August 03, 2026

To,

National Stock Exchange of India Ltd.	**BSE Limited**
Symbol: UNIMECH	**Scrip Code: 544322**

Sub: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations') – Outcome of the Board Meeting.

Dear Sir/Ma'am,

In furtherance of our intimation dated July 29, 2026, and pursuant to Regulation 30 and other applicable provisions of the SEBI Listing Regulations read with Schedule III thereof, this is to inform you that the Board of Directors of Unimech Aerospace and Manufacturing Limited at its meeting held today, i.e., August 03, 2026, have *inter-alia* considered and approved the following:

1. <u>Un-audited Financial Results:</u>
   Approved the un-audited Standalone and Consolidated Financial Results of the Company for the quarter ended June 30, 2026, and noted the Limited Review Report of the Auditors thereon received from the statutory auditors.

   The copies of the un-audited Financial Results for the quarter along with the Auditors Report issued by Statutory Auditors are enclosed herewith as ***'Annexure-I'*** in compliance with the requirements of Regulation 33 of the SEBI Listing Regulations.

   We hereby confirm that Messrs. MSKA & Associates LLP, Chartered Accountants (FRN: 105047W/W101187), Statutory Auditors of the Company, have issued the Limited Review Report for the quarter ended June 30, 2026, on the un-audited Financial Results of the Company.

2. <u>Issuance of Equity Shares and/or other eligible securities by way of Qualified Institutions Placement ('QIP'):</u>
   Subject to the approval of the Shareholders at the ensuing Annual General Meeting of the Company, the Board has approved to raise further capital and to create, offer, issue and allot such number of fully paid-up equity shares of the Company of face value of Rs. 5 each (the 'Equity Shares'), and/or convertible securities or any combination of the Securities thereof in accordance with the applicable laws, for an aggregate consideration not exceeding 750,00,00,000 (Rupees Seven Hundred and Fifty Crore Only) or an equivalent amount thereof, in one or more tranches, by way of a qualified institutions placement ('QIP') of Securities in accordance with the provisions of Chapter VI of the SEBI ICDR Regulations and other applicable laws. Additional Information as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD POD2/I/3762/2026, dated January 30, 2026, is enclosed herewith as ***'Annexure-II'.***

3. <u>Further investment in Dheya Engineering Technologies Private Limited (Associate Company):</u>
   Approved the further investment in Dheya Engineering Technologies Private Limited, an Associate Company of the Company, by way of subscription to Equity Shares and/or acquisition of securities from existing shareholders through a Secondary Sale, for an

aggregate amount not exceeding Rs. 5 crores (Rupees five crores only), on such terms and conditions as may be mutually agreed amongst the Company, Dheya Engineering Technologies Private Limited and Existing Shareholders.

Additional Information as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026, dated January 30, 2026, will be submitted post completion of the Investment.

4. Annual General Meeting:
The 10th Annual General Meeting ('AGM') of the members of the Company will be held on Friday, August 28, 2026, at 11:00 A.M. IST through Video Conferencing (VC)/Other Audio-Visual Means (OAVM) in compliance with applicable provisions of Companies Act, 2013 read with relevant circulars issued by Ministry of Corporate Affairs (MCA) and Securities and Exchange Board of India (SEBI).

The copy of Notice of 10th Annual General Meeting and Annual Report for the financial year 2025-26 will be submitted to exchanges as soon as the same is sent to the Shareholders of the Company through Email registered with the Company/Depositories.

The meeting of the Board of Directors commenced at 11:30 A.M. and concluded at 05:30 P.M.

The financial results are also being made available on the Company's website at www.unimechaerospace.com.

Kindly acknowledge and take the same on records.

Thanking You,
Yours Faithfully,

For Unimech Aerospace and Manufacturing Limited

RASHMI GUPTA Digitally signed by RASHMI GUPTA Date: 2026.08.03 17:52:07 +05'30'

Rashmi Gupta
Company Secretary & Compliance Officer
M. No: A25382

Encl: Annexure-I & II

MSKA & Associates LLP
(Formerly known as M S K A & Associates)
Chartered Accountants

SV Tower, No. 27, Floor 4
80 Feet Road, 6th Block, Koramangala
Bengaluru 560095, INDIA

Independent Auditor's Review Report on Standalone unaudited financial results of Unimech Aerospace and Manufacturing Limited for the quarter pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of Unimech Aerospace and Manufacturing Limited

1. We have reviewed the accompanying statement of standalone unaudited financial results of Unimech Aerospace and Manufacturing Limited (hereinafter referred to as 'the Company') for the quarter ended June 30, 2026 ('the Statement') attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Regulations').

