



# Mukka Proteins Limited



ISO 22000  
Certified Company



ISO 9001 : 2015  
Certified Company

Date: 15-05-2026

National Stock Exchange of India Limited  
Exchange Plaza, C-1, Block G  
Bandra Kurla Complex,  
Bandra East, Mumbai-400051  
Scrip Code: MUKKA

BSE Limited  
Listing Department  
Dalal Street,  
Mumbai-400001  
Scrip Code: 544135

Dear Sir / Madam,

**Subject: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, it is hereby informed that the Board of Directors of the Company at their meeting held today i.e. 15th May 2026, have approved:

- i. raising of funds by way of proposed issuance of certain secured, rated, listed, redeemable, non-convertible debentures of the aggregate nominal value of up to 25,00,00,000/- (Rupees Twenty-Five Crores only) on a private placement basis via Electronic Bidding Platform (EBP) on the terms and conditions as may be decided by the Board from time to time.
- ii. raising of funds by way of proposed issuance of certain secured, rated, listed, non-convertible debentures of the aggregate nominal value of up to Rs. 50,00,00,000/- (Rupees Fifty Crores only) on a private placement basis in one or more tranches/series via Electronic Bidding Platform (EBP) or non EBP over a period of time on the terms and conditions as may be decided by the Board from time to time.

The disclosure as required under Schedule III of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13 July 2023 is enclosed as **Annexure-1 & 2** to this letter.

The Meeting commenced at 3:20 p.m. and concluded at 3:55 p.m.

This is for your information and records.

Thank you,  
For **Mukka Proteins Limited**

**Mehaboobsab Mahmadgous Chalyal**  
**Company Secretary & Compliance Officer**  
**Membership No.: A67502**

Encl: as above.

**Mfrs. & Exporters of Steam Dried Fish Meal, Fish Oil & Fish Soluble Paste**

**Factory** : D. No. 14-161 to 164, Sasiithlu Road, Mukka, Mangaluru - 575021. Karnataka, India  
**Office** : Mukka Corporate House, Door No. 18-2-16/4, First Cross, NG Road, Attavara, Mangaluru, Dakshina Kannada, Karnataka, India - 575001

☎ : (O) +91 824 2420772, 2442889, 4252889 | Fax : +91 824 2426405

E-mail : info@mukkaproteins.com - Website : www.mukkaproteins.com - CIN : L10207KA2010PLC055771



## Annexure-1

S. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Issuance of senior, secured, rated, listed, redeemable, taxable, transferable, INR denominated Non-Convertible Debentures (“ <b>Debentures</b> ”)
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.	Private Placement (through EBP Platform)
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Up to Rs. 25,00,00,000/- (Rupees Twenty-Five Crores only)
4.	Size of the issue	Up to Rs. 25,00,00,000/- (Rupees Twenty-Five Crores only)
5.	Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes, the Debentures are proposed to be listed on Wholesale Debt Market Segment of BSE Limited.
6.	Tenure of the instrument - date of allotment and date of maturity	15 months from Deemed Date of Allotment or such other tenor as may be more particularly set out under the offer document / key information document to be issued in respect of the Debentures.  <b>Date of Allotment:</b> The same shall be set out under the relevant Transaction Documents to be executed in relation to the Debentures.  <b>Date of Maturity:</b> The same shall be set out under the relevant Transaction Documents to be executed in relation to the Debentures.
7.	Coupon/interest offered	12.00% (Twelve Percent) per annum payable every month or such other coupon rate as may be more particularly set out under the offer document / key information document to be issued in respect of the Debentures.
8.	schedule of payment of coupon/interest and principal	The same shall be set out under the relevant Transaction Documents to be executed in relation to the Debentures.
9.	Charge/security, if any, created over the assets	The charge shall be created on the current assets or such other assets of the Company with such

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		raking and security as may be set out under the relevant Transaction Documents to be executed in relation to the Debentures.
10.	Special right/interest/privileges attached to the instrument and changes thereof	None. The rights/interests/privileges of the holders of the Debentures shall be set out in the debenture trust deed to be entered into between the Company and the debenture trustee in respect of the Debentures, and any other related document thereto (the “ <b>Transaction Documents</b> ”).
11.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Yet to be finalized.
12.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
13.	Details of redemption of debentures indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	The same shall be set out under the relevant Transaction Documents to be executed in relation to the Debentures.
14.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable

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## Annexure – 2

S. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Issuance of senior, secured, rated, listed, redeemable, taxable, transferable, INR denominated Non-Convertible Debentures (“ <b>Debentures</b> ”)
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.	Private Placement (through EBP Platform or non EBP)
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Up to Rs. 50,00,00,000 (Rupees Fifty Crores only) to be raised in one or more tranches / series
4.	Size of the issue	Up to Rs. 50,00,00,000/- (Rupees Fifty Crores only) to be raised in one or more tranches / series
5.	Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes, the Debentures shall be listed on the Wholesale Debt Market Segment of BSE Limited.
6.	Tenure of the instrument - date of allotment and date of maturity	<b>Date of Allotment:</b> The same shall be set out under the relevant Transaction Documents to be executed in relation to the Debentures. <b>Date of Maturity:</b> The same shall be set out under the relevant Transaction Documents to be executed in relation to the Debentures
7.	Coupon/interest offered	The same shall be set out under the relevant Transaction Documents to be executed in relation to each tranche of the Debentures
8.	schedule of payment of coupon/interest and principal	The same shall be set out under the relevant Transaction Documents to be executed in relation to each tranche of the Debentures.
9.	Charge/security, if any, created over the assets	The same shall be set out under the relevant Transaction Documents to be executed in relation to each tranche of the Debentures.
10.	Special right/interest/privileges attached to the instrument and changes thereof	None. The rights/interests/privileges of the holders of the Debentures shall be set out in the debenture trust deed to be entered into between the Company and the debenture trustee in respect of each tranche of the Debentures, and any other related document thereto (the “ <b>Transaction Documents</b> ”).
11.	Delay in payment of interest / principal amount for a period of more than three	The same shall be set out under the relevant Transaction Documents to be executed in relation to each tranche of the Debentures

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	months from the due date or default in payment of interest / principal	
12.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
13.	Details of redemption of debentures indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	The same shall be set out under the relevant Transaction Documents to be executed in relation to each tranche of the Debentures
14.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable

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