Meghna Realty™ Where it Counts

MEGHNA INFRACON INFRASTRUCTURE LIMITED

102/104, Shivam Chambers, S. V. Road, Goregaon (W), Mumbai - 400 104.
Tel.: 91 - 22 400 400 66 • Email: info@meghnareality.com
Website: www.meghnareality.com • Cin No.: L68100MH2007PLC175208

November 13, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai- 400001

BSE Code: 538668

Subject: Outcome of Board Meeting held on November 13, 2026

Dear Sir / Madam,

Pursuant to Regulations 30 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, we wish to inform you that -

The Board of Directors of the Company in their meeting held today i.e. on Thursday , November 13, 2026 commenced at 4.45 p.m. and concluded at 5.15p.m inter-alia others considered and approved the following:

1. Un-audited Standalone and Consolidated Financial Results of the Company for the quarter and half year ended September 30, 2026 along with Limited Review Report of the Statutory Auditors for the corresponding period are attached herewith;

It is hereby also intimated that the date of re-opening of trading window will be as per the following details:

Closure of Trading Window from	Closure of Trading Window till	Purpose of closure of trading window
01/10/2026	15/11/2026	Declaration of Un-audited Standalone and Consolidated Financial Results of the Company for the quarter and half year ended September 30, 2026

Kindly take the above on record and acknowledge.

Thanking you,

For Meghna Infracon Infrastructure Limited

SUDHIR SUMAN SINGH
Digitally signed by SUDHIR SUMAN SINGH
Date: 2026.11.13 17:25:52 +05'30'

Sudhir Singh
Company Secretary & Compliance Officer

M. K. SINGHAL & CO.

Chartered Accountants

E -20, B-402, Yoginagar, Borivali (W), Mumbai - 400 091.
Email : singhalmanoj@hotmail.com Tel. : 28333085, 9321763252.

INDEPENDENT AUDITOR'S LIMITED REVIEW REPORT ON THE UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED ON SEPTEMBER 30, 2026 OF MEGHNA INFRACON INFRASTRUCTURE LIMITED PURSUANT TO THE REGULATION 33 OF THE SEBI (LISTING OBLIGATION AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 (AS AMENDED)

TO THE BOARD OF DIRECTORS
MEGHNA INFRACON INFRASTRUCTURE LIMITED

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of **MEGHNA INFRACON INFRASTRUCTURE LIMITED** ("the Holding Company"), for the Quarter and half year ended on September 30, 2026 ("the Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

2. This Statement, which is the responsibility of the Holding's Company Management and approved by the Holding's Company Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the India Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

M K SINGHAL & CO. F.R. NO. 130361W MUMBAI CHARTERED ACCOUNTANTS

4. We have also performed the procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended, to the extent applicable.

5. This statement includes the result of following entity:

a) **Maghna Infracon Infrastructure Limited** (Holding Company)

b) **Meghna Akar Construction** (Partnership Firm)

c) **Meghna Developers AOP**

d) **Maghna Infracon LLP (LLP Firm)**

e) Navkhanda Infracon LLP (LLP Firm)

f) Vikmegh Construction LLP (LLP Firm)

6. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

7. Emphasis of Matter

a) We draw your attention to note no 5 to the accompanying statement, which describes that Company has discontinued its share trading activities with effect from 1st April 2026, the entire closing inventory of shares as on 31st March 2026 has been reclassified and transferred to Investments at the closing market price as on 31st March 2026. Accordingly, the amount of Rs. 4.38 lakhs reported as sale of shares during the quarter ended 30th June 2026 and half year ended 30th September 2026 does not represent an actual sale transaction. It is merely an internal transfer from Inventory to Investments and, therefore, should not be considered as revenue from share trading activities.

b) We draw your attention to note no 6 to the accompanying statement, which describes that the Company was registered with the Employees' Provident Fund Organisation (EPFO) in June 2026. Due to the delayed registration, the Company did not make the requisite contributions towards Provident Fund (PF) and Employees' State Insurance (ESI) up to May 2026, although the applicable statutory threshold for coverage had already been crossed. The Company has commenced compliance with the applicable PF and ESI provisions from the date of registration.



