ITC Hotels Limited
Corporate Office
ITC Green Centre
10 Institutional Area, Sector 32
Gurugram-122 001, Haryana, India
Tel.: 91 124 417 1717
Website: www.itchotels.com

16th July, 2026

The Manager
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza
Plot No. C-1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051

The General Manager
Dept. of Corporate Services
BSE Ltd.
P. J. Towers
Dalal Street
Mumbai 400 001

Dear Sirs,

Unaudited Financial Results – Media Statement and Presentation

Further to our letter dated 16th July, 2026 forwarding the Unaudited Financial Results of the Company for the Quarter ended 30th June, 2026, we now enclose a copy of the Media Statement issued by the Company, and a Presentation on the Company's financial performance for the aforesaid period for information of the investors.

Yours faithfully
ITC Hotels Limited
DIWAKER DINESH
Digitally signed by DIWAKER DINESH
Date: 2026.07.16 14:52:50 +05'30'
Diwaker Dinesh
Company Secretary

Encl.: As above

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Media Statement

16th July 2026

Financial Results for the Quarter ended 30th June 2026

SUSTAINED GROWTH MOMENTUM; ACCELERATED 'ASSET-RIGHT' EXPANSION

- **Consolidated Revenue from Operations at ₹ 936 cr. up 15%, EBITDA at ₹ 292 cr. up 19%, and PAT at ₹ 182 cr. up 36%**
- **Kumarakom Resort & Spa acquisition completed and comprehensive renovation underway; Property to open as an 'ITC Hotels' branded luxury resort & spa by Q3 FY27**
- **8 new signings in Q1; Managed Portfolio surpasses 200 Hotels with ~16,000 keys**
- **ITC Ratnadipa, Sri Lanka sustains RevPAR leadership and delivers positive EBITDA. Progressive handover of Sapphire Residences continues**
- **Trailblazer in Responsible Luxury & Sustainability:**
  - **1.5 MWp Solar Power Plant commissioned at ITC Grand Bharat, Delhi NCR**
  - **ITC Royal Bengal accredited with LEED® Zero Water certification**
  - **Welcomhotel Vadodara accredited with LEED Platinum® certification**

MACRO ECONOMIC & OPERATING CONTEXT

The operating environment during the quarter was marked by heightened uncertainty and volatility, driven by the West Asia conflict, which disrupted air travel and added to inflationary pressures.

India remains the world's fastest-growing major economy against the backdrop of slowing global growth. IMF estimates of India's FY27 Real GDP growth remains broadly stable at 6.4% with FY28 estimates revised upward to 6.7% (up 20 bps vs. earlier estimates), supported by resilient domestic demand and robust services activity. While the RBI has raised its FY27 inflation forecast to 5.1% amid emerging food and fuel price pressures, India's strong consumption fundamentals, rising urban affluence and increasing discretionary spending continue to provide a favourable long-term foundation for the travel and hospitality industry.

India's hospitality sector entered Q1 FY27 under the shadow of West Asia conflict led disruptions. The month of April'26 witnessed broad-based demand softness across key markets, driven by uncertainty around air travel, as reflected in weak foreign tourist arrivals. As travel sentiment improved, occupancy and room rates witnessed swift recovery in May & June'26, underscoring structural resilience of the demand environment.

The outlook for the hospitality industry remains positive, underpinned by India's strong economic growth, thrust on infrastructure and connectivity improvement, rising discretionary consumption and favourable supply-demand dynamics in the hospitality segment, particularly in Tier I cities.

PERFORMANCE HIGHLIGHTS - CONSOLIDATED

The Company delivered a robust performance in Q1 FY27, demonstrating agility and focused execution amid a challenging operating environment.

- **Revenue from operations (ex-Branded Residences) grew 10% YoY.**
  - **Room Revenue** grew 8% YoY led by strong performance in the retail segment, offsetting the high base effect in the MICE and Weddings segments in the previous year.
    - ADRs grew 4% and Occupancy expanded by 290 bps YoY, resulting in overall RevPAR growth of 8% YoY.
    - The Company maintained a RevPAR premium of 33% over industry[1], reflecting superior brand standing and continued guest preference for its services.
  - **Food & Beverage (F&B) revenue** grew 11% YoY, led primarily by speciality outlets and banqueting.
  - **Management Fees** during the quarter registered a growth of 35% YoY, driven by strong performance of managed hotels at leisure locations and stabilization of managed properties commissioned during the previous year.
- **EBITDA margin (ex-Branded Residences)** expanded by 125 bps to 31%, reflecting steady growth in Rooms and F&B, higher management fees and cost management initiatives.
- **ITC Ratnadipa[2]** delivered **positive EBITDA** during the quarter, while **sustaining its leadership position in RevPAR**. Progressive handover of Sapphire Residences continued during the quarter; 16 apartments have been handed over till date.
  - Sri Lanka's economy remained largely stable during the period, supported by ongoing fiscal and structural reforms under the IMF programme. However, the tourism sector witnessed moderation in foreign tourist arrivals during the quarter, reflecting the impact of geopolitical developments and softer travel demand in certain source markets. Despite these near-term headwinds, improving macroeconomic stability, easing financial conditions and the country's strong tourism fundamentals are expected to support a gradual recovery in travel and hospitality demand over the medium term.
- Aligned with its **'Asset-Right'** growth strategy, the Company completed the acquisition of Kumarakom Resort & Spa during the quarter and has initiated a comprehensive renovation programme of the property. Upon completion, the property will be relaunched under the **'ITC Hotels'** brand luxury resort & spa by Q3 FY27, reflecting the Company's strategy of unlocking value

[1] *Industry (India - Luxury, Upper Upscale & Upscale); Domestic owned hotels YTD May'26*
[2] *Owned by WelcomHotels Lanka (Private) Limited, a wholly owned subsidiary*

through brand-led asset enhancement and strengthening its footprint in high-potential leisure destinations.

During the quarter, **8 new hotels** were signed in Jaipur, Manesar, Bhubaneswar, Sonipat, Shirdi, Shahjahanpur and Zirakpur, enhancing the Company's presence across business, industrial, pilgrimage and leisure destinations. The quarter also marked the signing of the **25th Storii property** at Amchong Tea Estate, Guwahati, reinforcing the brand's focus on immersive and experience-led destinations. The opening of Fortune Bhimtal further strengthened the Company's presence in the fast-growing leisure segment. These initiatives reinforce the Company’s commitment to accelerating scale through a capital-efficient growth model while deepening its market reach and network strength.

- The Company continues to strengthen its Responsible Luxury and Sustainability credentials through sustained investments in renewable energy and environmental stewardship. During the quarter, a **1.5 MWp captive solar plant was commissioned at ITC Grand Bharat**, taking the Company's total installed renewable energy capacity to **52.4 MW**. These initiatives further support carbon footprint reduction while enhancing long-term energy security and cost efficiency. Reinforcing its leadership in sustainable hospitality, **ITC Royal Bengal** became the Company's **13th** hotel to achieve LEED® Zero Water Certification, while **Welcomhotel Vadodara** secured LEED Platinum® Certification, becoming the **24th** hotel in the portfolio to attain this distinction. Together, these milestones reflect the Company's continued commitment to advancing sustainability, resource efficiency and responsible growth.

‘ITC Hotels Limited’ takes immense pride in its sustainability credentials with the **largest number of LEED Platinum®** certifications in the world as per US Green Building Council (USGBC) wherein **24 of its hotels** have this highest recognition; the **first 12 hotels** in the world to be **LEED® Zero Carbon certified** and the **first 13 hotels** in the world to be **LEED® Zero Water** certified as of date, making it a global exemplar in sustainability.

The Company’s balanced portfolio, strong brand equity, depth of operational expertise, people-first culture, Asset-Right growth strategy, and leadership in Responsible Luxury & Sustainability provide a strong foundation for long-term profitable growth and value creation.

The Board of Directors, at its meeting on 16th July 2026, approved the financial results for the Quarter ended 30th June 2026.

