To,
BSE Limited
Department of Corporate Service
25th Floor Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001

August 13, 2026

Scrip Code: 534060

Subject: Statement on Deviation or Variation in utilisation of Funds raised through preferential issue (Warrant Allotment) for the Quarter ended June 30, 2026

Dear Sir/Madam,

Pursuant to the provisions of Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. CIR/CFD/CMD1/162/2019 dated 24th December, 2019, we hereby confirm that there is no deviation or variation in the use of proceeds of the preferential issue (Warrant Allotment). Fund raised dated February 17, 2026. A Nil Statement of Deviation, duly reviewed by the Audit Committee of the Company, is enclosed.

You are requested to kindly take the above information in your records

Thanking you,

Yours faithfully,
For **PMC Fincorp Limited**

Kailash
Digitally signed by Kailash
Date: 2026.08.13 17:19:39 +05'30'

Kailash
Company Secretary & Compliance Officer
Membership No.: ACS 51199

Encl: As above

Statement of Deviation / Variation in utilisation of funds raised

Name of listed entity	**PMC Fincorp Limited**					
Mode of Fund Raising	~~Public Issues~~ / ~~Rights Issues~~/Preferential Issues (Warrant Allotment) ~~/ QIP / Others~~					
Date of Raising Funds	**February 17, 2026**					
Amount Raised	**589.5 Lakhs**					
Report filed for Quarter ended	**June 30, 2026**					
Monitoring Agency	Not applicable					
Monitoring Agency Name, if applicable	Not applicable					
Is there a Deviation / Variation in use of funds raised	**No**					
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not applicable					
If Yes, Date of shareholder Approval	Not applicable					
Explanation for the Deviation / Variation	Not applicable					
Comments of the Audit Committee after review	Nil deviation					
Comments of the auditors, if any	**Nil**					
Objects for which funds have been raised and where there has been a deviation, in the following table						
Original Object	Modified Object, if any	Original Allocation in **Lakhs**	Modified allocation, if any	Funds Utilised **Lakhs**	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
To utilize the Net Proceeds for:- To augment our capital base and provide for our fund requirements for increasing our operational scale with respect to our NBFC activities.	NA	₹ 550.00	Nil	₹ 550.00	NIL	NA
General Corporate Purposes	NA	₹ 39.50	Nil	₹ 39.50	Nil	NA
Total		**₹ 589.50**		589.50		

*PMC Fincorp Limited allotted 9,00,00,000 fully convertible warrants at an issue price of Rs. 2.62 per share on February 17, 2026 to Non-promoter allottees for cash, for an aggregate amount of Rs. 23,58,00,000.

** PMC Fincorp Limited received 25% of the total aggregate amount, amounting to ₹5,89,50,000, during the quarter ended March 31, 2026, against the allotment of warrants. Accordingly, the original allocation has been revised proportionately based on the funds received. The entire amount received has been fully utilized during the quarter ended June 30, 2026.

For **PMC Fincorp Limited**

Raj Kumar Modi
Managing Director
DIN: 00124470