

Dated: May 24, 2026

The Secretary, Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

The Secretary, Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G, Bandra Kurla
Complex, Bandra Kurla (E), Mumbai – 400 051

Scrip Code: 544405
ISIN: INE894V01022

Symbol: BELRISE
ISIN: INE894V01022

Sub: Outcome of the Board Meeting under Regulations 30 read with Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements Regulations), 2015, as amended ("SEBI Listing Regulations")

Dear Sir/ Madam,

This is with reference to the intimation dated May 20, 2026 regarding the meeting of the Board of Directors of Belrise Industries Limited (the "**Company**") and pursuant to Regulations 30 the SEBI Listing Regulations, we wish to inform that the Board of Directors of the Company, at its meeting held today, i.e. **Sunday, May 24, 2026**, has *inter alia* considered and approved raising of funds for an amount aggregating up to INR 20,000.00 Million by way of issuance of equity shares or any other equity-linked instrument as permissible under applicable laws by way of a qualified institutions placement ("**QIP**") in accordance with applicable laws, and subject to approval of the shareholders of the Company ("**Shareholders**") and any governmental, regulatory or statutory authorities, as may be required.

The details as required under Regulation 30 of the SEBI Listing Regulations read with the master circular dated January 30, 2026 issued by SEBI bearing reference number HO/49/14/14(7)2025-CFD-POD2/I/3762/2026, is attached as "**Annexure A**".

This submission is also available on the Company's website under the tab 'Investor Relations' at <https://belriseindustries.com>.

You are requested to take the above information on record.

Thanking you,

Yours faithfully,

For Belrise Industries Limited



Manish Kumar
Head of Legal Company Secretary and Compliance Officer
Membership No. F7990

Annexure B

Details under Regulation 30 of the SEBI Listing Regulations read with the master circular dated January 30, 2026 issued by SEBI bearing reference number HO/49/14/14(7)2025-CFD-POD2/I/3762/2026:

S. No.	Particulars	Details
1	Type of securities proposed to be Issued	Equity shares or any other equity-linked instrument as permissible under applicable laws
2	Type of issuance	Qualified Institutions Placement ("QIP")
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issuance of equity shares or any other equity-linked instrument for an aggregate amount of up to INR 20,000.00 Million.
4	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s): i. names of the investors post allotment of securities - outcome of the subscription, issue price / allotted. price (in case of convertibles), number of investors. ii. in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument.	Not Applicable.
5	In case of bonus issue the listed entity shall disclose the following additional details to the stock exchange(s) i. whether bonus is out of free reserves created out of profits or share premium account; ii. bonus ratio; iii. details of share capital - pre and post bonus issue; iv. free reserves and/ or share premium required for implementing the bonus issue; v. free reserves and/ or share premium available for capitalization and the date as on which such balance is available; vi. whether the aforesaid figures are audited; vii. estimated date by which such bonus shares would be credited/ dispatched;	Not Applicable

<p>6</p>	<p>In case of issuance of depository receipts (ADR/GDR) or FCCB the listed entity shall disclose following additional details to the stock exchange(s).</p> <p>i. name of the stock exchange(s) where ADR/GDR/FCCBs are listed (opening – closing status) / proposed to be listed;</p> <p>ii. proposed no. of equity shares underlying the ADR/GDR or on conversion of FCCBs;</p> <p>iii. proposed date of allotment, tenure, date of maturity and coupon offered, if any of FCCB's;</p> <p>iv. issue price of ADR/GDR/FCCBs (in terms of USD and in INR after considering conversion rate);</p> <p>v. change in terms of FCCBs, if any;</p> <p>vi. details of defaults, if any, by the listed entity in payment of coupon on FCCBs & subsequent updates in relation to the default, including the details of the corrective measures undertaken (if any);</p>	<p>Not Applicable</p>
<p>7</p>	<p>In case of issuance of debt securities or other non-convertible securities the listed entity shall disclose following additional details to the stock exchange(s).</p> <p>i. size of the issue;</p> <p>ii. whether proposed to be listed? If yes, name of the stock exchange(s);</p> <p>iii. tenure of the instrument - date of allotment and date of maturity;</p> <p>iv. coupon/interest offered, schedule of payment of coupon/interest and principal;</p> <p>v. charge/security, if any, created over the assets;</p> <p>vi. special right/interest/privileges attached to the instrument and changes thereof;</p> <p>vii. delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;</p>	<p>Not Applicable</p>

	<p>viii. details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;</p> <p>ix. details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;</p>	
8	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable