

PFL/2026**May 30, 2026****To****BSE Limited**Phiroze Jeejeebhoy Tower
Dalal Street,
Mumbai – 400 001**National Stock Exchange of India Limited**Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051**BSE Scrip Code: 500368****NSE Symbol: PATANJALI**

Dear Sirs/Madam,

Sub: Outcome of Board Meeting of the Company held on May 30, 2026.

In terms of Regulation 30 and 33 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) as amended, we wish to inform you that the Board of Directors at their meeting held on today i.e. Saturday, May 30, 2026, has inter alia, considered and approved the audited (standalone & consolidated) financial results for the quarter and year ended March 31, 2026, duly reviewed by the Audit Committee. The audited (standalone & consolidated) financial results of the Company for the quarter and year ended March 31, 2026 and Audit Report issued by the Statutory Auditor are enclosed herewith as **Annexure 1**.

We may also submit that M/s Walker Chandiook & Co. LLP, Statutory Auditors, have issued Audit Report with unmodified opinion on audited (standalone & consolidated) financial results of the Company for the quarter and year ended March 31, 2026.

A copy of press release being issued by the Company is also attached as **Annexure 2** for your records.

The meeting commenced at 04:30 P.M. and concluded at 06:00 P.M. on May 30, 2026.

The above information will be made available on the Company's website www.patanjalifoods.com.

It is for your information and records please.

Thanking you,

Yours Sincerely,

For Patanjali Foods Limited**Ramji Lal Gupta**
Company Secretary**Encl.:** as above

Walker ChandioK & Co LLP

Walker ChandioK & Co LLP

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Outer Circle,
New Delhi - 110 001 India
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Independent Auditor's Report on Standalone Annual Financial Results of the Patanjali Foods Limited Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements), 2015 (as amended)

To the Board of Directors of Patanjali Foods Limited

Opinion

1. We have audited the accompanying standalone annual financial results ('the Statement') of Patanjali Foods Limited ('the Company') for the year ended 31 March 2026, attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').
2. In our opinion and to the best of our information and according to the explanations given to us, the Statement:
 - (i) presents financial results in accordance with the requirements of Regulation 33 of the Listing Regulations; and
 - (ii) gives a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ('Ind AS') specified under section 133 of the Companies Act, 2013 ('the Act'), read with the Companies (Indian Accounting Standards) Rules, 2015, and other accounting principles generally accepted in India, of the standalone net profit after tax and other comprehensive income and other financial information of the Company for the year ended.

Basis for Opinion

3. We conducted our audit in accordance with the Standards on Auditing specified under section 143(10) of the Act. Our responsibilities under those standards are further described in the Auditor's Responsibilities for the Audit of the Statement section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ('the ICAI') together with the ethical requirements that are relevant to our audit of the standalone financial results under the provisions of the Act and the rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us, is sufficient and appropriate to provide a basis for our opinion.



Chartered Accountants

Offices in Ahmedabad, Bengaluru, Chandigarh, Chennai, Dehradun, Goa, Gurugram, Hyderabad, Indore, Kochi, Kolkata, Mumbai, New Delhi, Noida and Pune

Walker ChandioK & Co LLP is registered with limited liability with identification number AAC-2085 and has its registered office at L-41, Connaught Circus, Outer Circle, New Delhi, 110001, India

Independent Auditor's Report on Standalone Annual Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) (cont'd)

Responsibilities of Management and Those Charged with Governance for the Statement

4. This Statement has been prepared on the basis of the standalone annual financial statements and has been approved by the Company's Board of Directors. The Company's Board of Directors is responsible for the preparation and presentation of the Statement that gives a true and fair view of the net profit and other comprehensive income and other financial information of the Company in accordance with the Ind AS specified under section 133 of the Act, read with the Companies (Indian Accounting Standards) Rules, 2015 and other accounting principles generally accepted in India, and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statement that gives a true and fair view and is free from material misstatement, whether due to fraud or error.
5. In preparing the Statement, the Board of Directors is responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern, and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.
6. The Board of Directors is also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Statement

7. Our objectives are to obtain reasonable assurance about whether the Statement as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with Standards on Auditing, specified under section 143(10) of the Act, will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this Statement.
8. As part of an audit in accordance with the Standards on Auditing, specified under section 143(10) of the Act, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:
 - Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control;
 - Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under section 143(3) (i) of the Act, we are also responsible for expressing our opinion on whether the Company has in place an adequate internal financial controls with reference to financial statements and the operating effectiveness of such controls;
 - Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors;




Independent Auditor's Report on Standalone Annual Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) (cont'd)

- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern; and
 - Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the Statement represents the underlying transactions and events in a manner that achieves fair presentation.
9. We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.
10. We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matters

11. The Statement includes the financial results for the quarter ended 31 March 2026, being the balancing figures between the audited figures in respect of the full financial year and the published unaudited year-to-date figures up to the third quarter of the current financial year, which were subject to limited review by us.
12. The audit of standalone financial results for the corresponding quarter and year ended 31 March 2025 included in the Statement was carried out and reported by Chaturvedi and Shah LLP who have expressed unmodified opinion vide their audit report dated 15 May 2025, whose report has been furnished to us, and which has been relied upon by us for the purpose of our audit of the Statement. Our opinion is not modified in respect of this matter.

For Walker Chandiook & Co LLP
Chartered Accountants
Firm Registration No.: 001076N/N500013



Nitin Toshniwal
Partner
Membership No. 507568
UDIN: 26507568ZTZGXW8200



Place: New Delhi
Date: 30 May 2026

Patanjali Foods Limited

CIN:L15140MH1986PLC038536

Regd. Office: 616, Tulsiani Chambers, Nariman Point, Mumbai - 400021

AUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2026

₹ in Lakh (Except per Share Data)

Particulars	3 months ended March 31, 2026	Preceding 3 months ended December 31, 2025	Corresponding 3 months ended March 31, 2025	Year ended March 31, 2026	Year ended March 31, 2025
	[Refer note 8]	(Unaudited)	[Refer note 8]	(Audited)	(Audited)
Income					
I Revenue from operations	11,15,560.31	10,48,371.04	9,51,194.55	40,16,957.81	33,75,825.47
II Other income	5,656.92	5,741.16	5,252.62	17,820.47	13,243.41
III Total income (I+II)	11,21,217.23	10,54,112.20	9,56,447.17	40,34,778.28	33,89,068.88
IV Expenses					
(a) Cost of materials consumed	7,88,443.58	7,09,786.81	6,12,258.32	27,83,782.07	21,09,773.67
(b) Purchases of stock-in-trade	1,85,100.07	2,07,179.05	2,27,501.43	6,90,491.73	8,93,547.77
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	7,819.61	(4,985.67)	(30,925.51)	19,161.17	(1,19,203.18)
(d) Employee benefits expense	16,478.51	17,639.95	16,160.44	63,818.51	55,349.29
(e) Finance costs	3,588.43	3,522.35	2,511.93	13,018.35	8,449.31
(f) Depreciation, amortisation and impairment expenses	6,156.96	6,210.28	8,527.12	24,840.00	26,839.18
(g) Other expenses	73,179.47	75,285.87	74,564.94	2,84,372.52	2,41,696.41
Total expenses (IV)	10,80,766.63	10,14,638.64	9,10,598.67	38,79,484.35	32,16,452.45
V Profit before exceptional items and tax expenses (III-IV)	40,450.60	39,473.56	45,848.50	1,55,293.93	1,72,616.43
VI Exceptional items [Refer note 5]	16,881.16	3,019.09	-	19,900.25	-
VII Profit before tax (V-VI)	23,569.44	36,454.47	45,848.50	1,35,393.68	1,72,616.43
VIII Tax expense					
Current tax	9,021.39	13,404.89	13,952.63	45,383.88	45,569.60
Deferred tax credit	(4,854.60)	(4,604.81)	(2,126.77)	(12,656.80)	(1,256.33)
Tax related to earlier years	(32,999.29)	(31,721.46)	(1,831.00)	(78,820.75)	(1,831.00)
IX Profit after tax (VII-VIII)	52,401.94	59,375.85	35,853.64	1,81,487.35	1,30,134.16
X Other comprehensive income (net of tax)					
(i) Items that will not be reclassified to Profit and Loss	(190.95)	(1,045.23)	(1,045.72)	(839.91)	(1,245.12)
(iii) Items that will be reclassified to Profit and Loss	1,797.83	(537.08)	(1,565.17)	2,703.32	(1,244.66)
Total other comprehensive income/(loss) (net of tax)	1,606.88	(1,582.31)	(2,610.89)	1,863.41	(2,489.78)
XI Total comprehensive income for the period/year (IX+X)	54,008.82	57,793.54	33,242.75	1,83,350.76	1,27,644.38
XII Paid up - equity share capital [net of treasury shares] (Face value ₹ 2 per share)	21,757.51	21,751.99	7,242.02	21,757.51	7,242.02
XIII Other equity				12,87,957.81	11,29,910.39
XIV Earnings per share of face value ₹ 2 each *(not annualised)					
a) Basic (in ₹)	4.82*	5.46*	3.30*	16.69	11.97
b) Diluted (in ₹)	4.82*	5.45*	3.30*	16.68	11.97
See accompanying notes to the audited standalone financial results					



