Bothra Metals & Alloys Ltd.

A House of Metals

CIN: L27100MH2001PLC133926

+91-(022) 49785309 | info@bothrametals.com | www.bothrametals.com

Registered Address: Office No. 15, 3rd Floor, 5 Bothra House, Assembly Lane, Dadi Seth Agyari Lane, Kalbadevi, Mumbai - 400002, Maharashtra, Bharat

To,
The Manager
Corporate Relationship Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400001.

Date: 13th November, 2026

Scrip Code-535279, Scrip ID- BMAL

Sub: Outcome of Board Meeting held today, i.e., 13th November, 2026 and submission of Unaudited Financial Results for the half-year ended September 30, 2026.

Dear Sir/Ma'am,

We wish to inform you that in compliance with the provisions of Regulation 33 read with Regulation 30 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 the Board of Directors at their meeting held today, i.e. 13th November, 2026 have inter alia approved the following:

1. The Unaudited Standalone Financial Results set out in compliance with applicable Accounting Standards for the half year ended 30th September, 2026 together with Statement of Assets and Liabilities.

The Board Meeting commenced at 4:00 P.M. and concluded at 04:40 P.M.

The aforesaid results are also being disseminated on company's website at **www.bothrametals.com** You are requested to kindly take the information on your record.

Request you to take the same on your records.

Thanking you,
Yours faithfully,

For Bothra Metals and Alloys Limited

SONU Digitally signed by SONU Date: 2026.11.13 18:13:33 +05'30'

Sonu Singhal
Company Secretary cum Compliance Officer
Mem. No.: F33059

SSRV & ASSOCIATES
CHARTERED ACCOUNTANTS
B - 203, KRISHIVI ESCAPE, THAKURDWAR ROAD, FANASWADI, BEHIND VINAY HEALTH HOME,
MUMBAI- 400 002. PHONE 022-66362654
E.mail-satyen.ca@gmail.com

INDEPENDENT AUDITOR'S LIMITED REVIEW REPORT

To,
The Board of Directors,
Bothra Metals & Alloys Limited
Mumbai, Maharashtra.

Subject: Limited Review Report on the Unaudited Standalone Financial Results for the Half Year Ended 30th September, 2026, pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of Bothra Metals & Alloys Limited ("the Company") for the half year ended 30th September, 2026 ("the Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement.

A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of Unaudited Standalone Financial Results, prepared in accordance with applicable Accounting Standards and other recognised accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For SSRV & ASSOCIATES
Chartered Accountants
(ICAI Firm Reg. No. 135901W)



(SATYENDRA S. SAHU)
Partner
(M. No. 126823)
UDIN: - 26126823NBGATX5289

Place: Mumbai
Date: 13th November, 2026

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STATEMENT OF PROFIT & LOSS FOR THE PERIOD HALF YEAR ENDED ON 30TH SEPTEMBER, 2026

"(Amount in ₹ Lakhs)"

	Note No.	For the Half Year Ended UnAudited 01.04.2026 to 30.09.2026	For the Year Ended Audited As at 31.03.2026	For the Half Year Ended Audited 01.10.2025 to 31.03.2026	For the Half Year Ended Audited 01.04.2025 to 30.09.2025	For the Year Ended Audited As at 31.03.2025
Revenue from operations	19	4,966.51	2,744.16	1,729.40	1,014.76	2,583.50
Other Income	20	1.17	8.01	2.00	6.01	7.24
Total Revenue		4,967.68	2,752.17	1,731.40	1,020.77	2,590.75
Cost of Material Consumed	21	4,711.76	2,562.59	1,610.69	951.90	2,385.98
Purchase of traded goods		-	-	-	-	-
Changes in Inventories of Finished goods, traded goods and WII	22	-	-	-	-	-
Employee Benefit Expense	23	26.26	27.36	15.04	12.32	25.30
Financial Costs	24	29.66	60.57	29.33	31.25	67.68
Depreciation and Amortization Expense	10	14.26	22.74	13.64	9.10	21.77
Other Expenses	25	103.22	48.85	32.74	16.12	44.31
Total Expenses		4,885.16	2,722.12	1,701.44	1,020.68	2,545.04
Profit before exceptional and extraordinary items and tax		82.51	30.05	29.96	0.09	45.71
Exceptional Items		-	-	-	-	-
Profit before extraordinary items and tax		82.51	30.05	29.96	0.09	45.71
Profit before tax (VII - VIII)		82.51	30.05	29.96	0.09	45.71
Add: Mat Credit Entitlement		-	-	-	-	-
Tax Expense:						
(1) Current tax		-	-	-	-	7.00
(2) Deferred tax		-	2.75	2.75	-	2.99
Profit/(Loss) from the period from continuing operations (A)		82.51	27.30	27.21	0.09	35.71
Discontinuing Operations		-	-	-	-	-
Profit/(Loss) From Discontinuing Operations (B)		-	-	-	-	-
Profit/(Loss) for the period (A+B)		82.51	27.30	27.21	0.09	35.71
Earnings Per Share	26					
(1) Basic		0.4456	0.1474	0.1469	0.0005	0.1929
(2) Diluted		0.4456	0.1474	0.1469	0.0005	0.1929

