KJMC CORPORATE ADVISORS (INDIA) LIMITED

Merchant Banker : SEBI Registration No.: MB/INM000002509

KJMC
ADVICE MATTERS

August 11, 2026

To,
General Manager,
The Department of Corporate Services - CRD
BSE Limited
Phiroze Jeejeebhoy Towers, 1st Floor,
Dalal Street, Mumbai - 400 001.

BSE Scrip Code: 532304

Sub: Outcome of Board Meeting held on Tuesday, August 11, 2026

Dear Sir/Madam,

Pursuant to Regulation 30 and 33 of Listing Regulations read with Schedule III, we wish to inform you that, based on the recommendation of the Audit Committee, whenever applicable, the Board of Directors of KJMC Corporate Advisors (India) Limited (hereinafter referred to as "the Company"), at its Meeting held on Tuesday, August 11, 2026, have inter alia considered and approved/taken on record the following business:

1. **Unaudited Financial Results**

   i. The Unaudited Standalone and Consolidated Financial Results of the Company for the quarter ended June 30, 2026, as recommended by the Audit Committee, were considered and approved by the Board (**"Annexure-A"**).

   ii. The Limited Review Report on the Unaudited Standalone and Consolidated Financial Results of the Company for the quarter ended June 30, 2026, as issued by the Statutory Auditors of the Company, was noted by the Board (**"Annexure-B"**).

The Meeting of the Board of Directors commenced at 04:30 PM and concluded at 6.30 PM.

The trading window will continue to remain closed and will open 48 hours after publication of results for the quarter ended June 30, 2026.

This intimation is also being uploaded on Company's website and can be accessed at www.kjmccorporate.com.

KJMC CORPORATE ADVISORS (INDIA) LIMITED ★ MUMBAI

Regd. office : - 162, 16th Floor, Atlanta, Nariman Point, Mumbai - 400 021.
Tel.: +91-22-2288 5201-2, 4094 5500 ● Fax: +91-22-2285 2892 ● Email: cosec@kjmc.com ● Website : www.kjmccorporate.com
CIN : L67120MH1998PLC113888

KJMC CORPORATE ADVISORS (INDIA) LIMITED
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We request you to take the above information on record.

Thanking you,

Yours faithfully,
For **KJMC Corporate Advisors (India) Limited**

Girish Jain
Whole-Time Director
DIN: 00151673

KJMC CORPORATE ADVISORS (INDIA) LIMITED
MUMBAI

Encl: *As above*

Annexure 'A'

KJMC CORPORATE ADVISORS (INDIA) LIMITED

Merchant Banker : SEBI Registration No.: MB/INM000002509

KJMC
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STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

(Rs. in Lakhs except per share data)

Sr. No.	Particulars	Quarter Ended			Year Ended
		30-Jun-2026 (Unaudited)	31-Mar-2026 (Audited)	30-Jun-2025 (Unaudited)	31-Mar-2026 (Audited)
1	(a) Revenue From Operations	131.87	9.36	103.52	300.37
	(b) Other Income	13.06	10.15	12.18	49.18
	Total Income [a+b]	**144.93**	**19.51**	**115.70**	**349.55**
2	**Expenses**				
	- Employee Benefits Expense	35.72	23.02	28.04	100.28
	- Finance Costs	0.49	0.09	0.33	1.27
	- Depreciation and Amortisation Expenses	0.65	1.06	2.95	6.03
	- Professional Fees	15.65	24.67	12.61	84.91
	- Other Expenses	20.78	16.43	13.43	69.51
	Total Expenses	**73.29**	**65.27**	**57.36**	**262.00**
3	**Profit / (Loss) from Ordinary activities before tax (1-2)**	**71.64**	**(45.76)**	**58.34**	**87.55**
4	**Tax Expenses**				
	- Current Tax	0.49	(3.87)	2.39	15.13
	- Deferred tax	19.02	(7.40)	11.01	9.44
	- Tax adjusted for earlier years		-	-	-
	Tax expense	**19.51**	**(11.27)**	**13.40**	**24.57**
5	**Net Profit / (Loss) for the period from Ordinary activities after tax (3-4)**	**52.13**	**(34.49)**	**44.94**	**62.98**
6	**Other Comprehensive Income**				
	(i) Items that will not be reclassified to profit or loss				
	- Remeasurement gain/(Loss) on defined benefit plans	0.08	0.35	0.02	0.34
	- Net Gain/ (Loss) on Equity Instruments through OCI	640.51	(747.88)	41.33	(1,239.75)
	(ii) Income tax relating to items that will not be reclassified to profit or loss	(84.93)	106.13	5.11	78.38
	Other Comprehensive Income	**555.66**	**(641.40)**	**46.46**	**(1,161.03)**
7	**Total Comprehensive Income (5+6)**	**607.79**	**(675.89)**	**91.40**	**(1,098.05)**
8	Paid up Equity Share Capital (Face value of `Rs.10/- each)	392.64	392.64	392.64	392.64
	Other Equity Exculuding Revaluation Reserves	NA	NA	NA	4,162.28
9	**Earning per share (of Rs. 10/- each) (not annualised for the interim period)**				
	(a) Basic	1.33	(0.88)	1.14	1.60
	(b) Diluted	1.33	(0.88)	1.14	1.60

BATLIBOI & PUROHIT
MUMBAI
FRN:101048W
Chartered Accountants

KJMC CORPORATE ADVISORS (INDIA) LIMITED
MUMBAI

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CIN : L67120MH1998PLC113888

Continuation Sheet No.