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Patanjali Foods Limited

CIN:L15140MH1986PLC038536

Regd. Office: 616, Tulsiani Chambers, Naniman Point, Mumbai - 400021

AUDITED STANDALONE SEGMENT INFORMATION FOR THE QUARTER AND YEAR ENDED MARCH 31, 2026

₹ in Lakh

Particulars	3 months ended March 31, 2026	Preceding 3 months ended December 31, 2025	Corresponding 3 months ended March 31, 2025	Year ended March 31, 2026	Year ended March 31, 2025
	[Refer note 8]	(Unaudited)	[Refer note 8]	(Audited)	(Audited)
1 Segment revenue					
Edible oils	8,32,411.47	7,33,570.62	6,75,218.64	29,31,354.29	24,76,045.67
FMCG *	2,89,045.99	3,24,835.31	2,81,733.21	11,18,824.50	9,32,718.79
Wind turbine power generation	451.60	427.31	553.36	3,399.35	4,036.37
Total	11,21,909.06	10,58,833.24	9,57,505.21	40,53,578.14	34,12,800.83
Less : Inter segment revenue	6,348.75	10,462.20	6,310.66	36,620.33	36,975.36
Net sales/income from operations	11,15,560.31	10,48,371.04	9,51,194.55	40,16,957.81	33,75,825.47
2 Segment results profit before finance costs and tax expenses					
Edible oils	17,762.93	13,719.28	25,627.70	60,469.45	97,815.32
FMCG *	27,621.70	33,745.51	23,879.11	1,14,541.96	82,507.06
Wind turbine power generation	(838.64)	(385.62)	(781.61)	(1,952.25)	(1,325.86)
Total	44,545.99	47,079.17	48,725.20	1,73,059.16	1,78,996.52
Less: (i) Finance cost	3,588.43	3,522.35	2,511.93	13,018.35	8,449.31
(ii) Unallocable income including interest income/ unallocable expenses (net)	506.96	4,083.26	364.77	4,746.88	(2,069.22)
Profit before exceptional items and tax expenses	40,450.60	39,473.56	45,848.50	1,55,293.93	1,72,616.43
Exceptional items [Refer note 5]	16,881.16	3,019.09	-	19,900.25	-
Profit before tax	23,569.44	36,454.47	45,848.50	1,35,393.68	1,72,616.43
3 Segment assets					
Edible oils	10,58,444.75	9,46,512.23	9,56,186.86	10,58,444.75	9,56,186.86
FMCG *	6,46,779.12	5,37,895.77	4,86,049.61	6,46,779.12	4,86,049.61
Wind turbine power generation	16,340.00	17,968.25	21,753.21	16,340.00	21,753.21
Unallocated	1,58,762.76	2,65,450.23	87,787.62	1,58,762.76	87,787.62
Total	18,80,326.63	17,67,826.48	15,51,777.30	18,80,326.63	15,51,777.30
4 Segment liabilities					
Edible oils	3,13,897.13	2,25,445.85	2,31,033.15	3,13,897.13	2,31,033.15
FMCG *	1,22,370.37	99,348.12	81,551.72	1,22,370.37	81,551.72
Wind turbine power generation	131.05	54.45	219.75	131.05	219.75
Unallocated	1,34,212.76	1,90,772.25	1,01,820.27	1,34,212.76	1,01,820.27
Total	5,70,611.31	5,15,620.67	4,14,624.89	5,70,611.31	4,14,624.89

* During the quarter ended September 30, 2025, based on business review carried out by the Managing Director (Chief Operating Decision Maker - CODM) of the Company, the Company has merged two segments i.e. Food & Other FMCG and Home & Personal Care and show these as "FMCG" Segment. Now, the Company has identified the three reportable segments, i.e. Edible oils, FMCG and Wind turbine power generation.

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Patanjali Foods Limited

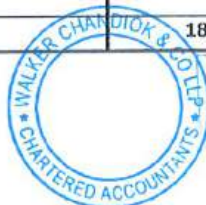
CIN:L15140MH1986PLC038536

Regd. Office: 616, Tulsiani Chambers, Nariman Point, Mumbai - 400021

AUDITED STANDALONE STATEMENT OF ASSETS AND LIABILITIES

₹ in Lakh

Particulars	As at March 31, 2026	As at March 31, 2025
	(Audited)	(Audited)
I. ASSETS		
(1) Non-current assets		
(a) Property, plant and equipment	3,77,589.46	3,95,358.66
(b) Capital work-in-progress	5,069.94	9,344.85
(c) Goodwill	1,082.42	1,082.42
(d) Other intangible assets	1,53,676.40	1,55,165.76
(e) Intangible assets under development	-	117.75
(f) Financial assets		
(i) Investments	7,865.35	8,561.62
(ii) Other financial assets	16,453.38	25,839.73
(g) Deferred tax assets (net)	21,463.19	9,715.59
(h) Income tax assets (net)	5,744.62	1,305.63
(i) Other non-current assets	80,447.28	7,049.57
Total non-current assets	6,69,392.04	6,13,541.58
(2) Current assets		
(a) Inventories	7,28,158.68	6,21,028.68
(b) Financial assets		
(i) Investments	4,583.75	13,771.52
(ii) Trade receivables	2,40,692.77	1,58,467.77
(iii) Cash and cash equivalents	58,525.48	8,821.84
(iv) Bank balances other than (iii) above	16,110.06	18,707.69
(v) Other financial assets	16,342.36	10,449.47
(c) Income tax assets (net)	32,958.00	-
(d) Other current assets	1,12,284.25	1,06,592.90
Total current assets	12,09,655.35	9,37,839.87
Assets classified as held for sale	1,279.24	395.85
Total assets	18,80,326.63	15,51,777.30
II. EQUITY AND LIABILITIES		
Equity		
(a) Equity share capital	21,757.51	7,242.02
(b) Other equity	12,87,957.81	11,29,910.39
Total equity	13,09,715.32	11,37,152.41
LIABILITIES		
(1) Non-current liabilities		
(a) Financial liabilities		
(i) Lease liabilities	394.70	518.62
(b) Other non-current liabilities	1,196.81	1,170.35
(c) Provision	4,087.12	2,389.33
Total non-current liabilities	5,678.63	4,078.30
(2) Current liabilities		
(a) Financial liabilities		
(i) Borrowings	2,78,357.57	78,129.52
(ii) Lease liabilities	130.37	119.48
(iii) Trade payables		
(a) Total outstanding due to micro and small enterprises.	10,766.97	5,712.16
(b) Total outstanding due to creditors other than micro and small enterprises.	2,20,348.91	2,53,005.75
(iv) Other financial liabilities	25,636.96	46,718.07
(b) Other current liabilities	27,120.53	26,163.81
(c) Provisions	2,139.25	524.80
Total current liabilities	5,64,500.56	4,10,373.59
Liabilities directly associated with assets classified as held for sale	432.12	173.00
Total equity and liabilities	18,80,326.63	15,51,777.30