2. This Statement, which is the responsibility of the Company's Management and has been approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting', prescribed under Section 133 of the Companies Act, 2013 ('the Act') read with relevant rules issued thereunder ('Ind AS 34') and other recognised accounting principles generally accepted in India and is in compliance with the Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 and other recognised accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of the Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For M S K A & Associates LLP (formerly known as M S K A & Associates)
Chartered Accountants
ICAI Firm Registration No.105047W/W101187

MSKA & ASSOCIATES LLP
Bangalore
Chartered Accountants

Pankaj S Bhauwala
Partner
Membership No.:233552
UDIN: 26233552PBZRGS2214

Place: Bengaluru
Date: August 03, 2026

Unimech Aerospace and Manufacturing Limited

Regd. office : Plot No. 167, SY No. 74/1 and 74/2, Hitech Defense and Aerospace Park Industrial Area, Arebinamangala Village, Jala Hobli, Bangalore North Taluk, Bagalur (Bangalore), Bangalore north, Karnataka, India - 562149

E-mail : companysecretary@unimechaerospace.com, Website : unimechaerospace.com, CIN : L30305KA2016PLC095712

STANDALONE UNAUDITED STATEMENT OF FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

(INR in lakhs, unless otherwise stated)

S.N.	Particulars	Quarter ended			Year ended
		30-Jun-26	31-Mar-26	30-Jun-25	31-Mar-26
		(Unaudited)	(Audited) Refer note 4	(Unaudited)	(Audited)
1	**Income**				
	(a) Revenue from operations	459.06	756.97	1,170.55	4,391.59
	(b) Other income	978.32	924.66	1,116.51	4,087.13
	Total income	**1,437.38**	**1,681.63**	**2,287.06**	**8,478.72**
2	**Expenses**				
	(a) Cost of materials consumed	108.08	154.65	230.10	731.70
	(b) Changes in inventories of finished goods and work-in-progress	(9.50)	81.66	(0.23)	630.59
	(c) Subcontracting charges	101.83	135.85	205.07	503.99
	(d) Employee benefit expenses	377.71	432.62	245.47	1,381.50
	(e) Finance costs	40.96	36.98	33.79	150.69
	(f) Depreciation and amortization expenses	237.18	261.20	192.12	922.89
	(g) Other expenses	281.09	374.93	200.16	1,128.36
	Total expenses	**1,137.35**	**1,477.89**	**1,106.48**	**5,449.72**
3	**Profit before tax for the period/year**	**300.03**	**203.74**	**1,180.58**	**3,029.00**
4	**Income tax (credit)/expense**				
a	Current tax				
	-Tax expense for the period/year	373.41	115.46	242.81	843.90
	-Adjustments for current tax of prior period	-	(4.49)	-	43.42
b	Deferred tax (credit)/charge	(293.53)	(97.04)	51.57	(79.98)
	Total income tax expense	**79.88**	**13.93**	**294.38**	**807.34**
5	**Profit after tax for the period/year**	**220.15**	**189.81**	**886.20**	**2,221.66**
6	**Other comprehensive income/(loss)**				
	Items that will not be reclassified subsequently to profit or loss				
a	Remeasurement gain/(loss) on defined benefit plan	3.57	(1.24)	(5.43)	6.05
b	Income tax effect on above item	(0.90)	0.31	1.37	(1.52)
	Total other comprehensive income/(loss) for the period/year	**2.67**	**(0.93)**	**(4.06)**	**4.53**
7	**Total comprehensive income for the period/year**	**222.82**	**188.88**	**882.14**	**2,226.19**
8	**Paid-up equity share capital (Face value of share INR 5/- each)**	2,542.84	2,542.84	2,542.84	2,542.84
9	**Other equity**				52,565.56
10	**Earnings per share (Face value of share INR 5/- each) (Not annualised except for the year ended March 31, 2026):**				
	(a) Basic (INR)	0.43	0.37	1.74	4.37
	(b) Diluted (INR)	0.43	0.37	1.74	4.36

MSKA & ASSOCIATES LLP Bangalore Chartered Accountants

Initialed For Identification Purposes Only

UNIMECH AEROSPACE AND MANUFACTURING LIMITED BENGALURU 562 110

Explanatory notes to the Standalone Unaudited Statement of Financial results for the Quarter ended June 30, 2026

1 The standalone unaudited statement of financial results of Unimech Aerospace and Manufacturing Limited ("the Company"), have been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard (Ind AS) as prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other recognized accounting principles generally accepted in India. These standalone unaudited financial results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meeting held on August 03, 2026 and have been subjected to limited review by the statutory auditors in terms of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 ('the Regulation'), as amended.

