COSMIC CRF LIMITED

CIN NO. L27100WB2021PLC250447

Phone No. +91 33 79647499 • E-mail : info@cosmiccrf.com • www.cosmiccrf.com

Ref: CCL/BSE/2026-27/046 **Date: 04/08/2026**

To,
Listing Department,
BSE Limited
P.J. Towers,
Dalal Street,
Mumbai-400001

Scrip Code: 543928
Company Name: Cosmic CRF Limited

Dear Sir/ Madam,

Subject: Revised Outcome of the Board Meeting held on August 3, 2026 -Intimation under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

This is with reference to the Board Meeting Outcome submitted to the Exchange vide Ref. No. CCL/BSE/2026-27/043 dated August 3, 2026, and the subsequent disclosure made under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, in respect of the meeting of the Board of Directors held on August 3, 2026.

We wish to inform you that, due to an inadvertent typographical error in Annexure I point 4 (ii) forming part of the aforesaid Board Meeting Outcome, the post-issue shareholding of M/s. AVB Endeavors Private Limited in serial no. 6 was erroneously mentioned as 5,54,143 equity shares instead of 6,64,125 equity shares. However, the total number of shares and percentage of shares post allotment in the letter were correct. The post-issue shareholding of M/s. AVB Endeavors Private Limited should be read as 6,64,125 Equity Shares.

Revised Annexure I, incorporating the above correction, is enclosed herewith.

Further, Additional Information as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026, dated January 30, 2026, pertaining to acquisition was inadvertently missed out to be annexed. The same has been annexed hereunder as Annexure II.

We request you to kindly take the above on records.

Yours faithfully,

For COSMIC CRF LIMITED

PRIYA SAYANI
Digitally signed by PRIYA SAYANI
Date: 2026.08.04 18:33:33 +05'30'

COSMIC CRF LIMITED KOLKATA 700029

Priya Sayani
Company Secretary & Compliance Officer

Encl. as above

COSMIC CRF LIMITED

CIN NO. L27100WB2021PLC250447

Phone No. +91 33 79647499 • E-mail : info@cosmiccrf.com • www.cosmiccrf.com

Annexure-I

Details as required under SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/2026/185 dated January 30, 2026
Details regarding the Proposed Issue of Capital

Sr. No.	Particulars	Description
1	Type of securities proposed to be issued	Equity shares, having face value of Rs. 10/- each.
2	Type of issuance (further public offering, rights issue, depository receipts (ADR /GDR), qualified institutions placement, preferential allotment etc.);	Preferential allotment in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI (ICDR) Regulations") and other applicable laws.
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	7,25,041 Equity Shares having face value of Rs. 10/- each for consideration other than Cash.
4	**In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s)**	
i	Name of the Proposed Allottees	see table below
ii	Post allotment of securities – outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	see table below

i. Name of the Proposed Allottees

Sl. No.	Name	Category of Investor	Maximum No. of Equity Shares to be offered
1.	Mr. Aditya Vikram Birla	Promoter	24
2.	M/S AVB Endeavors Private Limited	Promoter Group	6,64,125
3.	Mrs. Purvi Birla	Promoter Group	24
4.	M/s Prilika Enterprises Private Limited	Promoter Group	24
5.	M/s. AVB Entech Private Limited	Promoter Group	24
6.	Aditya Vikram Birla (HUF)	Promoter Group	24
7.	Invicta Continuum Fund I	Public	60,796
	Total		**7,25,041**

ii. Post allotment of securities – outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors

Pre and Post issue shareholding of respective allotees are as under:

Sl. No.	Name of proposed Allottees	Pre-issue Holding		No. of shares to be issued	Shareholding post allotment of equity shares*	
		Pre-issue Holding	% of holdings		No. of Equity Shares	% of holdings
1.	Aditya Vikram Birla	32,69,300	35.51%	24	32,69,324	32.92%
2.	Aditya Vikram Birla HUF	17,300	0.19%	24	17,324	0.17%
3.	Purvi Birla	7,56,300	8.22%	24	7,56,324	7.76%
4.	Gayatri Birla Agrawal	1,000	0.01%	-	1,000	0.01%
5.	Prilika Enterprises Private Limited	9,32,900	10.13%	24	9,32,924	9.39%
6.	AVB Endeavors Private Limited	-	-	6,64,125	6,64,125	6.69%
7.	AVB Entech Private Limited	1,00,000	1.09%	24	1,00,024	1.01%
8.	Invicta Continuum Fund I	-	-	60,796	60,796	0.61%
	Total	**50,76,800**	**55.15%**	**7,25,041**	**58,01,841**	**58.42%**

