04th November 2026

The General Manager,
Department of Corporate Services
Bombay Stock Exchange Ltd (BSE)
Phiroze Jheejheebhoy Towers,
Dalal Street,
Mumbai - 400 001.
Scrip Code - 543308
ISIN: INE967H01025

The Manager,
Listing Department
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor,
Plot No.C/1, 'G' Block,
Bandra - Kurla Complex,
Mumbai - 400 051.
Symbol - KIMS
ISIN: INE967H01025

Dear Sir,

Sub: Investor Presentation

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 please find enclosed herewith the Investor Presentation on unaudited (Standalone & Consolidated) financial results of the Company for the 02nd quarter and half-year ended 30th September 2026.

The said presentation is being uploaded on the website of the Company i.e., https://www.kimshospitals.com/investors/Disclosures under Regulation 46 of SEBI (LODR) Regulations, 2015/Analysts Calls schedule, PPT & Transcripts/PPT's.

We request you to take this on record.

Thanking you,
Yours truly,
For Krishna Institute of Medical Sciences Limited

NAGAJAYANTHI JUTTUR RAGHAVENDRA DAS
Digitally signed by NAGAJAYANTHI JUTTUR RAGHAVENDRA DAS
Date: 2026.11.04 20:02:20 +05'30'

Nagajayanthi J.R
Company Secretary & Compliance Officer
Enclosed: As above

Krishna Institute of Medical Sciences Limited
D.No.: 1-8-31/1, Minister Road, Secunderabad - 500 003, Telangana, India
Phone: +91 40 4488 5000/4488 5184 | Fax: +91-40-27840980 | kimshospitals.com
CIN: L55101TG1973PLC040558



KIMS HOSPITALS™

REAL WEALTH IS GOOD HEALTH

Investor Presentation

November 04, 2026

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Driven by a Vision

VISION:

To be the most preferred healthcare services brand by providing affordable care and best clinical outcomes to patients.

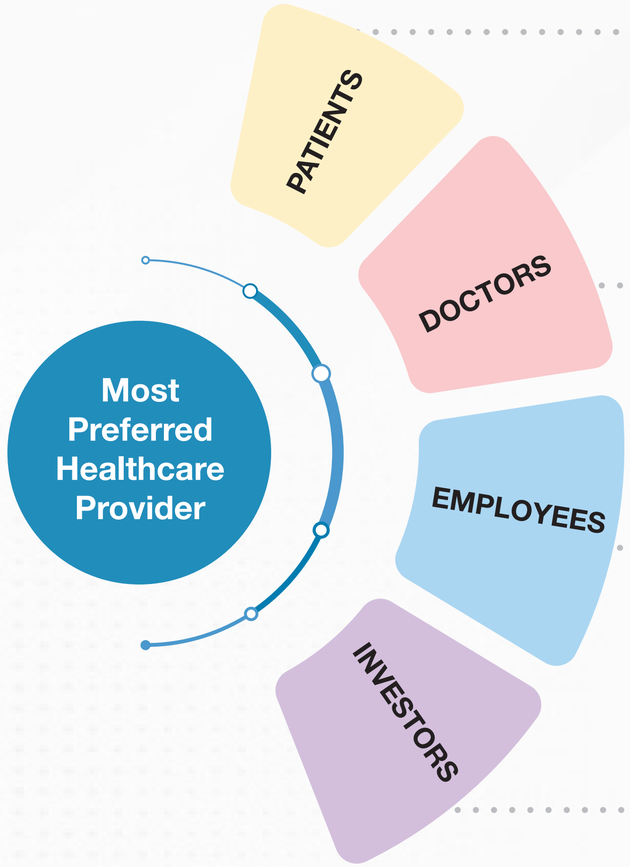
And to be the best place to work for doctors and employees.

OUR MISSION:

Provide affordable quality care to our patients with patient-centric systems and processes.

Enable clinical outcome-driven excellence by engaging modern medical technology.

Provide a strong impetus for doctors to pursue academics and medical research.



- Affordable Quality Care
- Best-in-Class Facilities
- Patient Centric Systems & Processes

- Clinical Outcome Driven Excellence
- Latest Medical Technology
- Strong Academics & Research Oriented

- Enriching Atmosphere
- Collaborative Culture
- Growth Driven Career Approach

- Transparent Governance
- Strong Operational Performance
- Consistent Growth

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Multi Specialty Care

Brain
- Neurology
- Neurosurgery
- Psychiatry
- Neuro Rehabilitation

Heart
- Cardiology
- Cardiac Surgery
- Vascular Surgery
- Heart Transplant
- Cardio Rehabilitation

Lung
- Pulmonology
- Interventional Pulmonology
- Thoracic surgery
- Lung Transplant

ENT
- Ear
- Nose
- Throat
- Head and Neck Surgery

Eyes
- Ophthalmology

Gastro Intestinal Tract
- Medical Gastroenterology
- Surgical Gastroenterology
- Hepatobiliary Pancreatic Surgery
- Liver Transplant
- Bariatric Surgery

Genito Urinary Tract
- Nephrology
- Urology
- Andrology
- Renal Transplant
- Gynecology
- Urogynecology
- IVF and ART
- Fetal Medicine
- Obstetrics

Oncology
- Medical Surgical and Radiation
- BMT and Hematology

Bones and Spine
- Orthopedics
- Arthroscopic Surgery
- Spine Surgery
- Ortho Rehabilitation

Skin
- Dermatology
- Cosmetology
- Plastic and Reconstructive Surgery

Orthodontics
- Maxillo Facial Surgery

Anaesthesia
- OT Anaesthesia
- Day care Anaesthesia
- Pain Medicine

General Specialities
- Internal Medicine
- General Surgery
- Diabetology & Endocrinology

Pediatrics
- Pediatrics & Pediatric Sub Specialities
- Neonatology

Radiology
- Imaging
- Interventional Radiology

Lab Services
- Pathology
- Microbiology
- Biochemistry
- Molecular Biology
- Clinical Hematology

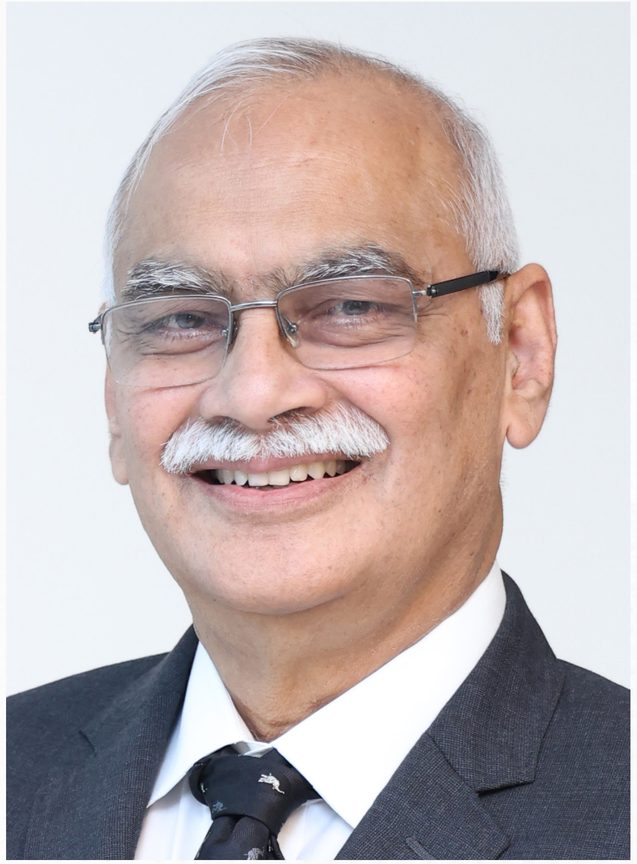
Critical Care Services
- ICU
- CTICU
- SICU
- NICU
- PICU
- Neuro ICU
- ECMO ICU
- Post Transplant ICU

Hospital Infection Control
- Clinical Infectious Diseases

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Dr. Bhaskara Rao Bollineni - Visionary Behind KIMS

Chairman & Managing Director



A legend in CT Surgery, Dr. Bhaskara Rao Bollineni {MBBS, MS, DNB (CT Surgery)} is one of the very few Cardio-Thoracic Surgeons in the country, who performed over 30000 surgeries in his career spanning over more than 25 years.

Well known in the medical fraternity for his passion towards his profession, Dr. Bhaskara Rao Bollineni started his entrepreneurial journey at “Mahavir Cardio Vascular Centre” in Hyderabad with 50 beds and performed heart surgeries at an unimaginable low cost of just Rs. 45,000 only. Dr. Bhaskara Rao Bollineni never turned away any patient from the hospital for want of money.

The brand “Krishna Institute of Medical Sciences”, under Dr. Bhaskara Rao Bollineni aegis began its journey in 2004 with a 300 bed hospital on par with the then established hospitals of Hyderabad in professional excellence, the state of art technology and infrastructure facilities.

Today KIMS is spread across Telangana, Andhra Pradesh, Maharashtra, Karnataka and Keralam.

Dr. Bhaskara Rao Bollineni was instrumental in formulating Rajiv Gandhi Aarogyasri scheme, first time launched in Andhra Pradesh in 2007 for providing health care to the poorest of the poor.

This prestigious scheme has won him accolades from all quarters of the country and the world. He was the chief architect of Aarogyashri scheme for both creating it and implementing it successfully.

This well formulated scheme has become so popular that the other States in India have emulated it time and again.

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Dr. Abhinay Bollineni

Executive Director & CEO



Dr. Abhinay Bollineni joined KIMS Hospitals in 2013 and spent the next couple of years in Hospital Operations before taking charge of Strategy & Marketing for the Group in 2015. He was appointed as the CEO in 2019.

Dr. Abhinay Bollineni completed MBBS from the Deccan Medical College, Hyderabad, in 2010. He was the lone qualified medical practitioner from India to be selected by the office of Hillary Clinton in 2011, where he participated in the 'International Visitor Leadership Program on Oncology: Research, Prevention and Treatment' held by the US Department of State

He was named in Business World's "BW 40 Under 40" list in 2019.

