12th August, 2026

**BSE Limited**
**Phiroze Jeejeebhoy Towers,**
**Dalal Street, Fort,**
**Mumbai — 400 001**
**Scrip Code: 531548**

**National Stock Exchange of India Ltd. (NSE)**
**Exchange Plaza,**
**Bandra Kurla Complex, Bandra (E),**
**Mumbai — 400 051**
**Symbol: SOMANYCERA**

**Sub: Investor Update for the Q1FY26-27.**

Dear Sir/Madam,

Please find enclosed herewith Investor update of Somany Ceramics Limited regarding performance of the Company during the quarter ended on 30th June, 2026.

The Investor update may also be accessed on the website of the Company www.somanyceramics.com.

This is for your information & records.

Thanking you,

Yours faithfully,
For **Somany Ceramics Limited**

ANUJ KALIA Digitally signed by ANUJ KALIA Date: 2026.08.12 15:43:44 +05'30'

**Anuj Kalia**
**Company Secretary & Compliance Officer**
**Membership No.: A31850**

Encl: as above

# ROOTED. RISING.

Investor Update | Q1FY27

August 12, 2026

**SOMANY CERAMICS LIMITED**

# Safe Harbor

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# Message

The Company delivered a strong performance in Q1 FY27, with consolidated revenue growing 24% YoY to INR 744 crore, supported by improved realizations and a favourable product mix. EBITDA margin improved to 11.6%, driven by product mix improvement and continued focus on operational efficiencies.

The quarter witnessed supply-side disruptions in the Morbi cluster due to fuel shortages, labour unavailability, and elevated gas prices, resulting in production curtailments across the industry. However, gradual normalization of operations towards the end of the quarter helped improve overall market sentiment.

To cater to the growing Southern market, the Company has announced a new manufacturing facility with an annual capacity of approximately 9 million+ sqm. of Glazed Vitrified Tiles.

Looking ahead, we remain optimistic about the industry's growth prospects, supported by sustained demand from housing, infrastructure, and renovation segments. Our focus will remain on delivering profitable growth through market share gains, product premiumization, higher capacity utilization, disciplined cost management, and stronger cash flow generation. We will continue to leverage our strong brand equity and extensive distribution network to capitalize on emerging market opportunities.

Wishing you all a very Happy Independence Day! Jai Hind!

# Performance Snapshot

SOMANY TILES | BATHWARE

## Capacity

- Tiles capacity of ~80 msm p.a. (including dedicated outsource tie ups)
- Sanitaryware capacity of 0.48 mn pcs p.a. (excluding outsource tie ups)
- Bath fittings capacity at 1.30 mn pcs p.a. (excluding outsource tie ups)

## Production

Tiles Production of 10.99 msm; Own plants (6.21 msm) and JVs (4.78 msm

**Capacity Utilisation in Q1 stood at:**

- **80%** in tiles (83% at Standalone)
- **77%** in sanitaryware
- **95%** in faucets