Notes referred above from integral part of Balance Sheet
Significant Accounting Policies and General notes are given in Note No.

As per our report of even date

For SSRV & Associates,
Chartered Accountants
FRN. 135901W

SSRV & ASSOCIATES MUMBAI * SATYENDRA S. SAHU * MEMBERSHIP NO. 126823 * CHARTERED ACCOUNTANTS

Satyendra S. Sahu
Partner
M No.126823
UDIN: 26126823NBGATX5289

Place : Mumbai
Date : 13th November, 2026

For and on behalf of the Board

BOTHRA METALS & ALLOYS LIMITED MUMBAI

Sunderlal Bothra
Managing Director
DIN : 00737982

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BALANCE SHEET AS AT 30TH SEPTEMBER, 2026

"(Amount in ₹ Lakhs)"

	Note No.	For the Half Year Ended UnAudited 01.04.2026 to 30.09.2026	For the Year Ended Audited As at 31.03.2026	For the Year Ended Audited As at 31.03.2025
(1) Shareholder's Funds				
(a) Share Capital	2	1,851.66	1,851.66	1,851.66
(b) Reserves and Surplus	3	13.82	- 68.69	- 95.99
		-	-	-
(2) Non- Current Liabilities		-	-	-
a) Long Term Borrowings	4	-	-	-
b) Deferred Tax Liabilities	12	36.42	36.42	33.67
c) Long- Term Provisions	5	27.10	27.10	27.10
		-	-	-
(3) Current Liabilities		-	-	-
		-	-	-
(a) Short-Term Borrowings	6	1,178.59	1,158.93	1,146.68
(b) Trade Payables		415.44	301.51	46.71
(i) MSME		-	-	-
(ii) Other	415.44	-	-	-
(c)Other current Liabilities	7	-	-	-
(e) Short-Term Provisions	8	427.12	232.12	121.47
	9	2.29	2.29	7.00
		-	-	-
Total		**3,952.44**	**3,541.34**	**3,138.32**
(1) Non-Current Assets				
(1) Non-current assets				
(a) Property, plant and equipment and Intangible assets	10	390.29	404.55	373.24
(i) Propert, plant and equipment - WIP		0.92	0.92	0.92
(b) Non-current investments	11	5.65	5.59	5.59
(c) Long Term Loans & advances	13	439.03	382.81	402.52
(2) Current Assets				
(a) Inventories	14	171.99	46.42	31.33
(b) Trade Receivables	15	2,745.60	2,606.10	2,272.79
(c) Cash and cash equivalents	16	64.27	63.43	7.85
(d) Short-term loans and advances	17	132.80	29.40	43.70
(e) Other Current Assets	18	1.90	2.13	0.37
Total		**3,952.44**	**3,541.34**	**3,138.32**

Notes referred above from integral part of Balance Sheet
Significant Accounting Policies and General notes are given in Note No.

