Manaksia Coated Metals
& Industries Limited

Corporate Identiy Number: L27100WB2010PLC144409

Regd. Office :
8/1, Lal Bazar Street, Bikaner Building
3rd Floor Kolkata - 700 001, India.
Phone : +91 33 22435053 / 54 / 6055
Email : info@mcmil.in
Website: www.manaksiacoatedmetals.com

Sec/Coat/036/FY 2026-27 **Date: 14.07.2026**

The Secretary
BSE Limited
New Trading Wing,
Rotunda Building,
PJ Tower, Dalal Street,
Mumbai- 400001
Scrip Code: 539046

The Manager
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block "G"
5th floor, Bandra Kurla Complex,
Bandra East,
Mumbai- 400051
Symbol: MANAKCOAT

Dear Madam/Sir,

Sub: Press Release

Pursuant to Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, enclosed is Press Release dated 14th July, 2026, titled **"MANAKSIA COATED METALS & INDUSTRIES LIMITED ANNOUNCES FINANCIAL RESULTS for Q1 FY27".**

This is for your information and for public at large.

Thanking you,
Yours faithfully,
For Manaksia Coated Metals & Industries Limited

SHRUTI AGARWAL
Digitally signed by SHRUTI AGARWAL
Date: 2026.07.14 17:26:08 +05'30'

Shruti Agarwal
Company Secretary & Compliance Officer
Membership No.: F12124

Encl: as stated above

PRESS RELEASE

Manaksia Coated Metals & Industries Limited

CIN: L27100WB2010PLC144409 | BSE / NSE Listed

MANAKSIA COATED METALS & INDUSTRIES LIMITED ANNOUNCES FINANCIAL RESULTS for Q1 FY27

PAT Surges 162% QoQ | EBITDA Grows 87% | Revenue Crosses ₹263 Crore | EBITDA per Ton at an All-Time High of Rs. 10,401 / MT

Kolkata, 14th July 2026 - The Board of Directors of **Manaksia Coated Metals & Industries Limited (MCMIL)** (BSE: 538598 / NSE: MANAKCOAT) today approved the Financial Results for the Quarter ended 30th June'26, at its Board Meeting held on 14th July 2026.

FINANCIAL PERFORMANCE SNAPSHOT (CONSOLIDATED)

Particulars	Q1 FY27	Q4 FY26	QoQ %	Q1 FY26	YoY %
₹ Crore					
Revenue from Operations	263.07	228.75	15.00%	253.94	3.59%
EBITDA	29.08	15.64	85.99%	28.62	1.64%
EBITDA Margin %	11.06%	6.84%	+422 bps	11.27%	-21 bps
Profit After Tax (PAT)	14.10	5.37	162.45%	14.01	0.67%
PAT Margin %	5.36%	2.35%	+301 bps	5.52%	-16 bps
Cash Profit	17.40	8.08	115.28%	16.15	7.73%
Finance Cost	6.86	6.54	4.77%	7.77	-11.77%
Diluted EPS (₹)	1.32	0.65	102.76%	1.42	-7.19%

** Amounts in ₹ Crore.*

KEY OPERATING EFFICIENCY METRICS

Particulars	Q1 FY27	Q4 FY26	QoQ %	Q1 FY26	YoY %
₹/Ton					
Realisation Per Ton	88,597	79,180	**11.89%**	82,971	6.78%
EBITDA/Ton	10,401	5562	**87.01%**	9,786	6.29%

MANAGEMENT COMMENTARY

"Q1 FY27 has been a quarter of strong operational execution for Manaksia Coated Metals & Industries Limited, with sequential improvement across revenue, profitability, and operating metrics despite a challenging global operating environment. EBITDA per tonne reached an all-time high of Rs. 10,401, reflecting the benefits of higher realizations, improved operating efficiencies and increasing contribution from value-added products.

During the quarter, the Aluminium-Zinc coating line continued to stabilize, achieving capacity utilisation of approximately 62%. The upgraded Alu-Zinc and Pre-painted Alu-Zinc products have received encouraging acceptance from both domestic and export customers, providing confidence in the gradual ramp-up of capacity utilisation over the coming quarters. The benefits of the technology upgrade are now becoming increasingly visible through improved realizations and stronger operating performance.