Under his stewardship, KIMS Hospitals got successfully listed on the Stock Exchanges in India in 2021.

Dr. Abhinay Bollineni is passionate about using technology to enhance patient experience and clinical care. Towards this, he has spearheaded vital initiatives such as Financial counseling tool which uses AI to help patients with surgery costings among many others

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Board of Directors



Dr. Bhaskara Rao Bollineni
Chairman & Managing Director



Dr. Abhinay Bollineni
Executive Director & CEO



Mrs. Anitha Dandamudi
Whole-time Director



Mr. Saumen Chakraborty
Independent Director,
Chairman (Audit Committee)



Mr. Adwik Bollineni
Executive Director



Mr. Venkata Ramudu Jasthi
Independent Director



Mrs. Y. Prameela Rani
Independent Director
Chairman (Stakeholders' Relationship Committee)



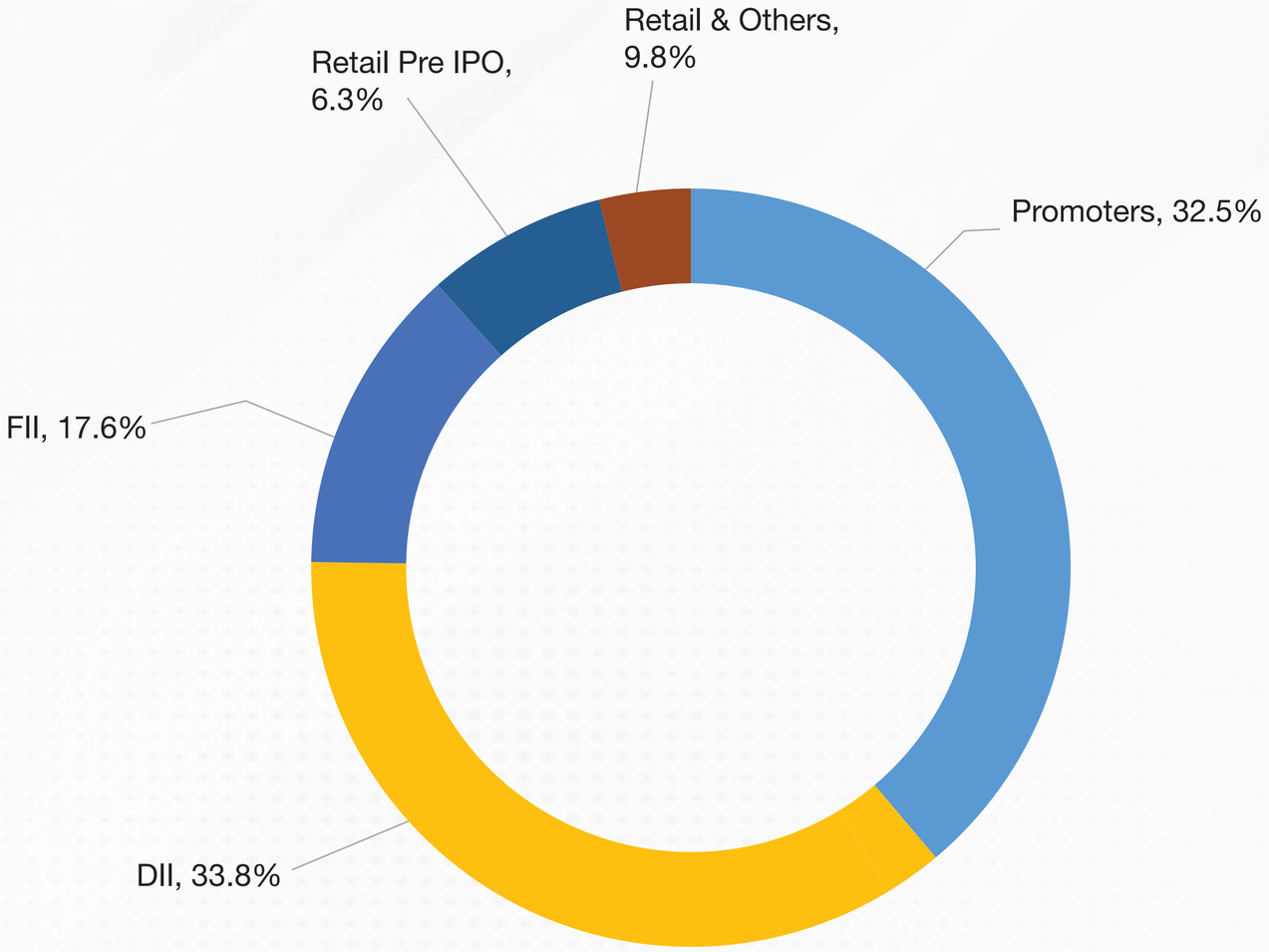
Mr. Ratna Kishore Kaza
Independent Director
Chairman (Nomination & Remuneration Committee)



Mr. Suresh Natwarlal Patel
Independent Director

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Shareholding Pattern - As on 30th September, 2026



Top Institutional Share Holders

Share Holder	Share Holding %
SBI MF	4.9%
Kotak MF	4.8%
AXIS MF	4.8%
HDFC MF	4.0%
Invesco MF	3.6%
Nomura	2.7%
Vanguard	2.4%
Amansa Holdings Private Limited	2.2%
Nippon MF	2.0%
LILAC Investments Limited	1.9%

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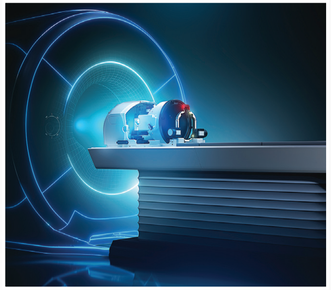
Modern Medical Technology



4-Arm HD da Vinci Robotic Surgical System

Facilitates complex surgeries that are virtually scarless.

New Robots procured for Secunderabad, Kondapur, Nagpur & Kannur.



MrGFUS Focussed Ultrasound

Revolutionary Knifeless Brain procedure for treating tremors.

Proven to reduce Tremors severity and improve quality of life for Parkinson's & Essential Tremors Patients.



Tulsa-Pro System

A non- invasive procedure that uses real-time MRI guidance to precisely deliver thermal ablation for treating BPH (Benign Prostatic Hyperplasia) and prostate cancer, preserving surrounding healthy tissue.



Mako Robotic for Knee Replacement

Produces minimal blood loss and a smaller scar. Helps preserve healthy bone and soft tissue. Results in less post-operative pain than manual techniques.



ESWL Dornier

It offers powerful imaging, maximized energy, and enhanced efficiency.

It allows for better diagnosis, better treatment, and better patient follow-up at no additional radiation risk.



Gamma Knife

A non-invasive radiosurgery procedure that uses focused beams of gamma radiation with real-time imaging to precisely treat brain tumors, vascular malformations, and functional brain disorders - without a surgical incision.

Other Key Equipments

• O-Arm Scanner • Spy Glass • Fibroscan • Novalis Tx Linear Accelerator • Cuvis Ortho Robo • EBUS • STEALTH STATION S8
• IMPELLA • EVIS X1 Endoscopy System • 4-Arm HD da Vinci Robotic Surgical System

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Many Firsts...

- **First in Asia** to do Trans catheter Tricuspid Valve replacement procedure done in 2018
- **Largest** Joint replacement program in South Asia.
- **One of the largest** neuroscience programs for epilepsy among private hospitals in the country
- **Largest** ECMO program (18 machines) in the country.
- **First hospital in Hyderabad** to use an ECMO machine in 2013.
- **First hospital in Hyderabad** to do a Neonatal ECMO
- **First in India** to do TOF repair using CorMatrix patch for pulmonary valve reconstruction in 2017
- **First in the country** to do Robotic spleen preserving distal pancreatectomy

- **India's first** COVID Double Lung transplant done in 2020
- **India's first** Breathing Lung transplant done in 2021
- **First hospital in South India** to introduce Da Vinci Robotic System
- **The first hospital in Andhra Pradesh** and Telangana to have been Green OT certified in 2016
- **First hospital in India** to perform Arch Repair in Neonates and infants without TCA
- **First Hospital in South India** to do Total Skin Electron Beam Radiation therapy in 2018
- **Number 1 player** in Organ transplantation speciality (Heart, Lung, Liver and Kidney)

- **Number 1** in Nephrology treatments in Andhra Pradesh
- **Number 1** in Neurosurgery & Poly trauma treatments in Andhra Pradesh
- **Number 1** in Cardio related surgeries and treatments programs in Andhra Pradesh
- **Number 1** in Urology (Genito-Urinary) surgeries performed in Andhra Pradesh

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Key Accomplishments

Ranked No. 1 Hospital
by Times of India, Hyderabad

American Accreditation Commission
International (AACI)
Accredited

Pharmacie De Qualite (PDQ)
Certification Overall PDQ Evaluation
Performance Score - 98%
Grading - PLATINUM

'Patient Friendly Hospital'
AHPI Health Care Excellence
Award (2017)

NABH Digital Standards Accreditation
received for Kondapur

'Best Hospital to Work For'
AHPI Global Conclave
Award (2019)

2nd Best Hospital in
Hyderabad (2021 & 2022)



National Quality Excellence
Awards 2019 for Best Super
Specialty Hospital in Telangana

2016
Neurology Department at KIMS Secunderabad ranked 3rd in India
Neurology India Journal

2019
KIMS Sec. Best Super-Specialty Hospital in Telangana
National Quality Excellence Awards

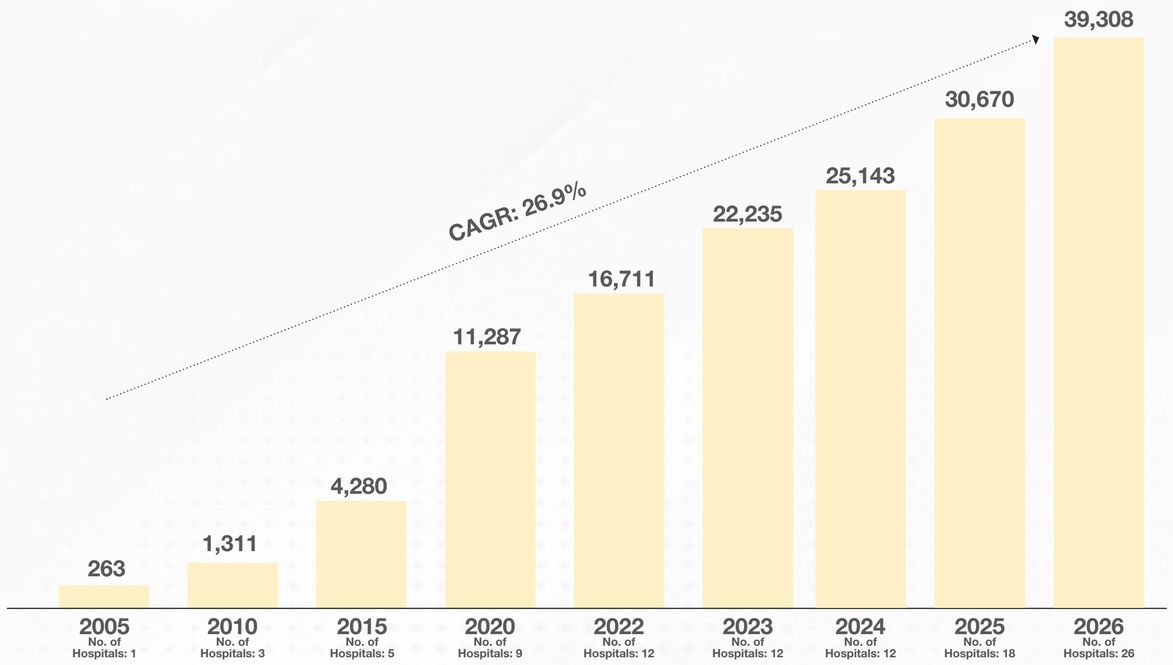
2020
Only Hospital in Telangana to get NABH Accredition for Emergency Department

2021
Ranked No.1 in Hyderabad for Cardiology, Neurosciences, Nephrology, Emergency & Trauma
Times Health Survey
Times of India

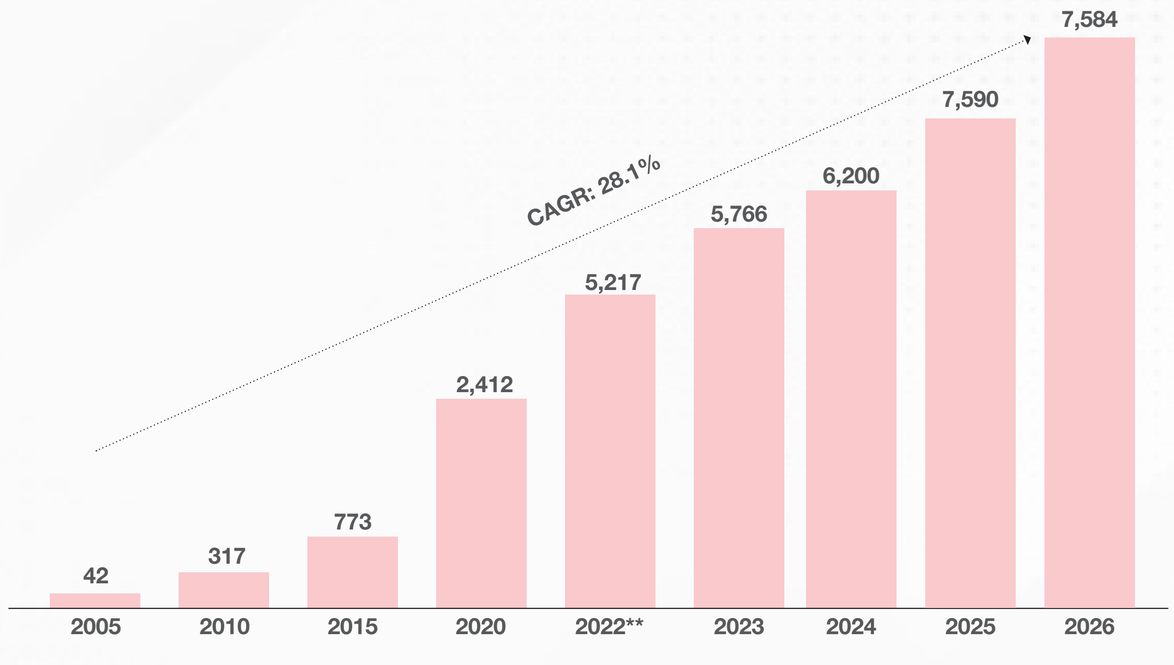
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Consistent Performer over 2 decades

(Rupees in Millions)



Total Revenue



***EBITDA**

1) *EBITDA before IND AS and other income.
2) **FY22 EBITDA includes share of profit from JV (Sunshine).

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KIMS Journey: From Regional Leader to National Healthcare Roadmap

Overall Bed Capacity of 10,000+ Beds

Year	Andhra Pradesh	Telangana	Maharashtra	Keralam	Karnataka	Tamil Nadu
2000	Nellore - 250					
2001	Rajahmundry - 195					
2004		Secunderabad - 1000				
2011	Srikakulam - 300					
2014		Kondapur - 220				
2017	Ongole - 350					
2018	Vizag - 434					
2019	Anantapur - 250					
	Kurnool - 200					
2022		Begumpet - 369	Nagpur - 334			
		Gachibowli - 223				
2024	Vizag II - 335	Asian Transcare - 60	Nashik - 325	Kannur - 189		
2025	Guntur Shikara (O&M) - 200		Sangli (O&M) - 350	Kollam - 320	Mahadevapura - 450	
	Guntur Chakra (O&M) - 100		Thane - 300		Electronic City - 350	
2026	Kakinada - 183	Kompally (O&M) - 200		Palakkad - 208		
	Anantapur II - 250	Kondapur II - 787		Thrissur (O&M) - 351		
		Arete (O&M) - 250				
Planned	Rajahmundry II - 350					Chennai - 300
	Ongole - 50					
Total	3,447	3,109	1,309	1,068	800	300

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KIMS Journey: Strategic Levers for Future Growth

Sustained Performance Driving for Long Term Growth

Consistent Growth over 2 decades
Achieved 26%+ CAGR in Revenue and 28%+ CAGR in EBITDA, reflecting sustained operational excellence and strategic expansion.

Delivering high-quality care through **affordable healthcare models,** advanced **transplant programs,** and **cutting-edge medical technology**.

Recent Acquisition: Successfully turned around EBITDA from single-digit % to double-digit % post-integration, **reflecting operational and financial improvement.**

Strategic Doctor Partnerships: Building long-term alignment through equity participation, fostering ownership, retention, and clinical excellence.

Regional Market Leadership Strategy: Focused expansion to establish dominant presence in target geographies and accelerate new business growth.

Demonstrated Investor Value Creation: Delivered consistent stock performance since listing, reflecting strong fundamentals and strategic growth.

These Strategic levers underpin the next phase of expansion Adding 700+ Beds through Green Field, Acquisitions & O&M Opportunities

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Q2 FY27 Updates

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Financial & Operational Highlights - 1/2

(Rupees in Millions)

Particulars	Financial Highlights							
	Q2 FY27	Q1 FY27	Q2 FY26	QoQ (%)	YoY (%)	H1 FY27	H1 FY26	YoY (%)
Operating Revenue	13,444	11,795	9,607	14.0%	39.9%	25,239	18,323	37.7%
Other Income	186	164	42	13.4%	342.9%	350	113	209.7%
Total Revenue	13,630	11,959	9,649	14.0%	41.3%	25,589	18,436	38.8%
EBITDA	2,789	2,398	2,082	16.3%	34.0%	5,187	4,079	27.2%
EBITDA (%) on Total Revenue	20.5%	20.1%	21.6%			20.3%	22.1%	
PBT*	1,066	566	968	88.3%	10.1%	1,632	2,105	(22.5%)
PBT (%) on Total Revenue	7.8%	4.7%	10.0%			6.4%	11.4%	
PAT*	757	374	720	102.4%	5.1%	1,131	1,570	(28.0%)
PAT (%) on Total Revenue	5.6%	3.1%	7.5%			4.4%	8.5%	
Basic EPS(Rs.)	1.81	1.04	1.67	74.2%	8.5%	2.86	3.64	(21.4%)
Diluted EPS (Rs.)	1.81	1.04	1.67	74.2%	8.5%	2.86	3.64	(21.4%)
IND AS 116	287	177	75			464	134	
EBITDA Pre IND AS	2,502	2,221	2,007	12.6%	24.6%	4,723	3,945	19.7%

*PBT and PAT include (Loss)/gain on fair valuation of Call option (net) (3) Mn In Q2 FY26 & 132 Mn In Q2 FY27.
*PBT and PAT include Share of profit from associate net of tax 10 Mn in Q1 FY27 & 7 Mn in Q2 FY27.