Richa Sharma

(Richa Sharma)
Head-Corporate Communications

ITC HOTELS LIMITED

Q1 FY27 Results

CLUB ITC

ITC HOTELS RESPONSIBLE LUXURY | MEMENTOS | EPIQ COLLECTION | WELCOMHOTEL | STORII | FORTUNE | WelcomHeritage

16th July 2026

Disclaimer

This presentation contains certain forward-looking statements including those describing the Company's strategies, strategic direction, objectives, future prospects, estimates etc. Investors are cautioned that "forward looking statements" are based on certain assumptions of future events over which the Company exercises no control. Therefore there can be no guarantee as to their accuracy and readers are advised not to place any undue reliance on these forward looking statements. The Company undertakes no obligation to publicly update or revise any forward-looking statements, whether as a result of new information, future events, or otherwise. These statements involve a number of risks, uncertainties and other factors that could cause actual results or positions to differ materially from those that may be projected or implied by these forward looking statements. Such risks and uncertainties include, but are not limited to: growth, competition, acquisitions, domestic and international economic conditions affecting demand, supply and price conditions, changes in Government regulations, tax regimes and other statutes, and the ability to attract and retain high quality human resource.

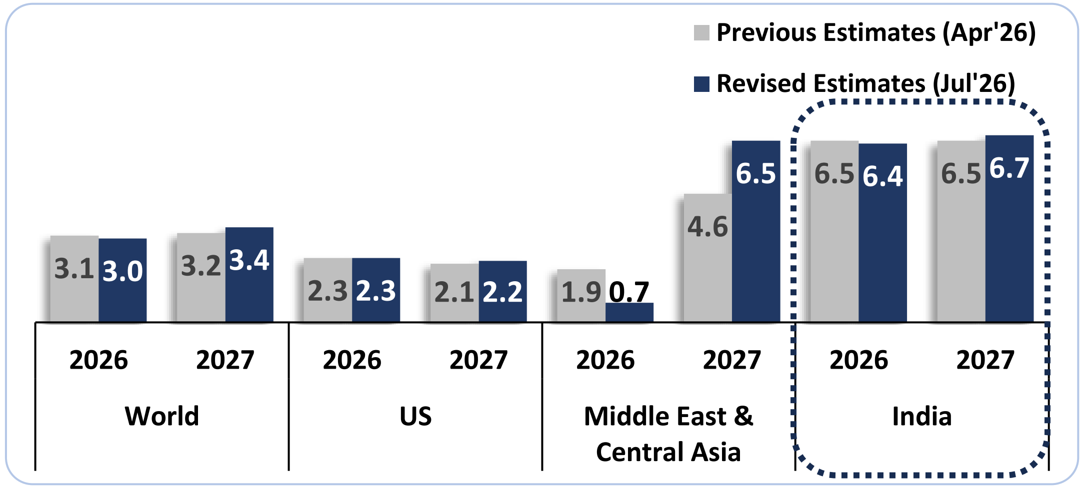
Macro-Economic Environment

ITC Grand Goa

Global Growth Slowing

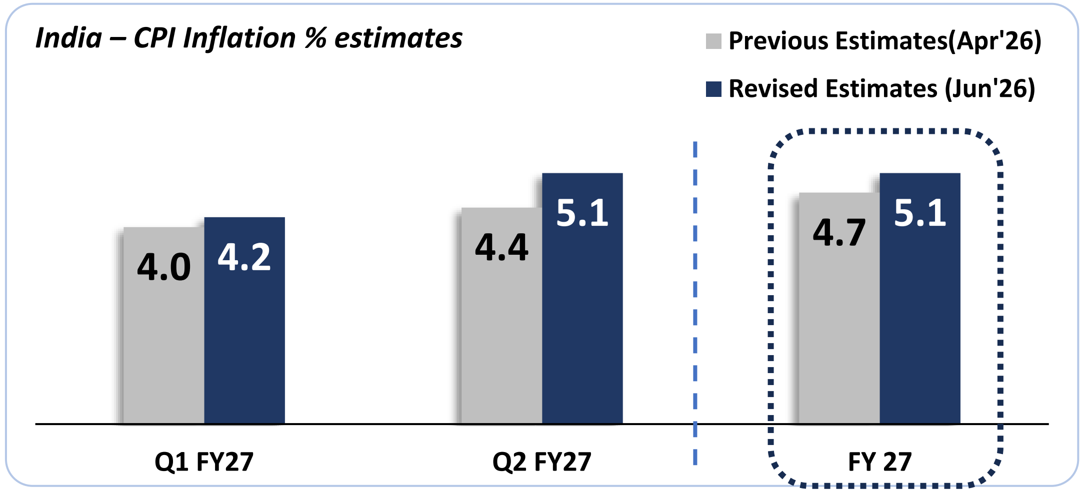
India remains fastest growing major economy

Real GDP growth estimates



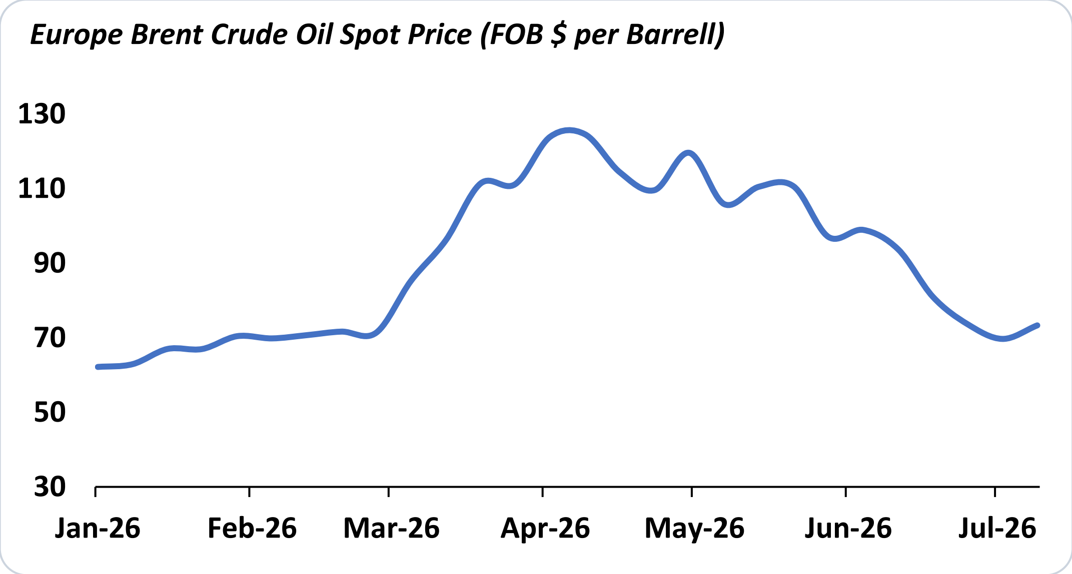
Source: IMF July'26; India estimates pertains to FY 26-27 & FY 27-28

