



SUNITA TOOLS LIMITED

(Formerly known as Sunita Tools Pvt Ltd)

July 08, 2026

To,
BSE Limited
Listing Department
P.J. Towers, Dalal Street,
Fort, Mumbai- 400 001

Scrip Code: 544001

Subject: Investor Presentation – June, 2026

Dear Sir/Madam,

With reference to above captioned subject, please find attached herewith Investor Presentation – June, 2026. This intimation is also being made available on the website of the Company at <https://www.sunitatools.com/investor-relations.php>

This is for your information and record.

Thanking You,

Yours Faithfully,

For Sunita Tools Limited

Satish Kumar Pandey
(Managing Director)
DIN: 00158327

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Sunita Tools Ltd.

Defence Manufacturing Expansion

Investor Presentation
June, 2026

SAFE HARBOUR

This presentation contains forward-looking statements that involve risks and uncertainties, including, but not limited to, statements regarding the company's future business plans, objectives, financial outlook, market growth, and strategy. These statements are based on current expectations and assumptions, which are subject to change. Actual results could differ materially from those anticipated due to various factors, including economic conditions, competitive dynamics, regulatory developments, and other risks described in the company's filings with regulatory authorities. The company undertakes no obligation to update or revise any forward-looking statements to reflect events or circumstances after the date of this presentation

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COMPANY OVERVIEW



**40+ years in
precision
engineering**



**Strong legacy
in industrial,
capital goods**



**Transforming into a
Defence & Industrial
Powerhouse**

MANAGEMENT



Mr. Sanjay Kumar Pandey

Chairman



Mr. Sanjay Kumar Pandey is the founding promoter and is currently designated as Chairperson of our Company.

He has vast and immense technical exposure and experience in Engineering, He is the driving force behind the growth and overall momentum of the group and his able guidance is taking the business into next level of growth

Mr. Satish Kumar Pandey

Managing Director

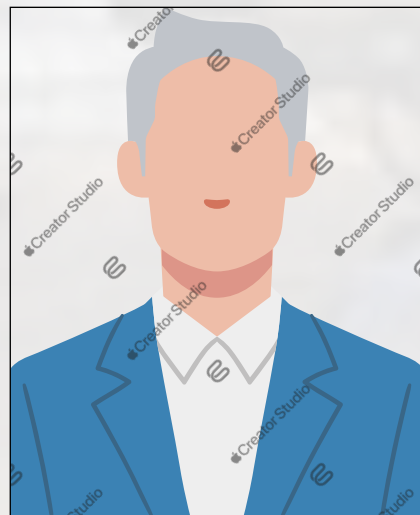


Mr. Satish Kumar Pandey is the promoter and is currently designated as Managing Director of our Company.

His network all over the world along with his technical experience gives thrust to the organisation to excel and get into new businesses with extreme confidence.

Mr. Tarun Thapar

Executive Director



Mr. Tarun Thapar is a hardcore Engineer with vast hands on experience of developing and producing Artillery shells of various calibres.

He has over 3 decades of experience in manufacturing artillery shells and has credit manufacturing and supplying lacs of high quality shells. He is responsible for total artillery foray in the group.

Mr. Aankit Shah

Chief Financial Officer



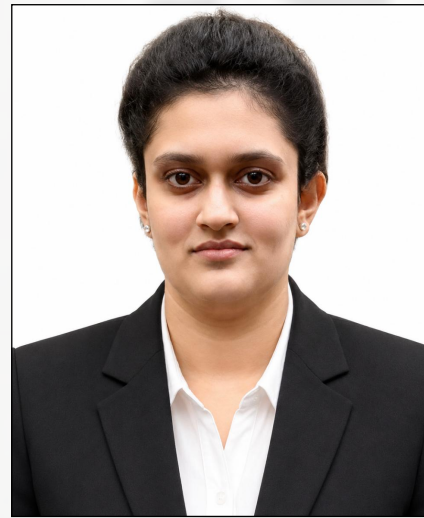
Mr. Aankit Shah is the Chief Financial Officer of our Company.

MANAGEMENT



Miss Shweta Satish Pandey

President - Overseas Operations (EMEA)



Miss Shweta is handling our expansion in the EMEA markets.

She has a MS in Business Analytics from Northeastern University (USA) and MSc in Investment and Financial Risk Management from Kingston University (UK). Her experience as Client Feedback PMO and Client Manager for Deloitte South Asia provides a global perspective.