c) We draw your attention to note no 7 to the accompanying statement, which describes that the Company is required to provide for gratuity in respect of its employees in accordance with the Payment of Gratuity Act, 1972 and the applicable provisions of the Labour Codes, by recognizing the liability on an accrual basis and determining the obligation through an independent actuarial valuation as at the balance sheet date, in compliance with Indian Accounting Standard (Ind AS) 19 – Employee Benefits, as prescribed under the Companies (Indian Accounting Standards) Rules, 2015, as amended. However, the Company has decided to recognize and provide for the gratuity liability at the end of the financial year based on the actuarial valuation. Accordingly, no provision for gratuity has been made in the financial statements for the current interim period.

Our conclusion is not modified in respect of the above-mentioned matter

8. Other Matters

The accompanying Statement includes unaudited interim financial statement and other financial information in respect of subsidiary/partnership firm whose unaudited financial results reflect total assets of Rs. 2103.30 and liabilities of Rs. 1535.85 as at 30th September 2026 and total revenue of Rs 763.04 lacs and Rs 1407.43 lacs and profit after tax of Rs 223.24 Lacs and Rs 251.24 Lacs for the quarter and half year ended 30th September 2026, respectively, as considered in this statement, has been reviewed by other auditors who's limited review has been furnished to us. Our reports, to the extent, it concerns with this subsidiary, on the unaudited quarterly and Six Months consolidated financial results is based solely on the reports of other auditors and procedures performed by them.

Our conclusion is not modified in respect of this matter with respect to our reliance on the work done by and the reports of the other auditors.

For M K SINGHAL & CO.
Chartered Accountants



Manoj Kumar Singhal
(Proprietor)
M.No. 053124
FRN: 130361W
UDIN: 26053124HIMGWS1622
Place: Mumbai
Date: 13th November 2026

MEGHNA INFRACON INFRASTRUCTURE LIMITED

102/104, Shivam Chambers, S. V. Road, Goregaon (W), Mumbai - 400 104.
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Consolidated Audited Financial Results for the Quarter and Half Year Ended on September 30, 2026

Rs. In lakhs except per Share Data

	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income from operations						
	(a) Net sales/income from operations (Net of excise duty)	1,531.26	843.15	878.39	2374.41	1925.53	4620.25
	(b) Other income	7.37	0.69	(1.69)	8.06	0.46	11.77
	Total income from operations	1,538.63	843.84	876.70	2,382.47	1,925.99	4,632.02
2	Expenses						
	(a)Construction Cost	1,323.45	628.62	637.42	1952.07	1369.11	3169.19
	(b) Purchases of stock-in-trade and share & Securities	-	-	-	-	-	-
	(c) Changes in inventories of finished goods, work-in-progress and Share & Securities	-	4.38	22.08	4.38	87.29	87.99
	(d) Employee benefits expense	92.27	65.95	43.07	158.22	61.34	162.28
	(e) Finance Cost	9.90	13.59	3.00	23.49	6.20	23.75
	(f) Depreciation and amortisation expense	14.78	12.76	10.33	27.54	21.73	54.31
	(g) Other expenses	41.32	51.88	41.16	93.20	68.56	178.25
	Total expenses	1,481.72	777.18	757.06	2,258.90	1,614.23	3,675.77
3	Profit / (Loss) before Extraordinary Items and Tax	56.91	66.66	119.64	123.57	311.76	956.25
4	Extraordinary items	-	-	-	-	-	-
5	Profit / (Loss) before tax	56.91	66.66	119.64	123.57	311.76	956.25
6	Current Tax	(10.75)	10.75	-	-	40.10	117.00
7	Minimum Alternate Tax Credit Entitlement	-		-	-	-	
8	Taxation Of Earlier Years	-		0.01	-	0.01	284.95
9	Deffered Tax	(2.54)	(0.84)	(0.08)	(3.38)	(1.42)	(5.19)
10	Net Profit / (Loss) after tax	70.20	56.75	119.71	126.95	273.07	559.49
11	Other Comprehensive Income						
12	a) Item that will not be reclassified to profit & loss	6.40	13.55	29.31	19.95	28.99	3.63
13	b) Income Tax Relating to items that will not be reclassified to profit & loss	(1.61)	(3.41)	(7.38)	(5.02)	(7.30)	(0.91)
14	Total other Comrehensive Income(12-13)	4.79	10.14	21.93	14.93	21.69	2.72
15	Total Comprehensive Income for the Peroid(10+14)	74.99	66.89	141.64	141.88	294.76	562.21
16	Net Profit Attributable to :						
a)	Owner of the Company	40.49	53.55	104.65	94.04	244.01	538.96
b)	Non Controlling Interest	29.71	3.20	15.06	32.91	29.06	20.53
17	Other Comprehensive Income Attributable to:					-	
a)	Owner of the Company	4.79	10.14	21.93	14.93	21.69	2.72
b)	Non Controlling Interest	-	-	-	-	-	-
18	Total Comprehensive Income Attributable to:				-	-	
a)	Owner of the Company	45.28	63.69	126.58	108.97	265.70	541.68
b)	Non Controlling Interest	29.71	3.20	15.06	32.91	29.06	20.53
18	Paid-up equity share capital (Face Value per share 10/-)	2172.38	2172.38	2172.38	2172.38	2,172.38	2172.38
19	Other Equity (excluding Revaluation Reserves)						517.46
20	Earnings per share (Rs.10/-)(before Extraordinary Items)(not Annualised)						
	(a) Basic	0.18	0.25	0.48	0.43	1.12	2.48
	(b) Diluted	0.18	0.25	0.48	0.43	1.12	2.48
21	Earnings per share (Rs.10/-)(after Extraordinary Items)(not Annualised)						
	(a) Basic	0.18	0.25	0.48	0.43	1.12	2.48
	(b) Diluted	0.18	0.25	0.48	0.43	1.12	2.48