Inflation to stay elevated



Source: RBI, ICRA

Sharp Rise in Crude Oil Prices

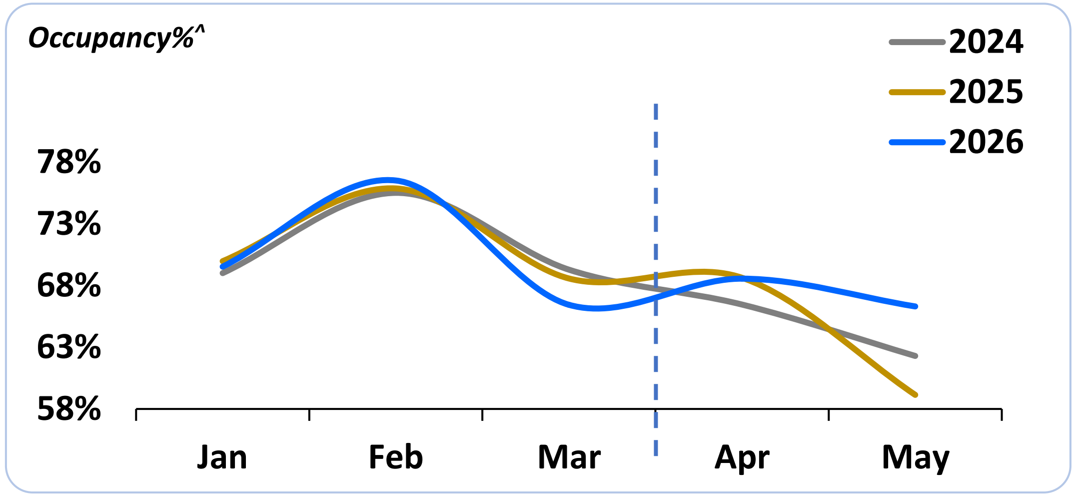


Source: US Energy Information Administration

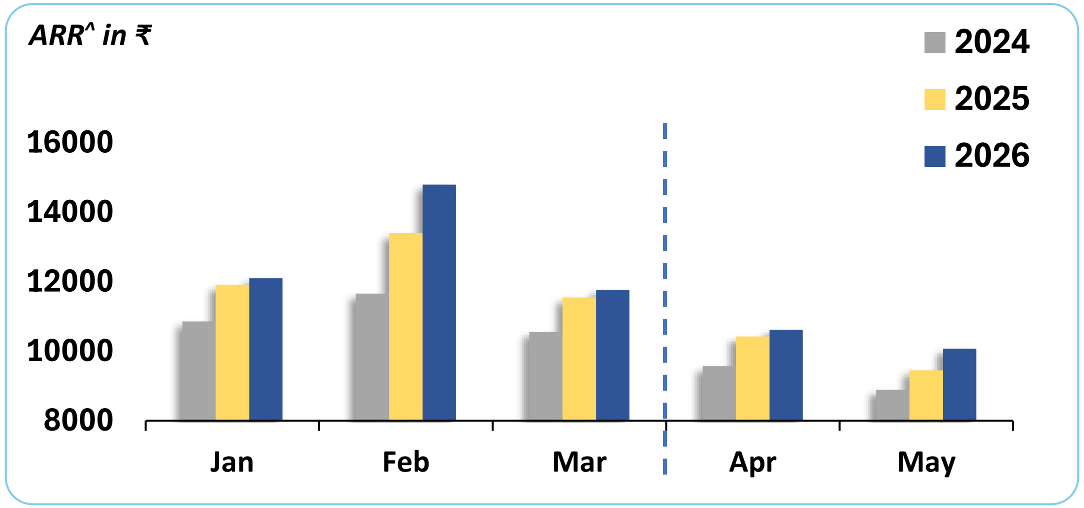
West Asia Conflict

Inbound Travel ↓, Cost Pressure ↑

India occupancies recovering

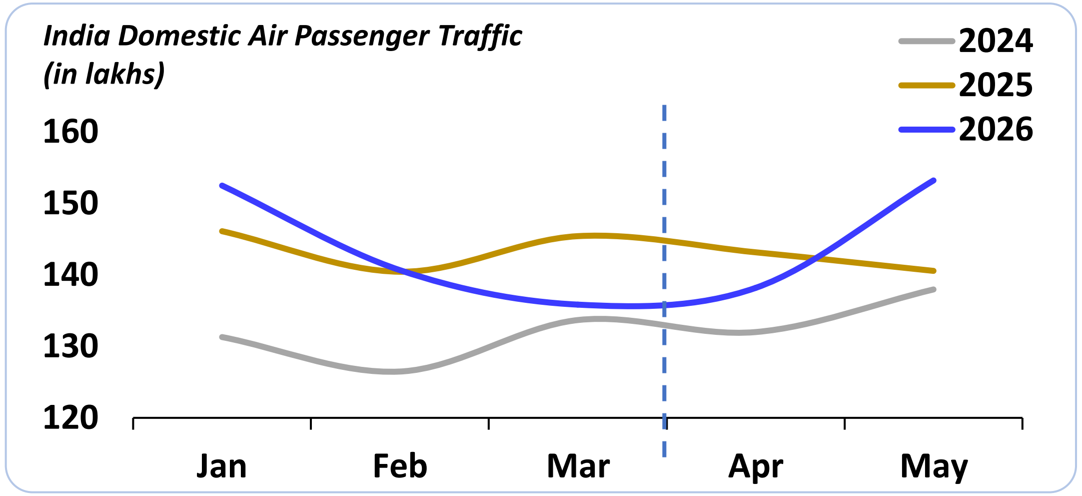


Robust realizations despite disruptions



Source: Costar *^India Hospitality Industry (Luxury, Upper Upscale & Upscale)*

Air travel demand recovering



Source: DGCA

Industry Outlook remains Positive

KEY POSITIVES

- Rising Income & Growing Affluence
- Limited New Supply in Top 10 Markets
- Robust Domestic Travel & Spending
- Strong Govt. Push on Infrastructure
- High-Potential in Upcoming Tier 2 & Tier 3 cities
- New MICE Capacity - Convention Centres
- Increasing Societal Aspirations

KEY MONITORABLES

- Developments in West Asia
- Higher Input Costs - Energy, Food & Fuel
- Depreciation of the Indian Rupee
- Monsoon Spread

Key Performance Highlights

ITC Kohenur, Hyderabad

Key Performance Highlights – Q1 FY27

Robust Performance in a volatile quarter

- Consolidated Revenue at ₹ 936 Cr. up 15%, PAT at ₹ 182 Cr., up 36%
- Standalone Revenue at ₹ 808 Cr. up 9%, PAT at ₹ 177 Cr., up 18%

'Asset-Right' Expansion Continues

- Kumarakom resort acquisition completed; Full scale upgradation underway
- 8 new signings in Q1 ; Managed Pipeline reaches 74 hotels with over 7200 keys

WelcomHotels Lanka (Private) Limited

- ITC Ratnadipa sustains RevPAR leadership ; EBITDA positive in Q1
- Progressive handover of Sapphire Residences

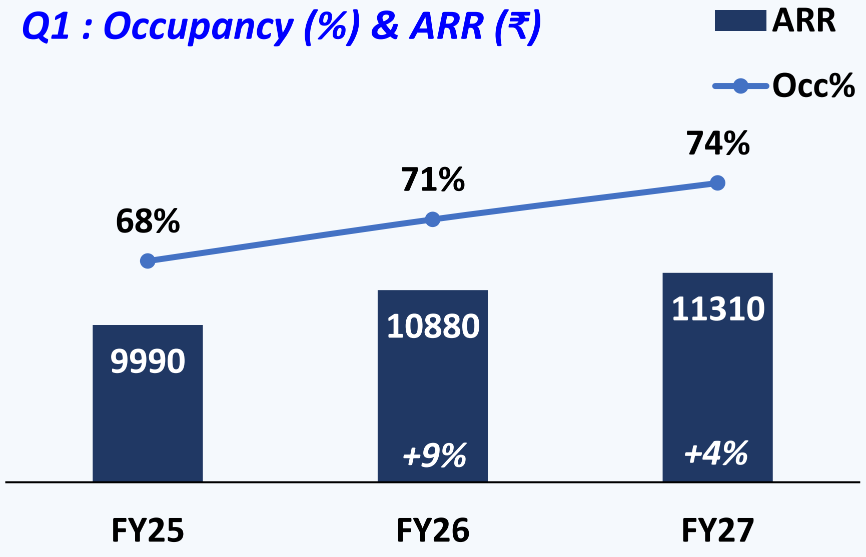
Responsible Luxury

- 1.5 MWp captive solar plant commissioned at ITC Grand Bharat, Delhi NCR
- 13th LEED® Zero Water Certification at ITC Royal Bengal
- 24th LEED Platinum® Certification at Welcomhotel Vadodara

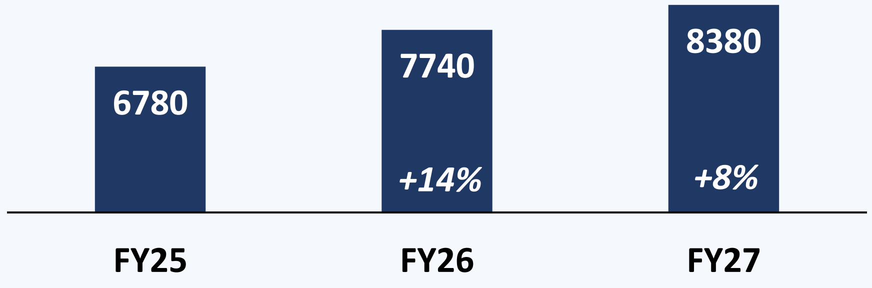
Robust Performance across Revenue Segments