KJMC
ADVICE MATTERS

Notes :

1 The above Standalone Financial Results for the quarter ended June 30, 2026 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company in its meetings held on 11th August 2026, in accordance with Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulation,2015, as amended (the "Listing Regulations").

2 The said standalone financial results have been prepared in accordance with the recognition and measurement principles laid down in the Ind AS notified under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Requlations.

3 Since the nature of activities carried out by the Company is such that profits/ losses from certain transactions do not necessarily accrue evenly over the year, results of a quarter may not be representative of financial results for the year. As such, the results for the current quarter are not comparable with the results of the corresponding quarter of the previous year.

4 There is no separate reportable segment as per Ind AS 108 - Operating Segments in respect of the company.

5 Figures for the previous quarter/year have been regrouped/reclassified wherever necessary to confirm to the current quarter/year presentation.

For and on behalf of Board
KJMC Corporate Advisors (India) Limited

Girish Jain
Whole Time Director
DIN: 00151673

Place: Mumbai
Date : 11th August 2026

KJMC CORPORATE ADVISORS (INDIA) LIMITED MUMBAI

BATLIBOI & PUROHIT MUMBAI FRN:101048W Chartered Accountants

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KJMC CORPORATE ADVISORS (INDIA) LIMITED

Merchant Banker : SEBI Registration No.: MB/INM000002509

KJMC
ADVICE MATTERS

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

(₹ in Lakhs, except Earnings per Share)

Sr. No.	Particulars	Quarter ended			Year ended
		30-Jun-2026 (Unaudited)	31-Mar-2026 (Audited)	30-Jun-2025 (Unaudited)	31-Mar-2026 (Audited)
I	- Revenue From Operations	375.52	229.46	312.37	1,232.49
II	- Other Income	10.63	8.68	11.26	55.96
	Total Income	**386.15**	**238.14**	**323.63**	**1,288.45**
III	**Expenses**				
	- Employee Benefits Expenses	139.48	113.98	98.96	428.16
	- Finance Costs	30.47	27.37	22.18	103.60
	- Depreciation and Amortization Expenses	5.35	9.07	7.79	26.63
	-Professional fees	27.63	30.20	37.25	154.60
	- Other Expenses	73.50	77.80	60.42	289.31
	Total Expenses	**276.43**	**258.42**	**226.60**	**1,002.30**
IV	**Profit/(Loss) from ordinary activities before Tax (I+II-III)**	**109.72**	**(20.28)**	**97.03**	**286.15**
V	**Tax expense**				
	- Current Tax	3.01	6.16	10.59	73.55
	- Deferred tax	29.11	(10.60)	15.34	14.97
	- Tax Adjusted for Earlier Years	-	-	-	0.41
	Tax expense	**32.12**	**(4.44)**	**25.93**	**88.93**
VI	**Profit / (Loss) after tax (IV-V)**	**77.60**	**(15.84)**	**71.10**	**197.22**
VII	Add : Share in Profit /(Loss) in Associate	(0.17)	(1.35)	(0.28)	(1.29)
VIII	**Profit/(Loss) for the period (VI+VII)**	**77.43**	**(17.19)**	**70.82**	**195.93**
IX	**Other Comprehensive Income**				
	(i) Items that will not be reclassified to profit or loss:				
	-Remeasurement gain /(loss) on defined benefit Plans	(0.73)	(4.15)	0.44	(2.90)
	-Net gain/(loss) on Equity Instrument through OCI	699.15	(821.09)	85.25	(1,293.86)
	(ii) Income Tax relating to items that will not be reclassified to Profit & Loss	(94.46)	117.09	(0.98)	86.29
	Share in Profit / (Loss) in Associate	-	(14.14)		(14.14)
	Other Comprehensive Income	**603.96**	**(722.29)**	**84.71**	**(1,224.61)**
X	**Total Comprehensive Income for the Period (VIII+IX)**	**681.39**	**(739.48)**	**155.53**	**(1,028.68)**
XI	Paid up Equity Share Capital (Face value of `Rs.10/- each)	392.64	392.64	392.64	392.64
	Other Equity	NA	NA	NA	5,334.35
XII	**Earnings per share (of ₹. 10/- each) (not annualised)**				
	(a) Basic	1.97	(0.44)	1.80	4.99
	(b) Diluted	1.97	(0.44)	1.80	4.99

BATLIBOI & PUROHIT
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KJMC
ADVICE MATTERS

Notes :

1 The above consolidated financial results, for the quarter ended June 30, 2026 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company in its meetings held on 11th August 2026 , in accordance with Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulation,2015, as amended (the "Listing Regulations").

2 The said consolidated financial results have been prepared in accordance with the recognition and measurement principles laid down in the Ind AS notified under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Requlations.

