



OWNER'S PRIDE

July 07, 2026

Ref. No. 31/2026-27

To,
BSE Limited
P.J. Towers, Dalal Street.
Mumbai-400 001.

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051

Scrip Code – 500279

Symbol – ONIDA

Through: BSE Listing Centre

Through: NEAPS

Dear Sir/Madam,

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in relation to the Preferential Issue of Convertible Equity Share Warrants

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") and with reference to Requirement Letter No. **NSE/LIST/55242** dated **June 30, 2026** issued by the National Stock Exchange of India Limited ("NSE") in relation to In-principle approval application, **Onida Electronics Limited (Formerly known as MIRC Electronics Limited)** ("Company") hereby makes the following disclosures to the shareholders of the Company:

1. Voluntary Obtaining of Valuation Report

The Management of the Company had voluntarily obtained a Valuation Report dated May 16, 2026 from Mr. Bhavesh M. Rathod, Registered Valuer – Securities or Financial Assets (Registration No. IBBI/RV/06/2019/10708) for determining the fair value of the Equity Shares proposed to be allotted pursuant to the conversion of the Convertible Equity Share Warrants to the proposed allottees.

2. Revision in Post-Issue Shareholding Pattern on Fully Diluted Basis

The Company further wishes to inform the shareholders that, while preparing the post-issue shareholding pattern disclosed in the Notice convening the Extraordinary General Meeting, the impact of the Employee Stock Options ("ESOPs") already granted by the Company was inadvertently not considered while computing the post-issue shareholding pattern on a fully diluted basis.

Accordingly, the Company has revised the disclosures contained in Point Nos. 9, 14 and 15 of the EGM Notice dated May 16, 2026 to reflect the post-issue shareholding pattern on a fully diluted basis after considering the ESOPs already granted by the Company. The revised disclosures are enclosed as Annexure – A, Annexure – B and Annexure – C respectively.

ONIDA ELECTRONICS LIMITED

(Formerly known as MIRC Electronics Limited)

Regd. Office: Onida House, G-1, M.I.D.C, Mahakali Caves Road, Andheri (East), Mumbai-400 093.

Tel.: +91-22-6697 5777

CIN No.: L32300MH1981PLC023637. Website: www.onida.com



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Kindly take this disclosure on your records.

**For Onida Electronics Limited
(Formerly known as MIRC Electronics Limited)**

**Kaval Mirchandani
Whole-time Director
DIN: 01179978**

Encl: As above

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Annexure -A

9. Shareholding pattern of the issuer before and after Preferential Issue:

The shareholding pattern of the Company before and after the Preferential Issue is as follows:

Sr. No.	Category of Shareholder(s)	Pre – Issue Shareholding as on March 31, 2026		Post – Issue shareholding after exercise of the entire issue (Indicative)*	
		No. of shares Held	% of share holding	No. of shares held	% of share holding
A	Promoters & Promoter Group Holding				
1	Indian				
a)	Individual	3,36,14,073	9.10	33614073	8.02
b)	Bodies Corporate	11,60,37,696	31.41	11,60,37,696	27.68
c)	Others	0	0	0	0
	Sub-Total (A)(1)	14,96,51,769	40.51	14,96,51,769	35.70
2	Foreign				
	Sub- Total (A)(2)	0	0	0	0
	Total Promoters & Promoter Group Holding (A)	14,96,51,769	40.51	14,96,51,769	35.70
B	Non-Promoters Holding				
1	Institutional Investors				
	Sub-Total (B)(1)	0	0	0	0
2	Non-Institutions				
	Others (including NRIs/HUF)	21,97,40,595	59.49	# 26,95,21,530	64.30
	Sub-Total (B)(2)	21,97,40,595	59.49	26,95,21,530	64.30
	Total Public Shareholding (B)	21,97,40,595	59.49	26,95,21,530	64.30
	Total (A)+(B)	36,93,92,364	100.00	41,91,73,299	100.00

The Post-preferential shareholding (Post conversion of warrants) in the above table has been prepared on the basis that the proposed allottee(s) will subscribe to all the equity shares which they intent to do so and on fully diluted basis and the pre-issue share holding pattern continue to the shareholder of the Company. In the event for any reason, the proposed allottee(s) do not or are unable to subscribe to and/or are not allotted the equity shares the shareholding pattern in the above table would undergo corresponding changes.