Consolidated (Ex-Branded Residences)

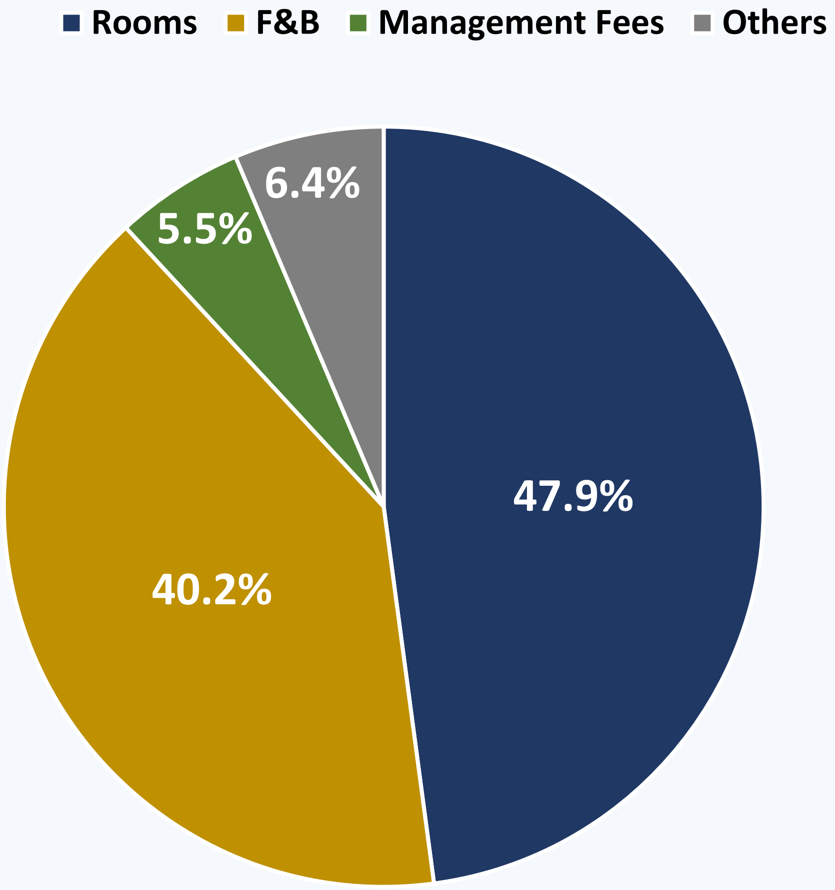
Q1 : Occupancy (%) & ARR (₹)



Q1 : RevPAR (₹)



Q1 FY27: Revenue from Operations



	Goly
Rooms Revenue ₹ 430 Cr	+8%
F&B Revenue ₹ 361 Cr	+11%
Management Fees ₹ 49 Cr	+35%
Others ₹ 57 Cr	+4%

ARR and RevPAR have been rounded off to the nearest ten

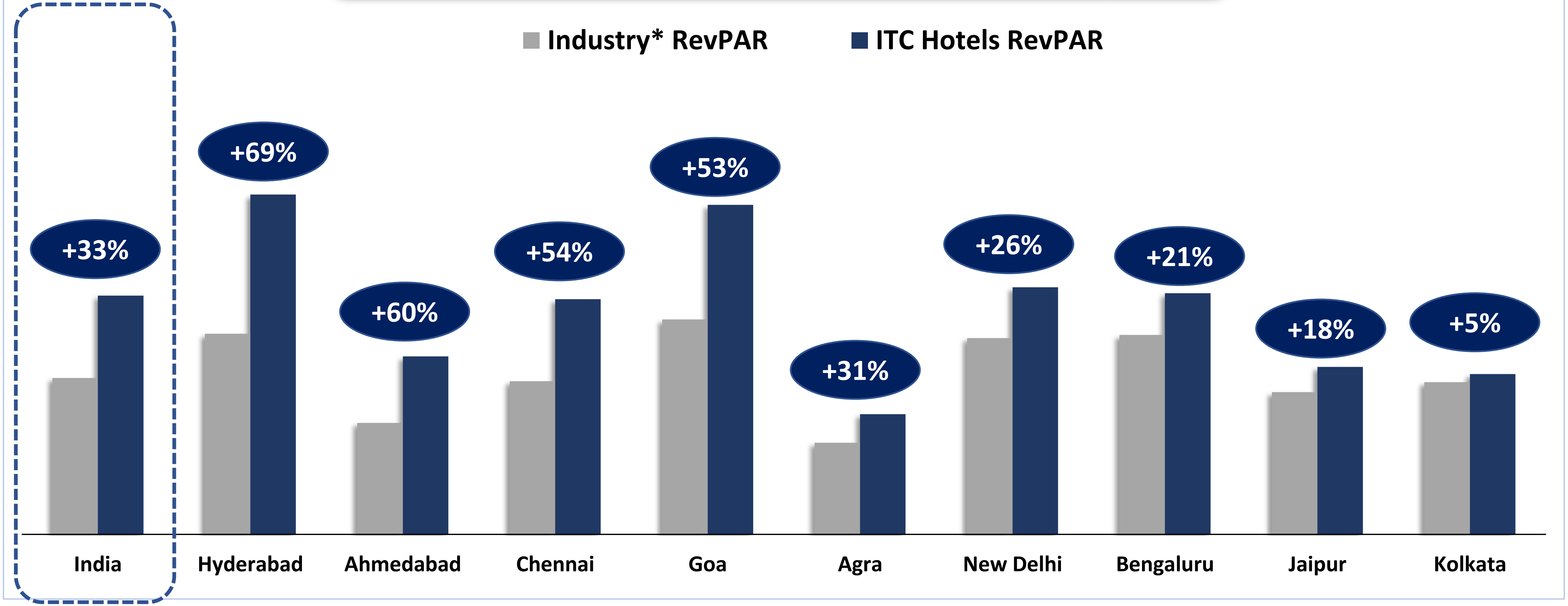
Highest Ever Q1 Revenue & Profits

₹ In Cr.

	STANDALONE	CONSOLIDATED EX- BRANDED RESIDENCES	CONSOLIDATED OVERALL
Revenue from Operations	808 ▲ 9%	898 ▲ 10%	936 ▲ 15%
EBITDA	263 ▲ 11%	281 ▲ 15%	292 ▲ 19%
EBITDA Margin	32% ▲ 57 bps	31% ▲ 125 bps	31% ▲ 123 bps
Profit After Tax	177 ▲ 18%	169 ▲ 26%	182 ▲ 36%

Sustained RevPAR Outperformance

India Portfolio at 1.3x of Industry RevPAR



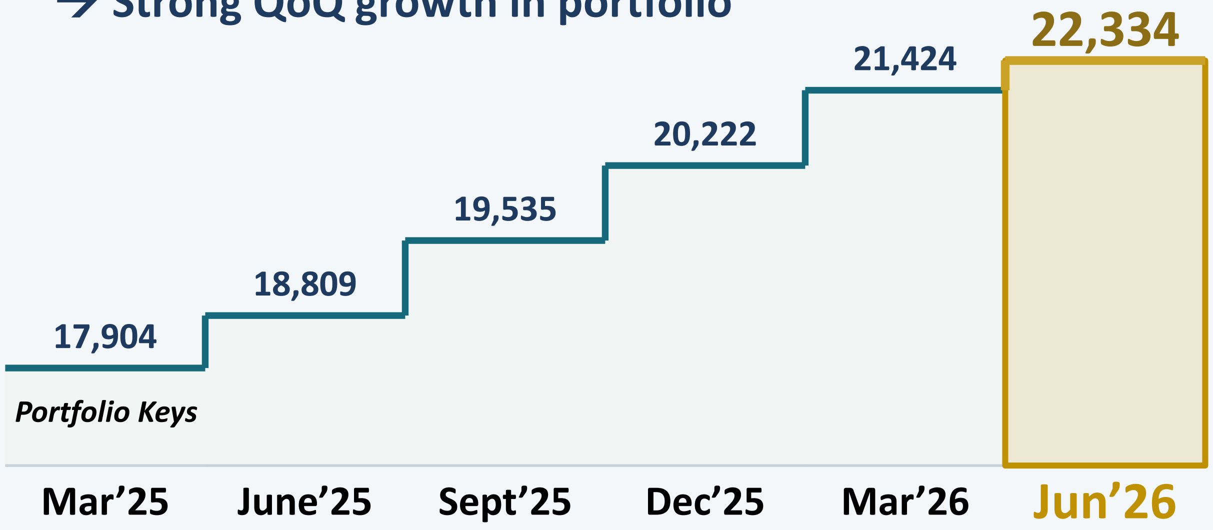
Data for YTD May'26 (Domestic Owned Hotels)
Source: CoStar

