



Date: 10th September, 2026

To National Stock Exchange of India Limited, Exchange Plaza, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai –400051 NSE Scrip Symbol: RATNAVEER ISIN: INE05CZ01011	To BSE Limited Phiroze Jeejeebhoy Towers, 21 st Floor, Dalal Street, Mumbai – 400001 BSE Scrip Code: 543978 ISIN: INE05CZ01011
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Sub: Outcome of the meeting of the Board of Directors dated September 10, 2026.

Dear Sir/Madam,

This is in continuation of the meeting of the Board of Directors (“Board”) of Ratnaveer Precision Engineering Limited held on June 11, 2026, wherein the Board approved the offer and issue of fully paid-up equity shares of the Company (“Rights Equity Shares”) on a rights basis to the eligible equity shareholders of the Company (“Issue”), and the subsequent meeting of the Board held on August 20, 2026, wherein the Board approved the various terms of the Issue and the Letter of Offer

In relation to the aforesaid Issue and pursuant to the finalization of the basis of allotment of the Issue, in consultation with the designated stock exchange, National Stock Exchange of India Limited, the Board, at its meeting held today, i.e., September 10, 2026, inter alia, considered and approved

1. The allotment of 1,24,99,669 fully paid-up Equity Shares of face value of ₹10/- each at an issue price of ₹ 264/- per Rights Equity Share including a share premium of ₹ 254/- per Rights Equity Share on Rights Basis to the eligible shareholders.

Accordingly, pursuant to the said allotment, the Paid-up Equity Share Capital of the Company is as follows:

Particulars	Number of shares	Face Value	Amount in Rs.
Paid-up share capital (Pre-Rights Issue)	7,14,26,681	10	71,42,66,810
Paid-up share capital (post-rights Issue)	8,39,26,350	10	83,92,63,500

The details as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFDPOD2/I/3762/2026 dated January 30, 2026 are enclosed herewith as an **Annexure – 1**.

2. Extinguishment of lapsed rights entitlements and deactivation of ISIN of rights entitlements i.e. INE05CZ20011.

The meeting of Board of Directors commenced at 9:30 p.m. (IST) and concluded at 9:40 p.m. (IST).

You are requested to take note of the same.

Yours Faithfully,

For **Ratnaveer Precision Engineering Limited**

Mr. Umang Lalpurwala
Company Secretary & Compliance Officer

**RATNAVEER PRECISION ENGINEERING LIMITED**

(Formerly Known as RATNAVEER METALS LIMITED)

Plant : E-77, G.I.D.C. Savli (Manjusar), Dist. Vadodara - 391776. (Gujarat) India.

Office : 703 & 704, "Ocean", Vikram Sarabhai Campus, Vadi Wadi, Vadodara-390023.

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CIN : L27108GJ2002PLC040488

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**Annexure -1**

Disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFDPOD2/I/3762/2026 dated January 30, 2026.

DETAILS OF ISSUANCE OF SECURITIES

Sr No.	Details of event(s) that need to be provided	Information of such event(s)
1	Type of securities issued (viz. equity shares, convertibles etc.)	Equity Shares
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Rights issue
3	Total number of securities issued or the total amount for which the securities issued	Allotment of 1,24,99,669 fully paid-up Equity Shares of Face Value of ₹ 10/- each on Right Basis Rs. 329.99 Crores
4	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

The Other details as prescribed in point (d) to (g) of Clause 2.1 of SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are not applicable to the Company's Right Issue.

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