For Meghna Infracon Infrastructure Limited
For MEGHNA INFRACON INFRASTRUCTURE LTD.

Vikram J Lodha
whole Time Director
(Din No.01773529)
Dated : 13/11/2026
Place : Mumbai

Director

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Consolidated Statement of Assets and Liabilities as on September 30, 2026

Statement of Assets and Liabilities	As on 30.09.2026	As on 31.03.2026
A ASSETS		
1 Non Current Assets		
(a) Property, Plants and Equipments	228.91	156.60
(b) Intengible Assets	5.15	0.75
(c) Deffered Tax Assets (Net)	18.32	19.96
(d) Income Tax Assets (Net)	1.36	1.36
(e) Non Current Financial Assets	22.29	14.66
(f) Non Current Investments	72.29	51.83
Total Non Current Assets (1)	348.32	245.16
2. Current Assets		
(a) Inventories	4031.82	3,430.09
(b) Financial Assets		
i) Trade Receivables	861.72	719.71
ii) Cash & Cash Equivelents	901.09	525.78
iii) Short Term Loan and Advances	1,137.26	808.57
iv) Current Investment	-	0.00
(c) Other Current Assets	25.78	42.41
Total Current Assets (2)	7,057.67	5,526.56
Total Assets (1+2)	7,405.99	5,771.72
B. EQUITY AND LIABILITIES		
1 Equity		
a) Equity Share Capitals	2,172.38	2,172.38
b) Other Equity	663.43	554.46
sub total Equity	2,835.81	2,726.84
Non Controlling Interest (partner capital in partnership firm)	365.23	(37.00)
Total Equity	3,201.03	2,689.84
2 Non Current Liabilities		
a) Long Term Borrowing	1,944.58	129.83
b) Other Non Current Liabilities		-
Total Non Current Liabilities(4)	1,944.58	129.83
3 Current Liabilities		
a) Financial Liabilities		
i) Short Term Borrowing	205.48	2114.74
ii) Trade Payables	350.08	173.84
b) Other Current Liabilities	1538.46	534.38
c) Short Term Provisions	70.28	38.27
d) Income Tax Liabilities	96.06	90.92
Total Current Liabilities(5)	2260.36	2952.25
Total Equity and Liabilities(3+4+5)	7,405.99	5,771.92

NOTES :

1. The Financial Results of the Company for the Quarter and half year ended September 30, 2026 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company in their meeting held on November 13, 2026 . Statutory auditor has reviewed the result for the quarter and half year ended 30th September , 2026.

