

Date: September 28, 2026

To,

National Stock Exchange of India Limited Exchange Plaza, C-1, Block G Bandra Kurla Complex Bandra (E), Mumbai – 400 051	BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400 001
Symbol: MOBIKWIK	Scrip Code: 544305

Sub: Disclosure under Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)–Update on allotment of Non-Convertible Debentures (“NCDs”) to the Company

Ref: Stock exchange intimations dated May 22, 2026 along with Annexure-A, June 02, 2026, July 02, 2026 and August 18, 2026

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI Listing Regulations and further to the aforesaid stock exchange intimations, we wish to inform you that the consideration for the slump sale of the Company’s Lending Services Provider Business (“LSP Business”) forming part of financial services business to MobiKwik Distribution Services Private Limited (formerly known as Mobikwik Credit Private Limited) (“MDSPL”), wholly owned subsidiary of the Company, in accordance with the terms of the Business Transfer Agreement has been discharged by MDSPL on September 28, 2026, by way of allotment of 14,71,07,912 (Fourteen Crore Seventy-One Lakh Seven Thousand Nine Hundred and Twelve Only) Unrated, Unlisted, Unsecured, Redeemable, Non-Convertible Debentures (“NCDs”) of face value of ₹10/- (Rupees Ten Only) each aggregating up to ₹1,47,10,79,126/- (Rupees One Hundred and Forty-Seven Crore Ten Lakh Seventy-Nine Thousand One Hundred and Twenty Six Only) to the Company based on the book value of assets and liabilities of the LSP Business of the Company determined as on the appointed date i.e., August 18, 2026.

Kindly take this update on record.

This information will be published on the Company's website at <https://www.mobikwik.com/ir/stock-exchange-submission/FY2026-27>.

We request you to take the above on record.

Thanking you,

For One MobiKwik Systems Limited

Ankita Sharma

Company Secretary and Compliance Officer
Membership No.: A37518

ONE MOBIKWIK SYSTEMS LIMITED

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