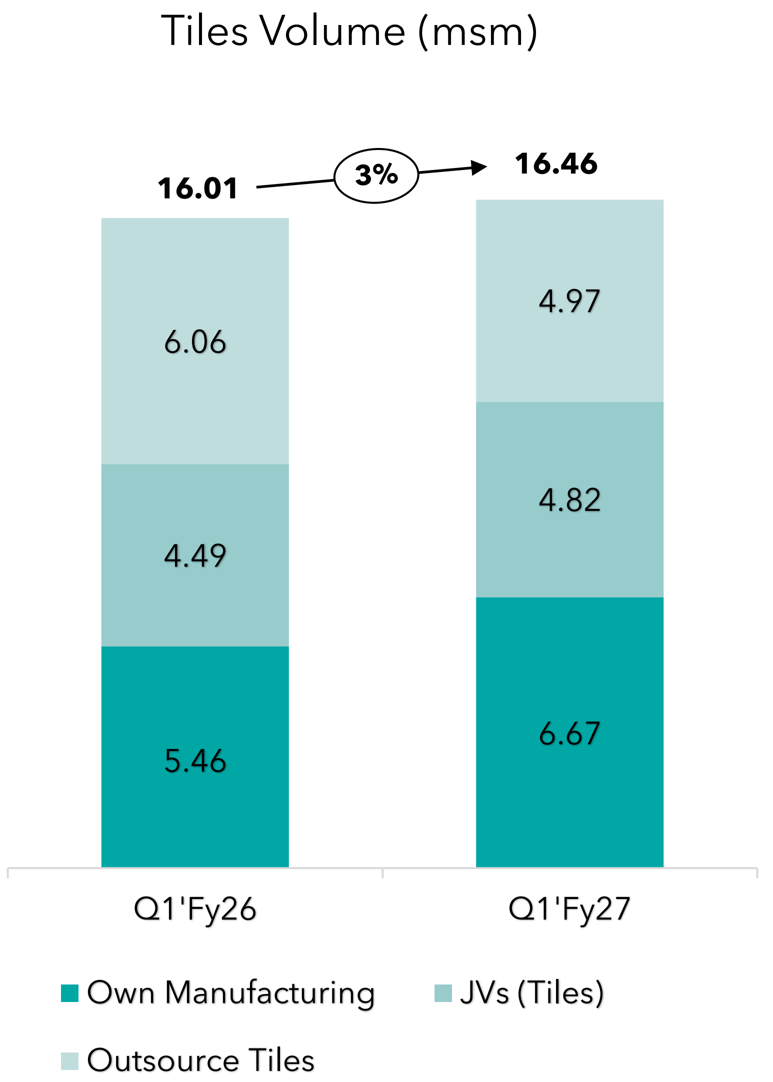
## Sales Mix

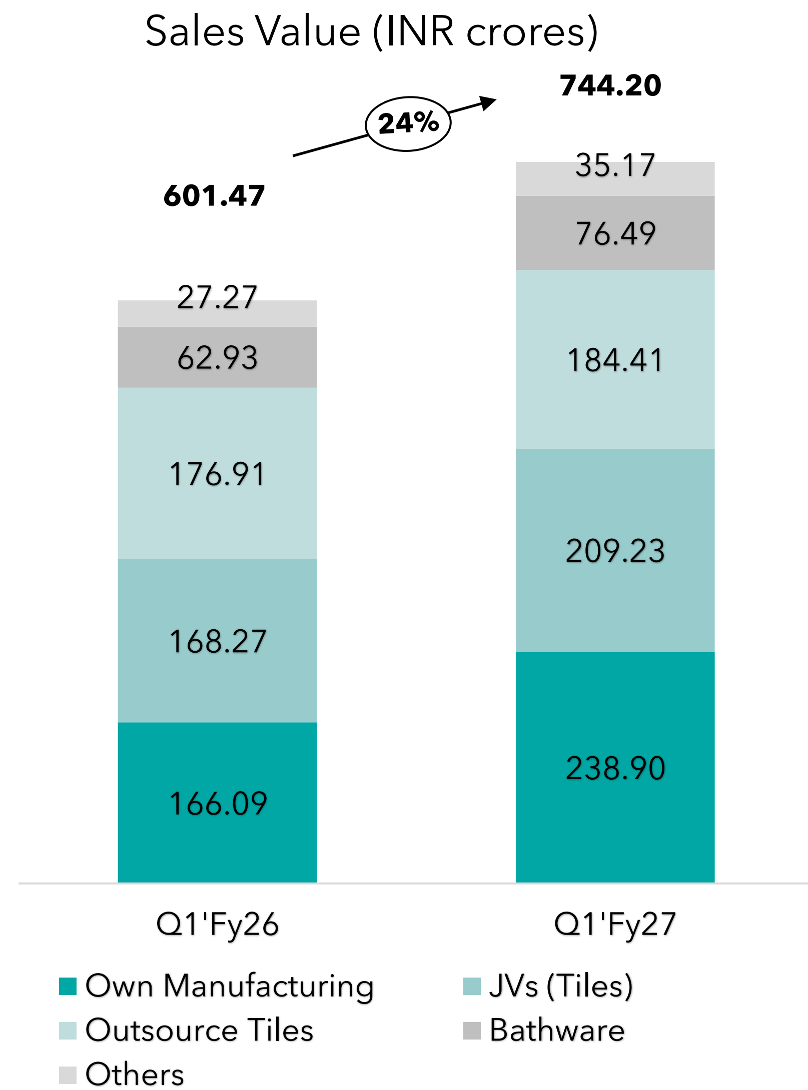
- Own manufacturing (34%)
- JVs (34%)
- Others (32%)

## Financial

- Sales grew by 24% to ₹ 744 crores
- Operating margin @11.6%
- PBT and PAT stood at ₹ 50 and ₹ 36 crores respectively

