To,
Listing Compliance Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400 001

Stovec Industries Ltd.
Regd. Office and Factory:
N.I.D.C., Near Lambha Village, Post Narol,
Ahmedabad – 382 405, INDIA
CIN : L45200GJ1973PLC050790
Telephone : +91 79 6157 2300
+91 79 25710407 to 410
Fax : +91 79 25710 406
E-mail : admin@stovec.com

Dear Sir/ Madam,

Reference : Scrip Code No.: - 504959 – Stovec Industries Limited
Date : August 12, 2026
Subject : Outcome of Board Meeting

Pursuant to regulation 30, 33 and other applicable provisions, if any, of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, we are pleased to inform you that the Board of Directors at their meeting held today i.e. August 12, 2026 have inter alia, approved

1) Unaudited Financial Results of the Company for the quarter and half yearly ended June 30, 2026; and
2) the appointment of Mr. Marcos Marti Erfurt (DIN: 11816181) as an Additional Director of the Company in the category of Non-Executive Non-Independent Director subject to approval of shareholders.

The duly signed said unaudited results along with limited review report of the Auditor, and disclosure in relation to the said appointment as per SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are eclosed herewith. Said unaudited results shall also be available on the website of the Company.

Mr. Marcos Marti Erfurt is not debarred from holding office of a director by virtue of any SEBI order or any other such authority as required under the circulars.

Trading window which has been remained closed for Specified Persons to approve above results shall be re-opened on August 15, 2026.

The meeting of the Board of Directors of the Company commenced at 4:00 pm and concluded at 5:20 pm.

We request you to take the above on your record.

Yours faithfully,
For **Stovec Industries Limited,**
SANJEEV SINGH SENGAR
Digitally signed by SANJEEV SINGH SENGAR
Date: 2026.08.12 19:41:23 +05'30'
Sanjeev Singh Sengar
Company Secretary & Compliance Officer

Encl.: As above

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Disclosure in relation to the appointment of Director as per SEBI Master Circular No. SEBI/HO/CFD/CFD/PoD2/P/CIR/P/p155

Sr	Particulars	Details
1	Name	Mr. Marcos Marti Erfurt (DIN: 11816181)
2	reason for change viz. appointment, ~~re-appointment, resignation, removal, death or otherwise;~~	Appointment of Mr. Marcos Marti Erfurt as an Additional Director (Non-Executive Non-Independent Director) of the Company with immediate effect.
3	date of appointment & term of appointment	12th August, 2026, the appointment is subject to approval of shareholders to be sought within 3 months from the date of appointment as per the SEBI Listing Regulations. As non-executive director, his office shall be liable to retire by rotation as per Companies Act, 2013. Therefore, the term of appointment may be considered accordingly.
4	brief profile (in case of appointment);	Mr. Marcos Marti Erfurt is Non-Executive Director, and he is Chief Executive Oﬃcer and Member of the Executive Board of M/s SPGPrints B.V., parent holding company. He holds a degree in Business Administration and Economics from Schiller International University (Heidelberg, Germany) and an MBA from IESE (Barcelona, Spain). He started his career as a strategy consultant at firms as The Boston Consulting Group and Roland Berger Strategy Consulting and has spent the last 2 decades leading as CEO and on behalf of large institutional investors (Carlyle, Investcorp, Oaktree, Alantra) several industrial companies in different industries: automotive, construction material, engineered products, machinery, retail components and fixtures.
5	disclosure of relationships between directors (in case of appointment of a director).	He does not have any inter-se relationship with any other Director of the Company.

Price Waterhouse Chartered Accountants LLP

Review Report

To
The Board of Directors
Stovec Industries Limited
N.I.D.C. Near Lambha Village,
Post: Narol, Ahmedabad, Gujarat - 382405

1. We have reviewed the unaudited financial results of Stovec Industries Limited (the "Company") for the quarter ended June 30, 2026 and the year to date results for the period January 01, 2026 to June 30, 2026, and the Statement of Assets and Liabilities as on that date and the Statement of Cash Flows for the six months ended on that date which are included in the accompanying 'Statement of unaudited financial results for the quarter and six months ended June 30, 2026' (the "Statement"). The Statement has been prepared by the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations, 2015"), which has been initialled by us for identification purposes.

