

Date: 17-08-2026

To, The Manager Listing Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001 Scrip Code: 543945	To, The Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra East, Mumbai- 400051 Scrip Code: NETWEB
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Dear Madam / Sir

Re: Qualified institutions placement of equity shares of face value of ₹ 2 each (the “Equity Shares”) to qualified institutional buyers by Netweb Technologies India Limited (the “Company”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”) and Sections 42 and 62 of the Companies Act, 2013 and the rules made thereunder, as amended (the “Issue”)

Sub: Outcome of the meeting of the Fund Raising Committee

We wish to inform you that pursuant to the approval accorded by the Board of directors of the Company (the “**Board**”), at its meeting held on July 01, 2026, and special resolution passed by the members of the Company through Postal Ballot on August 01, 2026, the Fund Raising Committee (the “**Committee**”) has, at its meeting held today i.e. August 17, 2026 *inter alia*, considered and approved the following resolutions:

- a. Authorizing the opening of the Issue today, i.e. August 17, 2026;
- b. Approving and adopting the preliminary placement document dated August 17, 2026, together with the application form to be sent to eligible qualified institutional buyers in connection with the Issue; and
- c. Approving the floor price for the Issue, being ₹ 4,885.90 per Equity Share (“**Floor Price**”), based on the pricing formula as prescribed under Regulation 176 of the SEBI ICDR Regulations.

We further wish to inform you that the ‘relevant date’ for the purpose of the Issue, in terms of Regulation 171(b)(i) of the SEBI ICDR Regulations, has been fixed by the Fund Raising Committee as August 17, 2026 and accordingly the Floor Price in respect of the Issue has been determined, based on the pricing formula as prescribed under Regulation 176(1) of the SEBI ICDR Regulations, as ₹ 4,885.90 per Equity Share.

Pursuant to Regulation 176(1) of the SEBI ICDR Regulations and in accordance with the approval of the members accorded through a special resolution passed at through Postal Ballot on August 01, 2026, the Company may, at its discretion, offer a discount of not more than 5% on the Floor Price for the Issue. The Issue price will be determined by the Company in consultation with the book running lead managers appointed in relation to the Issue.

Netweb Technologies India Limited

**Plot No. H-1, Block-H, Pocket No. 9, Faridabad Industrial Town, Sector-57, Faridabad, Haryana
121004**

Tel. No. : +91-129-2310400

Website : www.netwebindia.com ; E-mail : complianceofficer@netwebindia.com

The meeting of the Fund Raising Committee commenced at 07.15 PM and concluded at 07.30 PM.

In this relation, we are filing the preliminary placement document dated August 17, 2026 with the BSE Limited and National Stock Exchange of India Limited on August 17, 2026. The copy of the same is being also made available on the website of the Company at <https://www.netwebindia.com/investors/index.php>.

Further, as per the Company's Code of Conduct for Insider Trading and Fair Disclosure of Unpublished Price Sensitive Information ("**the Code**"), the trading window for dealing in the securities of the Company is already closed till 48 hours after determination of issue price for all 'Designated Persons' as defined in the Code.

We request you to kindly take this on record and treat the same as compliance under Regulation 29(1) and 30 and other applicable regulations of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you.

Yours faithfully,

For Netweb Technologies India Limited

Lohit Chhabra
Company Secretary & Compliance Officer

Netweb Technologies India Limited

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