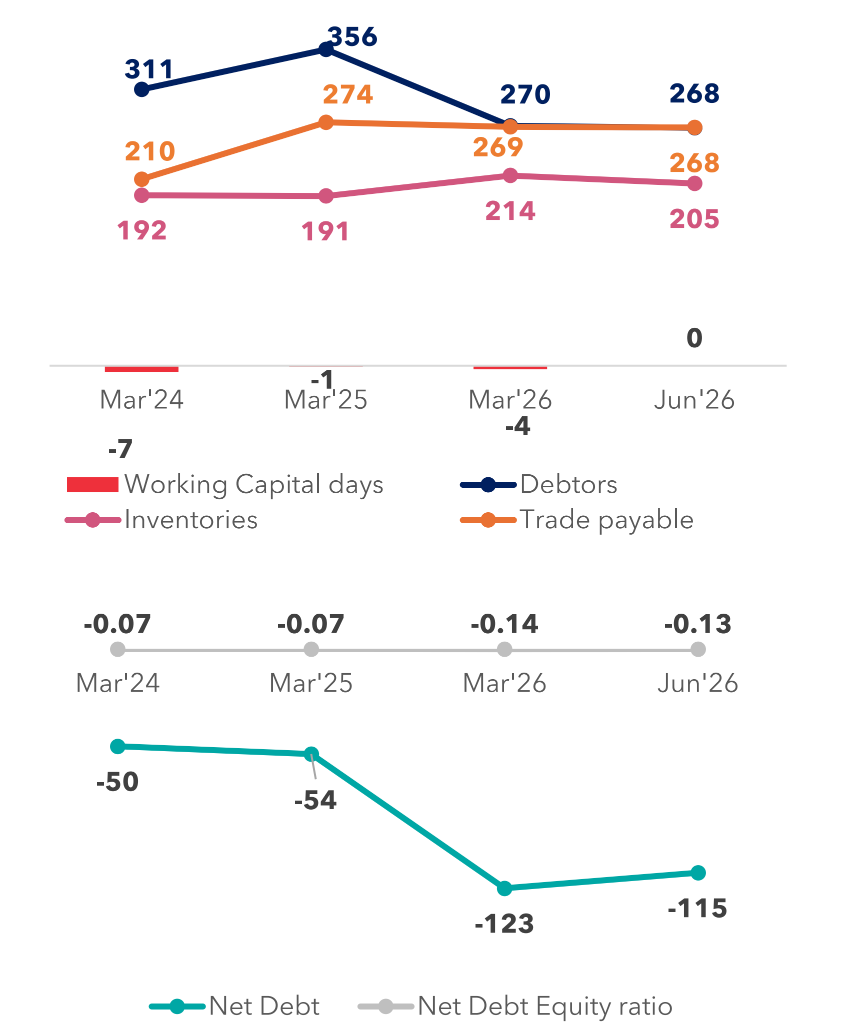
# Sales Performance



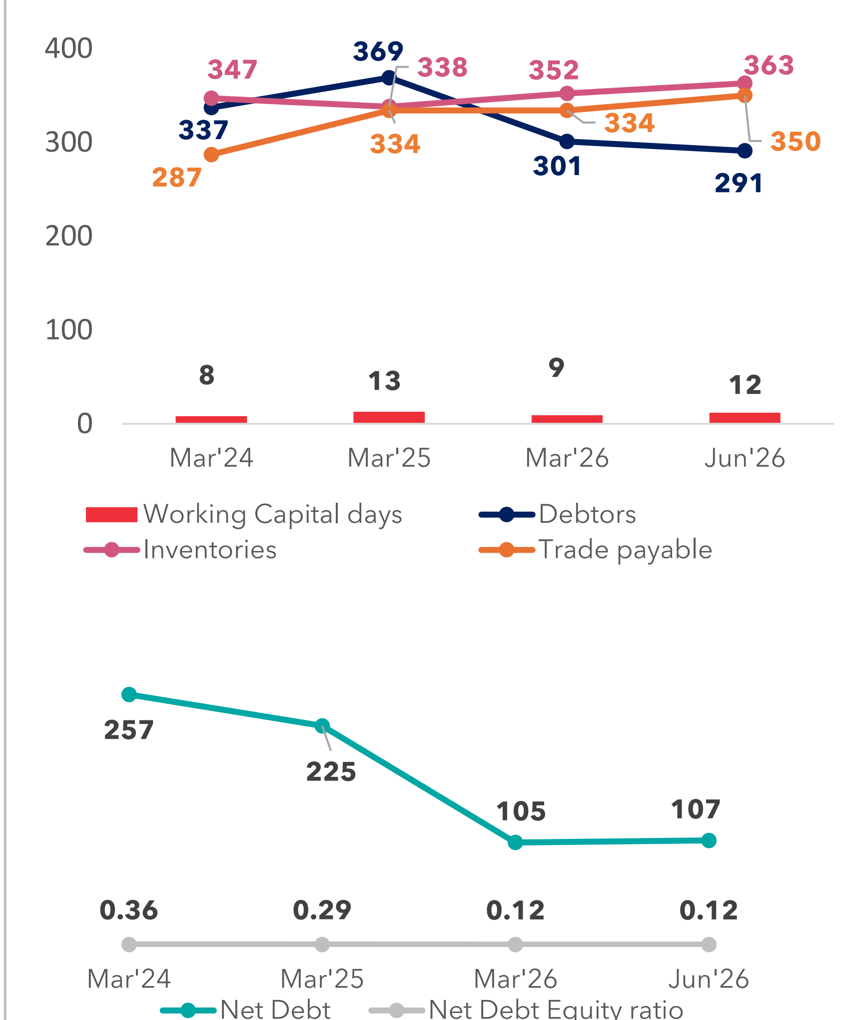



# Working Capital & Net Debt

### Standalone




### Consolidated




*Figures in INR crores; Working Capital days excluding investments & cash balance, short term borrowings, capital creditors*

# Profit & Loss (Standalone)

| Particulars (INR crores) | Q1'FY27 | Q1'FY26 | Growth | FY26 | FY25 | Growth |
|---|---|---|---|---|---|---|
| **Sales** | **688** | **580** | ***18.6%*** | **2,628** | **2,560** | ***2.6%*** |
| **EBIDTA** | **61** | **35** | ***72.5%*** | **184** | **139** | ***32.1%*** |
| **EBIDTA margin** | **8.8%** | ***6.1%*** | ***2.8%*** | ***7.0%*** | ***5.4%*** | ***1.6%*** |
| **Profit Before Tax** | **47** | **23** | ***109.0%*** | **138** | **103** | ***33.3%*** |
| **PBT margin** | ***6.9%*** | ***3.9%*** | ***3.0%*** | ***5.2%*** | ***4.0%*** | ***1.2%*** |
| Exceptional Item (Gain)/Loss | - | - | - | 5 | -9 | - |
| **PBT after Exceptional Item** | **47** | **23** | ***109.0%*** | **133** | **113** | ***17.7%*** |
| Tax expenses | 12 | 6 | *107.6%* | 34 | 27 | *24.1%* |
| **Profit after tax** | **35** | **17** | ***109.5%*** | **99** | **86** | ***15.6%*** |