As per our report of even date

For SSRV & Associates,
Chartered Accountants
FRN. 135901W

SSRV & ASSOCIATES MUMBAI ★ SATYENDRA S. SAHU ★ MEMBERSHIP NO. 126823 ★ CHARTERED ACCOUNTANTS

Satyendra S. Sahu
Partner
M No.126823
UDIN: 26126823NBGATX5289

Place : Mumbai
Date : 13th November, 2026

For and on behalf of the Board

BOTHRA METALS & ALLOYS LIMITED ★ MUMBAI

Sunderlal Bothra
Managing Director
DIN : 00737982

A SYMBOL Bothra FOR QUALITY

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CASH FLOW STATEMENT FOR THE PERIOD FROM 1ST APRIL, 2026 TO 30TH SEPTEMBER, 2026

"(Amount in ₹ Lakhs)"

Particulars	For the Half Year Ended UnAudited 01.04.2026 to 30.09.2026	For the Year Ended Audited 01.04.2025 to 31.03.2026	For the Half Year Ended Audited 01.04.2025 to 30.09.2025	For the Year Ended Audited 01.04.2024 to 31.03.2025
A. Cashflow from Operating Activities				
a. **Net Profit / (Loss) before tax**	82.51	30.05	0.09	45.71
Adjustment for:				
Depreciation	14.26	22.74	9.10	21.77
Finance Cost	29.66	60.57	31.25	67.68
b. **Operating profit before working capital changes**	**126.43**	**113.37**	**40.44**	**135.16**
Adjustments for:				
(Increase) / Decrease in Sundry Debtors	- 139.71	- 333.31	- 18.56	197.46
(Increase) / Decrease in Loans & Advances	- 103.40	14.30	12.93	- 8.95
(Increase)/Decrease in Inventories	- 125.57	- 15.09	-	- 31.33
(Increase)/Decrease in other current asset	- 55.79	17.96	23.92	- 19.09
Increase / (Decrease) in Sundry Creditors	113.93	254.80	37.03	1.14
Increase/(Decrease) in Current Liabilities	195.01	108.68	- 17.86	50.41
c. **Cash generated from Operations**	**10.91**	**160.71**	**77.89**	**324.79**
Direct Taxes Paid/deffered tax	-	- 2.75	-	- 2.99
Direct Taxes Paid	-	-	-	-
Corporate Dividend tax paid	-	-	-	-
Net Cash from operating activities	**10.91**	**157.95**	**77.89**	**321.80**
B. Cashflow from investing activities				
Purchase of fixed assets (including Capital Work in Progress)	-	- 54.06	- 0.56	- 0.74
Sale/Redemption/(purchase) of Current Investment (net)				
Increase in Non - Current Investment	- 0.06	-	-	-
Net Cash from / (used in) investing activities	- **0.06**	- **54.06**	- **0.56**	- **0.74**
C. Cashflow from financing activities				
Increase/Decrease in Working Capital Facility (Net)	19.65	12.25	- 41.61	- 251.66
Finance Cost	- 29.66	- 60.57	- 31.25	- 67.68
Net Cash from (used in) financing activities	- 10.01	- 48.32	- 72.85	- 319.35
Net increase /(Decrease) in Cash and Cash equivalent: - [A+B+C]	**0.84**	**55.57**	**4.48**	**1.71**
Cash and Cash equivalent at beginning of the year	63.43	7.85	7.85	6.14
Cash and cash equivalent at the end of the year	64.27	63.43	12.33	7.85
(Cash and cash equivalent represent Cash and Bank Balances)				

Notes :-

1. **Significant Accounting Policies and General notes are given in Note No.**

As per our report of even date

For SSRV & Associates,
Chartered Accountants
FRN. 135901W

SSRV & ASSOCIATES MUMBAI * CHARTERED ACCOUNTANTS * SATYENDRA S. SAHU MEMBERSHIP NO. 126823

Satyendra S. Sahu
Partner
M No.126823
UDIN: 26126823NBGATX5289

Place : Mumbai
Date : 13th November, 2026

For and on behalf of the Board

BOTHRA METALS & ALLOYS LIMITED MUMBAI

Sunderlal Bothra
Managing Director
DIN : 00737982

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To,
The Manager
Corporate Relationship Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400001.

Date: 13th November, 2026

Scrip Code-535279, Scrip ID- BMAL

Sub: Declaration on Limited Review Report under Regulation 33 (3) (d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015.

Dear Sir/Ma'am,

Pursuant to Regulation 33 (3) (d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 we hereby declare and confirm that the Limited Review Report on financial statements and results for the half year ended September 30, 2026 which are being sent herewith are unmodified and without any qualification.

Request you to take the same on your records.

Thanking you,
Yours faithfully,

For Bothra Metals and Alloys Limited

SONU Digitally signed by SONU Date: 2026.11.13 18:14:11 +05'30'

Sonu Singhal
Company Secretary cum Compliance Officer
Mem. No.: F33059