



REGD. OFFICE & WORKS: Plot No. 2, G.I.D.C. Estate, Palej, Dist. Bharuch – 392 220, Gujarat, India.  
Visit us on : [www.steelcojguarat.com](http://www.steelcojguarat.com) E-mail : [sglbaroda@gmail.com](mailto:sglbaroda@gmail.com) CIN No.: L27110GJ1989PLC011748 ,  
LEI No. 894500QXPSPYLV4LU325 , GST No. 24AADCS0880L2Z7

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**Date:** 06<sup>th</sup> June, 2026

To,  
Listing Department,  
**BSE Limited**,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400001

**Scrip Code: 500399**  
**ISIN: INE629B01032**

**Subject: Outcome of the Meeting of the Board of Directors of Steelco Gujarat Limited held on Saturday, 06<sup>th</sup> June, 2026 – Intimation pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)**

**Dear Sir/Madam,**

In furtherance to our earlier intimations referred above, the Company had announced the Rights Issue of up to 13,30,060 fully paid-up equity shares of face value of Rs. 10/- each for cash, at a price of Rs. 112/- per Rights Equity Share (including a premium of Rs. 102/- per Rights Equity Share) aggregating up to Rs. 1489.66 Lakhs.

The Rights Issue opened on 25<sup>th</sup> May, 2026 and closed on 04<sup>th</sup> June, 2026.

Pursuant to the finalisation of the basis of allotment of the Rights Issue, in consultation with the Registrar to the Issue and as approved by BSE Limited, being the Designated Stock Exchange for the Issue, the Board of Directors, at its meeting held today i.e. Saturday, 06<sup>th</sup> June, 2026, has, inter alia, considered and approved the allotment of **13,30,060** fully paid-up Equity Shares of face value of Rs. 10/- each on Rights Basis to the eligible shareholders and/or renouncee(s) in terms of the Letter of Offer dated 09<sup>th</sup> May, 2026, at an issue price of Rs. 112/- per Equity Share (including a premium of Rs. 102/- per Equity Share).

Accordingly, pursuant to the aforesaid allotment, the paid-up equity share capital of the Company has increased as follows:

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**Corporate Office:**

4<sup>th</sup> Floor, Marble Arch, Race Course Circle, Vadodara – 390 007, Gujarat. Phone : 0265-2965381



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Particulars	Pre-Allotment	Post-Allotment
Paid-up Equity Share Capital	Rs. 4,96,60,120/- divided into 49,66,012 Equity Shares of Rs. 10/- each	Rs. 6,29,60,720/- divided into 6296072 Equity Shares of Rs. 10/- each

The Meeting of the Board of Directors commenced at 12:17 p.m. and concluded at 12:53 p.m.

Kindly take the same on record.

Thanking you

**For Steelco Gujarat Limited**

**Anoop Kumar Saxena**  
**Managing Director**  
**DIN: 10311727**

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