Shri Jagdamba Polymers Limited

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CIN - L17239GJ1985PLC007829 & GST No.- 24AACCS1262K1ZH

Star Export House

Date: November 07, 2026

To,
BSE Limited
Corporate Relationships Department
1st Floor, New Trading Ring,
Rotunda Building, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

BSE Code: 512453

Subject: Submission of Investor Presentation on the Unaudited Financial Results for the quarter and half year ended September 30, 2026 (H1 FY27) – Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Respected Sir/ Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"), we hereby submit the Investor Presentation on the Unaudited Financial Results of the Company for the quarter and half year ended September 30, 2026, as approved by the Board of Directors at its meeting held on November 07, 2026.

Kindly take the above intimation on the record.

Thanking You,
Yours Faithfully,

Thank you,

For, Shri Jagdamba Polymers Limited

DIKSHA GEHLOT
Digitally signed by DIKSHA GEHLOT
Date: 2026.11.07 17:11:27 +05'30'

_____

Diksha Gehlot
Company Secretary
(ACS 79462)

Encl: As above

INVESTOR PRESENTATION · H1 FY2026–27

Shri Jagdamba Polymers Limited

Results for the quarter and half year ended 30 September 2026

Traded on BSE (512453) and NSE (SHRJAGP) Platform

Standalone & Consolidated results approved by the Board on 7 November 2026

SAFE HARBOUR

Disclaimer

This presentation has been prepared by Shri Jagdamba Polymers Limited solely for information. It may contain forward-looking statements on the company's business, capacity, markets and prospects. These statements rest on current expectations and involve risks and uncertainties, including changes in polymer prices, freight costs, exchange rates, global trade conditions and regulation, that could cause actual results to differ materially.

The company undertakes no obligation to update these statements. This presentation is not an offer or solicitation to buy or sell any securities. Figures are standalone, in ₹ crore unless stated, and unaudited (limited review). The statutory results filed with the stock exchanges prevail in case of any difference.

WHAT DROVE THE HALF YEAR

A disrupted market played to our strengths

Tight polymer supply

Elevated polymer prices and supply shortages lifted selling prices over the last two quarters.

Freight up about 4×

Container freight rose about four times, raising delivered prices to US customers.

Procurement edge

Better raw material buying after the Iran war let us fill extra orders while competitors faced shortages.

Inventory realisation

Stock bought at earlier, lower prices sold at better realisations, lifting marginal profit over last year.

Forex gains

A depreciating rupee produced marginal foreign exchange gains that added to H1 profit.

Plants at ~95%

Capacity utilisation stayed around 95% through both quarters of the half year.

MARKET ENVIRONMENT

Shortages hurt competitors; we kept supplying

The shock

The Iran war tightened polymer supply, raised prices and pushed container freight up about 4×.

Our response

Disciplined raw material buying kept our lines supplied, and higher costs were reflected in delivered prices.

The result

We fulfilled additional orders while competitors faced shortages; H1 revenue rose 38%.

Two further tailwinds: a weaker rupee added forex gains, and older, lower-cost inventory sold at better realisations.

H1 FY27 AT A GLANCE · STANDALONE

Revenue up 38%, net profit up 54%

Revenue from operations

₹345.6 Cr

+37.6% YoY

EBITDA

₹56.89 Cr

+54.83% YoY

EBITDA margin

16.46%

+185 bps YoY (12.51%)

Net profit after tax

₹35.7 Cr

+54.1% YoY

Earnings per share

₹40.72

vs ₹26.42 in H1 FY26

Net worth, 30 Sep 2026

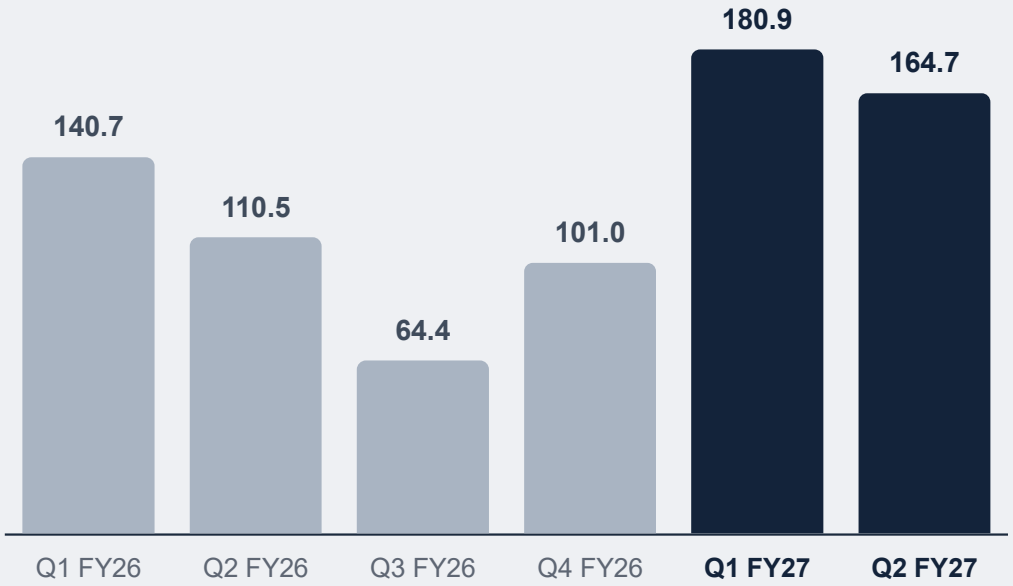
₹368 Cr

Book value ₹420 per share

EBITDA = PBT before exceptional item + finance costs + depreciation

REVENUE

Two strong quarters lifted H1 revenue 38%



₹345.6 Cr

H1 FY27, up 37.6% from ₹251.1 Cr

+49.1%

Q2 FY27 vs Q2 FY26

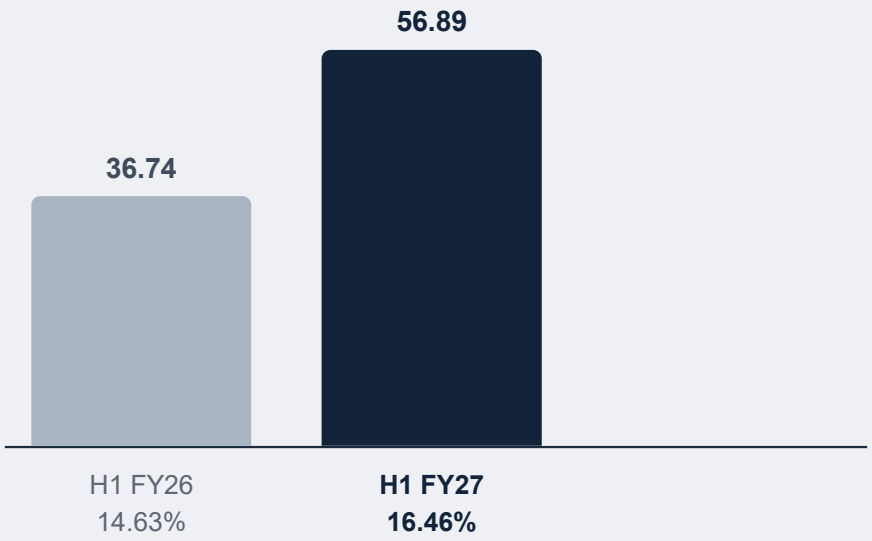
Manufactured goods were ₹335.1 Cr (97% of H1 revenue); traded goods ₹10.5 Cr.

Revenue from operations, standalone, ₹ crore. Q3 FY26 derived from audited FY26 less reported quarters.