| **EPS (INR)** | **8.56** | **4.09** | ***109.3%*** | **24.16** | **20.89** | ***15.7%*** |

# Profit & Loss (Consolidated)

| Particulars (INR crores) | Q1'FY27 | Q1'FY26 | Growth | FY26 | FY25 | Growth |
|---|---|---|---|---|---|---|
| **Sales** | **744** | **601** | ***23.7%*** | **2,771** | **2,643** | ***4.8%*** |
| **EBIDTA** | **86** | **48** | ***78.9%*** | **258** | **221** | ***16.7%*** |
| **EBIDTA margin** | **11.6%** | ***8.0%*** | ***3.6%*** | ***9.3%*** | ***8.4%*** | ***0.9%*** |
| **Profit Before Tax** | **50** | **11** | ***337.1%*** | **114** | **87** | ***30.6%*** |
| **PBT margin** | **6.7%** | ***1.9%*** | ***4.8%*** | ***4.1%*** | ***3.3%*** | ***0.8%*** |
| Exceptional Item (Gain)/Loss | - | - | - | 5 | 2 | - |
| **PBT after Exceptional Item** | **50** | **11** | ***337.1%*** | **109** | **85** | ***27.5%*** |
| Tax expenses | 16 | 4 | *284.9%* | 35 | 27 | *27.0%* |
| **Profit after tax** | **34** | **7** | ***365.7%*** | **74** | **58** | ***27.8%*** |
| **PAT - Controlling Interest** | **36** | **10** | ***242.7%*** | **81** | **60** | ***35.2%*** |
| **EPS (INR)** | **8.66** | **2.53** | ***242.3%*** | **19.80** | **14.65** | ***35.2%*** |

