

LO\MIGRATION\PJ\IP\272\2026-27

September 11, 2026

The Company Secretary
Khazanchi Jewellers Limited
No. 130, NSC Bose Road,
Sowcarpet, Chennai, Tamil Nadu - 600001.

Subject: In-Principle Approval for Migration of Khazanchi Jewellers Limited from BSE SME Platform to BSE Main Board

Dear Sir/Madam,

We refer to your application dated **August 28, 2026** seeking migration of the equity shares of **Khazanchi Jewellers Limited** from the BSE SME Platform to the Main Board of BSE Limited.

We are pleased to inform you that the application was considered by the **Internal Regulatory Oversight and Review Group (IRORG)** of the Exchange.

Based on the documents and confirmations submitted by the Company and upon examination of its eligibility under the applicable migration framework, the Exchange is pleased to grant **In-Principle Approval** for migration and listing of the equity shares of **Khazanchi Jewellers Limited** on the **BSE Main Board**, subject to completion of the following formalities:

1. Submission of a formal application for listing of equity shares on the Main Board.
2. Submission of the Final Information Memorandum in the format prescribed under Section 26 of the Companies Act, 2013 read with the Companies (Prospectus and Allotment of Securities) Rules, 2014, duly certified by the Managing Director and/or Company Secretary. The Information Memorandum shall be updated as on the date of submission of the final listing application.
3. Execution of the Listing Agreement and compliance with the provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
4. Submission of the latest Shareholding Pattern in the prescribed SEBI format and latest financial results filed pursuant to Regulation 33 of the SEBI (LODR) Regulations, 2015.
5. Payment of the applicable Initial Listing Fee, Annual Listing Fee and taxes thereon as prescribed by the Exchange.
6. Submission of such other documents, clarifications, undertakings and compliances as may be required by the Exchange prior to grant of final listing and trading approval.

The Company is advised to note that upon migration to the Main Board, all applicable provisions of the **SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**, including provisions relating to Corporate Governance, shall become applicable from the date of commencement of trading on the Main Board.



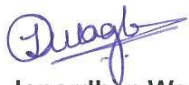
The Company is advised to note that upon migration to the Main Board, all applicable provisions of the **SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**, including provisions relating to Corporate Governance, shall become applicable from the date of commencement of trading on the Main Board.

Kindly forward the above-mentioned documents and complete the requisite formalities at the earliest to enable the Exchange to process the matter further.

Please note that this In-Principle Approval shall remain valid for a period of **45 days** from the date of this letter. Any request for extension shall be considered in accordance with the applicable requirements of the Exchange.

Yours faithfully,

For BSE Limited



Janardhan Wagle
Deputy Vice President



Parag Jain
Manager



Ref: NSE/LIST/72

October 19, 2026

The Company Secretary
KHAZANCHI JEWELLERS LIMITED

Dear Sir/Madam,

Re: In-principle approval for Migration from SME Platform of BSE to Capital Market Segment (Main Board) of National Stock Exchange of India Limited

We are in receipt of your application regarding in-principle approval for migration of trading of 24746900 equity shares of Rs. 10/- each of the company from SME Platform of BSE to Capital Market Segment (Main Board) of National Stock Exchange of India Limited in terms of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018.

In this regard, the Exchange is pleased to grant in-principle approval for proposed migration of trading in the equity shares of the company to Capital Market Segment (Main Board) of National Stock Exchange of India Limited.

Kindly note that the Exchange will issue final approval for migration of trading in the equity shares of the company to Capital Market Segment (Main Board) of National Stock Exchange of India Limited on submission of listing application including equity listing agreement.

Kindly note, this Exchange letter should not be construed as approval under any other Act /Regulation/rule/bye laws (except as referred above) for which the Company may be required to obtain approval from other department(s) of the Exchange. The Company is requested to separately take up matter with the concerned departments for approval, if any.

This In-principle approval is valid for a period of 45 days from the date of issuance of this letter.

Yours faithfully,
For National Stock Exchange of India Limited

Ankita Gupta
Manager

P.S. Checklist of all the further issues is available on website of the exchange at the following URL:
<https://www.nseindia.com/companies-listing/raising-capital-further-issuesmain-sme-checklist>

The National Stock Exchange of India (NSE) has announced the launch of NEAPS mobile application. The app can be downloaded from the App Store/ Play store with the name "NEAPS APP"

This Document is Digitally Signed



Signed by: Ankita Gupta
Date: Mon, Oct 19, 2026 20:47:35 IST
Location: NSE