2) Statement include the financial results of following entities :

Meghna Infracon Infrastructure Limited	Holding Company
Meghna Akar Construction	Partnership firm
Meghna Developers AOP	AOP
Navkhanda Infracon LLP	LLP
Vikmegh Construction LLP	LLP
Meghna Infracon LLP	LLP

3.The Company has discontinued its share trading business with effect from 1st April 2026. Accordingly, the Company is now operating only in a single business segment, namely Real Estate. Therefore, in accordance with Indian Accounting Standard (Ind AS) 108 – Operating Segments, segment reporting has not been presented, as the Company operates in only one reportable segment.

4. The format of unaudited quarterly results as prescribed in SEBI's Circular CIR/CFD/ CMD/15/2015 dated 30 November, 2015 has been modified to comply with requirements of SEBI's Circular dated 05th July, 2016, Ind AS and Schedule III (Division II) to the Companies Act, 2013 applicable to companies that are required to comply with Ind AS.

5.As the Company has discontinued its share trading activities with effect from 1st April 2026, the entire closing inventory of shares as on 31st March 2026 has been reclassified and transferred to Investments at the closing market price as on 31st March 2026. Accordingly, the amount of Rs. 4.38 lakhs reported as sale of shares during the quarter ended 30th June 2026 does not represent an actual sale transaction. It is merely an internal transfer from Inventory to Investments and, therefore, should not be considered as revenue from share trading activities.

6.The Parent Company was registered with the Employees' Provident Fund Organisation (EPFO) in June 2026. Due to the delayed registration, the Company did not make the requisite contributions towards Provident Fund (PF) and Employees' State Insurance (ESI) up to May 2026, although the applicable statutory threshold for coverage had already been crossed. The Company has commenced compliance with the applicable PF and ESI provisions from the date of registration.

7.The Parent Company is required to provide for gratuity in respect of its employees in accordance with the Payment of Gratuity Act, 1972 and the applicable provisions of the Labour Codes, by recognizing the liability on an accrual basis and determining the obligation through an independent actuarial valuation as at the balance sheet date, in compliance with Indian Accounting Standard (Ind AS) 19 – Employee Benefits, as prescribed under the Companies (Indian Accounting Standards) Rules, 2015, as amended.However, the Company has decided to recognize and provide for the gratuity liability at the end of the financial year based on the actuarial valuation. Accordingly, no provision for gratuity has been made in the financial statements for the current interim period.

8.These Financial Results will be made available on Company's website viz., www.meghnareality.com and website of the BSE|.

9.Figures of previous year /period have been regroupedreclassified wherever necessary , to make them comparable.

For Meghna Infracon Infrastructure Limited

For MEGHNA INFRACON INFRASTRUCTURE LTD.

Vikram J Lodha
whole Time Director
(Din No.01773529)
Dated : 13/11/2026
Place : Mumbai

Director

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CASH FLOW STATEMENT FOR THE HALF YEAR ENDED 30th SEPTEMBER 2026

(Amount in Rs lacs)