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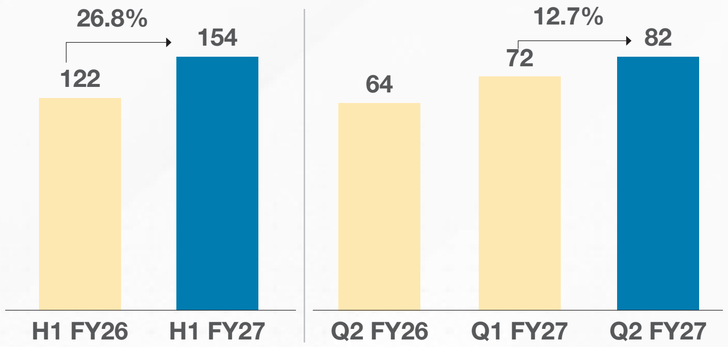
Financial & Operational Highlights - 2/2

Particulars	Operational Highlights							
	Q2 FY27	Q1 FY27	Q2 FY26	QoQ (%)	YoY (%)	H1 FY27	H1 FY26	YoY (%)
IP Volume	81,668	72,493	64,288	12.7%	27.0%	1,54,161	1,21,563	26.8%
OP Volume	7,31,010	6,58,617	5,92,725	11.0%	23.3%	13,89,627	11,05,124	25.7%
ARPOB (Rs)	48,277	47,200	42,016	2.3%	14.9%	47,768	42,483	12.4%
ARPP (Rs)	1,65,577	1,63,573	1,50,624	1.2%	9.9%	1,64,635	1,51,788	8.5%

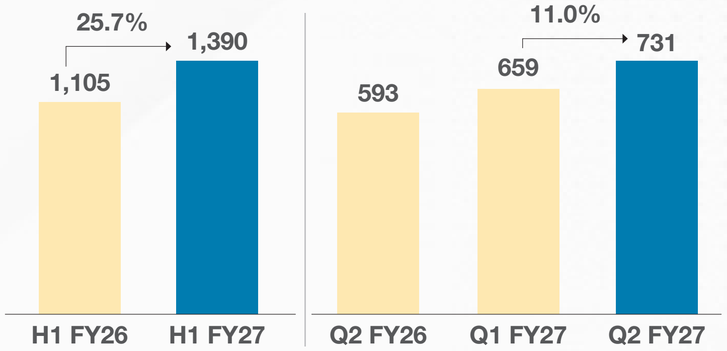
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Group Operating Performance

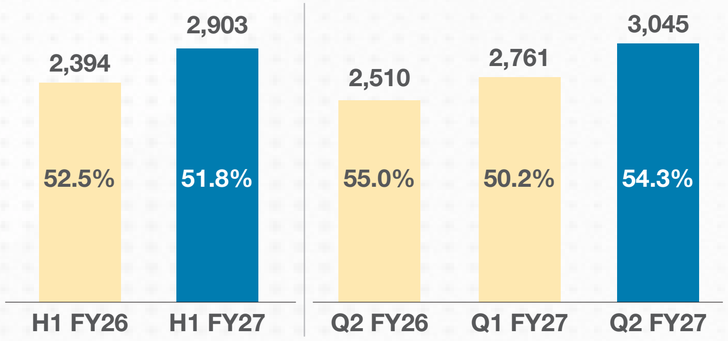
IP VOLUME (‘000)



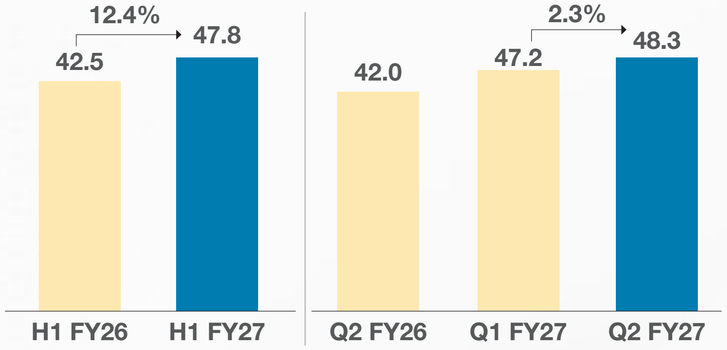
OP VOLUME (‘000)



OCCUPIED BEDS / OCCUPANCY %*



ARPOB (‘000)



*Occupancy (Occupied Beds/Operational Beds).

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Group Operating and Financial Performance

Particulars	FY 26	H1 FY27	H1 FY26	Q2 FY26	Q1 FY27	Q2 FY27
Bed Capacity#	6,464	7,459	6,114	6,114	7,459	7,459
Operational Beds	4,717	5,605	4,560	4,560	5,504	5,605
Census Beds	3,845	4,508	3,747	3,747	4,413	4,508
Non Census Beds	872	1,097	813	813	1,091	1,097
Occupied Beds	2,450	2,903	2,394	2,510	2,761	3,045
Occupancy**	51.9%	51.8%	52.5%	55.0%	50.2%	54.3%
IP volume	2,46,297	1,54,161	1,21,563	64,288	72,493	81,668
OP volume	23,00,360	13,89,627	11,05,124	5,92,725	6,58,617	7,31,010
ARPOB(Rs.)	44,644	47,768	42,483	42,016	47,200	48,277
ARPP(Rs.)	1,59,575	1,64,635	1,51,788	1,50,624	1,63,573	1,65,577
ALOS	3.57	3.45	3.57	3.58	3.47	3.43
Total Revenue (Rs.in Mn)	39,308	25,589	18,436	9,649	11,959	13,630
EBITDA (Rs.in Mn)	8,282	5,187	4,079	2,082	2,398	2,789
EBITDA % to Total Revenue	21.1%	20.3%	22.1%	21.6%	20.1%	20.5%
PBT* (Rs. in Mn)	3,339	1,632	2,105	968	566	1,066
PAT* (Rs. in Mn)	2,420	1,131	1,570	720	374	757

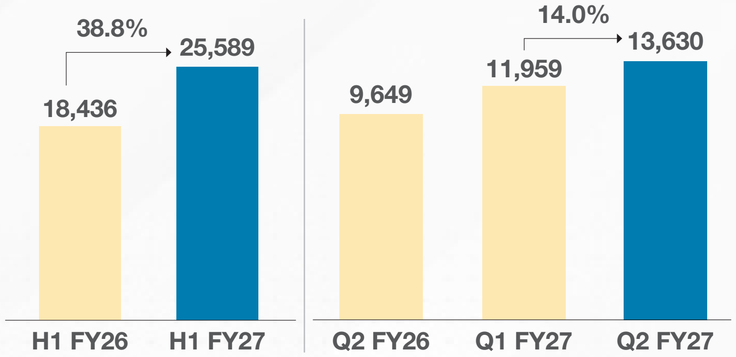
*PBT and PAT include (Loss)/gain on fair valuation of Call option (net) (3) Mn In Q2 FY26 & 132 Mn In Q2 FY27.
*PBT and PAT include Share of profit from associate net of tax 10 Mn in Q1 FY27 & 7 Mn in Q2 FY27.
**Occupancy (Occupied Beds/Operational Beds).
#Secunderabad Unit has a total bed capacity of 1,000 beds, of which 750 beds are currently operational and 250 beds are under construction.

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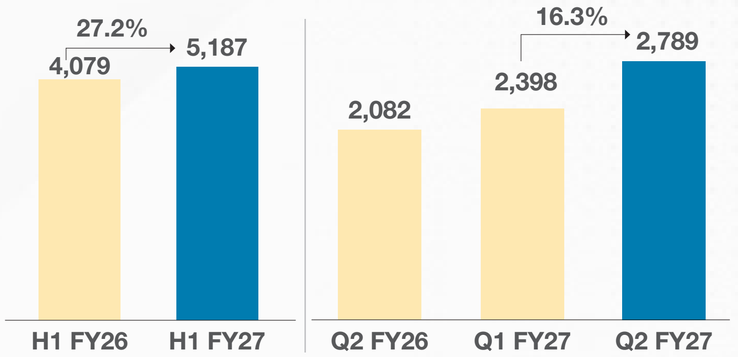
Group Financial Performance

(Rupees in Millions)

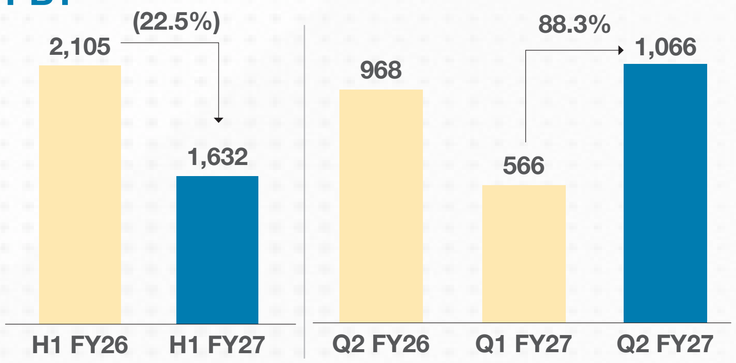
TOTAL REVENUE



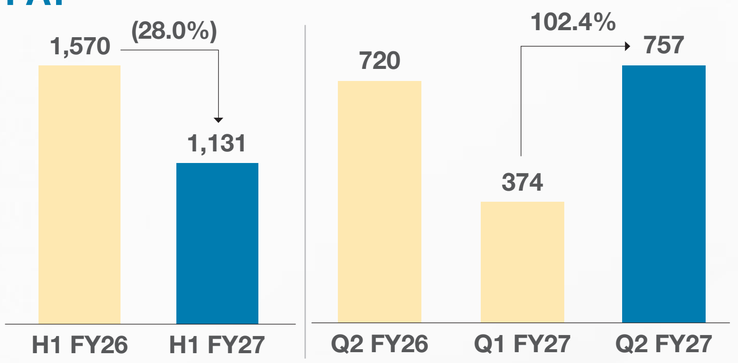
EBITDA



PBT*



PAT*



*PBT and PAT include (Loss)/gain on fair valuation of Call option (net) (3) Mn In Q2 FY26 & 132 Mn In Q2 FY27.
*PBT and PAT include Share of profit from associate net of tax 10 Mn in Q1 FY27 & 7 Mn in Q2 FY27.