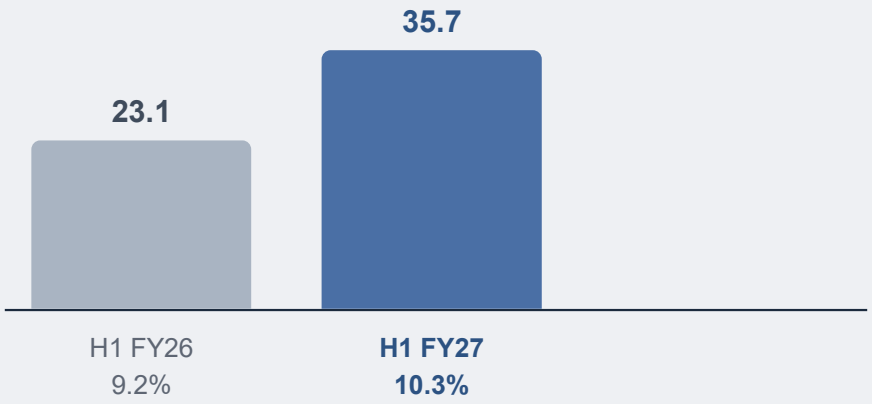
PROFITABILITY · HALF YEAR

EBITDA up 55%, net profit up 54%

EBITDA (₹ Cr) and margin



Net profit (₹ Cr) and margin



Same scale for both charts. Margins on revenue from operations. H1 FY26 includes a ₹2.86 Cr exceptional gain (pre-tax).

COST STRUCTURE · HALF YEAR

Operating leverage lifted margins despite costlier polymer

% of revenue	H1 FY27	H1 FY26	Change
Material cost*	59.0%	57.8%	+112 bps
Employee benefits	5.9%	7.9%	−207 bps
Other expenses	19.4%	20.5%	−114 bps
EBITDA margin	16.46%	14.63%	+183 bps
Depreciation	1.6%	1.8%	−20 bps
Finance costs	0.9%	1.2%	−28 bps

Materials: costlier polymer raised the ratio, but gross contribution still grew 34% to ₹141.8 Cr.

Employees: cost was nearly flat (₹20.3 Cr vs ₹19.9 Cr) on 38% higher revenue.

Other expenses grew 30%, slower than revenue.

*Materials consumed + purchases of traded goods + change in inventories. Gross contribution = revenue − material cost.

SECOND QUARTER · JULY–SEPTEMBER 2026

Q2 FY27: net profit up 63% year on year

Revenue	EBITDA	Net profit	EPS
₹164.7 Cr	₹26.37 Cr	₹16.7 Cr	₹19.07
+49.1% YoY	+38.52% YoY	+63.4% YoY	vs ₹11.67 in Q2 FY26

EBITDA margin 16.01%

Against 17.24% in Q2 FY26, as costlier polymer raised the material ratio.

Finance cost ₹0.5 Cr

Down from ₹2.1 Cr a year ago, helping profit grow faster than EBITDA.

9% below Q1

Revenue eased from Q1’s ₹180.9 Cr but stayed well above any FY26 quarter.

Standalone, unaudited (limited review)

Standalone profit and loss summary

₹ crore	Q2 FY27	Q1 FY27	Q2 FY26	YoY	H1 FY27	H1 FY26	YoY
Revenue from operations	164.67	180.92	110.46	+49.1%	345.59	251.12	+37.6%
Other income	0.45	1.92	1.10	−59.1%	2.37	2.38	−0.6%
EBITDA	26.37	30.52	19.04	+38.5%	56.89	36.74	+54.83%
EBITDA margin	16.01%	16.87%	17.24%	-123 bps	16.46%	14.63%	+183 bps
Finance costs	0.54	2.70	2.14	−74.8%	3.24	3.05	+6.2%
Depreciation	2.82	2.81	2.31	+22.1%	5.63	4.60	+22.5%
PBT before exceptional	23.01	25.00	14.59	+57.7%	48.01	29.09	+65.1%
Exceptional item	–	–	–	–	–	2.86	–
Profit before tax	23.01	25.00	14.59	+57.7%	48.01	31.95	+50.3%
Tax expense	6.31	6.05	4.37	+44.4%	12.36	8.81	+40.2%
Net profit after tax	16.70	18.95	10.22	+63.4%	35.66	23.14	+54.1%
EPS (₹, face value ₹1)	19.07	21.64	11.67	+63.4%	40.72	26.42	+54.1%

Unaudited, limited review. Q2 figures are the balancing figure between H1 and Q1.