2 The Company's operating segments are established in a manner consistent with the products of the Company that are evaluated regularly by the Chief Operating Decision Maker as defined in Ind AS 108 - Operating Segments. The Company is engaged primarily in one segment, i.e., the business of manufacture and sale of tools, metallic bellows and flexible engineering products, and components for use in the civil, defence aerospace, automotive, locomotive, power generation, and general engineering sectors, and there are no separate reportable segments as per Ind AS 108.

3 The standalone unaudited financial results are available on the website of the Company https://unimechaerospace.com and on the websites of BSE (www.bseindia.com) and NSE (www.nseindia.com).

4 The figures for the quarter ended March 31, 2026 are the balancing figures between the audited figures for the year ended March 31, 2026 and unaudited published figures for the nine months ended December 31, 2025.

5 The Company had received net proceeds of INR 23,091.10 lakhs from the fresh issue of equity shares. As at June 30, 2026, the entire net proceeds had been utilised as per approved limits. Further, out of the IPO expenses of INR 1,908.90 lakhs, INR 220 lakhs which remained un-utilised as at June 30, 2026 and subsequent to quarter end, INR 162 lakhs has been paid and balance INR 58 lakhs is re-classified for general corporate purposes.

6 During the quarter ended June 30, 2026, Uniflux Renewable Energy Private Limited was incorporated on April 27, 2026. The entity is a subsidiary of Unimech Aerospace and Manufacturing Limited. It has been incorporated to carry on the business of engineering, innovation, manufacturing and production, and to undertake engineering, procurement and commissioning (EPC) projects relating to green energy, renewable energy and clean energy.

7 During the quarter ended June 30, 2026, the Company entered into definitive agreements to acquire Hobel Bellows Private Limited and Hobel Bellows Co., and the acquisition was completed on April 27, 2026. The Company acquired a 100% controlling stake in these entities, which are specialised manufacturers of metallic bellows and precision-engineered assemblies. The acquisition was carried out through the Company and its wholly-owned subsidiary and involved a total investment of INR 45,000 lakhs. The consideration for the acquisition has been structured through a combination of equity, debt, and compulsorily convertible debentures (CCDs). This acquisition is intended to strengthen the Company's manufacturing capabilities and expand its offerings in higher-value engineered assemblies across both domestic and export markets.

8 The Company Secretary and Compliance Officer of the Company, Mr. Akash Shetty, tendered his resignation with effect from March 03, 2026. Subsequently, in the Board Meeting held on May 28, 2026, Ms. Rashmi Gupta was appointed as the Company Secretary and Compliance Officer of the Company with effect from May 28, 2026.

9 The Board of Directors, at its meeting held on August 03, 2026, approved the proposal to raise funds aggregating up to INR 75,000 lakhs through a Qualified Institutions Placement ('QIP') of Equity Shares and/or other eligible securities to eligible Qualified Institutional Buyers in accordance with the provisions of the Companies Act, 2013, the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable laws, including the approval of the shareholders at the ensuing Annual General Meeting of the Company.

10 The Board of Directors, at its meeting held on August 03, 2026, approved the further investment in Dheya Engineering Technologies Private Limited, an Associate Company of the Company, by way of subscription to Equity Shares and/or acquisition of securities from existing shareholders through a secondary sale, for an aggregate amount not exceeding INR 500 lakhs, on such terms and conditions as may be mutually agreed amongst the Company, Dheya Engineering Technologies Private Limited and existing shareholders.