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Patanjali Foods Limited		
CIN: L15140MH1986PLC038536		
Regd. Office: 616, Tulsiani Chambers, Nariman Point, Mumbai - 400021		
AUDITED STANDALONE STATEMENT OF CASH FLOWS		
₹ in Lakh		
Particulars	For the year ended March 31, 2026	For the year ended March 31, 2025
	(Audited)	(Audited)
(A) Cash flow from operating activities		
Profit before tax	1,35,393.68	1,72,616.43
Adjustments for:		
Depreciation, amortisation and impairment expenses	24,840.00	26,839.18
Deferred income from government grants	(531.29)	(172.31)
Net loss/(gain) on sale of property, plant and equipment	614.05	(55.19)
Share based payment expense	8,887.63	12,375.19
Net gain on investments designated at fair value through profit and loss	(3,990.47)	(6,584.66)
Interest income on fixed deposits	(2,072.48)	(2,407.58)
Interest income on income tax refund	(6,458.63)	(3,193.55)
Finance costs	13,018.35	8,449.31
Unrealised (gain)/loss on foreign currency transaction/translation	(1,278.00)	1,743.98
Provision for doubtful advances & expected credit loss	14,991.66	7,741.18
Provision and liabilities no longer required written back (net)	(1,210.63)	(255.42)
Exceptional items - impairment of PPE & CWIP	16,881.16	-
Lease rental income	(285.59)	(290.70)
Operating profit before working capital changes	1,98,799.44	2,16,805.86
Working capital changes		
Increase in inventories	(1,07,130.01)	(2,00,755.10)
Increase in trade and other receivables	(1,02,844.14)	(69,142.60)
(Decrease)/increase in trade and other payables	(24,390.72)	1,15,202.74
Cash flow (used in)/generated from operating activities	(35,565.43)	62,110.90
Taxes paid (net of refunds)	2,307.77	(42,338.07)
Net cash flow (used in)/generated from operating activities	(33,257.66)	19,772.83
(B) Cash flow from investing activities		
Payment to acquire non-food business	(15,950.00)	(93,500.00)
Payment for purchase and construction of cwip, property, plant and equipment and intangible assets under development	(94,948.62)	(10,087.32)
Investment in subsidiaries	-	(6,500.00)
Investment in non cumulative, non convertible redeemable preference shares of subsidiary	(3,500.00)	-
Payment for purchase of current investment	(8,26,599.97)	(4,47,223.51)
Proceeds from sale of current investment	8,43,200.14	5,41,207.96
Proceeds against disposal of property, plant and equipment	416.18	451.57
Fixed deposit pledged (net)	7,813.50	9,733.08
Interest received	3,503.99	1,641.80
Proceeds from government grants	705.95	426.05
Lease rental income received	285.59	290.70
Net cash used in investing activities	(85,073.24)	(3,559.67)
(C) Cash flow from financing activities		
Proceeds from issue of equity shares under ESOP scheme	6,612.56	2,305.74
Proceeds from current borrowings (net)	2,00,228.05	(26,624.09)
Finance cost paid	(12,354.57)	(7,640.60)
Interest paid on lease liabilities	(54.83)	(27.79)
Dividends paid	(26,283.65)	(29,104.55)
Principal payment of lease liabilities	(113.02)	(43.03)
Net cash flow from/(used in) financing activities	1,68,034.54	(61,134.32)
Net increase/(decrease) in cash and cash equivalents	49,703.64	(44,921.16)
Cash and cash equivalents at the beginning of the year	8,821.84	53,743.00
Cash and cash equivalents at the end of the year	58,525.48	8,821.84
Component of cash and cash equivalents		
Cash and bank		
Cash in hand	9.36	17.80
In current accounts	58,516.11	8,804.04
Cash and cash equivalents at the end of the year	58,525.48	8,821.84

Note:

- The above statement of cash flow has been prepared under the indirect method as set out in Ind AS 7 "Statement of Cash Flow".
- Previous period figure have been regrouped and rearranged wherever necessary.



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Notes to the audited standalone financial results:

1. The standalone financial results have been reviewed by the Audit Committee and approved by the Board of Directors in their respective meetings held on May 30, 2026 and have been audited by the Statutory Auditors of the Company. The Statutory Auditors of the Company have issued audit report with unmodified opinion.
2. During the quarter ended September 30, 2025, the Board of Directors of the Company in their meeting held on July 17, 2025 has recommended for issue of bonus shares in the ratio of 2:1 i.e. 2 new fully paid-up Equity Shares of ₹ 2/- each for every 1 existing fully paid-up Equity Share of ₹ 2/- to the eligible Equity Shareholders of the Company as on record date (i.e. September 11, 2025), duly approved by the Shareholders of the Company on August 21, 2025 by means of postal ballot. 72,52,18,830 equity shares were allotted to the eligible holders of equity shares on the record date as bonus equity shares by capitalizing capital redemption reserve. In accordance with the 'Ind AS 33 - Earnings per Share', the figures of Earnings Per Share for quarter and year ended March 31, 2025 have been restated to give effect to the allotment of the bonus shares.
3. Pursuant to exercise of the options issued under "Patanjali Employee Stock Option Scheme, 2023", during the year ended March 31, 2026, the Company had made allotment of 7,07,841 Equity Shares of face value of ₹ 2/- each fully paid-up, which has resulted into increase in the paid-up Equity Share Capital by ₹ 14.16 Lakh and Securities Premium by ₹ 10,043.75 Lakh, respectively.
4. Subsequent to year end, the Board of Directors in their meeting held on April 21, 2026 declared 2nd interim dividend of ₹ 1.75/- per equity share of ₹ 2/- each for the year ended March 31, 2026. The record date for payment was April 25, 2026.
5. a) In previous quarter, on November 21, 2025, the Government of India notified the four Labour Codes - the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 - consolidating 29 existing labour laws. The Ministry of Labour & Employment published draft Central Rules and FAQs to enable assessment of the financial impact due to changes in regulations. The Company has assessed and disclosed the incremental impact of these changes based on the best information available, consistent with the guidance provided by the Institute of Chartered Accountants of India. Considering the materiality and regulatory-driven, non-recurring nature of this impact, the Company has presented such incremental impact as Exceptional Items in the statement of profit and loss for the period ended December 31, 2025. The incremental impact costing of gratuity of ₹ 1,655.07 lakh and compensated absences of ₹ 1,364.02 lakh primarily arises due to change in wage definition. The Company continues to monitor the finalisation of Central / State Rules and clarifications from the Government on other aspects of the Labour Code and would provide appropriate accounting effect based on such developments as needed.
b) During the quarter ended March 31, 2026, the Company in accordance with the Indian Accounting Standard (Ind AS -36) on "Impairment of Assets" carried out an exercise of identifying the assets that may have been impaired in accordance with the said Ind AS. The Company has not identified any impairment related to its regular operations. However, on the basis of fair valuation determined by an external expert, the Company has recognised provision for impairment related to some of its building, plant and equipment which were idle and non-operational, amounting to ₹ 16,881.16 lakh. Considering the materiality and non-recurring nature, the Company has presented such impact as exceptional item in the statement of profit and loss for the year ended March 31, 2026.