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Operational and Financial Performance - 1/3

Particulars	Telangana						Andhra Pradesh					
	FY26	H1 FY26	H1 FY27	Q2 FY26	Q1 FY27	Q2 FY27	FY26	H1 FY26	H1 FY27	Q2 FY26	Q1 FY27	Q2 FY27
Bed Capacity#	1,882	1,882	2,669	1,882	2,669	2,669	2,314	2,314	2,314	2,314	2,314	2,314
Operational Beds	1,559	1,559	2,009	1,559	2,009	2,009	1,840	1,813	1,952	1,813	1,909	1,952
Census Beds	1,264	1,264	1,586	1,264	1,586	1,586	1,634	1,626	1,731	1,626	1,694	1,731
Non Census Beds	295	295	423	295	423	423	206	187	221	187	215	221
Occupied Beds	889	898	940	952	881	999	1,009	1,044	1,163	1,064	1,133	1,193
Occupancy*	57.0%	57.6%	46.8%	61.1%	43.9%	49.7%	54.8%	57.6%	59.6%	58.7%	59.4%	61.1%
IP volume	93,038	47,395	52,599	24,519	24,327	28,272	1,01,575	52,617	58,948	27,328	28,536	30,412
OP volume	9,42,195	4,72,839	5,08,087	2,42,581	2,42,274	2,65,813	7,84,509	3,96,318	4,22,536	2,12,782	2,06,906	2,15,630
ARPOB(Rs.)	69,450	67,465	76,327	65,396	77,009	75,731	25,595	24,300	25,791	24,519	25,448	26,113
ARPP(Rs.)	2,42,340	2,34,023	2,49,680	2,33,611	2,53,856	2,46,086	92,766	88,200	93,114	87,852	91,940	94,215
ALOS	3.49	3.47	3.27	3.57	3.30	3.25	3.62	3.63	3.61	3.58	3.61	3.61
Total Revenue (Rs.in Mn)	22,420	11,014	13,253	5,647	6,235	7,019	9,496	4,677	5,517	2,430	2,634	2,882
EBITDA (Rs.in Mn)	6,820	3,338	3,734	1,752	1,842	1,892	2,337	1,171	1,116	672	560	556
EBITDA % to Total Revenue	30.4%	30.3%	28.2%	31.0%	29.5%	27.0%	24.6%	25.0%	20.2%	27.7%	21.3%	19.3%

1) Intercompany eliminations adjusted in Telangana.
2) Telangana - Secunderabad, Kondapur, Gachibowli, Begumpet, MIPPL and Asian Transcare.
3) Andhra Pradesh - Nellore, Rajahmundry, Srikakulam, Ongole, Vizag (Sheela Nagar & Seethammadhara), Anantapur and Kurnool.
4) *Occupancy (Occupied Beds/Operational Beds).
5) #Secunderabad Unit has a total bed capacity of 1,000 beds, of which 750 beds are currently operational and 250 beds are under construction.

Private & Confidential

Operational and Financial Performance - 2/3

Particulars	Maharashtra						Keralam					
	FY26	H1 FY26	H1 FY27	Q2 FY26	Q1 FY27	Q2 FY27	FY26	H1 FY26	H1 FY27	Q2 FY26	Q1 FY27	Q2 FY27
Bed Capacity	959	959	959	959	959	959	509	509	717	509	717	717
Operational Beds	637	637	695	637	637	695	401	401	609	401	609	609
Census Beds	442	442	500	442	442	500	321	321	481	321	481	481
Non Census Beds	195	195	195	195	195	195	80	80	128	80	128	128
Occupied Beds	332	293	404	314	373	435	160	148	287	169	280	293
Occupancy*	52.1%	46.0%	58.1%	49.3%	58.6%	62.6%	39.9%	36.9%	47.1%	42.1%	46.0%	48.1%
IP volume	29,393	13,060	19,267	7,552	8,731	10,536	18,443	8,331	16,276	4,729	7,851	8,425
OP volume	2,98,296	1,30,472	1,45,344	78,390	68,632	76,712	2,21,405	1,02,992	2,06,091	56,469	96,934	1,09,157
ARPOB(Rs.)	39,402	37,753	44,405	38,323	44,182	44,595	29,063	27,880	30,302	27,027	30,125	30,470
ARPP(Rs.)	1,57,484	1,48,223	1,70,445	1,46,759	1,71,610	1,69,479	91,776	90,852	97,642	88,708	97,781	97,513
ALOS	4.00	3.93	3.84	3.83	3.88	3.80	3.16	3.26	3.22	3.28	3.25	3.20
Total Revenue (Rs.in Mn)	4,654	1,949	3,294	1,118	1,504	1,790	1,713	765	1,609	425	776	833
EBITDA (Rs.in Mn)	(43)	(161)	403	(96)	113	290	78	(17)	180	7	75	105
EBITDA % to Total Revenue	(0.9%)	(8.3%)	12.2%	(8.6%)	7.5%	16.2%	4.6%	(2.2%)	11.2%	1.6%	9.7%	12.6%

1) Maharashtra - Nagpur, Nashik & Thane.
2) Keralam - Kannur, Kollam & Palakkad.
3) *Occupancy (Occupied Beds/Operational Beds).

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Operational and Financial Performance - 3/3

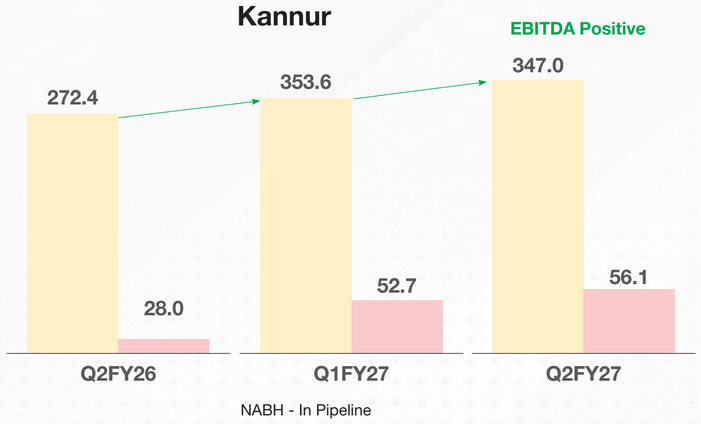
Particulars	Karnataka						Group					
	FY26	H1 FY26	H1 FY27	Q2 FY26	Q1 FY27	Q2 FY27	FY26	H1 FY26	H1 FY27	Q2 FY26	Q1 FY27	Q2 FY27
Bed Capacity#	800	450	800	450	800	800	6,464	6,114	7,459	6,114	7,459	7,459
Operational Beds	280	150	340	150	340	340	4,717	4,560	5,605	4,560	5,504	5,605
Census Beds	184	94	210	94	210	210	3,845	3,747	4,508	3,747	4,413	4,508
Non Census Beds	96	56	130	56	130	130	872	813	1,097	813	1,091	1,097
Occupied Beds	61	10	110	10	94	125	2,450	2,394	2,903	2,510	2,761	3,045
Occupancy*	21.8%	6.7%	32.4%	6.7%	27.6%	36.8%	51.9%	52.5%	51.8%	55.0%	50.2%	54.3%
IP volume	3,848	160	7,071	160	3,048	4,023	2,46,297	1,21,563	1,54,161	64,288	72,493	81,668
OP volume	53,955	2,503	1,07,569	2,503	43,871	63,698	23,00,360	11,05,124	13,89,627	5,92,725	6,58,617	7,31,010
ARPOB(Rs.)	85,320	51,640	94,050	51,640	92,793	94,983	44,644	42,483	47,768	42,016	47,200	48,277
ARPP(Rs.)	2,62,952	1,67,480	2,66,621	1,67,480	2,60,082	2,71,576	1,59,575	1,51,788	1,64,635	1,50,624	1,63,573	1,65,577
ALOS	3.08	3.24	2.83	3.24	2.80	2.86	3.57	3.57	3.45	3.58	3.47	3.43
Total Revenue (Rs.in Mn)	1,025	31	1,916	29	810	1,106	39,308	18,436	25,589	9,649	11,959	13,630
EBITDA (Rs.in Mn)	(910)	(252)	(246)	(253)	(192)	(54)	8,282	4,079	5,187	2,082	2,398	2,789
EBITDA % to Total Revenue	(88.8%)	(812.9%)	(12.8%)	(872.4%)	(23.7%)	(4.9%)	21.1%	22.1%	20.3%	21.6%	20.1%	20.5%

1) Karnataka - Bengaluru (Mahadevapura and Electronic City).
2) *Occupancy (Occupied Beds/Operational Beds).
3) #Secunderabad Unit has a total bed capacity of 1,000 beds, of which 750 beds are currently operational and 250 beds are under construction.

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Ramp-up of Keralam Units (Rupees in Millions)

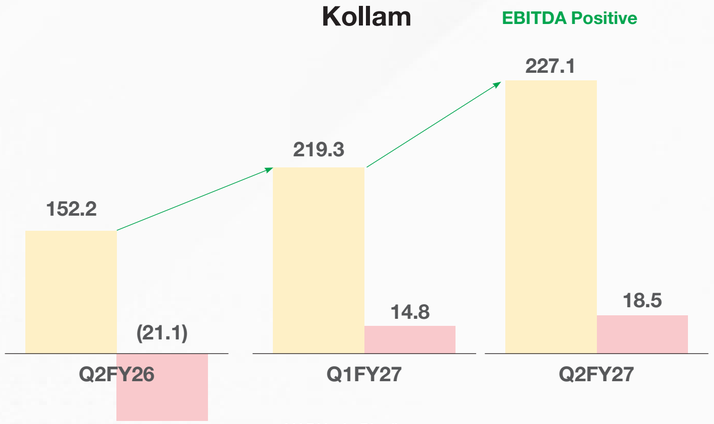
Kannur



NABH - In Pipeline

- Secured the first-ever Liver Transplant License in the North Malabar region.
- Successfully executed a complex Swap Renal Transplant.