2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the Statement has not been prepared in all material respects in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India and has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Price Waterhouse Chartered Accountants LLP
Firm Registration Number: 012754N/N500016

Hirak Patwa
Partner
Membership Number: 128990

UDIN: 26128990PCCYHL9101
Place: Mumbai
Date: August 12, 2026

Price Waterhouse Chartered Accountants LLP, 17th Floor, Shapath V, Opp. Karnavati Club, S G Highway
Ahmedabad - 380 051, Gujarat, India
T: +91 (79) 69247156

Registered office and Head office: 11-A, Vishnu Digamber Marg, Sucheta Bhawan, New Delhi - 110002

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Stovec Industries Limited

STOVEC INDUSTRIES LIMITED
Regd. Office: N.I.D.C., Nr. Lambha Village, Post: Narol, Ahmedabad - 382 405, Gujarat, India.
Website: www.stovec.com, e-mail: secretarial@stovec.com, CIN: L45200GJ1973PLC050790,
Tel: +91(0)79- 6157 2300, Fax: +91(0)79- 2571 0406

Statement of unaudited financial results for the quarter and six months ended June 30, 2026

(₹ in Million except per share data)

Sr. No.	Particulars	Quarter ended			Six months ended		Year ended
		30/06/2026	31/03/2026	30/06/2025	30/06/2026	30/06/2025	31/12/2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I	Revenue from operations	527.65	466.90	567.54	994.55	1,058.10	1,981.11
II	Other Income	6.60	7.17	17.51	13.77	30.24	51.64
III	**Total Income (I + II)**	**534.25**	**474.07**	**585.05**	**1,008.32**	**1,088.34**	**2,032.75**
IV	**Expenses**						
	a) Cost of material consumed	251.18	236.63	244.00	487.81	530.75	959.42
	b) Purchase of stock-in-trade	26.10	27.50	51.69	53.60	81.59	125.63
	c) Changes in inventories of work-in-progress, stock-in-trade and finished goods	(6.56)	(15.55)	25.87	(22.11)	(32.34)	(29.08)
	d) Employee benefits expense	91.92	84.08	96.87	176.00	178.44	349.15
	e) Finance costs	-	-	-	-	-	0.21
	f) Depreciation and amortisation expense	13.07	13.24	14.70	26.31	30.17	57.56
	g) Other expenses	125.90	107.59	112.67	233.49	225.94	478.34
	Total Expenses	**501.61**	**453.49**	**545.80**	**955.10**	**1,014.55**	**1,941.23**
V	**Profit Before Tax (III - IV)**	**32.64**	**20.58**	**39.25**	**53.22**	**73.79**	**91.52**
VI	**Tax expense**						
	a) Current tax	11.83	8.34	12.46	20.17	24.57	36.76
	b) Deferred tax	(3.71)	(4.39)	(2.79)	(8.10)	(6.15)	(14.22)
	Total Tax expense	**8.12**	**3.95**	**9.67**	**12.07**	**18.42**	**22.54**
VII	**Profit for the period (V - VI)**	**24.52**	**16.63**	**29.58**	**41.15**	**55.37**	**68.98**
VIII	**Other Comprehensive Income**						
	Items that will not be reclassified to profit or loss :						
	(i) Remeasurements gain / (loss) on post-employement benefit plan	(0.95)	3.00	(1.01)	2.05	(3.34)	(1.10)
	(ii) Tax relating to above item	0.24	(0.75)	0.25	(0.51)	0.84	0.28
	Other comprehensive income (net of tax)	**(0.71)**	**2.25**	**(0.76)**	**1.54**	**(2.50)**	**(0.82)**
IX	**Total Comprehensive Income (VII + VIII)**	**23.81**	**18.88**	**28.82**	**42.69**	**52.87**	**68.16**
X	Paid - up equity share capital @ ₹ 10 face value	20.88	20.88	20.88	20.88	20.88	20.88
XI	Other equity (excluding revaluation reserves)						1,296.91
XII	Earnings per share of ₹ 10 each (not annualised):						
	a) Basic (₹)	11.75	7.96	14.17	19.71	26.52	33.04
	b) Diluted (₹)	11.75	7.96	14.17	19.71	26.52	33.04

See accompanying notes to the financial results

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FRN 012754N/N500016
Ahmedabad

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Notes:

1 The above statement of unaudited financial results for the quarter and six months ended June 30, 2026 ('the Statement') of Stovec Industries Limited ('the Company') is reviewed by the Audit Committee and thereafter approved by the Board of Directors at their respective meeting held on August 12, 2026. This statements have been prepared in accordance with the Indian Accounting Standards (Ind AS) notified under Section 133 of the Companies Act, 2013 (the Act) [Companies (Indian Accounting Standards) Rules, 2015] and other relevant provisions of the Act.