** The above shareholding does not include warrants pending conversion held as on date.*

PRIYA SAYANI Digitally signed by PRIYA SAYANI Date: 2026.08.04 18:33:51 +05'30'

iii	Issue Price	Rs.1,330.00 (Rupees Thirteen Hundred and Thirty only) per equity share as computed as per the provisions of Regulation 164(1) read with Regulation 166A of SEBI ICDR Regulations based on the valuation report dated August 3, 2026, taken from CA Manish Gadia, Registered Valuer, [Reg No. IBBI/RV/06/2019/11646].
iv	In case of convertibles – Intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable
5.	Any cancellation or termination of proposalfor issuance of securities including reasons thereof	Not Applicable

For COSMIC CRF LIMITED

PRIYA SAYANI

Digitally signed by PRIYA SAYANI
Date: 2026.08.04 18:34:09 +05'30'

COSMIC CRF LIMITED KOLKATA 700029

Priya Sayani
Company Secretary & Compliance Officer

Annexure II

Disclosure in Accordance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Schedule III to the SEBI Master Circular.

Sl. No.	Particulars	Details of Information
a.	Name of the target entity, details in brief such as size, turnover etc.	M/s. N. S. Engineering Projects Pvt. Ltd. Turnover: Rs 32,650.57 Lakhs for FY 2025-26. PAT: Rs 2,256.87 Lakhs for FY 2025-26. The Company is proposing to acquire 26% of the Target Company from its shareholders through swap of shares, by allotment of equity shares of the Company to the selling shareholders of the Target Company (the "Proposed Transaction"), other than cash.
b.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length".	Yes. Nature of Interest: Promoter and Promoter Group Arm's Length: The transaction is being conducted on an arm's length basis and based on valuation report issued by CA Manish Gadia, a registered valuer, IBBI Registration No. IBBI/RV/06/2019/11646.
c.	Industry to which the entity being acquired belongs.	Iron & Steel, Sheet Piles, High Mast/Octagonal Steel Tubular Poles, Steel fabrication Unit, Engineering, EPC contracting, Galvanizing of Iron & Steel Products and other allied Infrastructure activities.
d.	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity).	To the make the target company Wholly Owned Subsidiary. Its business is not outside the main line of business of the listed entity
e.	Brief details of any governmental or regulatory approvals required for the acquisition.	1.Approval of Shareholders of the Company via EGM for Proposed Transaction. 2. In-principle approval from Stock Exchanges.
f.	Indicative time period for completion of the acquisition.	3 months
g.	Nature of consideration - whether cash consideration or share swap and details of the same.	**Consideration other than cash (Share Swap).** Discharge of consideration will be done entirely through the issuance and allotment of equity shares of the Company on a preferential basis to the seller shareholders/investors in the Share Swap Ratio of 236.09: 1000.
h.	Cost of acquisition or the price at which the shares are acquired.	₹314/- (Rupees Three Hundred and Fourteen only) per share.
i.	Percentage of shareholding / control acquired and / or number of shares acquired.	30,71,025 equity shares i.e. 26% fully paid up equity shares of Target Company.

PRIYA SAYANI Digitally signed by PRIYA SAYANI Date: 2026.08.04 18:34:27 +05'30'

j.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief).	Date of Incorporation: 02/02/2007 CIN: U29120WB2007PTC112967 Paid Up Share Capital Rs. 11.81 Crores Turnover for the last financial Year 2023-24: ₹ Nil 2024-25: ₹ 10,174.79 Lakhs. 2025-26: ₹ 32,650.57 Lakhs. Presence: Presently, the Plant of the Company is fully operational. The Plant is located at Dakshin Jhapardhan, ONGC Road, Domjur Howrah- 711 405, West Bengal, India. Industry: Iron & Steel Fabrication Unit

PRIYA SAYANI

Digitally signed by PRIYA SAYANI
Date: 2026.08.04 18:34:39 +05'30'