BALANCE SHEET

Net worth up ₹35 Cr in six months

₹ crore	30 Sep 26	31 Mar 26	Change
Net worth	368.00	333.22	+34.78
Total borrowings	56.92	50.56	+6.36
Cash and equivalents	9.39	30.63	−21.24
Net debt	47.52	19.93	+27.59
Inventories	55.93	33.04	+22.89
Trade receivables	168.07	114.51	+53.56
Trade payables	21.91	14.28	+53.43
Total assets	467.66	418.61	+49.05

Net debt to equity

0.13×

Mar: 0.06×

Current ratio

4.3×

Mar: 3.5×

Book value per share

₹420

Mar: ₹380

Interest cover, H1

17.5×

EBITDA ÷ finance cost

Standalone, unaudited. Borrowings = non-current ₹20.82 Cr + current ₹36.10 Cr. Trade payables include MSE dues.

WORKING CAPITAL

Working capital funded the growth

Inventories

₹55.9 Cr

+69% since March

Higher polymer prices and larger import lots, bought when cheaper options were available.

Trade receivables

₹168.1 Cr

+47% since March

Higher sales values, with H1 revenue up 38% on elevated delivered prices.

Total debt

₹56.9 Cr

From ₹50.5 Cr in March

Cash and higher use of bank limits funded the build-up; net debt to equity is 0.15×.

₹202 Cr Core working capital (inventories + receivables − payables), up from ₹133.3 Cr in March. Utilisation of working capital limits was high as raw material prices rose.

Standalone, 30 September 2026 vs 31 March 2026

Consolidated Profit & Loss Summary

₹ crore	Q2 FY27	Q1 FY27	H1 FY27	H1 FY26
Revenue from operations	202.50	192.44	394.94	252.42
Other income	0.99	2.14	3.13	2.45
EBITDA	35.32	33.64	68.96	35.13
Finance costs	1.45	3.59	5.04	3.84
Depreciation	3.70	3.68	7.38	5.58
PBT before exceptional	30.17	26.37	56.54	25.70
Exceptional item	-	-	-	2.86
Profit before tax	30.17	26.37	56.54	28.56
Tax expense	8.03	6.36	14.40	8.81
Net profit after tax	22.13	20.00	42.14	19.75
Profit for the period attributable to				
- Owners of the parent	21.05	19.80	40.85	20.42
- Non controlling interest	1.09	0.21	1.30	(0.68)

Unaudited, limited review. Q2 figures are the balancing figure between H1 and Q1.

OPERATIONS

Plants full; the subsidiary has room to grow

SHRI JAGDAMBA POLYMERS

~95%

Capacity utilisation in Q1 and Q2

Lines ran near full through the half year as we took on additional orders from customers whose other suppliers were short of polymer.

GLOBAL POLYWEAVE PVT LTD · 80% SUBSIDIARY

60% → 70%

Utilisation today, and the target by March 2027

Spare capacity at the subsidiary is the group's next lever for volume and consolidated margins.

OUTLOOK

Priorities for the second half

01 **Sustain high utilisation**
Keep plants near full and plan capacity for demand beyond 95%.

02 **Ramp up Global Polyweave**
To increase production capacity by March,2027.

03 **Release working capital**
Bring limit utilisation down as polymer prices ease.

04 **Keep the procurement edge**
Stay opportunistic on polymer imports to protect supply and cost.

⚠

What may normalise

Some H1 tailwinds are cyclical. Inventory gains, forex gains and freight-driven pricing may ease as polymer supply and shipping return to normal.

ABOUT THE COMPANY

Four decades in technical textiles

1985
Incorporated, headquartered in Ahmedabad

40+
Export countries

BSE + NSE
Traded on both exchanges

One segment: technical textiles in woven polypropylene

Geotextiles
Civil and infrastructure

Housing membranes
Building wrap and roofing underlayment for the US

INVESTOR CONTACT

Thank you

Shri Jagdamba Polymers Limited

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