Mr. Abheshek Satish Pandey

Director of Strategic Investments - Sunita Defence Inc. (USA)

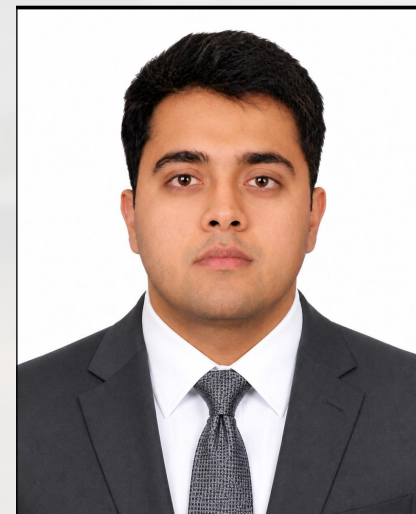


Mr. Abheshek is leading and managing the acquisitions under Sunita Defence Inc (HQ - Chicago, IL).

He is a Aerospace Aeronautical Engineer (Kingston University, UK) and has a MS in Management Information Systems from University of Illinois Chicago (USA).

Mr Sarvagya Sanjay Pandey

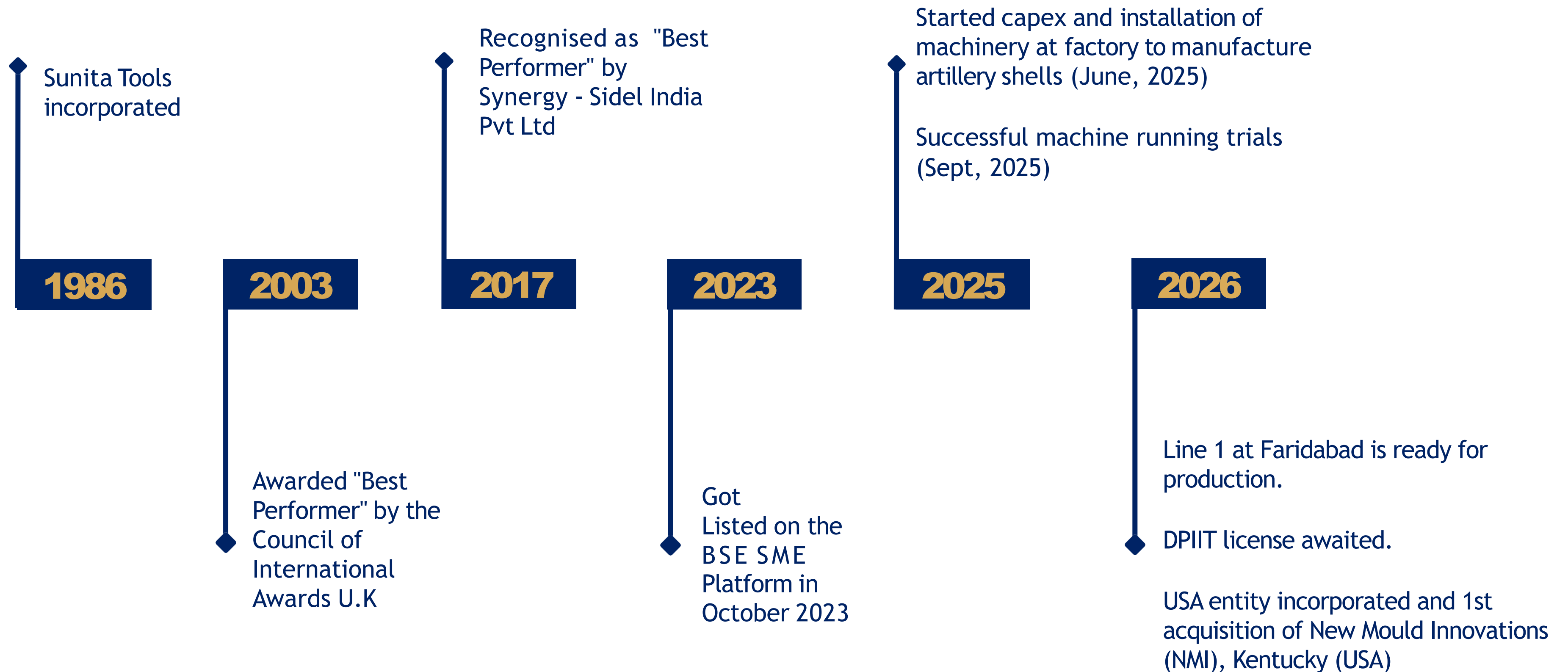
President - Technology



Mr. Sarvagya is leading the technology changes to improve our processes and better serve our customers.