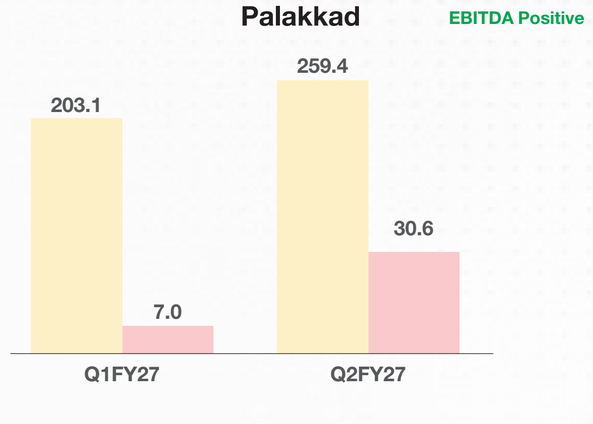
Kollam



NABH - In Pipeline

- Successfully deployed Linear EBUS-TBNA for real-time ultrasound visualization and needle aspiration.
- Integrated Rapid On-Site Evaluation (ROSE) for live microscopic sample validation.
- Successfully performed the region's first Thoracoscopy procedure, highlighting our hospital’s leadership in introducing advanced minimally invasive surgical techniques.

Palakkad



NABH - Accredited

- Successfully implanted a highly advanced Leadless Pacemaker.
- Successfully completed our first Renal Transplant.

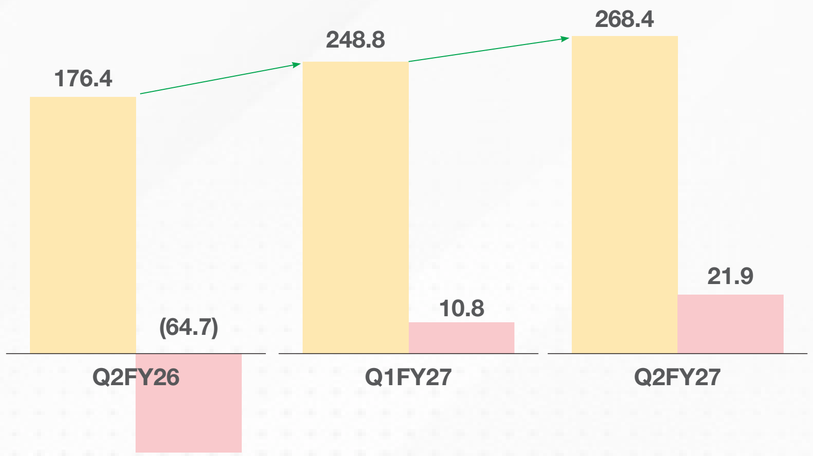
Revenue EBITDA

Private & Confidential

Ramp-up of Maharashtra Units (Rupees in Millions)

Nashik

EBITDA Positive

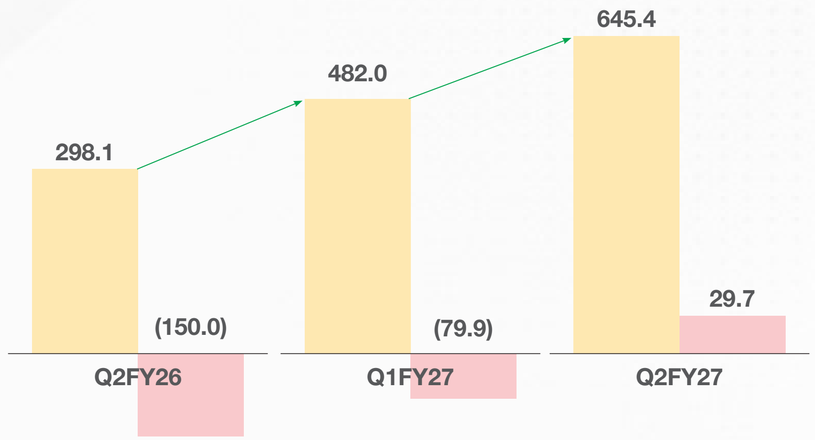


NABH - In Pipeline

- Successfully performed North Maharashtra's first swap kidney transplant.
- Successfully managed the first ECMO (Extracorporeal Membrane Oxygenation) case in North Maharashtra.
- Launched the Fat to Fit Metabolic Clinic, positioned as the first of its kind in North Maharashtra.
- Launched Neuro Equilibrium services, becoming the second centre in North Maharashtra.

Thane

EBITDA Positive



NABH - Accredited

- Successfully launched with completion of a live robotic and cadaveric kidney transplant, including the first international ABO-incompatible robotic kidney transplant.
- Received Best ESG Initiative Award at the CII Innovation Awards, CII Hospital Tech 2026.

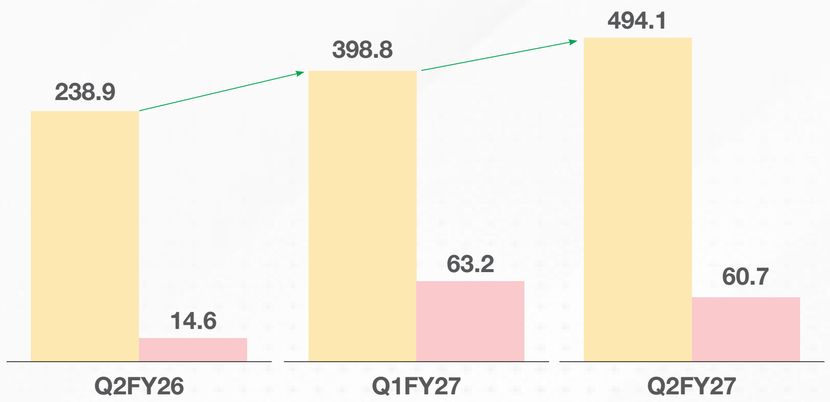
Revenue EBITDA

Private & Confidential

Ramp-up of AP & Karnataka Units (Rupees in Millions)

Vizag Seethammadhara

EBITDA Positive

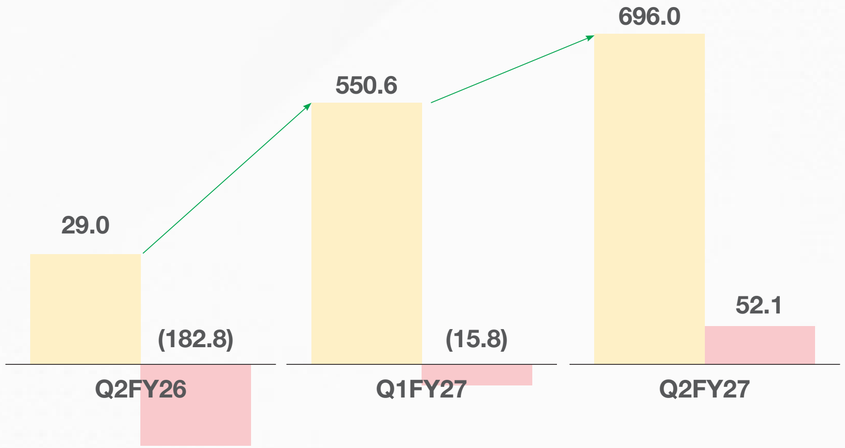


NABH - Accredited

- Secured Liver & Kidney Transplant Licenses, strengthening advanced tertiary care capabilities.
- Successfully performed the unit's first Kidney and Liver Transplants.
- Enhanced clinical offerings with the introduction of EP Cardiology, Physiotherapy, and Rehabilitation Services.

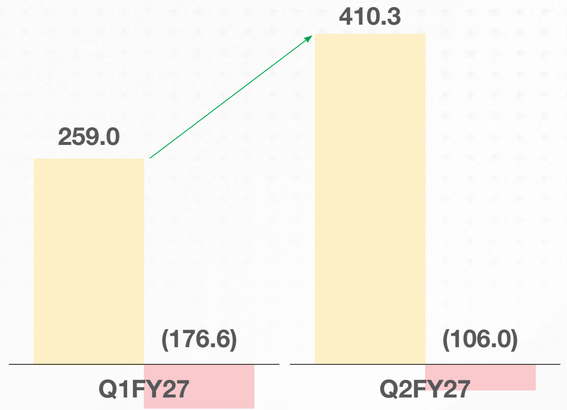
Mahadevapura (Bengaluru)

EBITDA Positive



NABH - Accredited

Electronic City (Bengaluru)



NABH - Accredited

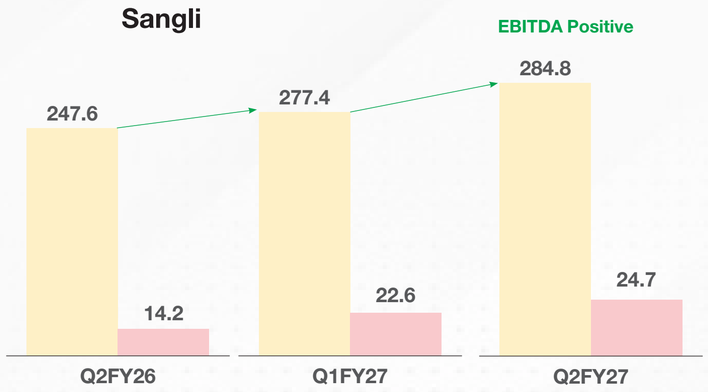
- NABH & NABL accreditation audit successfully completed at Electronic City.
- 50+ organ transplants performed.
- 110+ robotic surgeries completed, including advanced orthopaedic cases.