Others (including NRIs/HUF) - Post

Others (including NRIs/HUF) - Pre	21,97,40,595
ESOP Granted	3,10,30,942
Convertible Equity Share Warrants	1,87,49,993
Total	26,95,21,530



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Annexure -B

14. Identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control the Proposed Allottee(s), wherever applicable:

Sr. No	Details of the proposed Allottee	PAN	Category/ Class of proposed Allottee	Ultimate Beneficial Owner of the proposed Allottee	Pre-issue Share holding	% to Pre Issue Capital	No of Equity Shares proposed to be allotted	Post-issue Share holding	% to post issue capital
1	Shiv Sehgal	EPXPS9126H	Public Individual	NA	NIL	N.A.	11,36,363	11,36,363	0.27
2	Avarjit Singh Birghi	AAGPB0174N	Public Individual	NA	NIL	N.A.	17,04,545	17,04,545	0.41
3	Sarabpreet Kaur	AAIPK8866G	Public Individual	NA	NIL	N.A.	17,04,545	17,04,545	0.41
4	Camouflage Ventures LLP	AAUFC6353L	Public LLP	Sehaj Singh Kukreja and Manmohan Jeet Singh Kukreja	NIL	N.A.	1,42,045	1,42,045	0.03
5	Ashok Kumar	ABJPK0450E	Public Individual	NA	NIL	N.A.	11,36,363	11,36,363	0.27
6	Resonance Opportunities Fund	AAFRC4798A	Public FPI	Controllers Mr. Kailash Jaulim (Mauritian); Mrs. Rizwana Shaheen Ameer Meea (Mauritian); and Mr. Mihir Dhirajlal Kapadia (British) – Settlor of the Rising Sun Trust.	NIL	N.A.	28,40,909	28,40,909	0.68
7	Alpesh F Agrawal (HUF)	AAPHA4403E	Public HUF	Alpesh F Agrawal	NIL	N.A.	7,10,227	7,10,227	0.17
8	Saumik Ketan Doshi (HUF)	AAZHS5148C	Public HUF	Saumik Ketan Doshi	NIL	N.A.	14,20,454	14,20,454	0.34
9	Nexta Enterprises LLP	AATFN7181Q	Public LLP	Hardik Mahendrabhai Shah	NIL	N.A.	42,61,363	42,61,363	1.02
10	Roopali Uppal	AABPU2330G	Public Individual	NA	NIL	N.A.	22,72,727	22,72,727	0.54
11	Free India Assurance Services Limited	AAACF3879K	Public – Public limited company	Manish Mehta	NIL	N.A.	5,68,181	5,68,181	0.14
12	Abhishek Sharma	EXKPS7463G	Public Individual	NA	NIL	N.A.	5,68,181	5,68,181	0.14
13	Aamara Capital Private Limited	AABCV0993P	Public	Kishor Shah	NIL	N.A.	2,84,090	2,84,090	0.07

*Post Issue shareholding is computed after considering the proposed convertible warrants into equity shares respectively

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Annexure -C

15. The percentage of the post-Preferential Issue capital that may be held by the Proposed Allottee(s) and change in control, if any, in the Company consequent to the Preferential Issue:

Sr. No	Name of the Proposed Allotees	*Pre-preferential shareholding		*Post-preferential shareholding	
		No. of Securities	% of shareholding	No. of Securities	% of shareholding
1	Shiv Sehgal	NIL	N.A.	11,36,363	0.27
2	Avarjit Singh Birghi	NIL	N.A.	17,04,545	0.41
3	Sarabpreet Kaur	NIL	N.A.	17,04,545	0.41
4	Camouflage Ventures LLP	NIL	N.A.	1,42,045	0.03
5	Ashok Kumar	NIL	N.A.	11,36,363	0.27
6	Resonance OpportunitiesFund	NIL	N.A.	28,40,909	0.68
7	Alpesh F Agrawal (HUF)	NIL	N.A.	7,10,227	0.17
8	Saumik Ketan Doshi (HUF)	NIL	N.A.	14,20,454	0.34
9	Nexta Enterprises LLP	NIL	N.A.	42,61,363	1.02
10	Roopali Uppal	NIL	N.A.	22,72,727	0.54
11	Free India Assurance Services Limited	NIL	N.A.	5,68,181	0.14
12	Abhishek Sharma	NIL	N.A.	5,68,181	0.14
13	Aamara Capital Pvt. Ltd.	NIL	N.A.	2,84,090	0.07
	Total		Total	1,87,49,993	4.47

*The pre and post-preferential shareholding percentage has been calculated assuming that all the outstanding or proposed convertible warrants, issued and allotted by the Company earlier, will be fully converted into Equity Shares, without taking into consideration any potential dilution which may happen due to allotment of Equity Shares as a result of exercise of the options issued under the Employee Stock Options Scheme of the Company.

There will be no change in the composition of the Board nor any change in the control and management of the Company consequent to the Proposed Preferential Issue.

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