

21st May, 2026

To,
BSE Limited,
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai-400001.

Scrip code/Scrip ID: 543937/ALPHAIND

Sub: Outcome of Board Meeting held on Thursday, 21st May, 2026.

Dear Sir/Ma'am,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), we would like to inform you that the Board Meeting of the Company was held today, 21st May, 2026, which commenced at 04.45 P.M. and concluded at 06.00 P.M., The following items were discussed in the meeting:

1. Approval of the Annual Audited Financial Statements for the Financial Year and Period ended March 31st, 2026.
2. Other business as per the agenda of the meeting.

Further, please note that in accordance with the Company's Code of Practices and Procedures and Code of Conduct to Regulate, Monitor and Report Trading in Securities and Fair Disclosure of Unpublished Price Sensitive Information (the "Code") read with the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015, Trading Window for dealing in the shares of the Company for persons specified under the Code was closed from Wednesday, the 01st April, 2026 and it shall remain closed till 48 hours after the declaration of the outcome of Board Meeting.

Kindly take the same on record and acknowledge the receipt of same.

Thanking You.

Yours faithfully,

For **Alphalogic Industries Limited**

Aayushi Khandelwal
Company Secretary & Compliance Officer

Enclosed:

- 1) Auditor's Report on Financial Results**
- 2) Audited Financial Statements for period ended March 31, 2026**

Ref. :

Date :

INDEPENDENT AUDITOR'S REPORT ON AUDITED STANDALONE FINANCIAL RESULTS OF THE COMPANY FOR THE HALF YEAR AND YEAR ENDED 31ST MARCH, 2026

TO THE BOARD OF DIRECTORS OF ALPHALOGIC INDUSTRIES LIMITED

Report on the Audit of the Standalone Financial Results.

Opinion

We have audited the accompanying standalone annual financial results of Alphalogic Industries Limited ("the Company") for the half year and year ended 31st March 2026, attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us the aforesaid standalone annual financial results:

- i. are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
- ii. give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian Accounting Standards prescribed under Section 133 of the Companies Act, 2013 ("the Act"), and other accounting principles generally accepted in India, of the net profit and other comprehensive income and other financial information of the Company for the year ended 31st March 2026 and Audited Statement of Assets and Liabilities and the Statement of Audited Cash flows as at and for the year ended on that date.

Basis of Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013 ("the Act"). Our responsibilities under those SAs are further described in the *Auditor's Responsibilities for the Audit of the Standalone Financial Results* section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ("ICAI") together with the ethical requirements that are relevant to our audit of the financial statements under the



provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion on the standalone annual financial results.

Management's Responsibilities for the Standalone Financial Results

These financial results have been prepared on the basis of the standalone annual financial statements. The Company's Board of Directors are responsible for the preparation of these standalone annual financial results that give a true and fair view of the net profit and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in Indian Accounting Standard prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the standalone annual financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the standalone annual financial results, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Standalone Financial Results

Our objectives are to obtain reasonable assurance about whether the standalone financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these standalone annual financial results.



As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the standalone financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Companies Act, 2013, we are also responsible for expressing our opinion through a separate report on the complete set of financial statements on whether the Company has adequate internal financial controls system with reference to financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures in the standalone annual financial results made by the Board of Directors.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the standalone financial results, including the disclosures, and whether the financial results represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.



Other Matters

The standalone annual financial results includes the results for the half year ended March 31, 2026 being the balancing figure between audited figures in respect of the full financial year and the published unaudited half yearly figures up to September 30, 2025 which were subject to limited review by us. Our report on the Statement is not modified in respect of this matter.

For PATKI AND SOMAN
CHARTERED ACCOUNTANTS
Firm Registration No. 107830W

S S Kulkarni

SHRIPAD S. KULKARNI

(Partner)

Membership No. 121287

Place: Pune

Date: 21-05-2026

UDIN: 26121287LZYSWB1895



ALPHALOGIC INDUSTRIES LIMITED

CIN : L01100PN2020PLC194296

Regd Office : 405, Pride Icon, Kharadi Bypass Road, Kharadi, Pune - 411 014

Website : www.alphalogicindustries.com

Email : info@alphalogicindustries.com

Audited Standalone Statement of Assets and Liabilities as at 31st March, 2026

(Amount in Rs.Lakhs)