He is a Computer Science Graduate from University of British Columbia (CA).

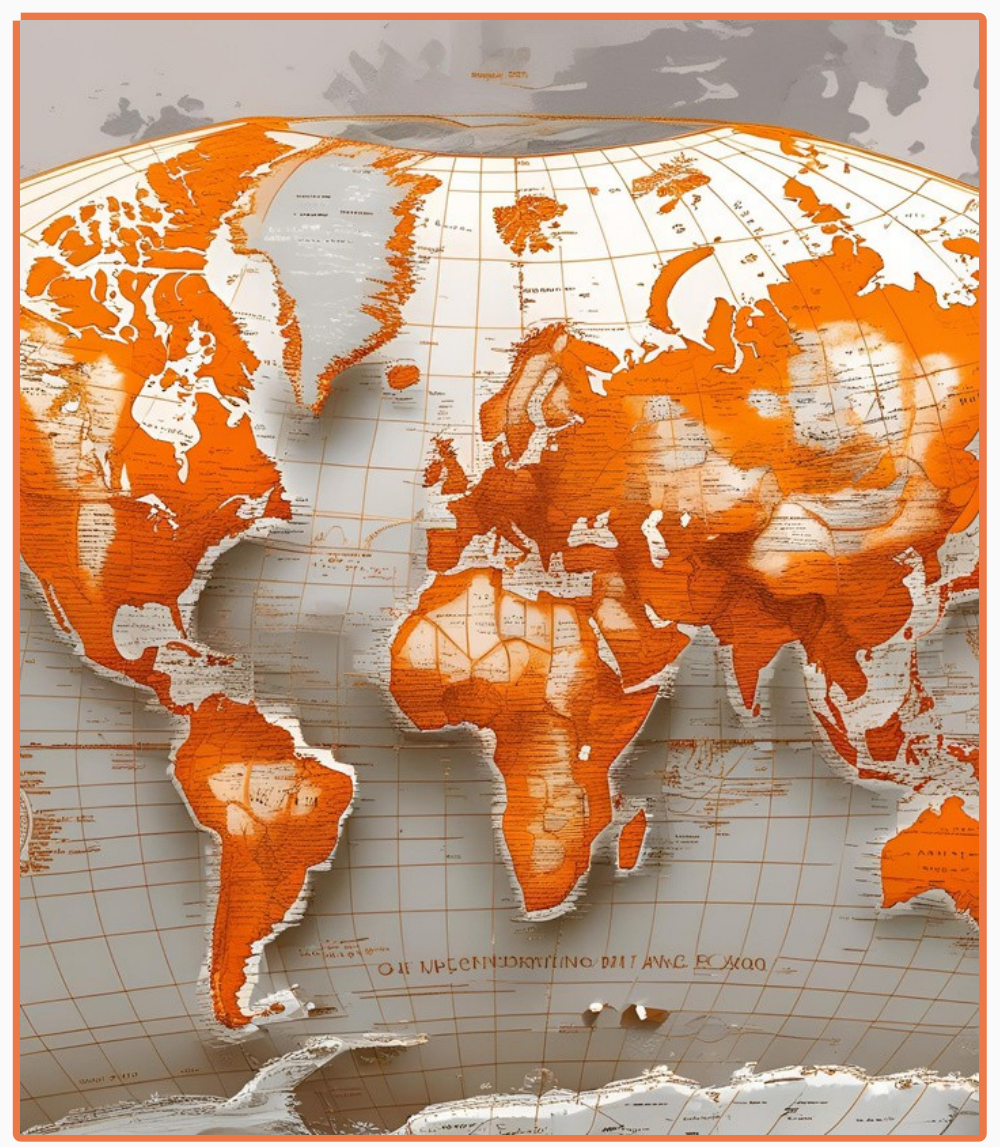
MILESTONES



PRESENCE - India & US



DEFENCE OPPORTUNITY



\$6.8 billion *



8% CAGR growth

Strong



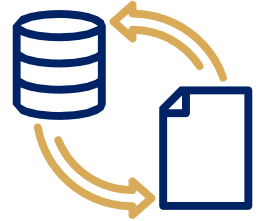
Diplomatic ties



Geopolitical tensions

* Source: Fortune Business insights

DEFENCE SECTOR - HIGHLIGHTS



- India is undergoing a major defence transformation—shifting from being the world’s **second-largest importer** (8.3% of global imports in 2020–24) to becoming a **net exporter**.



