

By E-filing

REF:TEIL:SE:

Date: June 25, 2026

BSE Limited P.J. Tower, Dalal Street, Fort, MUMBAI - 400 001	National Stock Exchange of India Ltd., Exchange Plaza, Bandra-Kurla Complex, Bandra (E), MUMBAI - 400 051
STOCK CODE: 532356	STOCK CODE: TRIVENI

Sub: In -principle approval of National Stock Exchange of India Limited ('NSE') and BSE Limited ('BSE) for listing of 14,65,048 additional equity shares of the Company issued to the eligible equity shareholders of Sir Shadi Lal Enterprises Ltd. (SSEL) pursuant to the Scheme of Arrangement amongst Triveni Engineering & Industries Ltd. ("Company"/"TEIL") and SSEL and Triveni Power Transmission Ltd. ("TPTL") and their respective shareholders and creditors ("Scheme")

Ref: Observation letters No. NSE/LIST/46129 I dated August 11, 2025 and No. DCS/AMAL/NB/R37/3734/2025-26 dated August 07, 2025 ("Observation Letters"), issued by the National Stock Exchange of India Limited and BSE Limited (collectively the "Stock Exchanges"), respectively, received in relation to the Scheme.

Dear Sir/Madam,

This is further to our letter dated 20th May 2026, wherein it was informed that the Board of the Company, in consultation with the Board of Directors of SSEL fixed Wednesday, June 3, 2026, as the Record Date for determining such eligibility of SSEL's shareholders for receiving equity shares of the Company in accordance with the Share Entitlement ratio as specified in clause 3.11.1 of the Scheme. The Company took necessary steps for allotment and listing of 14,65,048 (Fourteen Lakhs Sixty-Five Thousand Forty Eight) fully paid up equity shares of face value INR 1 each to the public shareholders of SSEL.

In furtherance of the same, we would like to inform you that the Company has received the in-principle approval for listing of 14,65,048 (Fourteen Lakhs Sixty-Five Thousand Forty Eight) equity shares of Re. 1/- each, allotted pursuant to the Scheme of Arrangement, from both Stock Exchanges on June 24, 2026. The approval letters received from Stock Exchanges are attached herewith.

Please take on record the above information.

Thanking You.
Yours faithfully,

For Triveni Engineering & Industries Ltd.

Geeta Bhalla
Gp Vice President & Company Secretary
M. No: A 9475

Encl: As above

Ref. No: NSE/LIST/55688

June 24, 2026

The Company Secretary
Triveni Engineering & Industries Limited

Dear Sir/Madam,

Re.: In-principle approval for listing of 1465048 equity shares of Re. 1/- each allotted pursuant to the Scheme of Arrangement.

We are in receipt of your application for the listing of 1465048 equity shares of Re. 1/- each allotted pursuant to the Scheme of Arrangement bearing distinctive numbers from 257945111 to 259410158.

We have perused the listing application and the related documents/details submitted by you for listing the above shares.

We are pleased to grant the in-principle approval for listing of the above shares on the Exchange. The said shares would be listed and admitted to dealings on the Exchange on receipt of the Confirmation from the depositories i.e. NSDL/CDSL for credit of beneficiaries' accounts with respect to the above shares/confirmation regarding dispatch of physical share certificate.

Kindly note, this Exchange letter should not be construed as approval under any other Act /Regulation/rule/bye laws (except as referred above) for which the Company may be required to obtain approval from other department(s) of the Exchange. The Company is requested to separately take up the matter with the concerned departments for approval, if any

Yours faithfully,
For National Stock Exchange of India Limited

Saili Kamble
Manager

Cc:
National Securities Depository Limited
Central Depository Services Limited

P.S. Checklist of all the further issues is available on website of the exchange at the following URL:
<https://www.nseindia.com/companies-listing/raising-capital-further-issuesmain-sme-checklist>

This Document is Digitally Signed



Signer: SAILI MOHAN KAMBLE
Date: Wed, Jun 24, 2026 17:37:06 IST
Location: NSE

DCS/AMAL/BW/128/2026-27

To,
The Company Secretary,
Triveni Engineering & Industries Limited
A-44, Hosiery Complex, Phase-II Extension,
Noida, Uttar Pradesh – 201 305.

Subject: Listing of 14,65,048 Equity Shares of Re. 1/- each issued bearing distinctive no. 257945111 – 259410158 pursuant to the Scheme of Arrangement between Triveni Engineering & Industries Limited (“Amalgamated Company”/“Demerged Company”), Sir Shadi Lal Enterprises Limited (“Amalgamating Company”) and Triveni Power Transmission Limited (“Resulting Company”) and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013.

Dear Sir / Madam,

We refer to your various letters and emails together with the relative enclosures of above-mentioned securities. In this regard the Exchange is pleased to grant approval for the listing permission for its aforesaid securities to be dealt in on this Exchange.

Please note that trading approval in the above-mentioned securities will be granted only after the Company files the following documents with the Exchange:

- Listing approval obtained from National Stock Exchange, if applicable;
- Confirmation letters from CDSL and / or NSDL about crediting the above-mentioned shares to the respective beneficiaries account;
- Details of payment of the outstanding dues, if any;
- Details of payment of SOP fines, if any.

Yours faithfully,



Marian Dsouza
Assistant Vice President


Bhakti Wankhede
Deputy Manager