Particulars	31st March, 2026	31st March, 2025
	Audited	Audited
ASSETS		
Non-Current Assets		
(a) Property, Plant and Equipment	163.03	102.95
(b) Capital Work In Progress	-	-
(c) Right to Use Asset	29.74	-
(d) Financial Assets		
(i) Other Financial Assets	914.42	2.59
Current Assets		
(a) Inventories	473.38	425.46
(b) Financial Assets		
(i) Loans	1,160.36	881.79
(ii) Trade Receivables	617.84	687.78
(iii) Cash and Cash Equivalents	2.00	2.36
(iv) Other Financial Assets	-	526.32
(c) Other Current Assets	189.10	54.22
(d) Current Tax Asset (Net)	-	13.25
Total Assets	3,549.87	2,696.72
EQUITY AND LIABILITIES		
Equity		
(a) Equity Share Capital	1,018.92	1,018.92
(b) Other Equity	1,718.10	1,179.41
(c) Money Received Against Share Warrants	126.00	-
LIABILITIES		
Non-Current Liabilities		
(a) Deferred Tax Liability (Net)	5.24	3.72
(b) Financial Liabilities		
(i) Lease Liability	12.44	-
(c) Provisions	2.51	-
Current Liabilities		
(a) Financial Liabilities		
(i) Borrowings	85.28	76.98
(ii) Lease Liability	19.21	-
(iii) Trade Payables		
(A) Total Outstanding Dues of Micro and Small Enterprises	55.66	12.88
(B) Total Outstanding Dues of Creditors other than Micro and Small Enterprises	220.04	347.58
(b) Other Current Liabilities	278.49	53.41
(c) Provisions	3.99	3.82
(d) Current Tax Liabilities (Net)	3.99	-
Total Equity and Liabilities	3,549.87	2,696.72

For and on behalf of the Board of
ALPHALOGIC INDUSTRIES LIMITED




Montubhai Gandhi
Managing Director & CEO

DIN : 07352079

Date: 21-05-2026

Place: Pune



ALPHALOGIC INDUSTRIES LIMITED

CIN : L01100PN2020PLC194296

Regd Office : 405, Pride Icon, Kharadi Bypass Road, Kharadi, Pune - 411 014

Website : www.alphalogicindustries.com

Email : info@alphalogicindustries.com

Statement of Audited Standalone Financial Results for the Half Year and Year Ended 31st March, 2026

(Amount in Rs.Lakhs Except Per Share Data)

Particulars	Half Year Ended			Year Ended	Year Ended
	31st March, 2025	30th September, 2025	31st March, 2025	31st March, 2026	31st March, 2025
	Audited	Unaudited	Audited	Audited	Audited
INCOME					
Revenue From Operations	2,016.72	2,490.92	2,287.00	4,507.64	6,236.82
Other Income	114.48	91.82	51.72	206.30	122.64
Total Income	2,131.20	2,582.74	2,338.72	4,713.94	6,359.46
EXPENSES					
Cost of Material Consumed	1,797.48	2,105.83	2,075.05	3,903.30	5,707.66
Changes in Inventories of Finished Goods and Work in Progress	(162.63)	26.78	10.11	(135.85)	43.51
Employee Benefits Expense	25.05	19.94	23.13	44.99	48.51
Finance Costs	19.14	9.44	10.61	28.58	34.45
Depreciation and Amortization Expense	23.15	5.56	6.08	28.71	12.14
Other Expenses	53.76	69.64	64.98	123.40	121.13
Total expenses	1,755.95	2,237.19	2,189.96	3,993.14	5,967.40
Profit/(loss) before tax	375.25	345.55	148.76	720.80	392.06
Tax expense:					
(1) Current tax	95.90	86.20	36.88	182.10	96.88
(2) Deferred tax	(0.43)	1.94	0.48	1.51	0.45
(3) Excess / (Short) provision of earlier years	(1.50)	-	1.94	(1.50)	1.94
Profit (Loss) for the Period / Year from continuing operations	281.28	257.41	109.46	538.69	292.79
Other Comprehensive Income					
A (i) Items that will not be reclassified to Profit or Loss	-	-	-	-	-
(ii) Income tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-
B (i) Items that will be reclassified to profit or loss	-	-	-	-	-
(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-
Total Other Comprehensive Income	-	-	-	-	-
Total Comprehensive Income for the Period / Year	281.28	257.41	109.46	538.69	292.79
Paid-up Equity Share Capital (Face value Rs. 10 per share)	1,018.92	1,018.92	1,018.92	1,018.92	1,018.92
Total Reserves				1,844.10	1,179.41
Earnings per equity share (for continuing operation):					
Basic (in Rs.)	2.76	2.53	1.07	5.29	2.87
Diluted (in Rs.)	2.70	2.53	1.07	5.23	2.87

