crore; totals may reflect rounding.

PROFITABILITY TRAJECTORY

H1 FY27 delivered the strongest half-year PBT and PAT in the periods shown

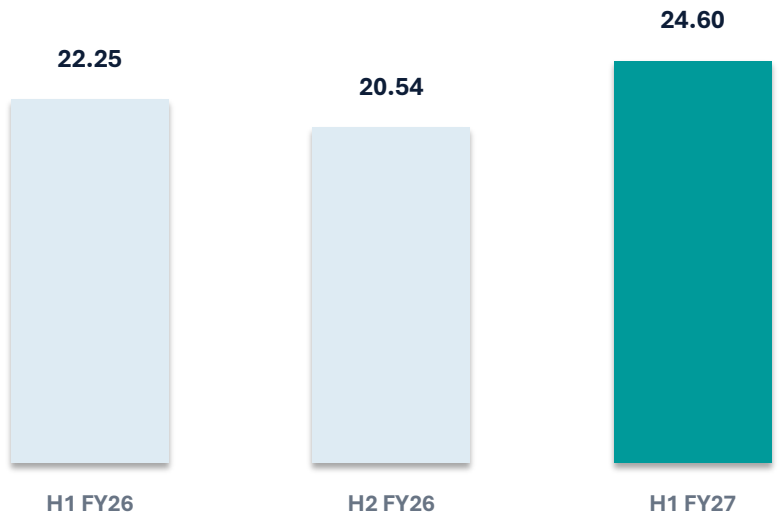
Both measures improved against H2 FY26 as well as H1 FY26

PROFIT BEFORE TAX (₹ CRORE)



PBT: +19.4% versus H2 FY26

PROFIT AFTER TAX (₹ CRORE)



PAT: +19.8% versus H2 FY26

Source: Consolidated unaudited results. All monetary amounts in ₹ crore; chart values shown to two decimal places.

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Exhicon Events Media Solutions Ltd

Margins remained resilient; EPS increased year on year

H1 FY27 compared with H1 FY26

PBT MARGIN

24.0%

Unchanged year on year

H1 FY26: 24.0%

PAT MARGIN

21.1%

H1 FY26: 21.6%

Down 0.5 percentage points

BASIC EPS

₹16.07

+6.6% year on year

H1 FY26: ₹15.07

DILUTED EPS

₹16.07

+18.5% year on year

H1 FY26: ₹13.56

All monetary amounts are in ₹ crore, except EPS, which is shown in ₹ per share. Margins are percentages.

A larger equity base and increased liquidity

Balance sheet comparison with 31 March 2026

TOTAL EQUITY

₹250.40 Cr

+45.6%

31 Mar 2026: ₹171.94 Cr

TOTAL ASSETS

₹299.36 Cr

+27.3%

31 Mar 2026: ₹235.10 Cr

CASH & EQUIVALENTS

₹33.84 Cr

+28.4%

Other bank balances: ₹25.90 Cr

CAPITAL RECEIPTS

₹53.00 Cr

Received against shares and warrants during H1 FY27

All monetary amounts are presented in ₹ crore. Cash and equivalents are shown separately from other bank balances.

The H1 FY27 performance in four points

A concise, factual summary for investors, shareholders and media

01	Growth	Revenue from operations increased 13.1% year on year to ₹116.41 crore.
02	Profitability	PBT rose 12.8% to ₹27.85 crore and PAT rose 10.6% to ₹24.60 crore.
03	Margins & EPS	PBT margin remained at 24.0%; basic EPS increased 6.6% to ₹16.07.
04	Financial position	Total equity grew 45.6% to ₹250.40 crore; total assets rose 27.3% to ₹299.36 crore.

Important: These results are consolidated and unaudited; they are not a forecast or a statement of future performance.