For and on behalf of the Board of Directors of
Unimech Aerospace and Manufacturing Limited
CIN : L30305KA2016PLC095712

Anil Puttan Kumar
Chairman and Managing Director
DIN: 07683267

Place : Bengaluru
Date : August 03, 2026

MSKA & ASSOCIATES LLP
Bangalore
Chartered Accountants

Initialed For Identification Purposes Only

UNIMECH AEROSPACE AND MANUFACTURING LIMITED
BENGALURU
562 110

MSKA & Associates LLP
(Formerly known as M S K A & Associates)
Chartered Accountants

SV Tower, No. 27, Floor 4
80 Feet Road, 6th Block, Koramangala
Bengaluru 560095, INDIA

Independent Auditor's Review Report on consolidated unaudited financial results of Unimech Aerospace and Manufacturing Limited for the quarter pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of Unimech Aerospace and Manufacturing Limited

1. We have reviewed the accompanying Statement of consolidated unaudited financial results of Unimech Aerospace and Manufacturing Limited (hereinafter referred to as 'the Holding Company'), its subsidiaries, (the Holding Company and its subsidiaries together referred to as the 'Group') and its share of the net loss after tax and total comprehensive loss of its associate for the quarter ended June 30, 2026 ('the Statement') attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Regulations').

2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting' prescribed under Section 133 of the Companies Act, 2013 ('the Act') read with relevant rules issued thereunder ('Ind AS 34') and other recognised accounting principles generally accepted in India and is in compliance with the Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33 (8) of the Regulations, to the extent applicable.

MSKA & ASSOCIATES LLP
Bangalore
Chartered Accountants

4. This Statement includes the results of the Holding Company and the following entities:

Sr. No	Name of the Entity	Relationship with the Holding Company
1	Innomech Aerospace Toolings Private Limited	Wholly Owned Subsidiary of Holding Company
2	Unimech Global Manufacturing Solutions Inc.	Wholly Owned Subsidiary of Holding Company
3	Uniflux Renewable Energy Private Limited	Subsidiary of Holding Company*
4	Hobel Bellows Private Limited	Subsidiary of Innomech Aerospace Toolings Private Limited*
5	Hobel Bellows Co	Subsidiary of Hobel Bellows Private Limited*
6	Dheya Engineering Technologies Private Limited	Associate

*w.e.f. April 27, 2026

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 and other recognised accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of the Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. The Statement also includes the Group's share of net loss after tax of Rs. 13.80 lakhs and total comprehensive loss of Rs. 13.80 for the quarter ended June 30, 2026 as considered in the Statement, in respect of associate, whose financial results have not been reviewed by us. These financial results have been reviewed by other auditor whose reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of this associate, is based solely on the report of the other auditor and the procedures performed by us as stated in paragraph 3 above.

   Our conclusion is not modified in respect of the above matter with respect to our reliance on the work done by and report of the other auditor.

MSKA & ASSOCIATES LLP
Bangalore
Chartered Accountants

7. The Statement includes the financial results of subsidiary which are not subject to review, whose financial results reflect total revenue of Rs. Nil, total net profit/(loss) after tax of Rs. Nil and total comprehensive income / (loss) of Rs. Nil for the quarter ended June 30, 2026, as considered in the Statement. This financial results have been furnished to us by the Management and our conclusion on the Statement in so far as it relates to the amounts and disclosures included in respect of this subsidiary is based solely on such Management prepared unaudited financial results. According to the information and explanations given to us by the Management, this financial results are not material to the Group.

Our conclusion is not modified in respect of the above matter with respect to our reliance on the financial result certified by the Management.

For M S K A & Associates LLP (formerly known as M S K A & Associates)
Chartered Accountants
ICAI Firm Registration No.105047W/W101187

Pankaj S Bhauwala
Partner
Membership No.:233552
UDIN: 26233552USOXJO8804

Place: Bengaluru
Date: August 03, 2026

Unimech Aerospace and Manufacturing Limited

Regd. office : Plot No. 167, SY No. 74/1 and 74/2, Hitech Defense and Aerospace Park Industrial Area, Arebinamangala Village, Jala Hobli, Bangalore North Taluk, Bagalur (Bangalore), Bangalore north, Karnataka, India - 562149

E-mail : companysecretary@unimechaerospace.com, Website : unimechaerospace.com, CIN : L30305KA2016PLC095712

CONSOLIDATED UNAUDITED STATEMENT OF FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

(INR in lakhs, unless otherwise stated)