# Historical Financials (Profit & Loss)

| Particulars (INR crores) | FY 26 | FY 25 | FY 24 | FY 23 | FY 22 |
|---|---|---|---|---|---|
| **Sales** | **2,771** | ***2,643*** | ***2,577*** | ***2,465*** | ***2,083*** |
| **EBIDTA** | **258** | ***221*** | ***253*** | ***189*** | ***207*** |
| **EBIDTA margin** | ***9.3%*** | ***8.4%*** | ***9.8%*** | ***7.7%*** | ***9.9%*** |
| Depreciation | **107** | *90* | *73* | *68* | *64* |
| Interest | ***48*** | *52* | *46* | *40* | *30* |
| **Profit Before Tax** | **114** | ***87*** | ***145*** | ***95*** | ***126*** |
| **PBT margin** | **4.1%** | ***3.3%*** | ***5.6%*** | ***3.9%*** | ***6.1%*** |
| Exceptional Item (Gain)/Loss | 5 | *2* | *2* | *2* | - |
| **PBT after Exceptional Item** | **109** | ***85*** | ***143*** | ***93*** | ***126*** |
| Tax expenses | 35 | *27* | *43* | *26* | *33* |
| **Profit after tax** | **74** | ***58*** | ***99*** | ***67*** | ***93*** |
| **PAT - Controlling Interest** | **81** | ***60*** | ***97*** | ***71*** | ***89*** |
| **EPS (Rs.)** | **19.80** | ***14.65*** | ***23.01*** | ***16.83*** | ***20.88*** |

# Historical Financials (Balance Sheet)

| Particulars (INR crores) | FY 26 | FY 25 | FY 24 | FY 23 | FY 22 |
|---|---|---|---|---|---|
| Property, Plant & Equip. (incld. CWIP) | 1,110 | 1,080 | 1,130 | 1,062 | 979 |
| Loans & Investments | 6 | 8 | - | 3 | - |
| Other Non-current Assets | 41 | 33 | 32 | 47 | 28 |
| Current Assets | 855 | 846 | 822 | 899 | 786 |
| **Total Assets** | **2,012** | **1,967** | **1,984** | **2,011** | **1,793** |
| | | | | | |
| Equity Share Capital | 8 | 8 | 8 | 8 | 8 |
| Other Equity | 834 | 764 | 712 | 779 | 718 |
| Net Worth | **842** | **772** | **720** | **787** | **726** |
| Non-controlling Interest | 78 | 73 | 113 | 108 | 108 |
| Total Debt | 251 | 302 | 335 | 488 | 477 |
| Other Non-current Liabilities | 200 | 139 | 123 | 118 | 108 |
| Current Liabilities | 641 | 681 | 693 | 510 | 374 |
| **Total Liabilities** | **2,012** | **1,967** | **1,984** | **2,011** | **1,793** |