The quarter was also characterised by elevated raw material prices, with aluminium, zinc and paints remaining at multi-year highs, alongside higher freight and fuel costs arising from geopolitical disruptions. Despite these headwinds, the Company successfully passed on most raw material cost increases to customers for all new order bookings, while uninterrupted plant operations ensured continuity of production and timely execution.

Export performance remained resilient, driven by sustained demand across key international markets and continued growth in value-added product exports, reinforcing the Company's strategy of strengthening its presence in premium coated steel markets. The company successfully added four new countries in its list of international market presence.

The Company also made significant progress on its strategic growth initiatives. The second colour coating line has entered the advanced stages of erection and commissioning and remains on track for commercialisation during Q2 FY27, substantially expanding our value-added production capacity. Simultaneously, the 7 MW captive solar power project is progressing as planned and is expected to reduce energy costs while enhancing our sustainability profile.

With a healthy export order book, improving capacity utilisation of the Alu-Zinc line, upcoming commissioning of key expansion projects and continued focus on premiumisation, operational excellence and cost optimisation, we remain well positioned to deliver sustainable growth and create long-term value for all stakeholders.”

— **Karan Agrawal**, Whole Time Director, *Manaksia Coated Metals & Industries Limited*

OPERATIONAL HIGHLIGHTS

Production of **Galvanized / Alu-Zinc reached 27,941 MT for Q1FY27** (growth of +8% QoQ). Production of **Pre-Painted Steel** grew by **+4%** to **20,510 MT.**

Value-added Product Mix — Pre-Painted Steel contributed 74% of total sales in Q1FY27, reflecting the Company's strategic focus on expanding its value-added product portfolio.

On the **exports front**, the Company sustained its strong export performance, with exports contributing **65%** of total sales volume during the quarter. Export revenues registered a growth of **13%** QoQ and **20%** YoY, supported by a **25%** increase in export sales of Pre-Painted Steel. YOY Continued expansion into new export markets, including Latvia, Brazil, Jamaica, and Somalia, further reinforced the Company's international presence and diversified its export portfolio.

STATUS OF KEY STRATEGIC PROJECTS

Project	Key Details	Status / Timeline
Alu-Zinc Technology Upgrade	Capacity increased from 1,32,000 TPA to 1,80,000 TPA (+36%). 100% Alu-Zinc capacity.	**Commissioned: Dec 2025**
2nd Colour Coating Line	New capacity: 1,50,000 TPA. Total colour coating capacity rises from 86,000 to 2,36,000 TPA (+174%).	**Commissioning: Q2 FY27**
7 MWp Solar Power Plant	Captive solar at Kutch facility. Offsets 50–55% of grid power dependency. EPC: Prozeal Green Energy.	**Commissioning: Q2 FY27**
Salesforce CRM	360° customer visibility, centralised order tracking, automated analytics, and improved demand forecasting across all sales channels.	**Implementation in Progress**

ABOUT MANAKSIA COATED METALS & INDUSTRIES LIMITED

Manaksia Coated Metals & Industries Limited (MCMIL) is a prominent manufacturer and exporter of coated steel products. MCMIL manufactures Pre-painted Steel and Alu-Zinc-coated steel in coil & sheet forms. All value-added steel products are manufactured in the company's facility in Kutch, Gujarat. Alu-Zinc and Pre-painted Steel products are value-added and specialised steel products widely used in various applications for construction, automotive, appliances, and general engineering industries.

Manufacturing highly value-added steel products, the company utilizes modern machinery and meticulous attention to detail to meet customer specifications. Strategically situated, the company's manufacturing facility in Kutch, Gujarat, is in close proximity to Kandla and Mundra Ports, enhancing efficiency for exports, imports, and access to domestic coastal routes.

In summary, MCMIL is renowned for its quality, strategic locations, and commitment to customer satisfaction. Positioned for ongoing success, it continues to drive innovation in the steel industry while meeting diverse market demands.

INVESTOR RELATIONS & MEDIA CONTACT

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*** END OF PRESS RELEASE ***