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6. As per Indian Accounting Standard 108 'Operating Segment', the Company has reported 'Segment Information' as described below: -

Reportable segment	Description
Edible Oils	Crude oils, Refined oils, Vanaspati, Bakery fats, seed extractions and other related products.
FMCG	Various types of Food Products, Nutraceuticals, Biscuits, Noodles, Breakfast Cereals, Textured Soya protein, Various types of Non-Food Products related to Home Care, Skin Care, Dental Care and Hair Care and other related products.
Wind Turbine Power Generation	Electricity Generation from Windmills

The assets and liabilities that cannot be allocated between the segments are shown as unallocable assets and liabilities respectively.

7. With effect from November 1, 2024, the Company had acquired the Home & Personal Care business. Accordingly, the figures for the year ended March 31, 2026 are strictly not comparable with the previous year.
8. The figures for the quarter ended March 31, 2026 and March 31, 2025 are the balancing figures between the audited figures for the full financial year and the unaudited figures up to the nine months ended December 31, 2025 and December 31, 2024 respectively, which were subjected to limited review by the statutory auditors.
9. The figures for the previous period/year have been re-grouped/re-arranged, wherever considered necessary, to correspond with the current period/year's classification/disclosures. The impact of such reclassification/regrouping is not material to the financial statements.

For and on behalf of the Board of Directors
of Patanjali Foods Limited



Ram Bharat
Managing Director
DIN No. 01651754

Date: - May 30, 2026



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Independent Auditor's Report on Consolidated Annual Financial Results of the Patanjali Foods Limited Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of Patanjali Foods Limited

Opinion

1. We have audited the accompanying consolidated annual financial results ('the Statement') of Patanjali Foods Limited ('the Holding Company') and its subsidiaries (the Holding Company and its subsidiaries together referred to as 'the Group'), for the year ended 31 March 2026, attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').
2. In our opinion and to the best of our information and according to the explanations given to us and based on the consideration of the reports of other auditors on separate audited financial statements of the subsidiaries as referred to in paragraph 12 below, the Statement:
 - (i) includes the annual financial results of the entities listed in Annexure 1;
 - (ii) presents financial results in accordance with the requirements of Regulation 33 of the Listing Regulations; and
 - (iii) gives a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ('Ind AS') prescribed under section 133 of the Companies Act, 2013 ('the Act') read with the Companies (Indian Accounting Standards) Rules, 2015, and other accounting principles generally accepted in India, of the consolidated net profit after tax and other comprehensive income and other financial information of the Group for the year ended 31 March 2026.

Basis for Opinion

3. We conducted our audit in accordance with the Standards on Auditing specified under section 143(10) of the Act. Our responsibilities under those standards are further described in the Auditor's Responsibilities for the Audit of the Statement section of our report. We are independent of the Group in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ('the ICAI') together with the ethical requirements that are relevant to our audit of the consolidated financial results under the provisions of the Act, and the rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us together with the audit evidence obtained by the other auditors in terms of their reports referred to in paragraph 12 of the Other Matter section below, is sufficient and appropriate to provide a basis for our opinion.



Chartered Accountants

Offices in Ahmedabad, Bengaluru, Chandigarh, Chennai, Dehradun, Goa, Gurugram, Hyderabad, Indore, Kochi, Kolkata, Mumbai, New Delhi, Noida and Pune

Walker Chandiook & Co LLP is registered with limited liability with identification number AAC-2085 and has its registered office at L-41, Connaught Circus, Outer Circle, New Delhi, 110001, India

Responsibilities of Management and Those Charged with Governance for the Statement

4. The Statement has been prepared on the basis of the consolidated annual financial statements and has been approved by the Holding Company's Board of Directors. The Holding Company's Board of Directors is responsible for the preparation and presentation of the Statement that gives a true and fair view of the consolidated net profit and other comprehensive income, and other financial information of the Group in accordance with the Ind AS prescribed under section 133 of the Act read with the Companies (Indian Accounting Standards) Rules, 2015 and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The respective Board of Directors of the companies included in the Group are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act, for safeguarding of the assets of the Group and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls, that were operating effectively, for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the financial results, that give a true and fair view and are free from material misstatement, whether due to fraud or error. These financial results have been used for the purpose of preparation of the Statement by the Directors of the Holding Company, as aforesaid.
5. In preparing the Statement, the respective Board of Directors of the companies included in the Group are responsible for assessing the ability of the Group to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting, unless the respective Board of Directors either intends to liquidate the Group or to cease operations, or has no realistic alternative but to do so.
6. Those respective Board of Directors are also responsible for overseeing the financial reporting process of the companies included in the Group.

Auditor's Responsibilities for the Audit of the Statement

7. Our objectives are to obtain reasonable assurance about whether the Statement as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act will always detect a material misstatement, when it exists. Misstatements can arise from fraud or error, and are considered material if, individually, or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this Statement.
8. As part of an audit in accordance with the Standards on Auditing specified under section 143(10) of the Act, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:
 - Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control;
 - Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under section 143(3) (i) of the Act, we are also responsible for expressing our opinion on whether the Holding Company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls;
 - Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors;
 - Conclude on the appropriateness of Board of Directors use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Group, to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Group to cease to continue as a going concern;



Independent Auditor's Report on Consolidated Annual Financial Results of the Patanjali Foods Limited
Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations,
2015 (as amended) (cont'd)

- Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the Statement represents the underlying transactions and events in a manner that achieves fair presentation; and
 - Obtain sufficient appropriate audit evidence regarding the financial statements of the entities or business activities within the Group, to express an opinion on the Statement. We are responsible for the direction, supervision and performance of the audit of financial information of such entities included in the Statement, of which we are the independent auditors. For the other entities included in the Statement, which have been audited by the other auditors, such other auditors remain responsible for the direction, supervision and performance of the audits carried out by them. We remain solely responsible for our audit opinion.
9. We communicate with those charged with governance of the Holding Company, regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.
10. We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.
11. We also performed procedures in accordance with circular issued by the SEBI under Regulation 33 (8) of the Listing Regulations, to the extent applicable.

Other Matters

12. We did not audit the annual financial statements of two subsidiaries included in the Statement whose financial information reflects total assets of ₹ 10,255.90 lakh as at 31 March 2026, total revenues of ₹ Nil, total net loss after tax of ₹ 13.87 lakh, total comprehensive loss of ₹ 13.87 lakh and net cash inflows of ₹ 1,010.83 lakh for the year ended on that date as considered in the Statement. These annual financial statements have been audited by other auditors whose audit reports have been furnished to us by the management and our opinion in so far as it relates to the amounts and disclosures included in respect of these subsidiaries is based solely on the audit reports of such other auditors and the procedures performed by us as stated in paragraph 11 above.

Our opinion is not modified in respect of this matter with respect to our reliance on the work done by and the reports of the other auditors.

13. The Statement includes the consolidated financial results for the quarter ended 31 March 2026, being the balancing figures between the audited consolidated figures in respect of the full financial year and the published unaudited year-to-date consolidated figures up to the third quarter of the current financial year, which were subject to limited review by us.
14. The audit of consolidated financial results for the corresponding quarter and year ended 31 March 2025 included in the Statement was carried out and reported by Chaturvedi & Shah LLP who have expressed unmodified opinion vide their audit report dated 15 May 2025, whose report has been furnished to us and which has been relied upon by us for the purpose of our audit of the Statement. Our opinion is not modified in respect of this matter.