**Luxury, Upper Upscale & Upscale*

Accelerated 'Asset-Right' Growth

Hotels Portfolio crosses 22,000 Keys

→ Up 25% over Mar'25
→ Strong QoQ growth in portfolio



2 new upcoming owned 'ITC Hotels'
- Kumarakom, Kerala
- Yashobhoomi, New Delhi

8 new hotel signings in Q1 FY27

Brand 'Storii' reaches the 25 hotels mark

Managed Portfolio crosses 200 hotels landmark, nearing 16,000 keys

Accelerated Signings across brands & efficient capital allocation in owned assets strengthening the 'Asset-Right' growth runway

Portfolio includes hotels in pipeline

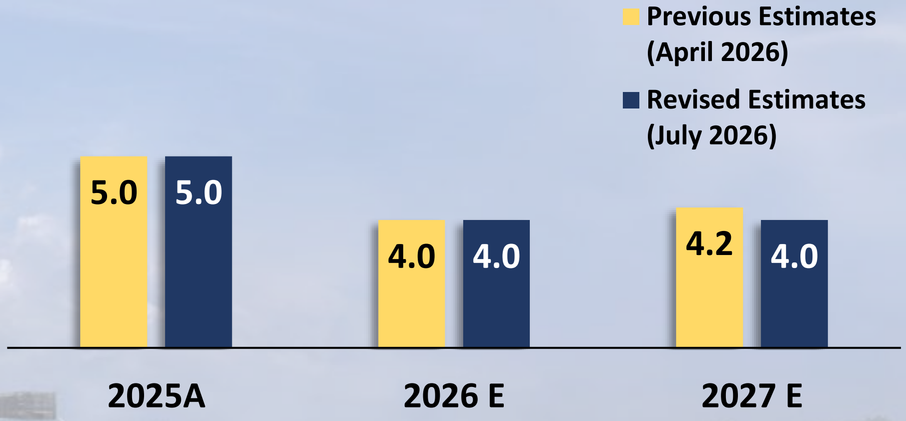
Fortune Lakeview Bhimtal : Now Open

Set against the serene backdrop of Bhimtal Lake
63 Rooms & Suites | Rooftop Dining

ITC Ratnadipa : A Jewel in Colombo’s Skyline

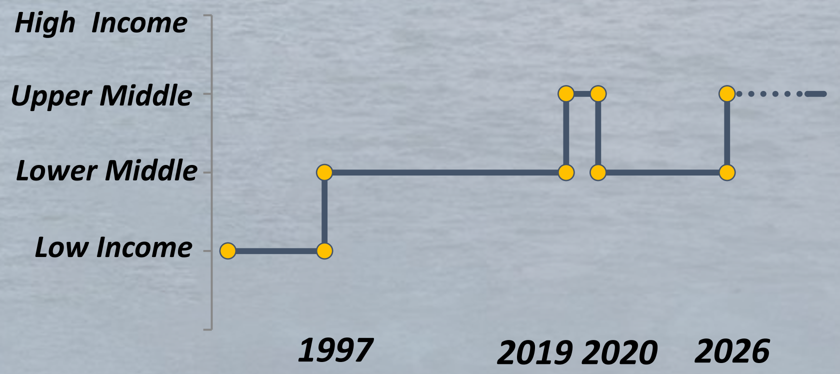
Sri Lanka’s Economic Recovery

Growth Estimates Largely Unchanged



Source: Asian Development Bank

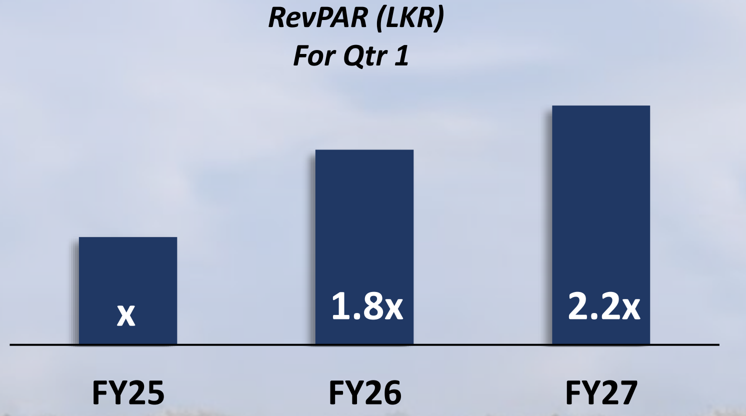
Upper Middle-Income Status Re-gained



Source: World Bank

ITC Ratnadipa

RevPAR Continues to Ramp Up



Strong Operational Performance continues in Q1

- *Sustains RevPAR leadership in Colombo*
- *F&B revenues witnessing healthy growth*
- *EBITDA positive in Q1 FY27*

Sapphire Residences, Colombo

SAPPHIRE RESIDENCES
COLOMBO 1

Unique luxury apartments *with interiors designed by Philippe Starck (YOO)*

Most Exclusive and Spacious *Elevated living experience in Sri Lanka*

Located on the ***Galle Face Oceanfront***

yoo Inspired by STARCK

Q1 FY27
Revenue ₹ 38 Cr.
EBITDA ₹ 11 Cr.

Harnessing Solar Energy at ITC Grand Bharat

1.5 MWp
Captive Solar Plant
commissioned

Reducing
Carbon footprint
and enhancing
energy cost efficiency

ITC Hotels
Installed Renewable Energy
Capacity at 52.4 MW

Responsible Luxury Initiatives

13th LEED® ZERO WATER CERTIFICATION	24th LEED PLATINUM® CERTIFICATION
ITC Royal Bengal	**Welcomhotel Vadodara**

Leading Hotel Chain with World's Highest Number of
LEED Platinum®, LEED® Zero Water & LEED® Zero Carbon Certified Hotels

Key Growth Enablers

Strategic Pillars

CONTINUED INVESTMENT TO ENHANCE BRAND EQUITY

- Brands & Marketing
    - Rooms
    - Food & Beverage
- Quality
- Operating efficiencies
- Superior Competitive performance
- New Revenue Streams

ASSET RIGHT

MEMENTOS BY ITC HOTELS
EPIQ COLLECTION Member ITC Hotels' Group
WELCOMHOTEL BY ITC HOTELS
STORII BY ITC HOTELS
FORTUNE Member ITC Hotels' Group

- Asset right approach to accelerate growth across all brands
- Strategic & Selective investments

DIGITAL FIRST

- Best in Class Guest experience
- Applications | Infra | Security
- Data | Automation

SUSTAINABILITY

A RESPONSIBLE LUXURY INITIATIVE

- Responsible Luxury Ethos
- Communication
- Monetize green credentials

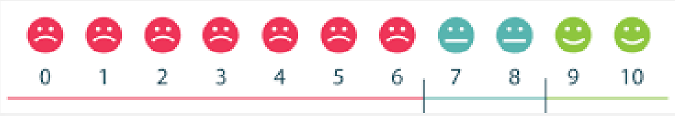
EMPLOYER OF CHOICE

- Robust Talent Pool
- Strong Development & Retention Programs
- Culture of Innovation & Empowerment
- DEI practices best in industry

Quality

Net Promoter Score

One of the Best NPS scores in the Industry



85

(Global Average 58)
(Luxury Global Average 62)

Response Rate

Active feedback monitoring

Booking.com tripadvisor expedia group

98%

(Global Average 60%)
(Luxury Global Average 61%)