Cash Flow From Operating Activities	Half Year Ended September 30, 2026	Half Year Ended September 30, 2025
Net Profit Before Tax As Per Profit And Loss Account	123.57	311.76
Adjustments For:		
Depreciation	27.54	21.72
Dividend Received	0.00	0.00
Profit on sale of investments	-2.86	-
Loss on Sale of Investment		-
Profit on sale of Fixed Assets	0.00	3.82
Interest Income	-4.84	-4.28
Interest Expenses	23.49	6.20
Operating Profit Before Working Capital Changes	**166.90**	**339.22**
Decrease/(Increase) In Inventories	-601.73	-388.38
Decrease/(Increase) In Trade Receivables	-242.01	-467.57
Decrease/(Increase) In Short Term Loan & Advances	-328.69	84.51
Increase/(Decrease) in Trade Payables	176.15	-448.71
Increase/(Decrease) in Other Current Liabilities	1,004.10	97.35
Increase/(Decrease) in Non Current Financial Assets	-7.63	0.00
Increase/(Decrease) in Other Current Assets	16.63	5.88
Increase/(Decrease) in short term provisions	32.01	5.52
Cash generated From Operations	**215.73**	**-772.18**
Income Taxes Paid	4.40	0.86
Net Cash Flow From Operating Activities (A)	**211.33**	**-773.04**
Cash Flow From Investing Activities		
Purchase of Property, Plants and Equipments	-104.23	-48.00
Proceeds from sale of Property, Plants and Equipments	0.00	1.00
Interest Received	4.84	4.28
(Purchase) of current and non current Investments	-0.13	0.00
Proceeds from sale of current and non current investment	6.87	-
Dividend Received	0.00	0.00
Net Cash Flow From Investing Activities (B)	**-92.65**	**-42.72**
Cash Flow From Financing Activities		
Prceeds from Issue of Share Capitals	-	-
(Decrease)/Increase in Long Term Borrowing	1,814.74	329.58
(Decrease)/Increase in Short Term Borrowing	-1,909.26	-3.94
Dividend paid	0.00	-10.86
Interst paid	-23.49	-6.20
partner current capital withdraw/contributed	374.64	560
Net Cash Flow From Financing Activities ©	**256.63**	**868.32**
Net Increase/(Decrease) in Cash and Cash Equivalents (A+B+C)	**375.31**	**52.56**
Net Increase/(Decrease) In Cash And Cash Equivalents:		
Opening Balnce	525.78	93.39
Closing Balance	901.09	145.95
Net Increase/(Decrease) In Cash And Cash Equivalents	**375.31**	**52.56**

For Meghna Infracon Infrastructure Limited

For MEGHNA INFRACON INFRASTRUCTURE LTD.

Vikram J Lodha
whole Time Director
(Din No.01773529)
Dated : 13/11/2026
Place : Mumbai

Director

M. K. SINGHAL & CO.

Chartered Accountants

E -20, B-402, Yoginagar, Borivali (W), Mumbai - 400 091.
Email : singhalmanoj@hotmail.com Tel. : 28333085, 9321763252.

INDEPENDENT AUDITOR'S LIMITED REVIEW REPORT ON THE UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF ENDED ON SEPTEMBER 30, 2026 OF MEGHNA INFRACON INFRASTRUCTURE LIMITED PURSUANT TO THE REGULATION 33 OF THE SEBI (LISTING OBLIGATION AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015, AS AMENDED

TO THE BOARD OF DIRECTORS
MEGHNA INFRACON INFRASTRUCTURE LIMITED

1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of **MEGHNA INFRACON INFRASTRUCTURE LIMITED** ("the Company"), for the quarter and half year ended on September 30, 2026 ("the Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the India Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does

M K SINGHAL & CO. F.R. NO. 130361W MUMBAI CHARTERED ACCOUNTANTS

not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

5. **Emphasis of Matter**

a) We draw your attention to note no 4 to the accompanying statement, which describes that Company has discontinued its share trading activities with effect from 1st April 2026, the entire closing inventory of shares as on 31st March 2026 has been reclassified and transferred to Investments at the closing market price as on 31st March 2026. Accordingly, the amount of Rs. 4.38 lakhs reported as sale of shares during the quarter ended 30th June 2026 and half year ended 30th September 2026 does not represent an actual sale transaction. It is merely an internal transfer from Inventory to Investments and, therefore, should not be considered as revenue from share trading activities.

b) We draw your attention to note no 5 to the accompanying statement, which describes that the Company was registered with the Employees' Provident Fund Organisation (EPFO) in June 2026. Due to the delayed registration, the Company did not make the requisite contributions towards Provident Fund (PF) and Employees' State Insurance (ESI) up to May 2026, although the applicable statutory threshold for coverage had already been crossed. The Company has commenced compliance with the applicable PF and ESI provisions from the date of registration.

c) We draw your attention to note no 6 to the accompanying statement, which describes that the Company is required to provide for gratuity in respect of its employees in accordance with the Payment of Gratuity Act, 1972 and the applicable provisions of the Labour Codes, by recognizing the liability on an accrual basis and determining the obligation through an independent actuarial valuation as at the balance sheet date, in compliance with Indian Accounting Standard (Ind AS) 19 – Employee Benefits, as prescribed under the Companies (Indian Accounting Standards) Rules, 2015, as amended. However, the Company has decided to



recognize and provide for the gratuity liability at the end of the financial year based on the actuarial valuation. Accordingly, no provision for gratuity has been made in the financial statements for the current interim period.