2 In accordance with the requirement of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Statutory Auditors have performed a limited review of Company's unaudited financial results for the quarter and six months ended June 30, 2026, as amended.

3 The Company has reported segment information as per Indian Accounting Standard 108 "Operating Segments" (Ind AS 108) read with SEBI circular dated July 5, 2016. Segment composition is as follows:

a) **"Textile Machinery and Consumables"** segment includes Perforated Rotary Screens, Laquer & Auxiliary Chemicals, Digital Ink, Rotary Screen Printing Machine, Engraving Equipment, Components and Spares.

b) **"Graphics Consumables"** segment includes Anilox Rollers, Rotamesh screens and RotaPlate.

Segment wise revenue, results, assets and liabilities are as under:

(₹ in Million)

Particulars	Quarter ended			Six months ended		Year ended
	30/06/2026	31/03/2026	30/06/2025	30/06/2026	30/06/2025	31/12/2025
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Segment Revenue (Sales and Other Operating income)						
- Textile Machinery and Consumables	503.33	441.60	541.24	944.93	1,015.74	1,888.78
- Graphics Consumables	24.32	25.30	26.30	49.62	42.36	92.33
Total segment revenue	527.65	466.90	567.54	994.55	1,058.10	1,981.11
Segment Results (Profit before Finance Costs and Tax)						
- Textile Machinery and Consumables	56.72	46.02	59.79	102.74	117.37	184.00
- Graphics Consumables	10.14	11.81	10.61	21.95	19.52	43.76
Total Segment Results	66.86	57.83	70.40	124.69	136.89	227.76
Less : Finance costs	-	-	-	-	-	0.21
Less : Unallocable Expenditure Net of Unallocable Other Income	34.22	37.25	31.15	71.47	63.10	136.03
Profit Before Tax	32.64	20.58	39.25	53.22	73.79	91.52
Segment Assets						
- Textile Machinery and Consumables	1,181.16	1,205.20	1,268.32	1,181.16	1,268.32	1,134.28
- Graphics Consumables	24.15	25.12	22.97	24.15	22.97	25.34
Total Segment Assets	1,205.31	1,230.32	1,291.29	1,205.31	1,291.29	1,159.62
- Others / Unallocable	591.27	585.04	432.22	591.27	432.22	516.64
Total Assets	1,796.58	1,815.36	1,723.51	1,796.58	1,723.51	1,676.26
Segment Liabilities						
- Textile Machinery and Consumables	344.56	387.21	347.14	344.56	347.14	301.50
- Graphics Consumables	7.96	4.07	4.67	7.96	4.67	5.39
Total Segment Liabilities	352.52	391.28	351.81	352.52	351.81	306.89
- Others / Unallocable	108.64	87.41	69.20	108.64	69.20	51.58
Total Liabilities	461.16	478.69	421.01	461.16	421.01	358.47

4 The Government of India has consolidated 29 existing labour legislations into a unified framework comprising four Labour Codes -The Code on Wages, 2019, The Industrial Relations Code, 2020, The Code on Social Security, 2020 and The Occupational Safety, Health and Working Conditions Code, 2020 (collectively referred to as "the Labour Codes"). These codes have been made effective from November 21, 2025. The corresponding supporting rules under these codes are yet to be notified. Pursuant to the notification, the Company has recognized a provision towards past service cost on gratuity payable to employees amounting to ₹ 18.09 million during the year ended December 31, 2025 which is included under "Employee benefits expense". Additionally, management has reviewed other requirements of the Labour Code and does not expect them to have significant financial impact. The Company continues to monitor the finalization of Central / State Rules and clarifications from the Government on other aspects of the Labour Code and would provide appropriate accounting effect on the basis of such developments as needed.

5 Statement of unaudited cashflows for the six months ended June 30, 2026 and June 30, 2025 is given as Annexure 1

6 Investors can view the unaudited financial results of the Company for the quarter and six months ended June 30, 2026 on the Company's website www.stovec.com or on the website of the BSE www.bseindia.com.