Online Rating

High Customer Satisfaction Rating

4.80

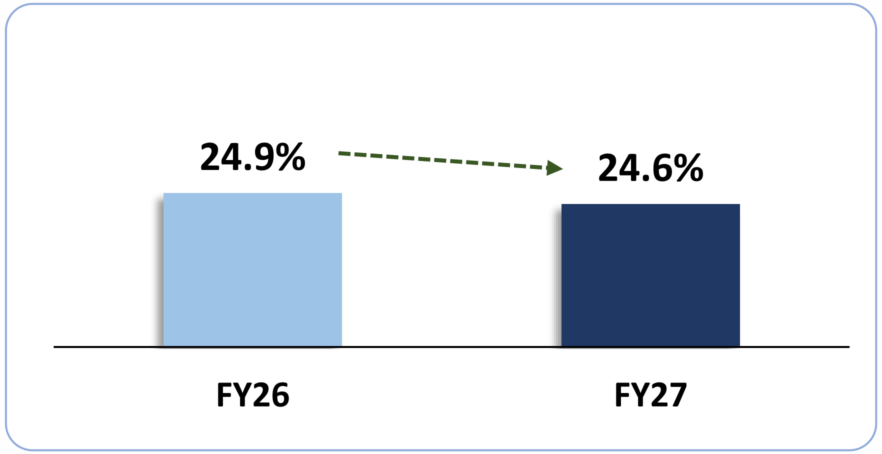
(Global Average 4.2)
(Luxury Global Average 4.6)

Data for YTD June 2026; Global averages are for calendar year 2025
Data source: Revinate | for ITC Hotels, Welcomhotel, Mementos & Storii, and global averages
Response rate is excluding Google reviews

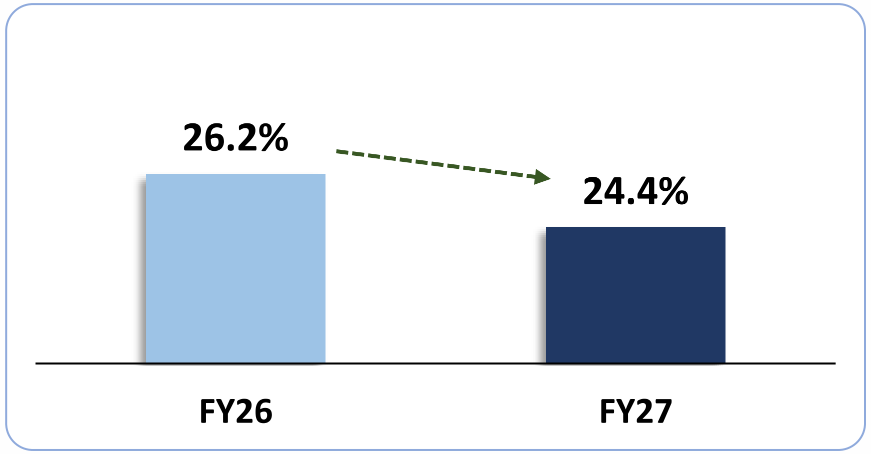
Operational Excellence : Q1

Consolidated (Ex-Branded Residences)

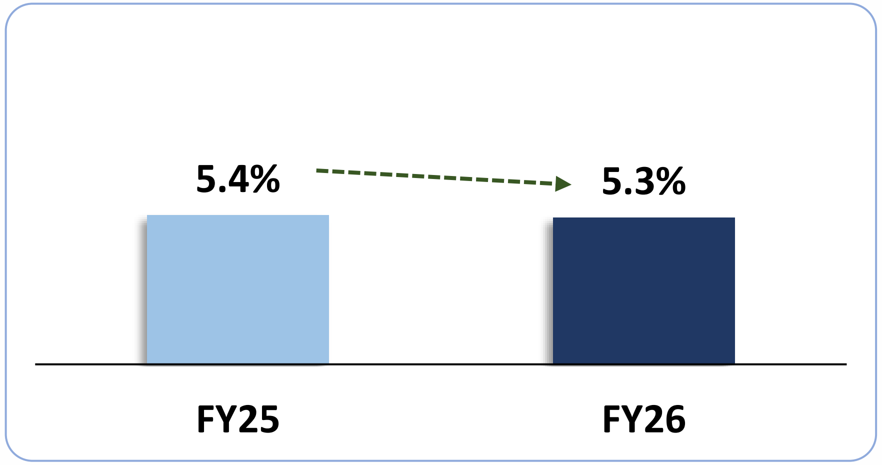
Food & Bev. Cost (% of F&B Revenue)



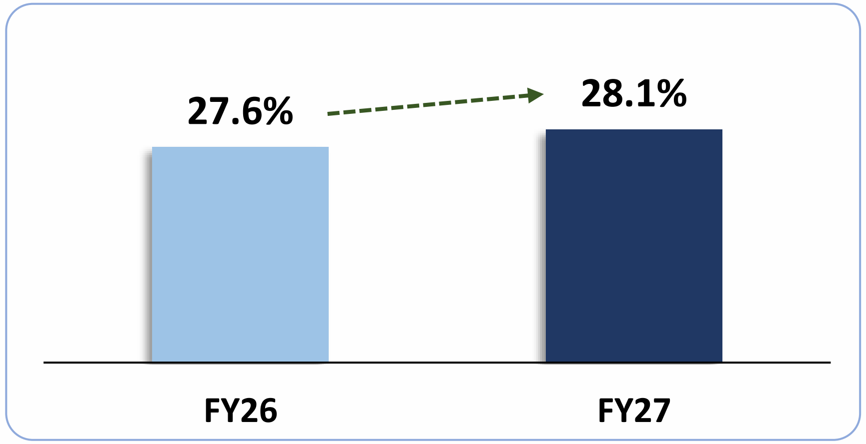
People Cost ^ (% of Revenue from Ops)



Energy Cost (% of Revenue from Ops)



Other Operating Cost^ (% of Revenue from Ops)



^On Comparable basis (People Cost includes payment to contractors)

Growing Footprint

Current Footprint

156 Operational Hotels

14,300+ Operational Keys

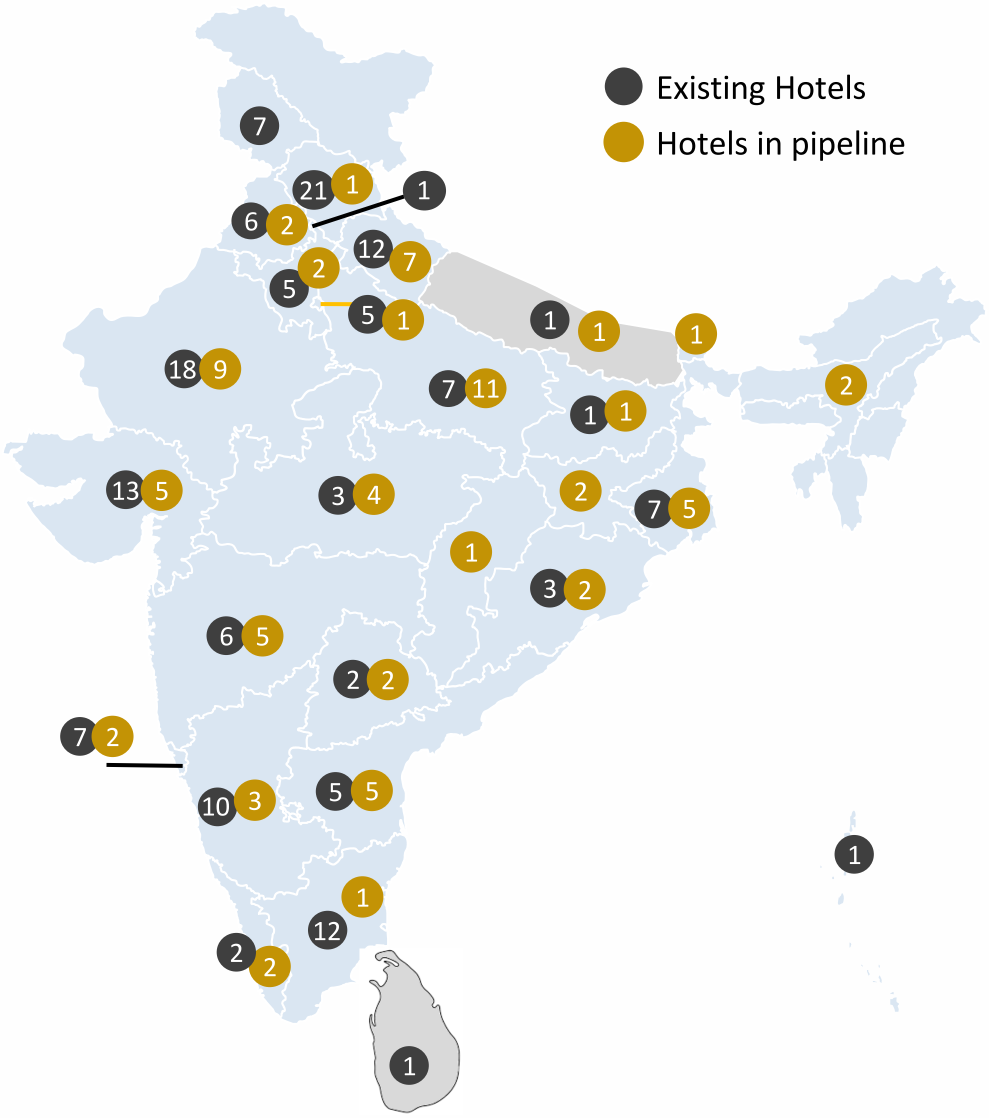
(Owned / Managed Mix By % Keys : 40% / 60%)