Our report is not modified in respect of the above-mentioned matter

For M K Singhal & Co.
Chartered Accountants

Manoj Kumar Singhal
(Proprietor)
M.No. 053124
FRN: 130361W
UDIN: 26053124TLKXU2[illegible]
Place: Mumbai
Date: 13th November, 2026

M K SINGHAL & CO. F.R. NO. 130361W MUMBAI CHARTERED ACCOUNTANTS

MEGHNA INFRACON INFRASTRUCTURE LIMITED

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Standalone Audited Financial Results for the Quarter and Half Year Ended on September 30 2026

Rs. In lakhs except per Share Data

	Particulars	Quarter Ended			Period ended	Period ended	Year Ended
		30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	**Income from operations**						
	(a) Net sales/income from operations (Net of excise duty)	788.68	181.65	14.11	970.33	124.78	761.68
	(b) Other income	198.86	24.18	189.48	223.04	328.78	277.52
	Total income from operations	**987.54**	**205.83**	**203.59**	**1,193.37**	**453.56**	**1,039.20**
2	**Expenses**						
	(a)Construction Cost	804.55	-	-	804.55	-	-
	(b) Changes in inventories of finished goods, work-in-progress and Share & Securities	-	4.38	22.08	4.38	87.29	87.99
	(c) Employee benefits expense	91.08	60.36	27.96	151.44	38.39	113.70
	(d) Finance Cost	9.35	13.59	2.80	22.94	6.00	13.43
	(e) Depreciation and amortisation expense	14.73	12.75	10.31	27.48	21.71	54.27
	(f) Other expenses	40.63	51.29	35.86	91.92	55.47	122.74
	Total expenses	**960.34**	**142.37**	**99.01**	**1,102.71**	**208.86**	**392.13**
3	**Profit / (Loss) before Extraordinary Items and Tax**	27.20	63.46	104.58	90.66	244.70	647.07
4	Extraordinary items	-	-	-	-	-	-
5	**Profit / (Loss) before tax**	27.20	63.46	104.58	90.66	244.70	647.07
6	Current Tax	(10.75)	10.75	0.01	-	2.11	109.00
8	Taxation Of Earlier Years	-	-	-	-	-	4.29
9	Deffered Tax	(2.54)	(0.84)	(0.08)	(3.38)	(1.42)	(5.19)
10	**Net Profit / (Loss) after tax(**	**40.49**	**53.55**	**104.65**	**94.04**	**244.01**	**538.97**
11	**Other Comprehensive Income**						
12	a) Item that will not be reclassified to profit & loss	**6.40**	**13.55**	**29.31**	**19.95**	**28.99**	**3.62**
13	b) Income Tax Relating to items that will not be reclassified to profit & loss	**(1.61)**	**(3.41)**	**(7.38)**	**(5.02)**	**(7.30)**	**(0.91)**
14	**Total other Comrehensive Income(12-13)**	**4.79**	**10.14**	**21.93**	**14.93**	**21.69**	**2.71**
15	**Total Comprehensive Income for the Peroid(10+14)**	**45.28**	**63.69**	**126.58**	**108.97**	**265.70**	**541.68**
16	**Paid-up equity share capital (Face Value per share 10/-)**	**2172.38**	**2172.38**	**2172.38**	**2172.38**	**2172.38**	**2172.38**
17	Reserve excluding Revaluation Reserves						554.46
18	**Earnings per share (Rs.10/-)(before Extraordinary Items)(not Annualised)**						
	(a) Basic	0.18	0.25	0.48	0.43	1.12	2.48
	(b) Diluted	0.18	0.25	0.48	0.43	1.12	2.48
19	**Earnings per share (Rs.10/-)(after Extraordinary Items)(not Annualised)**						
	(a) Basic	0.18	0.25	0.48	0.43	1.12	2.48
	(b) Diluted	0.18	0.25	0.48	0.43	1.12	2.48

For Meghna Infracon Infrastructure Limited

For MEGHNA INFRACON INFRASTRUCTURE LTD.