For Walker Chandiook & Co LLP

Chartered Accountants

Firm Registration No.: 001076N/N500013



Nitin Toshniwal

Partner

Membership No. 507568

UDIN: 26507568EBRPRQ9466



Place: New Delhi

Date: 30 May 2026

Annexure 1

List of entities included in the Statement

1. Rishikrishi Farming Private Limited (Subsidiary Company)
2. Contemporary Agro Private Limited (Subsidiary Company)
3. Ruchi Soya Industries Limited Beneficiary Trust



Patanjali Foods Limited

CIN:L15140MH1986PLC038536

Regd. Office: 616, Tulsiani Chambers, Nariman Point, Mumbai - 400021

AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2026

₹ in Lakh (Except per Share Data)

Particulars	3 months ended March 31, 2026	Preceding 3 months ended December 31, 2025	Corresponding 3 months ended March 31, 2025	Year ended March 31, 2026	Year ended March 31, 2025
	[Refer note 9]	(Unaudited)	[Refer note 9]	(Audited)	(Audited)
Income					
I Revenue from operations	11,15,560.31	10,48,371.04	9,51,194.55	40,16,957.81	33,75,825.47
II Other income	5,656.92	5,741.16	5,252.62	17,820.47	13,243.41
III Total income (I+II)	11,21,217.23	10,54,112.20	9,56,447.17	40,34,778.28	33,89,068.88
IV Expenses					
(a) Cost of materials consumed	7,88,443.58	7,09,786.81	6,12,258.32	27,83,782.07	21,09,773.67
(b) Purchases of stock-in-trade	1,85,100.07	2,07,179.05	2,27,501.43	6,90,491.73	8,93,547.77
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	7,819.61	(4,985.67)	(30,925.51)	19,161.17	(1,19,203.18)
(d) Employee benefits expense	16,478.51	17,639.95	16,160.44	63,818.51	55,349.29
(e) Finance costs	3,588.45	3,522.34	2,511.93	13,018.38	8,449.31
(f) Depreciation, amortisation and impairment expenses	6,157.10	6,210.42	8,527.21	24,840.56	26,839.27
(g) Other expenses	73,183.70	75,317.25	74,566.59	2,84,411.81	2,41,759.84
Total expenses (IV)	10,80,771.02	10,14,670.15	9,10,600.41	38,79,524.23	32,16,515.97
V Profit before exceptional items and tax expenses (III-IV)	40,446.21	39,442.05	45,846.76	1,55,254.05	1,72,552.91
VI Exceptional items [Refer note 5]	16,881.16	3,019.09	-	19,900.25	-
VII Profit before tax (V-VI)	23,565.05	36,422.96	45,846.76	1,35,353.80	1,72,552.91
VIII Tax expense					
Current tax	9,021.39	13,404.89	13,952.63	45,383.88	45,569.60
Deferred tax credit	(4,854.60)	(4,604.81)	(2,126.77)	(12,656.80)	(1,256.33)
Tax related to earlier years	(32,999.29)	(31,721.46)	(1,831.00)	(78,820.75)	(1,831.00)
IX Profit after tax (VII-VIII)	52,397.55	59,344.34	35,851.90	1,81,447.47	1,30,070.64
X Other comprehensive income (net of tax)					
(i) Items that will not be reclassified to profit and loss	(190.95)	(1,045.23)	(1,045.72)	(839.91)	(1,245.12)
(ii) Items that will be reclassified to profit and loss	1,797.83	(537.08)	(1,565.17)	2,703.32	(1,244.66)
Total other comprehensive income/(loss) (net of tax)	1,606.88	(1,582.31)	(2,610.89)	1,863.41	(2,489.78)
XI Total comprehensive income for the period/year (IX+X)	54,004.43	57,762.03	33,241.01	1,83,310.88	1,27,580.86
XII Paid up - equity share capital [net of treasury shares] (Face value ₹ 2 per share)	21,757.51	21,751.99	7,242.02	21,757.51	7,242.02
XIII Other equity				12,87,854.41	11,29,846.87
XIV Earnings per share of face value ₹ 2 each *(not annualised)					
a) Basic (in ₹)	4.82*	5.46*	3.30*	16.68	11.97
b) Diluted (in ₹)	4.82*	5.45*	3.30*	16.67	11.97

See accompanying notes to the audited consolidated financial results

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Patanjali Foods Limited

CIN:L15140MH1986PLC038536

Regd. Office: 616, Tulsiani Chambers, Nariman Point, Mumbai - 400021

AUDITED CONSOLIDATED SEGMENT INFORMATION FOR THE QUARTER AND YEAR ENDED MARCH 31, 2026

₹ in Lakh					
Particulars	3 months ended March 31, 2026	Preceding 3 months ended December 31, 2025	Corresponding 3 months ended March 31, 2025	Year ended March 31, 2026	Year ended March 31, 2025
	[Refer note 9]	(Unaudited)	[Refer note 9]	(Audited)	(Audited)
1 Segment revenue					
Edible oils	8,32,411.47	7,33,570.62	6,75,218.64	29,31,354.29	24,76,045.67
FMCG *	2,89,045.99	3,24,835.31	2,81,733.21	11,18,824.50	9,32,718.79
Wind turbine power generation	451.60	427.31	553.36	3,399.35	4,036.37
Total	11,21,909.06	10,58,833.24	9,57,505.21	40,53,578.14	34,12,800.83
Less : Inter segment revenue	6,348.75	10,462.20	6,310.66	36,620.33	36,975.36
Net sales/income from operations	11,15,560.31	10,48,371.04	9,51,194.55	40,16,957.81	33,75,825.47
2 Segment results profit before finance costs and tax expenses					
Edible oils	17,762.93	13,719.28	25,627.70	60,469.45	97,815.32
FMCG *	27,621.70	33,745.51	23,879.11	1,14,541.96	82,507.06
Wind turbine power generation	(838.64)	(385.62)	(781.61)	(1,952.25)	(1,325.86)
Total	44,545.99	47,079.17	48,725.20	1,73,059.16	1,78,996.52
Less: (i) Finance cost	3,588.45	3,522.34	2,511.93	13,018.38	8,449.31
(ii) Unallocable income including interest income/ unallocable expenses (net)	511.33	4,114.78	366.51	4,786.73	(2,005.70)
Profit before exceptional items and tax expenses	40,446.21	39,442.05	45,846.76	1,55,254.05	1,72,552.91
Exceptional items [Refer note 5]	16,881.16	3,019.09	-	19,900.25	
Profit before tax	23,565.05	36,422.96	45,846.76	1,35,353.80	1,72,552.91
3 Segment assets					
Edible oils	10,58,444.75	9,46,512.23	9,56,186.86	10,58,444.75	9,56,186.86
FMCG *	6,46,779.12	5,37,895.77	4,86,049.61	6,46,779.12	4,86,049.61
Wind turbine power generation	16,340.00	17,968.25	21,753.21	16,340.00	21,753.21
Unallocated	1,58,669.25	2,65,352.63	87,728.20	1,58,669.25	87,728.20
Total	18,80,233.12	17,67,728.88	15,51,717.88	18,80,233.12	15,51,717.88
4 Segment liabilities					
Edible oils	3,13,897.13	2,25,445.85	2,31,033.15	3,13,897.13	2,31,033.15
FMCG *	1,22,370.37	99,348.12	81,551.72	1,22,370.37	81,551.72
Wind turbine power generation	131.05	54.45	219.75	131.05	219.75
Unallocated	1,34,222.65	1,90,773.66	1,01,824.37	1,34,222.65	1,01,824.37
Total	5,70,621.20	5,15,622.08	4,14,628.99	5,70,621.20	4,14,628.99

* During the quarter ended September 30, 2025, based on business review carried out by the Managing Director (Chief Operating Decision Maker - CODM) of the Group, the Group has merged two segments i.e. Food & Other FMCG and Home & Personal Care and show these as "FMCG" Segment. Now the Group has identified the three reportable segments, i.e. Edible oils, FMCG and Wind turbine power generation.