- Domestic Defence Manufacturing Gets a Major Boost
 - India’s defence production reached ₹1.46 lakh crore in FY25, with projections to double to ₹3 lakh crore well before FY29, driven by accelerated manufacturing. The Ministry of Defence signed 193 contracts in FY25, with 92% by number and 80% by value **awarded to Indian firms**, strengthening the Aatmanirbhar Bharat mission.



- The Rise of Private Players
 - Private sector contribution crossed ₹32,000 crore (~22%) in FY25. While DPSUs still lead with 70–80% share, private companies are growing faster, with a projected CAGR of 25–40% (vs. 15–18% for DPSUs). Agile, innovative, and globally connected, **private firms are driving the next phase of defence growth**.

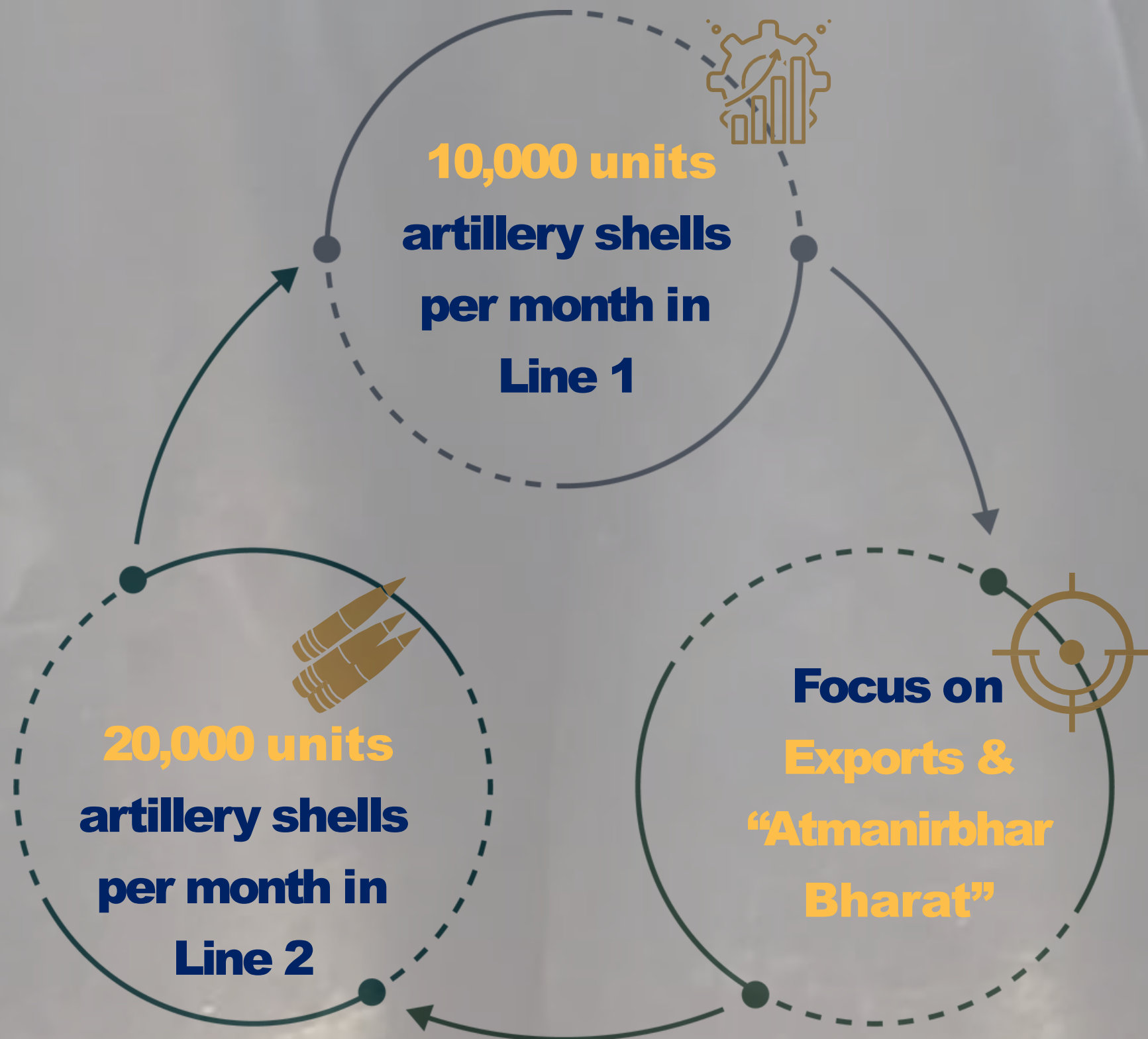
- Key Growth Areas in:

- **Air Force & Navy Modernisation:** Major share of capital allocation.
- **Defence Electronics:** Expected to grow at 1.5–2x the defence budget, driven by demand for sensors, radars, and secure communications.
- **Missiles & Ammunition:** Programs like QRSAM (₹25,000 Cr), Astra, and MRSAM offer strong potential; BrahMos showcases India’s global capability.



STRATEGIC ACQUISITIONS

SUNITA



Line 1 of Artillery Shells production is installed and ready. It can produce **1,20,000 shells p.a.**

Line 2 of Artillery Shells for producing **2,40,000 shells p.a.** is planned and its procurement is under execution at this moment.

Acquisition of **New Mould Innovations (NMI)** in Kentucky, USA which manufactures patented cartridges and fills **Aerospace Grade Grease.**

155mm SHELLS

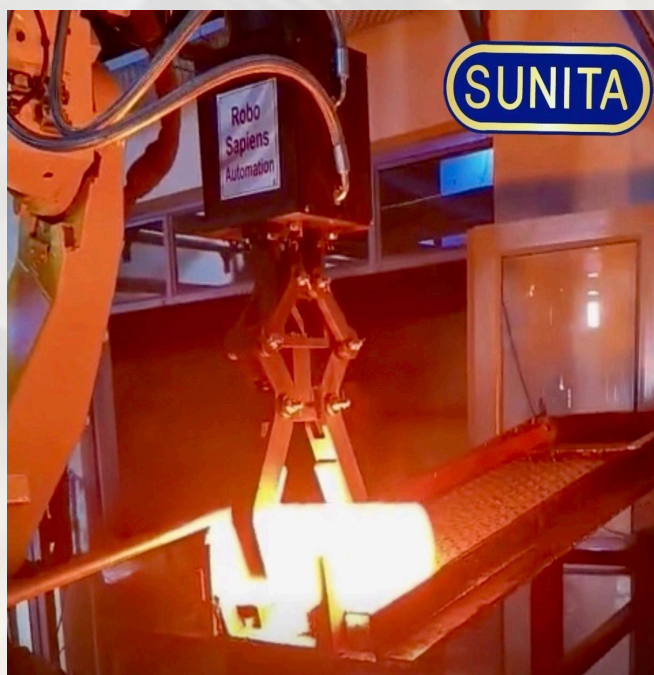


155 mm (6.1 inches) is a **NATO-standard artillery shell** caliber that is used in many field guns, howitzers, and gun-howitzers.

The cost of a 155mm artillery shell can vary widely depending on factors like the type of shell, manufacturer, and intended use. According to IDRW, Indian-produced 155mm shells cost approximately

\$230-\$400 per unit.

India's 155mm artillery shells are known for being **cost-effective**, making them attractive to many countries, especially those with limited defence budgets.



SUNITA

SUNITA TOOLS LIMITED
Over 38 Years of Excellence | Listed on BSE

155MM M107 HE-ARTILLERY SHELL EMPTY

A hollow steel projectile body, incorporating a rotating band and welded base closure, supplied in the empty (unfilled) condition in accordance with applicable MIL-DTL and NATO standards.

METHODOLOGIES

- HOT FORGING
- HEAT TREATMENT
- MACHINING
- ROTATING BAND ASSEMBLY
- ULTRASONIC TESTING
- DIMENSIONAL INSPECTION
- MAGNETIC PARTICLE TESTING
- ONLINE TRACKING SYSTEM



PROJECTILE DETAILS

Parameters	Value
Projectile Type/Material	M107HE/C45/C60
Caliber	155mm
Total Weight/Length	35kg/601mm
Driving Band Material	Copper Gilding Metal
Manufacturing Standard	MIL/NATO
Packaging	Wooden Pallets

Grease Cartridges



LeakLock™ Grease Cartridges represent groundbreaking technology in grease packaging.



Manufactured in 14oz and 3oz sizes using 100% post-consumer recycled HDPE, exceeding today's environmental standards.



With capacity to Manufacture and pack over 12 million per annum at an average selling price of over 3.2 USD in a sizeable market of over 500 million USD.

Future Prospects



Complete explosives-filled shells in association with filling company (explosives).

PGK (Precision Guidance Kit) & CCF(Course Correcting Fuze) fuses -Turns a shell into a 'smart' one.