Revenue EBITDA

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Ramp-up of O&M Units (Rupees in Millions)

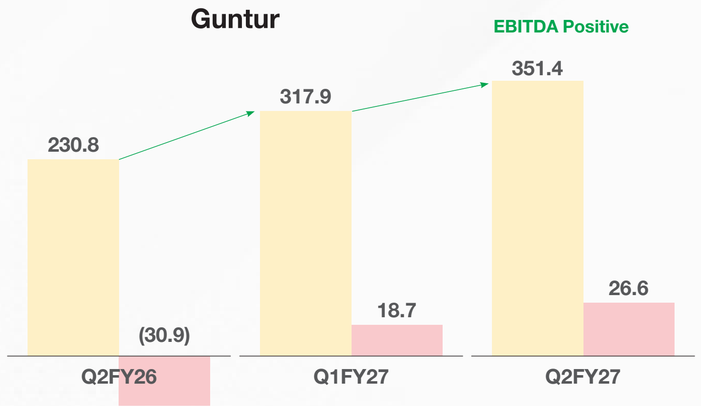
Sangli



NABH - In Pipeline

- Empaneled key insurance partners, enhancing patient accessibility and ensuring continuity of care.
- Successfully performed a Cadaveric Kidney Transplant.

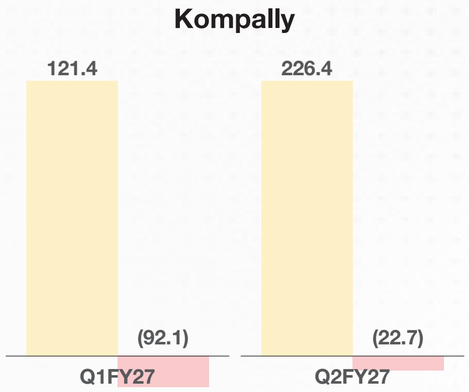
Guntur



NABH - In Pipeline

- 1,316 Surgeries performed across specialties.
- 13 High-Risk Complex Procedures successfully executed across Cardiology, Pulmonology, Paediatric CTVS, Neurosurgery, and Plastic Surgery.
- 7+ Liver & Kidney Transplants completed.

Kompally



NABH - In Pipeline

- 900+ Surgeries performed across all specialties.
- Launched Oncology services, expanding the clinical portfolio.

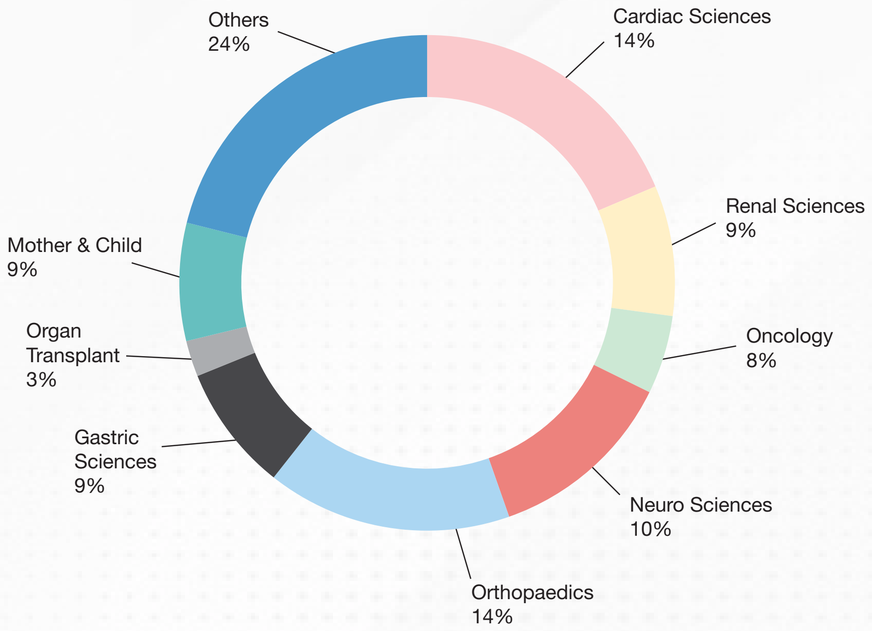
Revenue EBITDA

Revenue and EBITDA are as per management accounts.

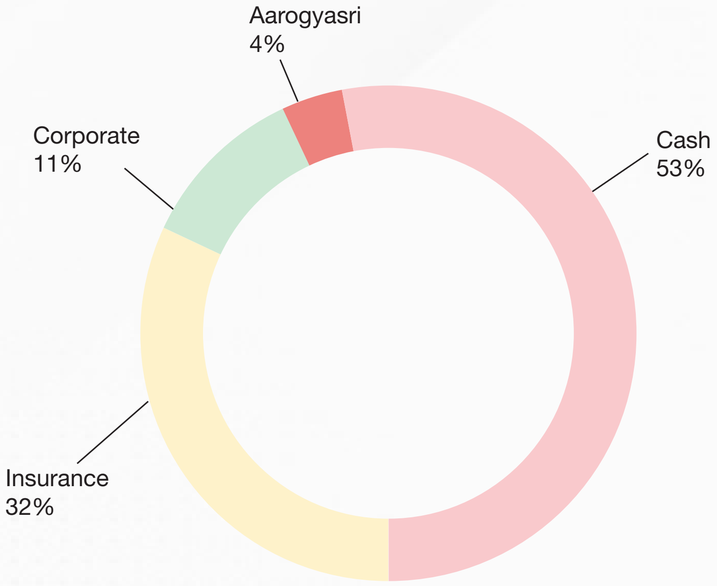
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Revenue Mix & Cluster Profile (Group H1FY27)

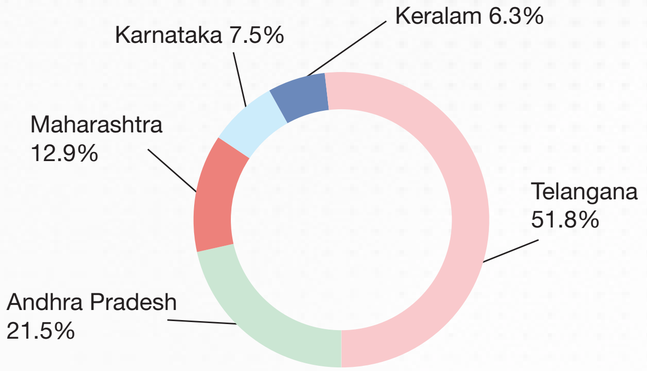
SPECIALITY MIX



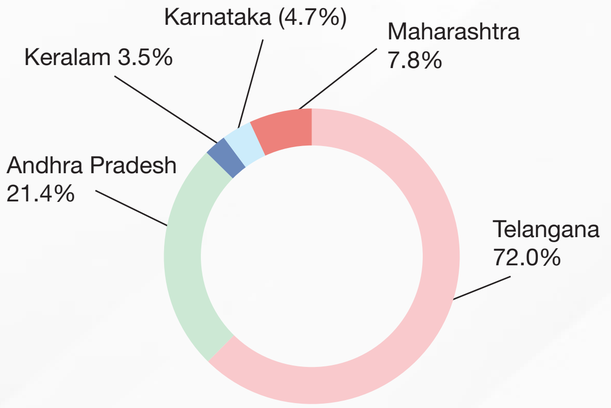
PAYOR MIX



CLUSTER TOTAL REVENUE



CLUSTER EBITDA



1) Telangana - Secunderabad, Kondapur, Begumpet, Gachibowli, Asian Transcare & MIPPL.
2) Andhra Pradesh - Nellore, Rajahmundry, Srikakulam, Ongole, Vizag (Sheela Nagar & Seethammadhara), Anantapur & Kurnool.
3) Maharashtra - Nagpur, Nashik & Thane.
4) Keralam - Kannur, Kollam & Palakkad.
5) Karnataka - Bengaluru (Mahadevapura & Electronic City).

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Key Achievements in Q2 FY27

KIMS Gachibowli Performs Robotic Mitral Valve Replacement



DECCAN NEWS SERVICE
HYDERABAD

KIMS Hospital, Gachibowli, has successfully performed a robotic-assisted mitral valve replacement on a 37-year-old patient from Rajahmundry, marking a significant advancement in minimally invasive cardiac surgery.

Addressing a press conference, Dr. Nisarga, Chief Cardiothoracic, Robotic and Minimally Invasive Surgeon, said the patient was suffering from severe rheumatic mitral stenosis. The complex robotic surgery, performed on July 23, lasted more than five hours.

Unlike conventional open-heart surgery, the procedure was carried out through small keyhole incisions, resulting in minimal blood loss, reduced pain, lower risk of infection and faster recovery. The patient was taken off ventilator support within hours after surgery and was able to walk the following day.

Dr. Nisarga said robotic technology enables highly precise valve replacement with minimal surgical trauma, leading to quicker recovery and improved clinical outcomes for patients.

The surgical team comprised Dr. Vineeth, Dr. Divya, Dr. Gorintha, Dr. Bhavani, Mr. Manoah, Mr. Dayakar Swamy, Mr. Jagan Mohan and Mr. Abhishek. KIMS Hospitals said the successful procedure reinforces its commitment to expanding access to advanced robotic and minimally invasive cardiac care.

Jr NTR discharged

METRO INDIA NEWS | HYDERABAD



Actor Jr NTR, who underwent arthroscopic surgery for a shoulder injury at KIMS here, was discharged from the hospital on Thursday.

"He (Jr NTR) is doing well and will now begin a structured rehabilitation programme under medical supervision for a full recovery," the Krishna Institute of Medical Sciences said in a health bulletin.

A team of orthopaedic surgeons at KIMS successfully performed the NTR, 43, a grandson of legendary TDP founder N T Rama Rao, to make a full recovery and resume his normal routine within two to three months. In a social media post, the actor said he was

Repeated Pregnancy Losses Overcome with Laparoscopic Surgery



(Standard Post Bureau)
2026: Doctors at KIMS Cuddles, Secunderabad, have successfully managed a high-risk pregnancy in a woman with a history of two consecutive second-trimester pregnancy losses, enabling her to carry her third pregnancy to term and deliver a healthy baby boy. The patient, who had previously undergone a conventional vaginal McDonald cerclage that failed to prevent pregnancy loss, underwent a laparoscopic trans-abdominal cerclage (TAC) at 14 weeks of gestation.

