**Ref No. ATL/LH/26-27/1554**

**Date: 03.11.2026**

To,
BSE Limited Listing
Department
Phiroze Jeejeebhoy Towers, Dalal
Street, Mumbai- 400001 Scrip
Code: 538713

**Subject: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015- Allotment of 21,250 Equity Shares, pursuant to exercise of Employee Stock Option Plan, 2020 (AL-ESOP 2020).**

**Ref. No. Corporate announcement made on 25.01.2024 - regarding Grant of 2,50,500 Stock Options under Atishay Limited (Al) -Employee Stock Option Plan 2020("Al-ESOP 2020").**

Dear Sir/Ma'am,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") and in compliance with the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021, we hereby inform you that the Nomination and Remuneration Committee of the Board of Directors of Atishay Limited ("the Company") at its meeting held today, i.e., **November 03, 2026**, have considered and approved the **allotment of 21,250 (Twenty-One Thousand Two Hundred and Fifty),** fully paid up equity shares of **face value of Rs. 10/- (Rupees Ten only) per share** to the eligible employees of the Company, pursuant to the exercise of stock options granted under Atishay Limited Employee Stock Option Plan, 2020 (AL- ESOP 2020) ("ESOP Scheme").

Pursuant to the aforesaid allotment of equity shares, the issued and paid-up equity share capital of the Company stands increased to Rs. **11,05,28,330/-** (**Rupees Eleven Crores Five lakhs Twenty Eight Thousand Three Hundred and Thirty only**) divided into 1,10,52,833 (One crore Ten Lakh Fifty-Two Thousand Eight Hundred and Thirty-Three) equity shares of the face value of Rs. 10/- (Rupees Ten) each. The new Equity shares issued shall rank pari-passu with the existing Equity shares.

Kindly note that the Company received the in-principle approval as mentioned below:

| Name of Stock exchange | In Principle approval Ref. No. & date | Name of ESOP Scheme |
|---|---|---|
| BSE Limited | DCS/FL/PB/ESOP-IP/1073/2020-21 dated 08th March 2021. | Atishay Ltd- Employees Stock Option plan 2020 (AL-ESOP-2020). |

The said disclosure has been uploaded on the Company's website at: https://atishay.com/regulation-46/

Further, the details as per Regulation 10(c) read with Part E of Schedule I of SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 and the disclosures as required under Regulation 30 of SEBI Listing Regulations read with SEBI Master Circular no. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are enclosed herewith as **Annexure-I and Annexure- II**, respectively.

We request you to take the above information on record.

**For and on behalf of Atishay Limited**

Chunky Lalwani
Digitally signed by Chunky Lalwani
Date: 2026.11.03 18:52:04 +05'30'

**Chunky Lalwani**
**Company Secretary & Compliance Officer**

ATISHAY LIMITED

ATISHAY LIMITED
Registered Office:- 14-15, Khatau Building, 44 Bank Street, Fort, Mumbai (MH) - 400001, Ph.: 022 49739081/82
Head Office: - 36, Zone-1, M.P.Nagar, Bhopal (MP) - 462011, Ph.: 0755-2558283, 4229195
admin@atishay.com www.atishay.com
CIN: L70101MH2000PLC192613

**ANNEXURE I**

**Disclosure pursuant to Regulation 10(c) read with Part E of Schedule I of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021:**

| Sr.No | Particulars | Details |
|---|---|---|
| 1. | Company name and address of Registered Office. | **Atishay Limited**<br>**Reg. add**: 14/15, Khatau Building ,44 Bank Street, Fort 44 Bank Street, Fort, Mumbai City, Mumbai, Maharashtra, India, 400001 |
| 2. | Name of the recognized Stock Exchanges on which the company's shares are listed. | **BSE Limited** |
| 3. | Filing date of the statement referred in regulation 10(b) of the Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 with the recognised Stock Exchange: | Statement under **Regulation 10(b) for Atishay Limited - Employee Stock Option Plan 2020 scheme (AL-ESOP 2020) was filed with BSE Limited on 26.02.2021.** |
| 4. | Filing Number, if any: | Scheme Name & reference of in–principal approval:<br><br>Atishay Limited -Employee Stock Option Plan 2020 scheme (AL- ESOP 2020).<br>**-In -principle approval letter No. DCS/FL/PB/ESOP-IP/1073/2020- 21 dated 08.03.2021.** |
| 5. | Title of the Scheme pursuant to which shares are issued, if any: | Atishay Limited -Employee Stock Option Plan 2020 scheme (AL- ESOP 2020). |
| 6. | Kind of security to be listed | Equity shares |
| 7. | Par value of the shares | **₹10/-** |
| 8. | Date of issue of shares | **03.11.2026** |
| 9. | Number of shares issued | **21,250** |
| 10. | Share Certificate No., if applicable | Not applicable |
| 11. | Distinctive number of the share, if applicable | 11031584 to 11052833 |
| 12. | ISIN Number of the shares if issued in Demat | **INE011R01013** |
| 13. | Exercise price per share | **₹10/-** |
| 14. | Premium per share | **NIL** |
| 15. | Total issued shares after this issue (in numbers) | **1,10,52,833** |
| 16. | Total issued share capital after this issue | **₹ 11,05,28,330/- (Rupees Eleven crores Five Lakhs Twenty Eight Thousand Three Hundred and Thirty only)** |
| 17. | Details of any lock-in on the shares | Not applicable |
| 18. | Date of expiry of lock-in | Not applicable |
| 19. | Whether shares are identical in all respects to existing shares? If not, when will they become identical? | Yes. The above shares rank pari passu and are identical to the existing equity shares of the Company |
| 20. | Details of listing fees, if payable | Not Applicable |

**ANNEXURE II**

**Disclosure of details as required under Regulation 30 of SEBI Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024.**

| Sr. No | Particulars | Details |
|---|---|---|
| 1 | Brief details of options granted | Grant of 2,50,500 (Two Lakhs Fifty Thousand Five Hundred) options to the eligible employees of the Company under ATISHAY LIMITED (AL) -Employee Stock Option Plan 2020 ("AL-ESOP 2020"). |
| 2 | Whether the scheme is in terms of SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 | Yes, the scheme is in compliance with the Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021. |
| 3 | Total number of shares covered by these options | 2,50,500 equity shares of the Company having a face value of ₹10/- each. |
| 4 | Pricing formula/Exercise Price | Exercise price is ₹10/- (Rupees Ten only) per option, as determined by the Nomination and Remuneration Committee in accordance with AL-ESOP 2020. |
| 5 | Time within which option may be exercised | The vesting of the above options commences after the expiry of 2 (two) years / 3 (three) years from the date of grant of option.<br><br>All the vested options shall be exercised within a period of three years from the date of its respective vesting. |
| 6 | Brief details of significant terms | This plan is operated and administered by the NRC. The NRC decides upon the number of Options to be granted to each Eligible Employee. |
| 7 | Options Vested | **1,87,000** |
| 8 | Options lapsed | **35,000** |
| 9 | Options exercised | **21,250** |
| 10 | Money realized by exercise of Options | **₹ 2,12,500/-** |
| 11 | Variation in terms of Options | **NA** |
| 12 | Subsequent changes or cancellation or exercise of such Options | |
| 13 | Diluted earnings per share pursuant to the issue of equity shares on exercise of Options | |

**For and on behalf of Atishay Limited**

Chunky Lalwani Digitally signed by Chunky Lalwani Date: 2026.11.03 18:55:12 +05'30'

**Chunky Lalwani**
**Company Secretary & Compliance Officer**

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