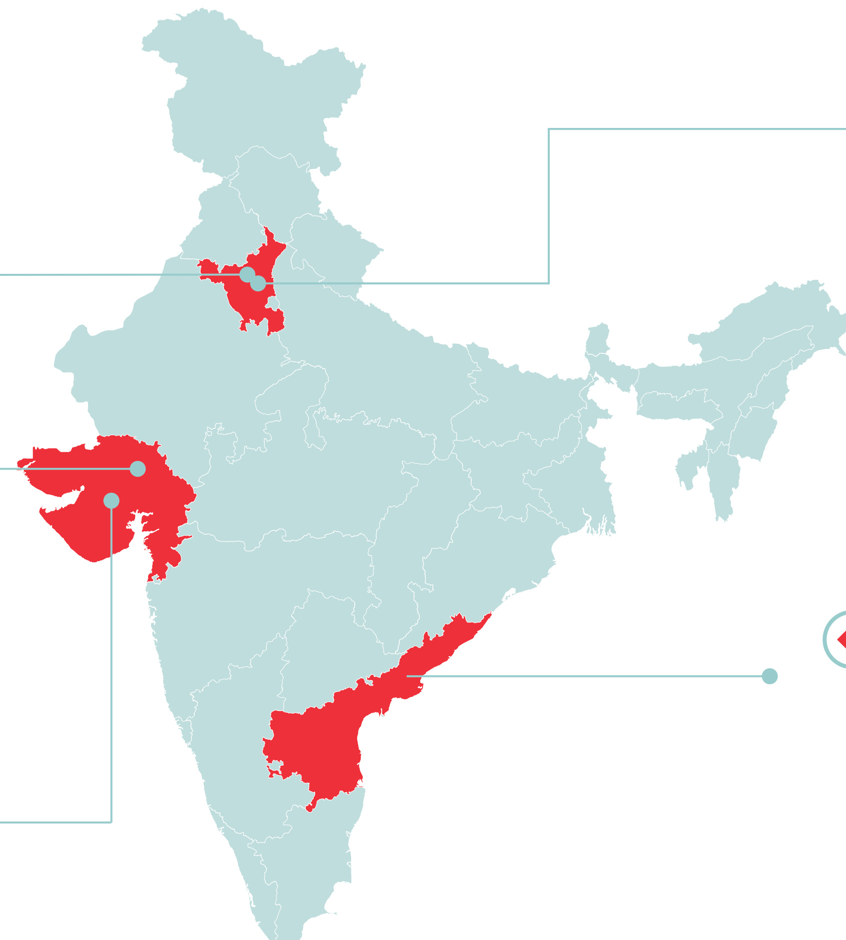
# Pan India Manufacturing Facilities as on June 30, 2026

SOMANY
TILES | BATHWARE

- **1 Own Faucet Plant- 1.30 mn pcs @ Derabassi, Punjab**

- **2 Own Tile Plant's- 11.15 MSM @ Kadi Gujarat**
- **1 Own Building Solutions Plant @ Kadi Gujarat**

- **3 JV's Tile Plant's- 12.04 MSM @ Morbi, Gujarat**
- **1 JV Sanitaryware Plant- 0.48 mn pcs @ Morbi, Gujarat**

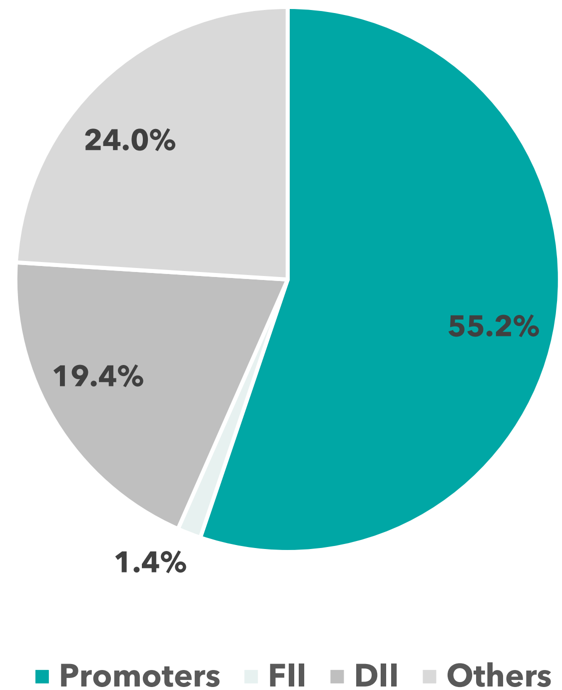


- **1 Own Tiles Plant - 25.00 MSM @ Bahadurgarh, Haryana**
- **1 Own Building Solution Plant @ Bahadurgarh, Haryana**
- **1 JV Building Solutions Plant @ Bahadurgarh, Haryana**

- **1 JV Tiles Plant- 8.40 MSM @ Tirupati, Andhra Pradesh**
- **1 JV Tile Plant proposed – 9 + MSM @ Tirupati, Andhra Pradesh**

# Shareholding as on 30th June '26

| Particulars | 30th Jun'26 | 31st Mar'26 |
|---|---|---|
| Promoters | 55.2% | 55.2% |
| FII | 1.4% | 1.3% |
| DII | 19.4% | 21.6% |
| Others | 24.0% | 21.9% |
| **Equity Shares** | **4,10,12,806** | **4,10,12,806** |