Director

Mr.Vikram Jayantilal Lodha
(Whole-Time Director)
(DIN:01773529)

MEGHNA INFRACON INFRASTRUCTURE LIMITED

102/104, Shivam Chambers, S. V. Road, Goregaon (W), Mumbai - 400 104.
Tel.: 91 - 22 400 400 66 • Email: info@meghnareality.com
Website: www.meghnareality.com • Cin No.: L68100MH2007PLC175208

Statement of Assets and Liabilities as on September 30, 2026

Statement of Assets and Liabilities	As on 30.09.2026	As on 31.03.2026
A.ASSETS		
1.Non Current Assets		
(a) Property, Plants and Equipments	228.58	156.23
(b) Intengible Assets	5.15	0.75
(c) Deffered Tax Assets (Net)	18.32	19.96
(d) Income Tax Assets (Net)	1.36	1.36
(e) Non Current Financial Assets	22.29	14.66
(f) Non Current Investments	74.14	53.68
Total Non Current Assets (1)	**349.84**	**246.64**
2. Current Assets		
(a) Inventories	3193.4	2,387.73
(b) Financial Assets		
i) Trade Receivables	**548.35**	436.72
ii) Cash & Cash Equivelents	868.74	288.09
iii) Short Term Loan and Advances	319.42	87.54
iv) Current Investment	200.38	387.91
(c) Other Current Assets	24.78	8.78
Total Current Assets (2)	**5,155.07**	**3,596.77**
Total Assets (1+2)	**5,504.91**	**3,843.41**
B. EQUITY AND LIABILITIES		
1. Equity		
a) Equity Share Capitals	2,172.38	2,172.38
b) Other Equity	663.42	554.46
Total Equity(3)	**2,835.80**	**2,726.84**
2. Non Current Liabilities		
a) Long Term Borrowing	**744.22**	129.83
b) Other Non Current Liabilities	-	-
Total Non Current Liabilities(4)	**744.22**	**129.83**
3. Current Liabilities		
a) Financial Liabilities		
i) Short Term Borrowing	205.48	386.48
ii) Trade Payables	115.71	66.68
b) Other Current Liabilities	1476.85	430.88
c) Short Term Provisions	38.79	14.64
d) Income Tax Liabilities	**88.06**	**88.06**
Total Current Liabilities(5)	**1924.89**	**986.74**
Total Equity and Liabilities(3+4+5)	**5,504.91**	**3,843.41**

NOTES :

1. The Financial Results of the Company for the Quarter and half year ended September 30, 2026 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company in their meeting held on November 13, 2026 . Statutory auditor has reviewed the result for the quarter and half year ended 30th September , 2026

2.The Company has discontinued its share trading business with effect from 1st April 2026. Accordingly, the Company is now operating only in a single business segment, namely Real Estate. Therefore, in accordance with Indian Accounting Standard (Ind AS) 108 – Operating Segments, segment reporting has not been presented, as the Company operates in only one reportable segment.

3. The format of unaudited quarterly results as prescribed in SEBI's Circular CIR/CFD/ CMD/15/2015 dated 30 November, 2015 has been modified to comply with requirements of SEBI's Circular dated 05th July, 2016, Ind AS and Schedule III (Division II) to the Companies Act, 2013 applicable to companies that are required to comply with Ind AS.

4.As the Company has discontinued its share trading activities with effect from 1st April 2026, the entire closing inventory of shares as on 31st March 2026 has been reclassified and transferred to Investments at the closing market price as on 31st March 2026. Accordingly, the amount of Rs. 4.38 lakhs reported as sale of shares during the quarter ended 30th June 2026 does not represent an actual sale transaction. It is merely an internal transfer from Inventory to Investments and, therefore, should not be considered as revenue from share trading activities.

5.The Company was registered with the Employees' Provident Fund Organisation (EPFO) in June 2026. Due to the delayed registration, the Company did not make the requisite contributions towards Provident Fund (PF) and Employees' State Insurance (ESI) up to May 2026, although the applicable statutory threshold for coverage had already been crossed. The Company has commenced compliance with the applicable PF and ESI provisions from the date of registration.