For and on behalf of the Board of
ALPHALOGIC INDUSTRIES LIMITED


Montubhai Gandhi
Managing Director & CEO
DIN : 07352079



Date: 21-05-2026
Place: Pune

ALPHALOGIC INDUSTRIES LIMITED

CIN : L01100PN2020PLC194296

Regd Office : 405, Pride Icon, Kharadi Bypass Road, Kharadi, Pune - 411 014

Website : www.alphalogicindustries.com

Email : info@alphalogicindustries.com

Audited Standalone Statement of Cash Flows for the year ended 31st March, 2026

(Amount in Rs.Lakhs)

Particulars		31st March, 2026	31st March, 2025
		Audited	Audited
A	CASH FLOW FROM OPERATING ACTIVITIES		
	Net Profit before tax	720.80	392.06
	Adjustments for :		
	Depreciation & Amortisation expenses	28.71	12.14
	Interest Income	(206.30)	(122.64)
	Interest Expense	25.62	34.45
	Unwinding Expense of Lease Liability	2.97	-
	Operating profit before working capital changes	571.79	316.01
	Adjustments for :		
	Inventories	(47.91)	99.57
	Trade Receivables	69.94	116.03
	Other Current Assets	(134.88)	(22.63)
	Trade Payables	(84.76)	0.46
	Other Current Liabilities	225.08	(60.47)
	Provisions	2.68	1.25
	Cash generated from operations	601.95	450.23
	Taxes paid (net of refunds)	(163.36)	(104.68)
	Net cash from operating activities	438.59	345.54
B	CASH FLOW FROM INVESTING ACTIVITIES :		
	Purchase of fixed assets including capital work-in-progress	(72.29)	(2.60)
	Loans given	(278.57)	(542.61)
	Sale/(purchase) of Non Current Financial Assets	(912.07)	724.05
	Sale/(purchase) of Current Financial Assets	526.32	(526.32)
	Interest Received	206.14	122.64
	Net cash from investing activities	(530.47)	(224.84)
C	CASH FLOW FROM FINANCING ACTIVITIES:		
	Issue of Equity Share Capital including Share Premium	-	-
	Money Received Against Share Warrants	126.00	-
	Share Issue Expenses	(0.00)	(0.95)
	Proceeds/(Repayment) from borrowings, net	8.30	(83.60)
	Interest paid	(25.62)	(34.45)
	Repayment of Lease Liability (Including Interest)	(17.16)	-
	Net cash (used in) / provided by financing activities	91.52	(119.00)
	NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS	(0.36)	1.70
	Cash and Cash Equivalents , beginning of year	2.36	0.66
	Cash and Cash Equivalents , end of the year	2.00	2.36

For and on behalf of the Board of
ALPHALOGIC INDUSTRIES LIMITED



Montubhai Gandhi
Managing Director & CEO

DIN : 07352079

Date: 21-05-2026

Place: Pune



Notes:

1. The above financial results have been reviewed by the Audit Committee at its meeting held on 21/05/2026 and approved by the Board of Directors of the company at their meeting held on 21/05/2026.
2. The Statutory Auditors have performed audit of financial results for the half year & year ended 31st March 2026 and have issued an unmodified opinion.
3. The Audited Financial Statements are prepared in accordance with the Indian Accounting Standards specified under Section 133 of the Companies Act, 2013 and the rules made thereunder & in the format, as prescribed under Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.
4. During the year, the company has proposed to make Preferential Issue, involving the issue and allotment of 18,00,000 (Eighteen Lakhs) Convertible Warrants ("Warrants"), at a price of Rs. 28/- per Warrant, each convertible into, or exchangeable for, One (01) fully paid-up equity share of the Company having face value of Rs. 10/- (Rupees Ten Only) each ("The Equity Shares") at a premium of Rs. 18/- (Rupees Eighteen) per share aggregating upto 5,04,00,000/- (Rupees Five Crores Four Lakhs Only) to persons / entities of the Promoter and Promoter group and certain other identified persons / entities / body corporates of the Non-Promoter Category, on a preferential basis. The issue was duly approved by the shareholders of the company at its 05th Annual General Meeting (AGM) which was held on 24th September, 2025. The Board on 01st January, 2026 allotted these 18,00,000 Convertible Warrants ("Warrants") to the persons belonging to the Promoter & Promoter Group and Non-Promoter Category each carrying a right to subscribe to one Equity Share per warrant, for cash at an issue price of Rs. 28/- (Rupees Twenty Eight Only) per warrant (including a Premium of Rs. 18/- (Rupee Eighteen only)) by way of Preferential allotment upon receipt of 25% of the issue price from the following Allottees in accordance with provisions of SEBI ICDR Regulations, 2018.
5. During the financial year 2023-24, the company has made Bonus Issue in the Ratio 1:1, i.e., 01 (One) equity shares of nominal value of Rs. 10/- (Rupees Ten only) each fully paid up for every 01 (One) existing equity shares held of nominal value of Rs. 10/- (Rupees Ten only) each and made allotment of 50,94,600 Bonus Equity Shares on 02nd December, 2023.
6. During the financial year 2023-24, the Company has made an Initial Public Issue of 13,41,600 Equity shares of face value Rs.10/- each at a price of Rs.96/- per Equity share aggregating to Rs. 1,287.94 Lakhs and made allotment on 11th July 2023.
7. During the financial year 2023-24, the Company has allotted 34,40,250 Equity shares of face value Rs. 10 each by way of Bonus Issue in the ratio of 11 Equity shares for every 1 Equity share on 18 May 2023.
8. During F.Y. 2022-23, the Company has allotted 1,16,672 equity shares of Rs. 10 each by way of Rights Issue on 30th March 2023.
9. The Government of India has consolidated 29 existing labour legislations into a unified framework comprising four Labour Codes, namely: the Code on Wages, 2019; the Code on Social Security, 2020; the Industrial Relations Code, 2020; and the Occupational Safety, Health and Working Conditions Code, 2020 (collectively referred to as the "New Labour Codes"). These New Labour Codes have been made effective from November 21, 2025. The corresponding all supporting rules under these codes are yet to be notified. The Ministry of Labour & Employment published draft Central Rules and FAQs to enable assessment of the financial impact due to changes in regulations.



The incremental impact of these changes, assessed by the Company, on the basis of the information available, consistent with the guidance provided by the Institute of Chartered Accountants of India, is not material and has been recognised in the financial results of the Company for the Half Year and Year ended March 31, 2026 based on actuarial valuation. Once Central/ State Rules are notified by the Government on all aspects of the Codes, the Company will evaluate resultant impact, if any, on the measurement of employee benefits and would provide appropriate accounting treatment.

10. The audited Financial Results of the Company are available on Company's website i.e., www.alphalogicindustries.com and also on the website of BSE Limited, www.bseindia.com, where the Shares of the Company are listed.
11. The figures in respect of results for the half year ended March 31, 2026 are the balancing figures between the audited figures in respect of the full financial year and published unaudited half yearly figures up to September 30, 2025
12. The figures for the comparative periods have been regrouped/reclassified wherever necessary. All the regroupings and reclassifications are on account of change in the presentation or classification of items. The above regroupings and reclassifications have no impact on the profit of the company for half year ended 31st March 2026 or the previous periods.
13. Company is primarily engaged in the Design, Manufacturing, Supply and Installation of Industrial and Institutional Storage Systems.
14. The Company has only one operating segment, hence disclosure under Ind AS 108 on Segment Reporting is not applicable. In the opinion of the management, this is the only segment as per Ind AS – 108 on Operating Segment issued by the Institute of Chartered Accountants of India.

For **Alphalogic Industries Limited**



Montubhai Gandhi
Managing Director & CEO
DIN: 07352079
Date: 21.05.2026
Place: Pune