By 2031

250 Operational Hotels

22,000+ Operational Keys

(Owned / Managed Mix By % Keys : 33% / 67%)



Map for display only. Not to scale

Status as on 30th June'26 | Managed portfolio includes hotels under franchise model

Asset-Right Growth Algorithm

Dual Engines of Growth → Targeting an operating footprint of 22,000+ keys by 2031

Owned Portfolio

5,700+ Keys → ~7,500 keys

- Sweating of Existing Assets
- Stabilization of Recent Openings
- Brownfield & Greenfield Projects
- Inorganic expansion

Managed Portfolio

8,600+ Keys → ~15,000 Keys

- Accelerated Signings & Openings
- Geographical Footprint expansion
- Portfolio Premiumization
- Capital Efficient Growth

Strong Balance Sheet & Robust Internal Accruals driving Accelerated Growth

Managed portfolio includes hotels under franchised arrangements

Owned Portfolio

5,700+ Keys in 2026 | **Growth Levers** | **~7,500 Keys by 2031**

1 Sweating the Existing Assets

- *Iconic assets in key metros & leisure markets; limited supply*
- *Capturing growing F&B demand*
- *Active Asset Management*

2 Stabilization of Recent Openings

- *ITC Ratnadipa*
- *Sapphire Residences – Progressive Handover underway*

3 New Builds & Brownfield Expansion

- *Under Construction Greenfield Projects → Puri & Vizag*
- *Capacity Augmentation Underway → Bhubaneswar*
- *Design Development → New Delhi*

4 Inorganic Expansion

- *Kumarakom Resort acquisition completed in Q1 → Repositioning as a Luxury resort*
- *Well positioned to execute value accretive acquisition opportunities*

10-12% of Cumulative Revenue allocated towards Operating Capex, Renovations, New Builds & Expansion Projects

Owned Portfolio : New Builds and Brownfield Expansion

BROWNFIELD EXPANSION	NEW BUILDS		
2027	2027	2029	2030
Bhubaneswar *Odisha*	Puri *Odisha*	Visakhapatnam *Andhra Pradesh*	New Delhi *Delhi NCR*
100+ Keys & 20k sqft. Banquet Block	118 Keys	200+ Keys	250+ Keys
Upper-Upscale	Upper-Upscale	Luxury	Luxury
Growing Commercial destination	*Spiritual & leisure destination*	*Commercial hub*	*Leveraging largest MICE destination*

Expanding presence through owned hotels

Owned Portfolio : Inorganic Expansion

Q1 FY27

Kumarakom Resort, Kerala

72 Keys

- *Currently undergoing full-scale upgraation*
- *Entry in a high growth luxury leisure destination*
- *To be operational by Q3 FY27*

Q2 FY27 (PLANNED)

Welcomhotel Ahmedabad

130 Keys

- *Located in the high demand commercial nerve center of the city*
- *Value accretive acquisition of an existing managed hotel*
- *Proposed to be integrated in Q2 FY27*

Well - positioned to execute Value-Accretive Acquisitions

- **Strong Balance Sheet**
- **Healthy Internal Accruals**

Owned Portfolio : Inorganic Expansion

Acquisition of GHK Hospitality and Infrastructures Limited (GHK)

Acquisition of GHK (Welcomhotel Ahmedabad)

Transaction Highlights

- **Acquisition of 100% stake** in GHK Hospitality and Infrastructures Limited (GHK) which owns Welcomhotel Ahmedabad
- **130 keys operational hotel** in Ahmedabad. Currently managed by ITC Hotels Ltd. under an Operating Services Agreement
- Located in the **high demand commercial nerve center** of the city
- Proximate to Sabarmati River front, city's sports hub as well as the airport
- **Enterprise Value of ₹ 155 crores**, on a debt-free & cash-free basis subject to customary adjustments as per the definitive agreements
- Transaction expected to be completed **within the current quarter**

Recently Renovated

Spacious rooms
36-41 sqm

F&B Offering

All Day Dining &
8,500 sqft of Banquet space

Acquisition of GHK (Welcomhotel Ahmedabad)

Acquisition Rationale

- **Expands ITC Hotels' owned portfolio** in Ahmedabad across all market segments through an **established city property**

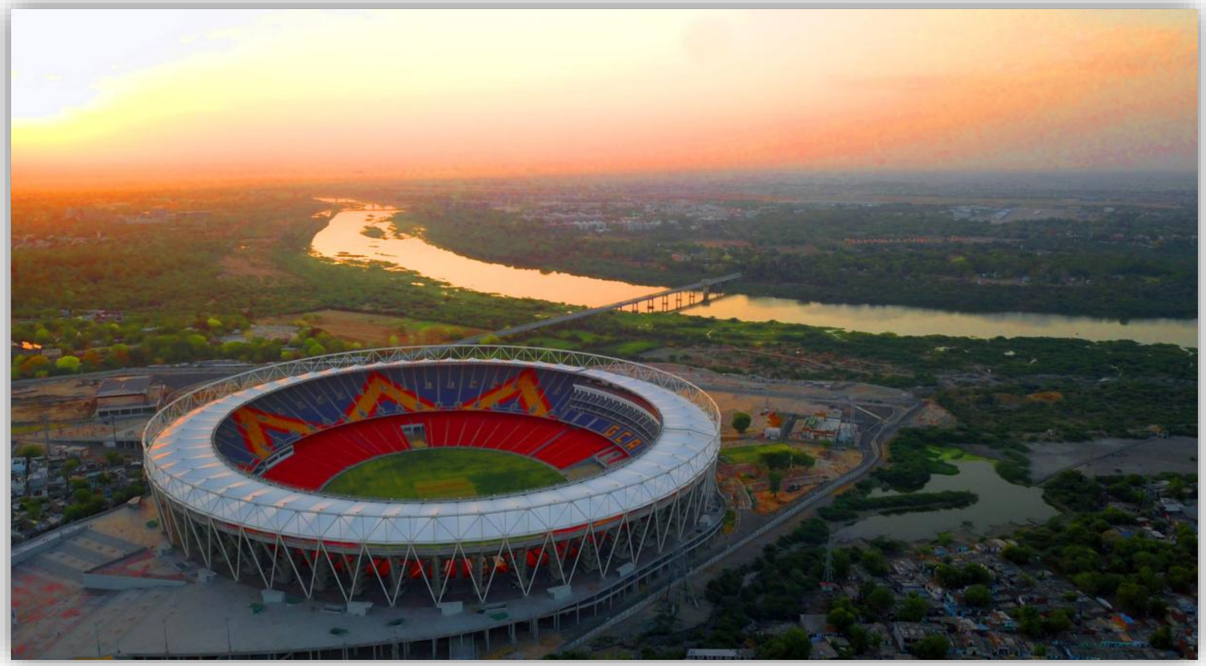
- **Value accretive acquisition :** Capital-Efficient & Faster Time-to-Market vs. Greenfield

- **Opportunity to increase yield** through Property Refresh, 360-degree Marketing and Institutional Synergies

- **Capitalize on Ahmedabad's diversified year-round demand** from corporates, industrial corridors, international sports tourism, MICE, cultural events etc.