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Patanjali Foods Limited

CIN:L15140MH1986PLC038536

Regd. Office: 616, Tulsiani Chambers, Nariman Point, Mumbai -400021

AUDITED CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES

₹ in Lakh

Particulars	As at March 31, 2026	As at March 31, 2025
	(Audited)	(Audited)
I. ASSETS		
(1) Non-current assets		
(a) Property, plant and equipment	3,81,851.07	3,99,052.01
(b) Capital work-in-progress	5,069.94	9,344.85
(c) Goodwill	1,082.42	1,082.42
(d) Other intangible assets	1,53,676.40	1,55,165.76
(e) Intangible assets under development		117.75
(f) Financial assets		
(i) Investments	1,365.35	2,061.62
(ii) Others	16,453.38	25,839.73
(g) Deferred tax assets (net)	21,463.19	9,715.59
(h) Income tax assets (net)	5,747.22	1,305.63
(i) Other non-current assets	82,981.68	7,699.39
Total non-current assets	6,69,690.65	6,11,384.75
(2) Current assets		
(a) Inventories	7,28,158.68	6,21,028.68
(b) Financial assets		
(i) Investments	1,083.75	13,771.52
(ii) Trade receivables	2,40,692.77	1,58,467.77
(iii) Cash and cash equivalents	61,630.34	10,915.88
(iv) Bank balances other than (iii) above	16,110.06	18,707.69
(v) Others	16,345.36	10,452.47
(c) Income tax assets (net)	32,958.00	
(d) Other current assets	1,12,284.27	1,06,593.27
Total current assets	12,09,263.23	9,39,937.28
Assets classified as held for Sale	1,279.24	395.85
Total assets	18,80,233.12	15,51,717.88
II. EQUITY AND LIABILITIES		
Equity		
(a) Equity share capital	21,757.51	7,242.02
(b) Other equity	12,87,854.41	11,29,846.87
Equity attributable to the owners of the Company	13,09,611.92	11,37,088.89
LIABILITIES		
(1) Non-current liabilities		
(a) Financial liabilities		
(i) Lease liabilities	394.70	518.62
(b) Other non-current liabilities	1,196.81	1,170.35
(c) Provision	4,087.12	2,389.33
Total non-current liabilities	5,678.63	4,078.30
(2) Current liabilities		
(a) Financial liabilities		
(i) Borrowings	2,78,357.57	78,129.52
(ii) Lease liabilities	130.37	119.48
(iii) Trade payables		
(a) Total outstanding due to micro and small enterprises.	10,766.97	5,712.16
(b) Total outstanding due to creditors other than micro and small enterprises.	2,20,354.01	2,53,007.47
(iv) Other financial liabilities	25,636.96	46,718.07
(b) Other current liabilities	27,125.32	26,166.19
(c) Provisions	2,139.25	524.80
Total current liabilities	5,64,510.45	4,10,377.69
Liabilities directly associated with assets classified as held for sale	432.12	173.00
Total equity and liabilities	18,80,233.12	15,51,717.88



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Patanjali Foods Limited

CIN: L15140MH1986PLC038536

Regd. Office: 616, Tulsiani Chambers, Nariman Point, Mumbai -400021

AUDITED CONSOLIDATED STATEMENT OF CASH FLOWS

₹ in Lakh

Particulars	For the year ended March 31, 2026 (Audited)	For the year ended March 31, 2025 (Audited)
(A) Cash flow from operating activities		
Profit before tax	1,35,353.80	1,72,552.91
Adjustments for:		
Depreciation, amortisation and impairment expenses	24,840.56	26,839.27
Deferred income from government grants	(531.29)	(172.31)
Net loss/(gain) on sale of property, plant and equipment	614.05	(55.19)
Share based payment expense	8,887.63	12,375.19
Net gain on investments designated at fair value through profit and loss	(3,990.47)	(6,584.66)
Interest income on fixed deposits	(2,072.48)	(2,401.58)
Interest income on income tax refund	(6,458.63)	(3,193.55)
Finance costs	13,018.38	8,449.31
Unrealised (gain)/loss on foreign currency transaction/translation	(1,278.00)	1,743.98
Provision for doubtful advances & expected credit loss	14,991.66	7,741.18
Provision and liabilities no longer required written back (net)	(1,210.63)	(255.42)
Exceptional items - impairment of PPE & CWIP	16,881.16	-
Lease rental income	(285.59)	(290.70)
Operating profit before working capital changes	1,98,760.15	2,16,742.43
Working capital changes		
Increase in inventories	(1,07,130.01)	(2,00,755.10)
Increase in trade and other receivables	(1,02,843.77)	(69,145.98)
(Decrease)/increase in trade and other payables	(24,354.78)	1,15,206.83
Cash flow (used in)/generated from operating activities	(35,568.41)	62,048.18
Taxes paid (net of refunds)	2,305.17	(42,338.07)
Net cash flow (used in)/generated from operating activities	(33,263.24)	19,710.11
(B) Cash flow from investing activities		
Payment to acquire non-food business	(15,950.00)	(93,500.00)
Payment for purchase and construction of cwip, property, plant and equipment and intangible assets under development	(97,402.03)	(14,430.56)
Payment for purchase of current investment	(8,26,599.97)	(4,47,223.51)
Proceeds from sale of current investment	8,43,200.14	5,41,207.96
Proceeds against disposal of property, plant and equipment	416.18	451.57
Fixed deposit pledged (net)	7,813.50	9,733.08
Interest received	3,503.99	1,641.80
Proceeds from government grants	705.95	426.05
Lease rental income received	285.59	290.70
Net cash used in investing activities	(84,026.65)	(1,402.91)
(C) Cash flow from financing activities		
Proceeds from issue of equity shares under ESOP scheme	6,612.56	2,305.74
Proceeds from current borrowings (net)	2,00,228.05	(26,624.09)
Finance cost paid	(12,384.76)	(7,640.60)
Interest paid on lease liabilities	(54.83)	(27.79)
Dividends paid	(26,283.65)	(29,104.55)
Principal payment of lease liabilities	(113.02)	(43.03)
Net cash flow from/(used in) financing activities	1,68,004.35	(61,134.32)
Net increase/(decrease) in cash and cash equivalents	50,714.46	(42,827.12)
Cash and cash equivalents at the beginning of the year	10,915.88	53,743.00
Cash and cash equivalents at the end of the year	- 61,630.34	10,915.88
Component of cash and cash equivalents		
Cash and bank		
Cash in hand	9.36	17.80
In current accounts	61,620.98	10,898.08
Cash and cash equivalents at the end of the year	61,630.34	10,915.88

Note:

1. The above statement of cash flow has been prepared under the indirect method as set out in Ind AS 7 "Statement of Cash Flow".
2. Previous period figure have been re-quoted and rearranged wherever necessary.