Development of advanced 155mm shells, like those with extended range, higher accuracy, and **diverse payload options (e.g., smoke, illumination)**, further fuels demand.

Development of Loitering Weapon as designed by Abheshek Pandey & Team which is **one of a kind flying at 140 kmph, 60 km range over 2000 ft high and carrying a explosives load of 2.7 kgs.**

Acquisition of a Polish company **manufacturing fire brigade drones which can fly upto 40 floors with water** hose and douse fire.

Acquisition of a Polish company **manufacturing state of the art packaging machines.**

PROJECTIONS



Particulars	FY26	FY27	FY28	FY29
Sales (INR Cr)	46	161	309	636
EBITDA (INR Cr)	10	45	89	191
PAT (INR Cr)	6	20	46	102
EPS	9	32	64	141
Debt (INR Cr)	8	40	40	50

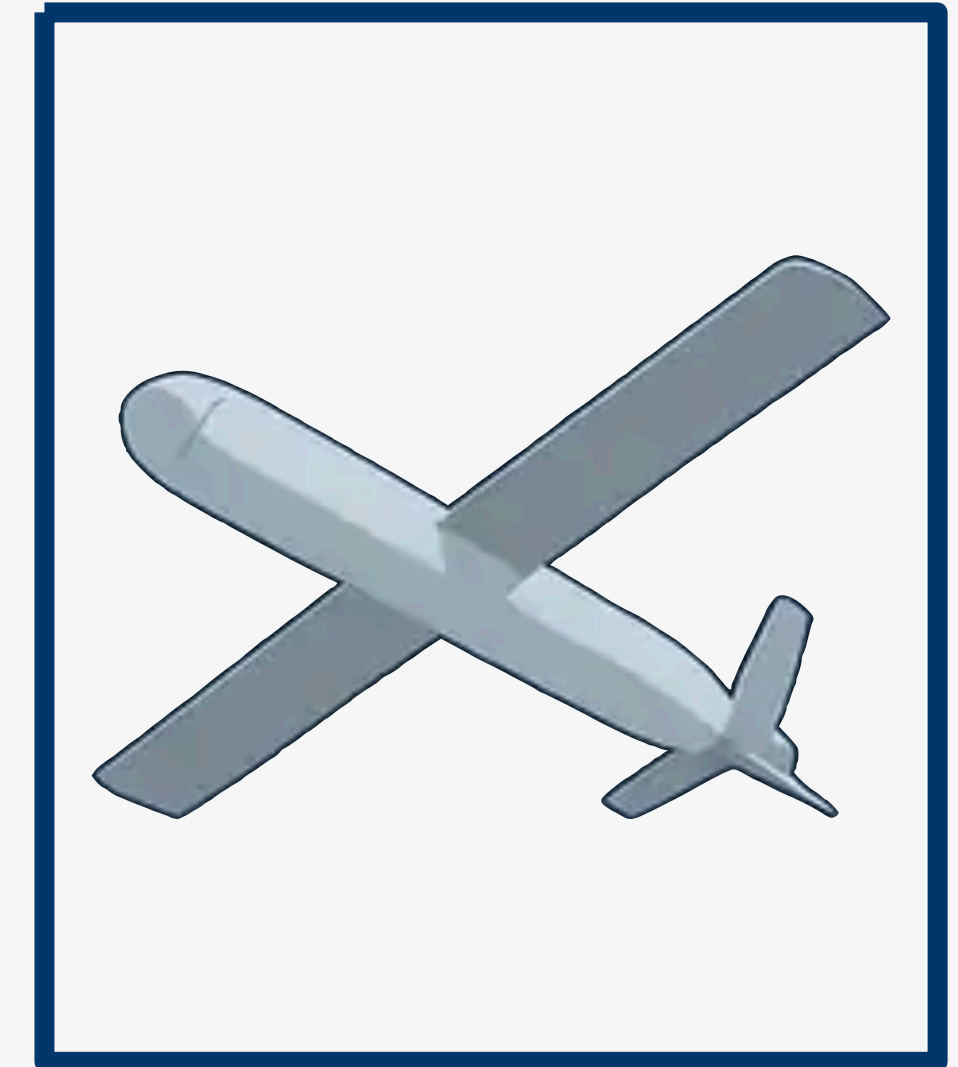
CAPITAL INFUSION



CAPEX FOR LINE 2 and Business Acquisitions



WORKING CAPITAL REQUIREMENTS



R&D FOR FUTURE OPPORTUNITIES IN THIS BUSINESS


THANK YOU!!



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