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For Stovec Industries Limited

Shailesh Wani
Managing Director
DIN: 06474766

Place : Ahmedabad
Date : August 12, 2026

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Statement of assets and liabilities as at June 30, 2026

(₹ in Million)

Particulars	As at June 30, 2026 (Unaudited)	As at December 31, 2025 (Audited)
ASSETS		
Non-current assets		
(a) Property, plant and equipment	244.62	267.32
(b) Capital work-in-progress	33.35	26.06
(c) Intangible assets	2.05	3.42
(d) Financial assets		
(i) Investments#	0.00	0.00
(ii) Other financial assets	22.71	32.74
(e) Non-current tax assets (net)	6.89	8.72
(f) Deferred tax assets (net)	43.51	35.92
(g) Other non-current assets	1.32	1.15
Total non-current assets	**354.45**	**375.33**
Current assets		
(a) Inventories	530.02	526.32
(b) Financial assets		
(i) Trade receivables	408.94	355.26
(ii) Cash and cash equivalents	294.06	289.01
(iii) Bank balances other than (ii) above	162.37	73.79
(iv) Other financial assets	14.04	34.10
(c) Other current assets	32.70	22.45
Total current assets	**1,442.13**	**1,300.93**
Total Assets	**1,796.58**	**1,676.26**
EQUITY AND LIABILITIES		
Equity		
(a) Equity share capital	20.88	20.88
(b) Other equity	1,314.54	1,296.91
Total Equity	**1,335.42**	**1,317.79**
Liabilities		
Non-current liabilities		
(a) Provisions	23.15	21.81
Total non-current liabilities	**23.15**	**21.81**
Current liabilities		
(a) Financial liabilities		
(i) Trade payables		
- total outstanding dues of micro and small enterprises	9.21	11.93
- total outstanding dues other than micro and small enterprises	221.71	127.20
(ii) Other financial liabilities	78.53	62.37
(b) Other current liabilities	47.93	71.95
(c) Provisions	69.79	63.21
(d) Current tax liabilities (net)	10.84	-
Total current liabilities	**438.01**	**336.66**
Total Liabilities	**461.16**	**358.47**
Total Equity and Liabilities	**1,796.58**	**1,676.26**

See accompanying notes to the financial results

Figures shown as 0.00 due to conversion to ₹ in million.

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Annexure 1 - Statement of cash flows for six months ended June 30, 2026

(₹ in Million)

Particulars	Six months ended June 30, 2026 (Unaudited)	Six months ended June 30, 2025 (Unaudited)
A. CASH FLOW FROM OPERATING ACTIVITIES:		
Profit Before Tax	53.22	73.79
Adjustments for		
Depreciation and amortisation expense	26.31	30.17
Interest income	(10.01)	(11.30)
Unrealised foreign exchange loss / (gain) (net)	1.01	(17.52)
Loss on disposal of property, plant and equipment (net)	0.24	0.11
Loss allowances (net)	2.83	3.02
Bad debts written off	1.48	0.38
Liabilities and provisions no longer required written back	-	(0.38)
Operating profit before working capital changes	**75.08**	**78.27**
Changes in operating assets and liabilities:		
(Increase) in inventories (net)	(3.71)	(89.48)
(Increase) in trade receivables	(49.48)	(140.93)
(Increase) in other assets and other financial assets	(10.25)	(19.26)
Increase in trade payables	82.26	57.47
Increase in other liabilities and provisions	5.97	0.92
Cash generated from / (used in) operations	**99.87**	**(113.01)**
Income taxes paid (net)	(7.51)	(9.66)
A. Net cash generated from / (used in) operating activities	**92.36**	**(122.67)**
B. CASH FLOW FROM INVESTING ACTIVITIES:		
Payment for property, plant and equipment, capital work-in-progress, intangible assets	(15.21)	(5.12)
Proceeds from disposal of property, plant and equipment	0.10	1.78
Investments in bank deposits (original maturity more than three months)	(157.67)	(31.57)
Redemption in bank deposits (original maturity more than three months)	100.52	121.40
Interest received	10.01	11.30
B. Net cash (used in) / generated from investing activities	**(62.25)**	**97.79**
C. CASH FLOW FROM FINANCING ACTIVITIES:		
Dividend paid	(25.06)	-
C. Net cash (used in) financing activities	**(25.06)**	-
Net Increase / (Decrease) in cash and cash equivalents (A+B+C)	**5.05**	**(24.88)**
Cash and cash equivalents at the beginning of the year / period	289.01	165.35
Cash and cash equivalents at end of the year / period	**294.06**	**140.47**
Cash and Cash Equivalents at the end of the period comprise :		
Cash on hand	0.30	0.72
Bank Balances :		
- In Current Accounts	67.61	42.45
- Deposits with original maturity less than 3 months	226.15	97.30
Cash and cash equivalents at end of the period	**294.06**	**140.47**

See accompanying notes to the financial results

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