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Notes to the audited consolidated financial results:

1. The consolidated financial results have been reviewed by the Audit Committee and approved by the Board of Directors in their respective meetings held on May 30, 2026 and have been audited by the Statutory Auditors of the Company. The Statutory Auditors of the Company have issued audit report with unmodified opinion.
2. During the quarter ended September 30, 2025, the Board of Directors of the Company in their meeting held on July 17, 2025 has recommended for issue of bonus shares in the ratio of 2:1 i.e. 2 new fully paid-up Equity Shares of ₹ 2/- each for every 1 existing fully paid-up Equity Share of ₹ 2/- to the eligible Equity Shareholders of the Company as on record date (i.e. September 11, 2025), duly approved by the Shareholders of the Company on August 21, 2025 by means of postal ballot. 72,52,18,830 equity shares were allotted to the eligible holders of equity shares on the record date as bonus equity shares by capitalizing capital redemption reserve. In accordance with the 'Ind AS 33 - Earnings per Share', the figures of Earnings Per Share for quarter and year ended March 31, 2025 have been restated to give effect to the allotment of the bonus shares.
3. Pursuant to exercise of the options issued under "Patanjali Employee Stock Option Scheme, 2023", during the year ended March 31, 2026, the Company had made allotment of 7,07,841 Equity Shares of face value of ₹ 2/- each fully paid-up, which has resulted into increase in the paid-up Equity Share Capital by ₹ 14.16 Lakh and Securities Premium by ₹ 10,043.75 Lakh, respectively.
4. Subsequent to year end, the Board of Directors in their meeting held on April 21, 2026 declared 2nd interim dividend of ₹ 1.75/- per equity share of ₹ 2/- each for the year ended March 31, 2026. The record date for payment was April 25, 2026.
5. a) In previous quarter, on November 21, 2025, the Government of India notified the four Labour Codes - the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 - consolidating 29 existing labour laws. The Ministry of Labour & Employment published draft Central Rules and FAQs to enable assessment of the financial impact due to changes in regulations. The Company has assessed and disclosed the incremental impact of these changes based on the best information available, consistent with the guidance provided by the Institute of Chartered Accountants of India. Considering the materiality and regulatory-driven, non-recurring nature of this impact, the Company has presented such incremental impact as Exceptional Items in the statement of profit and loss for the period ended December 31, 2025. The incremental impact costing of gratuity of ₹ 1,655.07 lakh and compensated absences of ₹ 1,364.02 lakh primarily arises due to change in wage definition. The Company continues to monitor the finalisation of Central / State Rules and clarifications from the Government on other aspects of the Labour Code and would provide appropriate accounting effect based on such developments as needed.
b) During the quarter ended March 31, 2026, the Holding Company in accordance with the Indian Accounting Standard (Ind AS -36) on "Impairment of Assets" carried out an exercise of identifying the assets that may have been impaired in accordance with the said Ind AS. The Holding Company has not identified any impairment related to its regular operations. However, on the basis of fair valuation determined by an external expert, the Holding Company has recognised provision for impairment related to some of its building, plant and equipment which were idle and non-operational, amounting to ₹ 16,881.16 lakh. Considering the materiality and non-recurring nature, the Holding Company has presented such impact as exceptional item in the statement of profit and loss for the year ended March 31, 2026.



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6. As per Indian Accounting Standard 108 'Operating Segment', the Group has reported 'Segment Information' as described below: -

Reportable segment	Description
Edible Oils	Crude oils, Refined oils, Vanaspati, Bakery fats, seed extractions and other related products.
FMCG	Various types of Food Products, Nutraceuticals, Biscuits, Noodles, Breakfast Cereals, Textured Soya protein, Various types of Non-Food Products related to Home Care, Skin Care, Dental Care and Hair Care and other related products.
Wind Turbine Power Generation	Electricity Generation from Windmills

The assets and liabilities that cannot be allocated between the segments are shown as unallocable assets and liabilities respectively.

7. Ruchi J-Oil Private Limited (a Joint Venture) is under liquidation and same is not considered in preparing the consolidated financial results.
8. With effect from November 1, 2024, the Group had acquired the Home & Personal Care business. Accordingly, the figures for the year ended March 31, 2026 are strictly not comparable with the previous year.
9. The figures for the quarter ended March 31, 2026 and March 31, 2025 are the balancing figures between the audited figures for the full financial year and the unaudited figures up to the nine months ended December 31, 2025 and December 31, 2024 respectively, which were subjected to limited review by the statutory auditors.
10. The figures for the previous period/year have been re-grouped/re-arranged, wherever considered necessary, to correspond with the current period/year's classification/disclosures. The impact of such reclassification/regrouping is not material to the financial statements.

**For and on behalf of the Board of Directors
of Patanjali Foods Limited**



Ram Bharat
Managing Director
DIN No. 01651754

Date: - May 30, 2026



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Patanjali Foods Ltd. delivers highest ever revenue from operations in Q4FY26 and FY26.

The Company Crosses Rs. 40,000 Crores Revenue Milestone in FY26

Key Highlights: Standalone Performance in Q4FY26 & FY26

- Quarterly Revenue from Operations grew by 17.28% YoY to Rs. 11,155.60 crores and QoQ growth of 6.41%.
- The FMCG segment reported revenues of Rs. 2,890.46 crores during the quarter.
- The Edible Oil segment's revenue grew by 23.28% YoY and 13.47% QoQ to Rs. 8,324.11 crores driven by uptick in volumes.
- On the profitability front, the Company reported gross profit margin of 12.47%, EBITDA margin (excluding exceptional items) of 4.48%, and a PBT margin of 2.10% for the quarter.
- For the FY26, the Revenue from Operations stood at Rs. 40,169.58 crores with total EBITDA (excl. exceptional items) and total EBITDA Margins of Rs. 1,931.52 crores and 4.79%, respectively.
- Revenue contribution from the FMCG segment stood at 27.60% (excl. inter-segment revenue), while the EBITDA contribution was 61.13% (excl. unallocable income).
- The palm oil plantation's area under cultivation as of March 2026 was 1,10,722 lakh hectares.
- The Board of Directors at its meeting held on 21st April 2026 have declared 2nd interim dividend of Rs. 1.75 per equity share of face value Rs. 2/- each for FY 2025-26. With this the total dividend declared for FY 25-26 stands at Rs. 3.50 per equity share.

Mumbai, 30th May 2026: Patanjali Foods Limited (PFL) today announced its audited financial results for the Quarter and Financial Year ended 31st March 2026.

Strong domestic consumption trends continued during the March quarter, supported by easing inflationary pressures and a sustained recovery following the GST transition. Retail inflation remained largely under control at 3.4% in March 2026, against 3.21% in February.

Rural demand remained steady, driven by higher disposable income on the back of a healthy crop season and sustained implementation of government welfare schemes. Urban demand also recorded healthy growth, particularly in premium segments.

With this backdrop, the standalone performance of the Company is as below:

Q4FY26* / FY26# <u>Revenue from Operations</u> Rs. 11,155.60 crores* Rs. 40,169.58 crores#	Q4FY26* / FY26# <u>FMCG Revenue</u> Rs. 2,890.46 crores* Rs. 11,188.24 crores#	Q4FY26* / FY26# <u>EBITDA (before exceptional items) (total income basis)</u> Rs. 501.96 crores* Rs. 1,931.52 crores#	Q4FY26* / FY26# <u>FMCG EBITDA</u> Rs. 292.16 crores* Rs. 1,209.78 crores#
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Management Commentary

"In the March quarter, the domestic demand landscape maintained its momentum and remained structurally strong. Consumption trends were supported by accelerated channel off-takes post GST-related normalization. Rural demand maintained its resilience. Urban consumption also saw an uptick, aided by recent tax benefits and the ease of use offered by alternative distribution channels. A short-term uptick in offtake was observed in March. The healthy performance of the edible oil business was a key contributor to Q4FY26 results, reflecting the effectiveness of the Company's strategic initiatives and execution."