***Equity shares of ₹ 2/- each***

**COMPANY :**

**Somany Ceramics Limited**
CIN : L40200WB1968PLC224116

**Mr. Sailesh Raj Kedawat, CFO**
Email: sailesh.kedawat@somanyceramics.com
www.somanyceramics.com

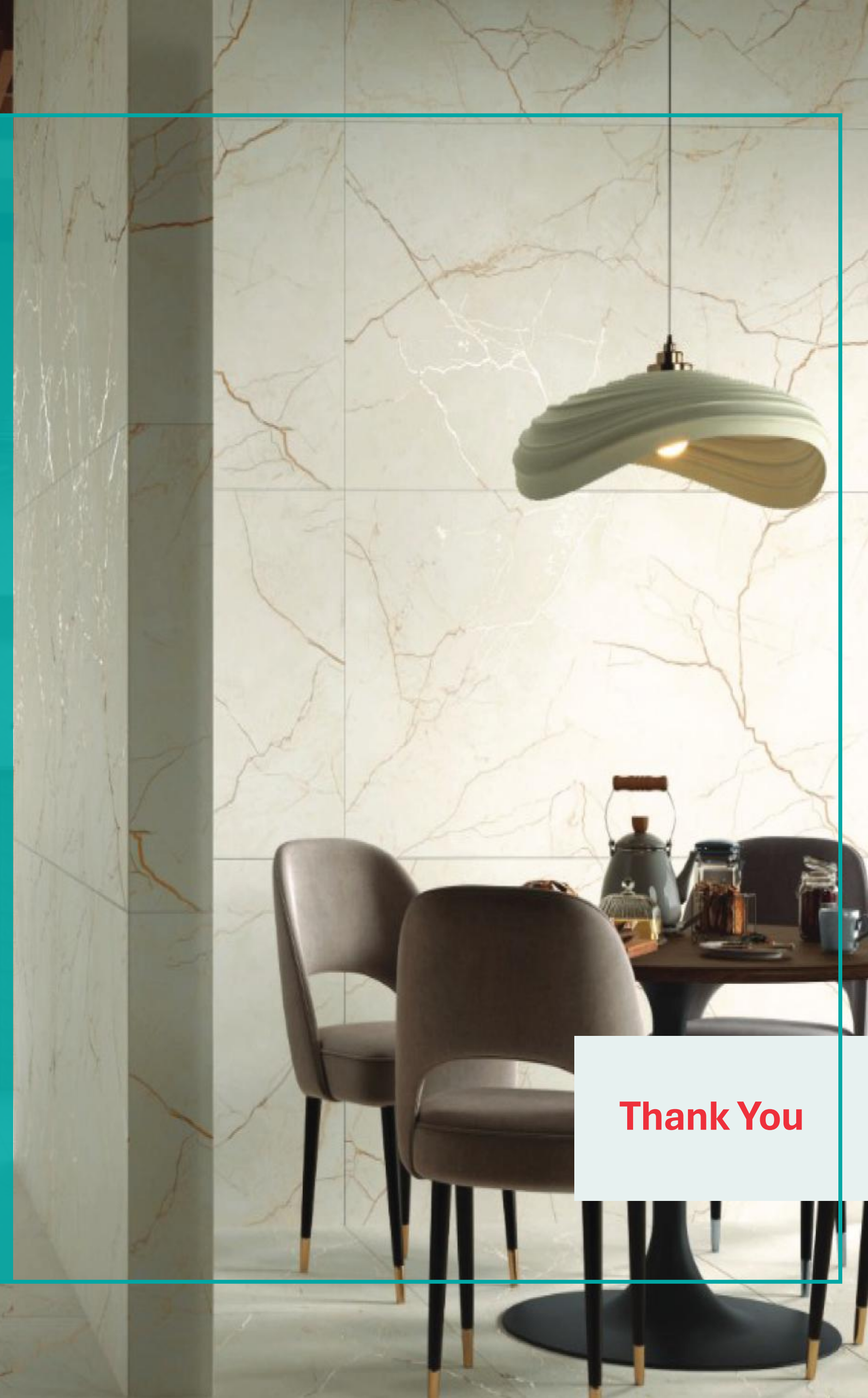
**INVESTOR RELATIONS ADVISORS :**

**MUFG Intime India Private Limited**
A part of MUFG Corporate Markets, a division of
MUFG Pension & Market Services

**Mr. Nikunj Seth**
Nikunj.seth@in.mpms.mufg.com

**Ms. Sejal Bhattar**
Sejal.bhattar@in.mpms.mufg.com

**Meeting Request** Link



## Thank You