S.N.	Particulars	Quarter ended			Year ended
		30-Jun-26	31-Mar-26	30-Jun-25	31-Mar-26
		(Unaudited)	(Audited) Refer note 5	(Unaudited)	(Audited)
1	**Income**				
	(a) Revenue from operations	10,762.04	8,180.21	6,298.85	24,049.04
	(b) Other income	732.85	1,476.14	1,143.81	4,696.93
	Total income	**11,494.89**	**9,656.35**	**7,442.66**	**28,745.97**
2	**Expenses**				
	(a) Cost of materials consumed	2,694.74	1,683.48	1,509.48	6,117.60
	(b) Changes in inventories of finished goods and work-in-progress	756.98	120.05	189.70	(237.45)
	(c) Subcontracting charges	351.15	372.42	433.74	1,406.14
	(d) Employee benefits expense	1,624.65	1,558.03	1,266.78	5,342.37
	(e) Finance costs	193.76	1,125.23	114.61	1,538.81
	(f) Depreciation and amortization expenses	795.70	715.71	588.51	2,626.11
	(g) Other expenses	1,409.07	922.49	919.84	3,908.86
	Total expenses	**7,826.05**	**6,497.41**	**5,022.66**	**20,702.44**
3	**Profit before tax for the period/year**	**3,668.84**	**3,158.94**	**2,420.00**	**8,043.53**
4	**Income tax (credit)/expense**				
a	Current tax				
	-Tax expense for the period/year	1,168.66	633.56	452.02	1,718.82
	-Adjustments for current tax of prior period	-	(4.49)	-	35.52
b	Deferred tax (credit)/charge	(299.98)	(97.04)	51.57	(79.98)
	Total income tax expense	**868.68**	**532.03**	**503.59**	**1,674.36**
5	**Profit before share of loss of associate entity for the period/year**	**2,800.16**	**2,626.91**	**1,916.41**	**6,369.17**
6	Share of loss from associate entity	(13.80)	(16.72)	(3.98)	(40.87)
7	**Profit after tax for the period/year**	**2,786.36**	**2,610.19**	**1,912.43**	**6,328.30**
8	**Other comprehensive loss**				
	Items that will not be reclassified subsequently to profit or loss				
a	Remeasurement gain/(loss) on defined benefit plan	(8.36)	(37.10)	(24.47)	(41.60)
b	Income tax effect on above item	(0.90)	0.31	1.37	(1.52)
c	Share of other comprehensive loss from associate entity	-	0.37	-	(0.28)
	Total other comprehensive loss for the period/year	**(9.26)**	**(36.42)**	**(23.10)**	**(43.40)**
9	**Total comprehensive income for the period/year**	**2,777.10**	**2,573.77**	**1,889.33**	**6,284.90**
10	**Net profit attributable to :**				
	Equity shareholders of the Company	2,786.41	2,610.19	1,912.43	6,328.30
	Non-controlling interest	(0.05)	-	-	-
11	**Other comprehensive loss for the period/year attributable to:**				
	Equity shareholders of the Company	(9.26)	(36.42)	(23.10)	(43.40)
11	**Total comprehensive income attributable to :**				
	Equity shareholders of the Company	2,777.15	2,573.77	1,889.33	6,284.90
	Non-controlling interest	(0.05)	-	-	-
12	**Paid-up equity share capital (Face value of share INR 5/- each)**	2,542.84	2,542.84	2,542.84	2,542.84
13	**Other equity**				71,196.17
14	**Earnings per share (Face value of share INR 5/- each) (Not annualised except for the year ended March 31, 2026):**				
	(a) Basic (INR)	5.48	5.13	3.76	12.44
	(b) Diluted (INR)	5.47	5.12	3.76	12.42

MSKA & ASSOCIATES LLP Bangalore Chartered Accountants

Initialed For Identification Purposes Only

UNIMECH AEROSPACE AND MANUFACTURING LIMITED BENGALURU 562 110

Explanatory notes to the Consolidated Unaudited Statement of Financial results for the Quarter ended June 30, 2026

1 The consolidated unaudited statement of financial results of Unimech Aerospace and Manufacturing Limited ("the Holding Company" or "the Company"), its subsidiaries (the Holding Company along with its subsidiaries together referred to as "the Group") and its associate, have been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard (Ind AS) as prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other recognized accounting principles generally accepted in India. These consolidated unaudited financial results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meeting held on August 03, 2026 and have been subjected to limited review by the statutory auditors in terms of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 ('the Regulation'), as amended.