6.The Company is required to provide for gratuity in respect of its employees in accordance with the Payment of Gratuity Act, 1972 and the applicable provisions of the Labour Codes, by recognizing the liability on an accrual basis and determining the obligation through an independent actuarial valuation as at the balance sheet date, in compliance with Indian Accounting Standard (Ind AS) 19 – Employee Benefits, as prescribed under the Companies (Indian Accounting Standards) Rules, 2015, as amended.However, the Company has decided to recognize and provide for the gratuity liability at the end of the financial year based on the actuarial valuation. Accordingly, no provision for gratuity has been made in the financial statements for the current interim period.

7.These Financial Results will be made available on Company's website viz., www.meghnarealty.com and website of the BSE).

8.Figures of previous year /period have been regrouped/reclassified wherever necessary , to make them comparable.

For Meghna Infracon Infrastructure Limited
MEGHNA INFRACON INFRASTRUCTURE LTD.

Vikram J Lodha
whole Time Director
(Din No:01773529)
Dated : 13/11/2026
Place : Mumbai

Director

Meghna Realty™ Where it Counts

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CASH FLOW STATEMENT FOR THE HALF YEAR ENDED 30TH SEPTEMBER 2026

(Amount in Rs lacs)

Cash Flow From Operating Activities	Half Year Ended September 30, 2026	Half Year Ended September 30, 2025
Net Profit Before Tax As Per Profit And Loss Account	90.66	244.70
Adjustments For:		
Depreciation	27.48	21.71
Dividend Received		0.00
Profit on sale of investments	-2.86	0.00
Profit on sale of Fixed Assets	0.00	3.82
Interest Income	-1.49	-4.28
Finance Cost	22.94	6.00
Operating Profit Before Working Capital Changes	**136.73**	**271.95**
Decrease/(Increase) In Inventories	-805.67	-371.90
Decrease/(Increase) In Trade Receivables	-111.62	74.80
Decrease/(Increase) In Short Term Loan & Advances	-231.87	56.32
Increase/(Decrease) in Trade Payables	49.04	48.10
Increase/(Decrease) in Other Current Liabilities	1,045.97	96.69
Increase/(Decrease) in Non Current Financial Assets	-7.63	-0.07
Increase/(Decrease) in Other Current Assets	-16.00	14.20
Increase/(Decrease) in short term provisions	24.15	1.39
Cash generated From Operations	**83.10**	**191.48**
Income Taxes Paid	4.40	0.86
Net Cash Flow From Operating Activities (A)	**78.70**	**190.62**
Cash Flow From Investing Activities		
Purchase of Property, Plants and Equipments	-104.24	-47.60
Proceeds from sale of Property, Plants and Equipments	0.00	1.00
Interest Received	1.49	4.28
(Purchase) of current and non current Investments	-0.13	-125.26
Proceeds from sale of current and non current investment	194.40	-
Dividend Received		-
Net Cash Flow From Investing Activities (B)	**91.52**	**-167.58**
Cash Flow From Financing Activities		
Proceeds from Issue of Share Capitals	-	
Proceeds from Securities Premium (Net of Expenses)	-	
(Decrease)/Increase in Long Term Borrowing	614.38	33.94
(Decrease)/Increase in Short Term Borrowing	-181.01	-3.94
Term Loan Repaid		
Interst paid	-22.94	-6.00
Dividend Paid	-	-10.86
Net Cash Flow From Financing Activities ©	**410.43**	**13.14**
Net Increase/(Decrease) in Cash and Cash Equivalents (A+B+C)	**580.65**	**36.18**
Net Increase/(Decrease) In Cash And Cash Equivalents:		
Opening Balnce	288.09	39.16
Closing Balance	868.74	75.34
Net Increase/(Decrease) In Cash And Cash Equivalents	**580.65**	**36.18**

For Meghna Infracon Infrastructure Limited

For MEGHNA INFRACON INFRASTRUCTURE LTD.

Vikram J Lodha
whole Time Director
(Din No:01773529)
Dated : 13/11/2026
Place : Mumbai

Director