

August 07, 2026

BSE Limited

Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai - 400 001

Scrip Code:530367

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block - G, Bandra Kurla
Complex, Bandra (East), Mumbai - 400 051

Symbol: NRBBEARING

Sub: Press Release - Consolidated and Standalone unaudited Financial Results for the quarter ended June 30, 2026

In continuation of our letter dated August 7, 2026 intimating the Consolidated and Standalone Unaudited Financial Results for the quarter ended June 30, 2026, we enclose herewith a copy of Press Release issued by the Company in this regard.

The Consolidated and Standalone unaudited Financial Results for the quarter ended June 30, 2026, as approved by the Board of Directors and the Press Release thereon are also available on the website of the Company at www.nrbbearings.com.

This is for information and records.

We request you to kindly take the above on record.

Thanking You,

For NRB BEARINGS LIMITED

Khyati Danani

Company Secretary & Compliance Officer

Membership no. A21844

Encl: as above



NRB Bearings Delivers Strong Q1 FY27 Performance Consolidated Revenue grew 19.2% YoY

Mumbai, August 7, 2026: NRB Bearings Limited (“NRB” or “Company”), today announced its unaudited standalone and consolidated financial results for the first quarter ended June 30, 2026.

Key Q1FY27 Financial Performance Highlights are:

- Revenue from Operations stood at ₹370 crores in Q1 FY27, compared to ₹310 crores in Q1 FY26, reflecting a growth of 19.2% year-on-year on a consolidated basis.
- PAT increased to ₹38 crores in Q1 FY27, as against ₹33 crores registering an increase of 15% year-on-year on a consolidated basis.
- Standalone results showed healthy growth with sales rising 14.7% year-on-year and PAT rising by 31.7% year-on-year. Similarly, Standalone EBITDA showed growth of 21.7% year-on-year.

A defining milestone during July 2026 was the successful completion of the strategic acquisition of Mahant Tool Room, which further strengthened NRB Group’s capabilities by securing the prestigious AS9100D Aerospace Certification, the global benchmark for quality and excellence in aerospace manufacturing, significantly expanding group’s addressable market. MTR Private Limited (MTR) is a launch pad for NRB Group’s foray into Aerospace and Defence application both for bearings and precision components and critical for strategic mission control product for Defence and commercial aerospace.

Commenting on the performance, Ms. Harshbeena Zaveri, Vice Chairman & Managing Director said, *“Our differentiated capabilities in precision engineering from design and development to manufacturing and delivery supported by our global subsidiary network continue to be increasingly valued by customers worldwide. Combined with our focus on customer-centric innovation, operational excellence and value-added engineering solutions”.*

In the automotive space, NRB has launched the next generation of BMW Hybrid platform for steering applications through our tier 1 customer. The model includes 3 Series, 5 Series, X1, X2, Mini Cooper, Country man; For larger cars, NRB is present in the Hybrid transmission in BMW X5 and X7 and is now launching the Mercedes-Benz next gen premium-drive Electric EQC, EQA, CLA Electric version.

In Industrial applications new customers include HAAS Automation USA and for Industrial mobility (construction equipment) JCB – UK. The Company is delighted to announce its first bearing order for the aerospace & defence application for a mission critical application in the Sukoi-30 aircraft.

This has enabled NRB to deepen long-standing customer relationships and strengthen its position across automotive, industrial and emerging high-precision engineering applications.

Looking ahead, the Company remains firmly focused on executing its long-term growth strategy. NRB’s priorities continue to be strengthening its leadership in automotive, accelerating the industrial



business, expanding its global footprint and steadily increasing the share of premium engineered products in its portfolio by expanding into aerospace and Defence.

NRB remains on track to deliver its next phase of growth, supported by capacity additions, a wider product mix of bearings and precision components backed by continued investments in technology and innovation. While operating margins may witness normal fluctuations within its guided range as it navigates volatile market conditions, it remains confident that its strong customer relationships, financial discipline and differentiated engineering capabilities will enable it to sustain profitable growth and create enduring value for all its stakeholders.

The company achieved a revenue growth 19.2% YOY on a consolidated basis. The revenue jump showcases the company's bright future and is proof that the change in strategic direction is building momentum. This pivot is the foundation for what unfolds in the next twelve months and the high growth in the first quarter is proof of its management's ability to deliver even in the face of challenges.

About NRB Bearings Limited

Established in 1965 and headquartered in Mumbai, NRB Bearings Limited is India's leading wide-range manufacturer of bearings and precision components, it is the market leader for needle bearings and cylindrical bearings. A pioneer in high-performance friction solutions, NRB designs, manufacture, and delivers precision-engineered, bearings and lightweight components to over 40 countries worldwide.

NRB and its global subsidiaries serve an elite international clientele of OEMs and Tier-1 manufacturers across Europe, Asia, and the Americas, holding a commanding position in emerging platforms like electric and hybrid vehicles and Industrial applications. The company operates state-of-the-art manufacturing plants and research centers across India, in Thailand, Europe and in USA, supporting customers globally through its subsidiaries in USA, Europe, Thailand, and the UAE.

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