- Sanjeev Asthana, Chief Executive Officer, Patanjali Foods Limited



Key Highlights for Q4FY26

- The quarterly revenue from operations grew at 17.28% on a YoY basis and the sequential growth was 6.41%.
- Gross profit for the quarter stood at Rs. 1,398.54 crores, with a margin of 12.47%. Cost of Goods Sold increased by 98 basis points on sequential basis.
- The Q4FY26 EBITDA (excluding exceptional items) was Rs. 501.96 crores, translating to margin of 4.48%.
- The compression in profitability on a YoY basis was primarily due to:
 - Input costs witnessed a sharp increase in the latter half of March 2026, particularly for packaging materials such as PET bottles and polyester films, driven by crude price volatility and higher freight-related costs.
 - Cost of Goods Sold increased by 294 basis points on YoY basis.
- The quarterly export revenues of Rs. 32.03 crores, while the annual export revenues stood at Rs. 187.77 crores. During the year, the Company exported to 37 countries.
- In Q4FY26, the Company spent ~2% of its revenue from operations toward advertisement spends.
- Wind Turbine Power Generation segment generated quarterly revenues of Rs. 4.52 crores.
- The quarterly PAT stood at Rs. 524.02 crores, recording a YoY growth of 46.16%
- The Company reported its highest ever annual revenue from operations in FY26, registering a YoY growth of 18.99% to reach revenues Rs. 40,169.58 crores.
- Palm Oil scenario:
 - During Q4FY26, palm oil prices strengthened significantly, with RBD palm oil prices rising nearly 20% between January and March 2026. This increase was primarily driven by higher import costs on edible oils sourced from Malaysia and Indonesia, led by elevated freight charges, and increased insurance costs.
 - Further, the Palm Oil price strengthened primarily on expectations of tighter supply and firmer demand, driven by Indonesia's proposed B45 biodiesel blending, weaker Malaysian CPO production, rising biofuel consumption and overall steady demand.
 - Soya oil moved in line with palm oil trends during Q4, supported by similar global factors. Refined soya oil prices rose by 23% between January 1, 2026, and March 31, 2026.

FMCG

- The FMCG segment generated quarterly revenues of Rs. 2,890.46 crores.
- With a YoY growth of 13.81%, the quarterly segmental EBITDA stood at Rs. 292.16 crores, translating into EBITDA margin of 10.11%.
- The segment contributed 25.76% to total Revenue from Operations (excluding inter-segment revenue) and accounted for 57.62% of EBITDA (excluding unallocable income) during the quarter.
- The FMCG segment generated annual revenues of Rs. 11,188.25 crores, growing by 19.95% YoY and accounting for 27.60% of Revenue from Operations (excluding inter-segment revenue). It contributed



61.13% to EBITDA (excluding unallocable income), with a 10.81% margin in FY26.

- During the quarter, Biscuits continued the growth momentum and recorded revenues of Rs. 477.89 crores, with a YoY growth of 13.97%.
 - The Company generated its highest ever annual revenues in Biscuits of 1,907.81 crores in FY26, marking 15.89% growth.
 - 'Doodh' biscuit brand is now a Rs. 1,300 crores + brand in annual sales, registering double-digit growth both annually and on a YoY quarterly basis.
 - Nariyal biscuits continue to gain traction.
 - Wheat prices corrected 2.7% in Q4 versus Q3 on expectations of a stronger new crop, while sugar prices remained stable, supported by steady supply, government measures, and lower-than-expected ethanol diversion.
- The staple portfolio reported quarterly revenues of Rs. 848.83 crores and annual revenue of Rs. 3,658.24 crores
 - Chana prices declined by 1.7% on a QoQ basis, mainly driven by ample availability of imported chana, commencement of new crop arrivals, and extension of duty-free imports for select pulses until March 2027.
 - On a QoQ basis, the Yellow Pea prices increased by 10% due to tighter domestic supply, strong demand, reduced port stocks, and lower production estimates for the Rabi 2025–26 crop.
- Textured Soya Products category booked revenue of Rs. 106.39 crores in Q4FY26. The annual revenues stood at Rs. 526.78 crores.
- Beverages and juices within the summer portfolio delivered encouraging performance toward the end of the quarter, supported by recovery in seasonal demand after an initially delayed summer.
- Ghee division reported quarterly revenues of Rs. 338.91 crores and annual revenues of Rs. 1,423.86 crores, supported by the positive impact of the revised strategy implementation.
- Other food categories, including beverages, honey, spices and condiments, dry fruits, herbal products and other products collectively generated revenues of Rs. 260.0 crores during the quarter.
- Internal restructuring measures supported performance in the Nutraceuticals segment, which generated revenues of Rs. 17.94 crores in Q4FY26 and for FY26 it stood at Rs. 58.02 crores.
- The Home and Personal Care category collectively generated quarterly revenues of Rs. 840.50 crores, reflecting a YoY growth of 35.42%. The Dental Care segment generated revenues of Rs. 425.97 crores, followed by Skin Care at Rs. 239.75 crores, Home Care at Rs. 97.82 crores, and Hair Care and Other Products at Rs. 76.96 crores.
 - In Q4FY26 skincare segment emerged as a key growth contributor by growing 57.66% YoY.
- Annual revenue for Home and Personal Care category stood at Rs. 2,660.83 crores. Dental Care revenue was Rs. 1,412.80 crores, Skin Care was Rs. 680.11 crores, Home Care was Rs. 331.88 crores, and Hair Care and Other Products were Rs. 236.04 crores.

Edible Oil

- The edible oil segment recorded revenue growth of 23.28% YoY and 13.47% QoQ, with revenues of Rs. 8,324.11 crores, EBITDA of Rs. 214.99 crores and margins of 2.58%.
- Branded edible oils accounted for around ~75% of the total edible oil sales and continued to be the primary growth driver.
- In Q4FY26, Oil Palm Plantation contributed Rs. 185.15 crores, with domestic oil production impacted due to the seasonal nature of the business. 65,118 MTs of FFB procured in Q4FY26 from 238 FFB collection centers.
- As of March 31, 2026, the Oil Palm cultivated area spread over 12 states in India stood at 1,10,722 hectares registering a growth of 23.65% on a YoY basis and 2,558 hectares on a sequential basis. Nearly ~38% of the cultivated area is in the prime yielding phase of 7–25 years. The total oil palm allocated area stands at 6.63 lakh hectares.
- Regular farmer awareness seminars, along with dedicated drives for oil palm plantation area expansion, were conducted across India.
- With growth of 18.39%, the segmental revenue for FY26 stood at Rs. 29,313.54 crores of which palm plantation contributed Rs. 1,792.58 crores. The annual segmental EBITDA margin was 2.58%.

Other Updates

- Marking National Protein Day on 27th February, Nutrela, the Company's flagship brand, undertook its social initiative '#NutrelaGivesBack'. In partnership with NGOs including Robin Hood Army, Truly Help, and Helping Humanity, the Company facilitated the distribution of over 1 lakh protein-rich meals to children residing in slum communities across Delhi NCR. Fever FM supported the initiative as a radio partner, enhancing awareness and engagement.
- The Company expanded its product portfolio with the launch of new offering, including the introduction of Patanjali Apple Drink aimed to strengthen presence in the fruit-based beverage category. Additionally, the Company launched Nutrela Slim Choice Capsules, further enhancing its footprint in the health and wellness segment. These launches reflect the Company's continued focus on diversifying its product portfolio and addressing evolving consumer preferences across categories.

About Patanjali Foods Limited

Incorporated in 1986, Patanjali Foods Limited is one of India's top FMCG players in India. The Company is present in Edible Oils, FMCG, and Wind Power Generation segments via a bouquet of brands like Patanjali, Ruchi Gold, Nutrela, Dant Kanti, Mahakosh, Sunrich, etc.

The Company is focused on investing in building brands and expanding its product portfolio and towards this, the Company offers food products across multiple categories, price points and segments to cater to a wide spectrum of consumer preferences.



Safe Harbor Statement

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The Company assumes no obligation to update forward-looking statements to reflect actual results, changed assumptions or other factors.

For further information please contact:

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