3 The Consolidated financial results include the financial results of the Company, its wholly owned subsidiaries namely KJMC Capital Market Services Ltd and KJMC Credit Marketing Limited and it's associate namely KJMC Platinum Builders Private Limited.

4 Since the nature of activities carried out by the Group is such that profits/ losses from certain transactions do not necessarily accrue evenly over the year, results of a quarter may not be representative of financial results for the year. As such, the results for the current quarter are not comparable with the results of the corresponding quarter of the previous year.

5 There is no separate reportable segment as per Ind AS 108 - Operating Segments in respect of the Group companies.

6 Figures for the previous quarter/year have been regrouped/reclassified wherever necessary to confirm to the current quarter/year presentation.

For and on behalf of Board
KJMC Corporate Advisors (I) Limited

Girish Jain
Whole Time Director
DIN- 00151673

Place: Mumbai
Date : 11th August 2026

BATLIBOI & PUROHIT
MUMBAI
FRN: 101048W
Chartered Accountants

KJMC CORPORATE ADVISORS (INDIA) LIMITED
MUMBAI

Annexure 'B'

Batliboi & Purohit
CHARTERED ACCOUNTANTS

Head Office (Mumbai) : National Insurance Building, 204, Dadabhoy Naoroji Road, Fort, Mumbai - 400 001.
Tel. : +91-22-4616 5958 / 2207 7941 / 4260 • E-mail : info@batliboipurohit.com • Website : www.batliboipurohit.com

Independent Auditor's Limited Review Report on Unaudited Standalone Financial Results of KJMC Corporate Advisors (India) Limited ("the Company") for the Quarter ended June 30, 2026 pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To,
The Board of Directors
KJMC Corporate Advisors (India) Limited

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of **KJMC CORPORATE ADVISORS (INDIA) LIMITED ("the Company")** for the Quarter ended June 30, 2026 ("the Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"), including relevant circulars issued by the SEBI from time to time.

2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors of the Company, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder ("the Act"), and other accounting principles generally accepted in India and in compliance with the Regulations 33 of the Listing Regulations. Our responsibility is to express a conclusion on the statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free from material misstatement. A review of interim financial information consists of making inquiries, primarily of company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Act and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

BATLIBOI & PUROHIT
MUMBAI
FRN: 101048W
Chartered Accountants

4. Conclusion

Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Batliboi & Purohit
Chartered Accountants,
Firm's Registration No. 101048W

BATLIBOI & PUROHIT MUMBAI FRN: 101048W Chartered Accountants

CA Gaurav Dhebar
Partner
Membership No. 153493
UDIN: 26153493ARWPCX9278

Place: Mumbai
Date: August 11, 2026

Batliboi & Purohit
CHARTERED ACCOUNTANTS

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Independent Auditor's Limited Review Report on Unaudited Consolidated Financial Results of KJMC Corporate Advisors (India) Limited for the Quarter ended June 30, 2026 pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To,
The Board of Directors
KJMC Corporate Advisors (India) Limited

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of **KJMC CORPORATE ADVISORS (INDIA) LIMITED ("the Parent")** and its Subsidiary (the Parent and its Subsidiary together referred to as "the Group") and its share of net profit/ (loss) after tax and total comprehensive income of its associates for the Quarter ended June 30, 2026 (the "Statement") being submitted by the Parent pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulation"), including the relevant circulars issued by the SEBI from time to time.

2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, as amended ("the Act") read with relevant rules issued thereunder, and other accounting principles generally accepted in India and in compliance with the Listing Regulation. Our responsibility is to issue a report on these financial statements based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India ("the ICAI"). The Standard require that we plan and perform our review to obtain moderate assurance as to whether the Financial Statement is free from material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. The statement includes the results of the following entities:
   I. KJMC Corporate Advisors (India) Limited ("the Parent")
   II. KJMC Capital Market Service Limited ("the Subsidiary")
   III. KJMC Credit Marketing Limited ("the Subsidiary")
   IV. KJMC Platinum Builders Private Limited ("the Associate")

BATLIBOI & PUROHIT
MUMBAI
FRN: 101048W
Chartered Accountants

5. **Conclusion**

Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. **Other Matter**

The accompanying Statement includes the Parent's share of profit/(loss) after tax of Rs. (0.17) lakhs and total comprehensive income of Rs. (0.17) lakhs for the quarter ended June 30, 2026 as considered in the Statement in respect of an associate is based on the interim financial results/ information which have not been reviewed by their auditor. This interim financial results/ information has been furnished to us by the Management and our conclusion on the Statement in so far it relates to the amounts and disclosures included in respect of the associate is based solely on such unreviewed financial results/ information. According to the information and explanation given to us by the Management, the interim financial results/ information is not material to the consolidated financial result.

Our conclusion on the Statement is not modified in respect of this matter.

For Batliboi & Purohit
Chartered Accountants,
Firm's Registration No. 101048W

BATLIBOI & PUROHIT
MUMBAI
FRN:101048W
Chartered Accountants

Gaurav Dhebar
Partner
Membership No. 153493
UDIN: 26153493HGYVCK7622

Place: Mumbai
Date: August 11, 2026