The procedure was performed by Dr N. Bindu Priya, Senior Consultant and Lead Urogynaecologist, along with Dr Sindhura and Dr Sai Snehitha.

vaginal route to reinforce the cervix. However, despite the intervention, the pregnancy could not

condition, known as cervical insufficiency, can cause the cervix to open prematurely without

recurrent second-trimester pregnancy losses and failure of a previous vaginal cerclage, we opted

prevent premature opening of the cervix," she said.

Unlike conventional open surgery, the laparoscopic approach involves making small incisions through which specialised instruments are inserted. The suture placed around the cervico-uterine junction acts as a strong supportive band, helping the cervix remain closed throughout the pregnancy.

Following the procedure, the patient was closely monitored throughout the pregnancy. She subsequently completed the full term of pregnancy and delivered a healthy baby boy.

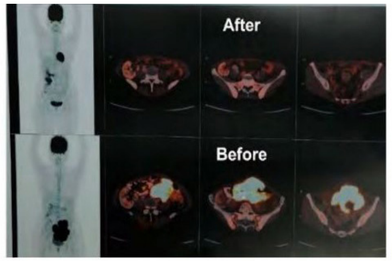
Dr Bindu Priya said that trans-abdominal cerclage can be considered in carefully

experienced recurrent pregnancy losses in the second trimester should undergo evaluation and receive specialised care in subsequent pregnancies. In appropriately selected cases where a conventional cerclage has failed, trans-abdominal cerclage may offer an opportunity to improve the chances of sustaining the pregnancy," she said.

The doctors emphasised that the choice of cerclage and the timing of intervention should be individualised based on the woman's previous pregnancy history, cervical condition and overall clinical assessment.

The medical team advised women with a history of repeated pregnancy losses, particularly those occurring around the third





Hyderabad, Aug. 5: Doctors at KIMS Hospitals, Secunderabad, have successfully treated a rare intestinal cancer in a 42-year-old woman while preserving her transplanted kidney, which has been functioning well for the past 17

She was diagnosed with high-grade intestinal lymphoma after developing severe abdominal pain, recurrent vomiting and significant weight loss. A multidisciplinary team from nephrology, medical oncology, surgery and critical care carefully bal-

tumour responded well, but the patient developed a bowel fistula that required emergency surgery.General and GI Laparoscopic Surgeon Dr. M.B.V. Prasad successfully removed the affected portions of the intestine and restored bowel conti-

transplanted kidney continues to function normally.Dr. Mounika Boppana, Consultant Medical Oncology and Hemato-Oncology, said careful planning and close monitoring enabled doctors to cure the cancer while preserving kidney

KIMS doctors save young doctor with advanced ECMO retrieval and critical care

- TRANSPORTED FROM SOLAPUR TO HYDERABAD BY ROAD ON ECMO SUPPORT

- MANAGED ON ECMO AND VENTILATOR SUPPORT FOR A WEEK

- DISCHARGED IN GOOD HEALTH AFTER 25 DAYS OF MULTIDISCIPLINARY TREATMENT



Hyderabad, July 13th, 2026: Doctors at KIMS Hospitals successfully saved the life of a 32-year-old woman doctor from Solapur, Maharashtra, who developed severe

continued to deteriorate. Investigations confirmed Influenza pneumonia with severe ARDS, resulting in life-threatening respirato-

specialists in Pulmonology, Critical Care, Infectious Diseases, Respiratory Therapy, Nursing and Physiotherapy worked

severe respiratory failure who do not respond to conventional mechanical ventilation. The successful retrieval of the patient

Private & Confidential

Key Achievements in Q2 FY27

Woman undergoes awake brain surgery

DC CORRESPONDENT
VISAKHAPATNAM, JULY 11

A 25-year-old woman from Visakhapatnam underwent a complex awake brain tumour surgery at KIMS ICON Hospital, with doctors successfully removing the tumour while she remained conscious and conversed with the surgical team throughout the procedure.

The surgery, led by consultant neurosurgeon Dr K.A. Naidu, was performed on March 23 and is being described as the first awake brain surgery in Visakhapatnam.

Doctors said the procedure represents a significant advancement in preserving patients' neurological functions and quality of life. The woman began experiencing seizures two months after childbirth. Brain imaging revealed a tumour in the right motor cortex, the area that controls movement on the left side of the body. As surgery in this region carries the risk of paralysis or weakness, doctors opted for an awake craniotomy, enabling continuous monitoring of her speech and movement during the operation. The anaesthesia team counselled the patient for more than a week to prepare her mentally for the procedure. Advanced neuro-navigation scans were used to accurately map the tumour before surgery.

The nearly eight-hour operation was completed successfully, and the patient recovered without any neurological deficits. She regained normal movement and was discharged on the fifth day.

"This marks a significant step forward in preserving patients' quality of life," Dr Naidu said, adding that Visakhapatnam has joined the ranks of a few centres capable of performing such advanced neurosurgical procedures.

KIMS Saveera Treats Brain Aneurysm Without Open Surgery



Anantapur (TSIT): Doctors at KIMS Saveera Hospital, Anantapur, have successfully treated a farmer suffering from a brain aneurysm without open brain surgery by using an advanced endovascular coiling procedure, and dizziness. A CT scan and CT angiogram revealed a brain aneurysm, a balloon-like swelling in a blood vessel that can become life-threatening if it ruptures. Instead of conventional open brain surgery, the medical team per-

KIMS Kondapur cures difficult cancer

METRO INDIA NEWS | HYDERABAD



The surgical gastroenterology team at KIMS Hospitals, Kondapur removed a rare and complex functioning paraganglioma tumor from a woman who had been suffering from debilitating symptoms for nearly eight years. The 10-hour surgery involved advanced vascular reconstruction techniques to remove the tumor while preserving blood supply to vital organs. Dr. Ravula Phani Krishna, Senior Consultant Surgical Gastroenterologist challenging because the tumour was located behind the pancreas and had encased several major blood vessels, including the celiac trunk, superior mesenteric artery (SMA), portal vein and the aorta, which supply blood to the liver, intestines and lower limbs. The patient made an

Rare emergency airway procedure saves 22-year-old patient at KIMS Saveera

HANS NEWS SERVICE
ANANTAPUR



KIMS Saveera Hospital saved a 22-year-old man suffering from life-threatening central airway obstruction by performing Rayalaseema's first emergency rigid bronchoscopy with metallic Y-stent placement.

Brought in an unconscious state, the patient was placed on mechanical ventilation due to a large carinal tumor and mucus blockage. Consultant Interventional Pulmonologist Dr Yasho Vardhan Mangishetti placed a 16 × 60 mm to both lungs. The patient recovered rapidly, was taken off ventilator support the following day and was follow-up. KIMS Saveera remains the region's only facility equipped for advanced rigid bronchoscopy

KIMS surgeons perform complex eyelid reconstruction on 6-year-old

HANS NEWS SERVICE
KURNOOL



DOCTORS at KIMS Hospitals, Kurnool, successfully restored the eyelid anatomy and tear drainage function of a six-year-old girl after performing a complex three-hour microsurgical reconstruction following a severe eye injury sustained in a domestic accident.

Sharing the details, Dr Navya Kotha-cheruvu, Consultant Plastic Surgeon, KIMS Hospitals, Kurnool, said the child, Divisha, a resident of Kurnool, was brought to the hospital after she sustained a deep injury around her right eye when she accidentally fell onto a gate while playing at home.

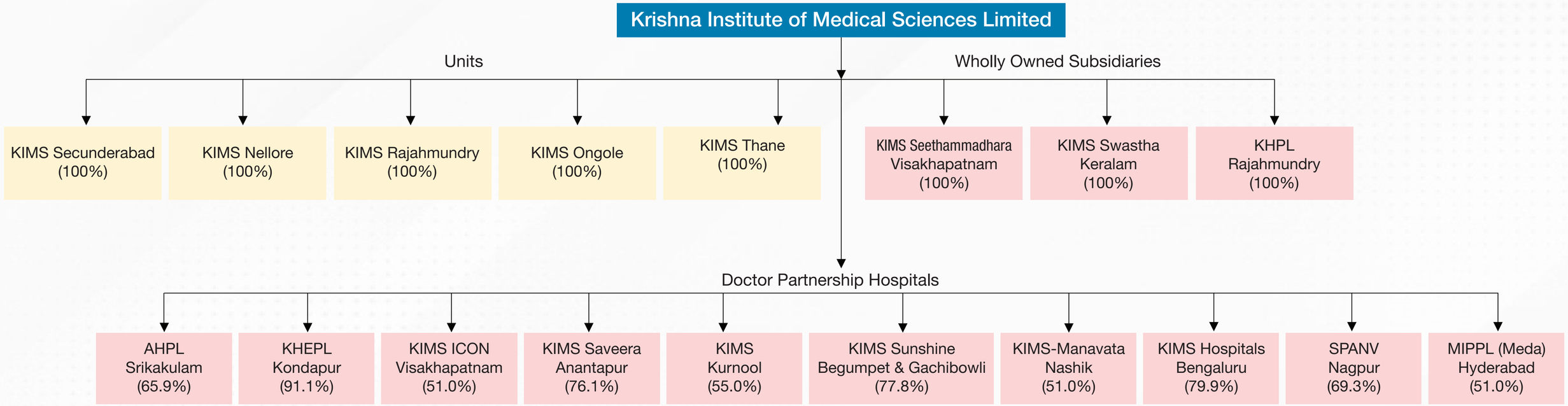
Dr Navya said clinical examination revealed extensive lacerations involving both upper and lower eyelids, along with complete transection of lower canaliculus and such injuries are relatively uncommon in children. She said it requires immediate surgical intervention, as delong-term functional impairment.

The doctors team conducted emergency surgery for the girl under loupe magnification using specialised microsurgical instruments. The child's postanatomy and lacrimal drainage. She was discharged in stable condition without any complications.

Dr Navya advised parents not to ignore injuries involving inner corner of

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