2 This statement includes the results of the Holding Company and the following entities:

Name of the Entity	Relationship with the Holding Company
1. Innomech Aerospace Toolings Private Limited	Wholly Owned Subsidiary
2. Unimech Global Manufacturing Solutions Inc	Wholly Owned Subsidiary
3. Uniflux Renewable Energy Private limited	Subsidiary*
4. Hobel Bellows Private Limited	Subsidiary of Innomech Aerospace Toolings Private Limited*
5. Hobel Bellows Co.	Subsidiary of Hobel Bellows Private Limited*
6. Dheya Engineering Technologies Private Limited	Associate

*w.e.f April 27, 2026

3 The Group's operating segments are established in a manner consistent with the products of the Group that are evaluated regularly by the Chief Operating Decision Maker as defined in Ind AS 108 - Operating Segments. The Group is engaged primarily in one segment, i.e., the business of manufacture and sale of tools, metallic bellows and flexible engineering products, and components for use in the civil, defence aerospace, automotive, locomotive, power generation, and general engineering sectors, and there are no separate reportable segments as per Ind AS 108.

4 The consolidated unaudited financial results are available on the website of the Company https://unimechaerospace.com and on the websites of BSE (www.bseindia.com) and NSE (www.nseindia.com).

5 The figures for the quarter ended March 31, 2026 are the balancing figures between the audited figures for the year ended March 31, 2026 and unaudited published figures for the nine months ended December 31, 2025.

6 The Company had received net proceeds of INR 23,091.10 lakhs from the fresh issue of equity shares. As at June 30, 2026, the entire net proceeds had been utilised as per approved limits. Further, out of the IPO expenses of INR 1,908.90 lakhs, INR 220 lakhs which remained un-utilised as at June 30, 2026 and subsequent to quarter end, INR 162 lakhs has been paid and balance INR 58 lakhs is re-classified for general corporate purposes.

7 During the quarter ended June 30, 2026, Uniflux Renewable Energy Private Limited was incorporated on April 27, 2026. The entity is a subsidiary of Unimech Aerospace and Manufacturing Limited. It has been incorporated to carry on the business of engineering, innovation, manufacturing and production, and to undertake engineering, procurement and commissioning (EPC) projects relating to green energy, renewable energy and clean energy.

8 During the quarter ended June 30, 2026, the Group entered into definitive agreements to acquire Hobel Bellows Private Limited and Hobel Bellows Co., and the acquisition was completed on April 27, 2026. The Group acquired a 100% controlling stake in these entities, which are specialised manufacturers of metallic bellows and precision-engineered assemblies. The acquisition was carried out through the Company and its wholly-owned subsidiary and involved a total investment of INR 45,000 lakhs. The consideration for the acquisition has been structured through a combination of equity, debt, and compulsorily convertible debentures (CCDs). This acquisition is intended to strengthen the Group's manufacturing capabilities and expand its offerings in higher-value engineered assemblies across both domestic and export markets.

9 The Company Secretary and Compliance Officer of the Company, Mr. Akash Shetty, tendered his resignation with effect from March 03, 2026. Subsequently, in the Board Meeting held on May 28, 2026, Ms. Rashmi Gupta was appointed as the Company Secretary and Compliance Officer of the Company with effect from May 28, 2026.

10 The Board of Directors, at its meeting held on August 03, 2026, approved the proposal to raise funds aggregating up to INR 75,000 lakhs through a Qualified Institutions Placement ('QIP') of Equity Shares and/or other eligible securities to eligible Qualified Institutional Buyers in accordance with the provisions of the Companies Act, 2013, the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable laws, including the approval of the shareholders at the ensuing Annual General Meeting of the Company.

11 The Board of Directors, at its meeting held on August 03, 2026, approved the further investment in Dheya Engineering Technologies Private Limited, an Associate Company of the Company, by way of subscription to Equity Shares and/or acquisition of securities from existing shareholders through a secondary sale, for an aggregate amount not exceeding INR 500 lakhs, on such terms and conditions as may be mutually agreed amongst the Company, Dheya Engineering Technologies Private Limited and existing shareholders.

For and on behalf of the Board of Directors of
Unimech Aerospace and Manufacturing Limited
CIN:L30305KA2016PLC095712

Anil Puttan Kumar
Chairman and Managing Director
DIN: 07683267

Place: Bengaluru
Date : August 03, 2026

MSKA & ASSOCIATES LLP Bangalore Chartered Accountants

Initialed For Identification Purposes Only

UNIMECH AEROSPACE AND MANUFACTURING LIMITED BENGALURU 562 110

Annexure-II

Details under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

S. No.	Particulars	Information of event
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity Shares and/or convertible securities or any combination of the Securities thereof
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Qualified Institutions Placement
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	For an aggregate consideration not exceeding Rs. 750,00,00,000 (Rupees Seven Hundred and Fifty Crore Only) or an equivalent amount thereof, in one or more tranches