



DCL:SECY:2026

Date:14.05.2026

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001
Scrip Code: 502137

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, Plot No. C/1, G Block
Bandra-Kurla Complex, Bandra (East)
Mumbai - 400 051
Trading Symbol: DECCANCE

Dear Sir,

Sub: Outcome of Board Meeting held on 14th May 2026.

We wish to inform that the Board of Directors of the Company at its meeting held today (i.e., 14th May 2026), inter alia, has considered and approved the following matters:

1. To raise funds by issuance of Non-Convertible Debentures (NCDs), and Compulsorily Convertible Debentures (CCDs) aggregating upto an amount of Rs.660.00 Crores (Rupees Six Hundred and Sixty Crores only) to repay the outstanding term loans and related liabilities.
2. To seek consent of the shareholders by way of Special Resolution through Postal Ballot for the issuance of Compulsorily Convertible Debentures (CCDs) upto an amount of Rs.103.00 Crores (Rupees One Hundred and Three Crores only), and in this regard approved the Calendar of Events, appointment of Scrutinizer, and other related matters in connection with the Postal Ballot Process.

The meeting of the Board of Directors commenced at 15:30 (IST) and concluded at 17:00 (IST).

Disclosures under Regulation 30 of the SEBI (LODR) Regulations, 2015, r/w SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/1/3762/2026, dated 11th July 2023 and updated upto 30th January 2026 is attached in a separate sheet.

Thank you,

With regards,

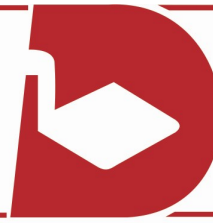
For DECCAN CEMENTS LIMITED

Bikram Keshari Prusty
Company Secretary



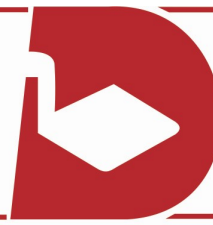
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Type of Securities	Non-Convertible Debentures (NCDs)	Compulsorily Convertible Debentures (CCDs)
Type of Issuance	Private Placement	Private Placement
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Up to Rs.557.00 Crores	Up to Rs.103.00 Crores
Names of the investors	Yet to be finalized	1) Neo Credit Opportunities Fund I 2) Neo Special Credit Opportunities Fund 3) Neo Special Credit Opportunities Fund II 4) Neo Special Credit Opportunities Fund II A 5) Neo Prime Fund
Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	Yet to be finalized	<ul style="list-style-type: none"> • Face Value and Issue Price of each CCD is Rs.715/- • Conversion Ratio = 1:1 (Each CCDs shall be convertible into One Equity Share of face value of Rs.5 each at a premium of Rs.710/- per Equity Share). • Conversion period: Anytime within a period of 18 months from the date of allotment of CCDs. • No. of Investors: 5 (Five)
In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable	Will be intimated at appropriate time as per the Regulations
Size of Issue	557.00 Crores	103.00 Crores
Whether proposed to be listed?	No	No
Tenure of the instrument – Date of allotment, and Date of maturity	<ul style="list-style-type: none"> • Door to Door Tenor of 72 Months from the date of allotment. • Will be allotted on or before 30th June 2026 or such other date as may be mutually agreed. 	<ul style="list-style-type: none"> • Upto 18 Months from the date of allotment. • Will be allotted within a period of 15 days from the date of passing Special Resolution. • Date of Maturity: Not Applicable, as the same will be compulsorily converted within a period of 18 months.



Coupon/interest offered, schedule of payment of coupon/interest and principal	<ul style="list-style-type: none"> • Year-1: 8% p.a. payable monthly • Year-2: 10% p.a. payable monthly • Year-3 onwards: 12% p.a. payable monthly • Applicable Redemption Premium 	6% p.a. payable monthly
Charge/security, if any, created over the assets	<ul style="list-style-type: none"> • First charge by way of mortgage over Plant Land and all immovable fixed assets of DCL and its subsidiary • First charge by way of mortgage over additional Land to the Total Extent of Ac 18-46 Cents purchased by the Company at Regupalem Village, Pothireddypallem Panchayat, Yellamanchili Mandal, Visakhapatnam, Andhra Pradesh • First charge on movable assets of DCL and its subsidiary to the extent not given to working capital lenders by way of Deed of Hypothecation • Second charge on all current assets of DCL and its subsidiary • Charge on all other securities available to existing Term Debt lenders 	Unsecured
Special right/ interest/ privileges attached to the instrument and changes thereof	Not Applicable	Not Applicable
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	As applicable	As Applicable
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its	Not Applicable	Not Applicable

DECCAN CEMENTS LIMITED



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comments thereon, if any		
Details of redemption of Debentures	<ul style="list-style-type: none">• Year 3: 10% in 4 equal quarterly instalments• Year 4: 20% in 4 equal quarterly instalments• Year 5: 35% in 4 equal quarterly instalments• Year 6: 35% in 4 equal quarterly instalments.	Not Applicable
Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable	Not Applicable





CALENDER OF EVENTS FOR THE POSTAL BALLOT

Board Meeting Date	14 th May 2026
Relevant date as per the SEBI (ICDR) Regulations	14 th May 2026
Date of Appointment of Scrutinizer	14 th May 2026
Postal Ballot Notice Date	14 th May 2026
Cut-off Date for Postal Ballot Process	8 th May 2026
Date of Intimation to the Stock Exchanges-before sending Postal Ballot Notice to the Shareholders	14 th May 2026
Date of Sending Postal Ballot Notice	14 th May 2026
Date of Publication of Notice on Newspaper	15 th May 2026
Voting Start Date & Time	15 th May 2026, Friday at 9:00 A.M.
Voting End Date & Time	13 th June 2026, Saturday at 5:00 P.M.
Result Date	14 th June 2026, Sunday