Acquisition of GHK (Welcomhotel Ahmedabad)

Ahmedabad : The Emerging Metropolitan



Rising Economic Prominence

Amongst India's top eight urban economies, with strong FDI inflows

Industrial Corridor Access

Commercial hub connecting GIFT City, Dholera, Gandhinagar & Sanand

Affluent Demography

India's fourth largest city for millionaire households

Sports & Cultural Hub

Commonwealth Games 2030, largest Cricket Stadium, Bid for Olympics, Cultural events

Managed Portfolio

Scaling up of Managed Hotels (Operational)

2021 REFERENCE YEAR	2026 ACHIEVED	2031 GOALS
5,300+ Keys	8,600+ Keys	~15,000 Keys

Keys rounded off

Healthy Pipeline

74 Managed Hotels | **7,200+** Managed Keys

Accelerated YoY Signings

FY24	1,500+ Keys
FY25	2,500+ Keys
FY26	3,300+ Keys

STRATEGIC PRIORITIES

01 Accelerated Signings & Openings

02 Geographic Expansion

03 Portfolio Premiumization

04 Capital Efficient Growth

Digital First Ecosystem

Enabling Growth. Enhancing Margins. Elevating Trust.

Driving Revenue & Profitability

Sharper commercial edge

- ◈ CRM Personalisation & Micro-Segmentation
- ★ Loyalty 2.0 unified across Owned & Managed hotels
- ⚙ Ops & Commercial Workflow Automation

Transforming Guest Experience

Consistent, seamless, personalised luxury

- ☎ Unified Guest Communication (Genesys)
- ▦ Unified QR Platform: Services & Feedback
- ✧ Mobile, Web & In-Hotel Experience Enhancements

Scaling Data & AI Capabilities

Insight-led, AI-augmented Efficiency

- ⬡ Data Lake: Single Source of Truth
- ✦ Microsoft Copilot with Enterprise Safeguards
- ⚇ AI Literacy & Adoption Programmes

Strengthening Governance & Security

Trusted, resilient, compliant enterprise

- ▣ 24x7 Cybersecurity Ops Centre
- ⌂ DPDPA Readiness & Privacy Uplift
- ★ Secure cloud-first architecture & compliance

Trailblazer in Responsible Luxury

	2022 REFERENCE YEAR	2026 ACHIEVED	2030 GOALS
LEED® Zero Carbon Hotels	3 hotels	12 hotels	All Owned Hotels
LEED® Zero Water Hotels	-	13 hotels	All Owned Hotels
LEED Platinum® Hotels	22 hotels	24 hotels	All Owned Hotels
Renewable Electricity Share*	< 50%	65%	> 95%
Renewable Energy Share*	< 40%	57%	> 90%

Scope 1 and Scope 2

52.4 MW Renewable Energy Capacity

KEY RECOGNITIONS

World's Leading Sustainable Organization
(WSTHA 2025)

Leadership Award for Organizational Excellence (1st Indian Hotel Chain)
(USGBC)

Surpassed 2030 GHG emission Targets# for 6 consecutive years in a row*
*(#Targets set as per ITP- Hotel Decarbonization report in line with COP 21; *For owned portfolio)*

World Class Engaged and Committed Talent

Aligned

- **Talent Management** processes enmeshed with Business imperatives
- Strong Upstream & Downstream **Communication** Mechanisms
- **Customer at the Centre** of all that We Do

+

Engaged

- **Engaged Workforce** - High Pride & Advocacy
- Culture of **Celebrating Excellence** & Innovation
- Building Capabilities for **Future**

=

Committed

- **Purpose Driven** Enterprise - Triple Bottom Line
- Superlative **Customer Experience**
- **Innovative Cuisine** Offerings
- Empowered Workforce → **Customer Delight**

5800+
Applicants for ITC HMI Reach expanded to 350+ Institutes

85%
Employees are engaged 8 pts higher than Industry

95%
Employees feel Proud to be with ITC Hotels

94%
Employees express strong Advocacy for ITC Hotels

20%
Gender Diversity 2% higher over LY

Annexures

Standalone Financials

₹ In Cr.

Statement of Profit & Loss

Particulars	Q1 FY26	Q1 FY27	YoY
Revenue From Operations	744	808	9%
Other Income	39	51	30%
Total Revenue	**783**	**859**	**10%**
Total Operating Expenses	506	546	8%
EBITDA	**237**	**263**	**11%**
EBITDA Margin %	***32%***	***32%***	***+57 bps***
Depreciation	73	73	1%
Finance cost	3	3	1%
Profit Before Tax	**201**	**237**	**18%**
Tax Expense	51	60	18%
Profit After tax	**150**	**177**	**18%**

Operating Metrics			
Occupancy%	73%	76%	+220 bps
ARR	10910	11320	4%
RevPAR	8000	8550	7%

ARR and RevPAR have been rounded off to the nearest ten

Consolidated Financials

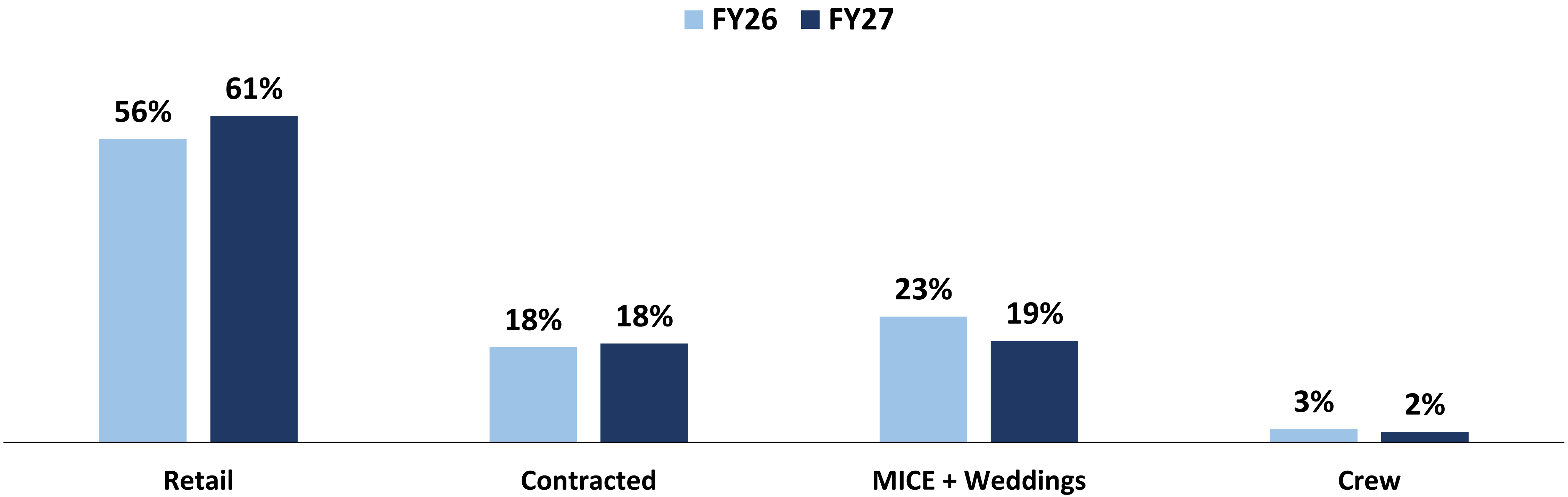
₹ In Cr.

Statement of Profit & Loss

Particulars	Q1 FY26	Q1 FY27	YoY
Revenue From Operations	816	936	15%
Other Income	44	59	32%
Total Revenue	**860**	**995**	**16%**
Total Operating Expenses	571	644	13%
EBITDA	**245**	**292**	**19%**
EBITDA Margin %	***30%***	***31%***	***+123 bps***
Depreciation	102	104	2%
Finance cost	2	2	21%
Profit Before tax and share of profits	**185**	**245**	**32%**
Share of Profit of Associate/JV	4	4	-10%
Tax Expense	55	66	20%
Profit for the Period	**134**	**182**	**36%**
Other Comprehensive Income	-30	-210*	
Total Comprehensive Income	**104**	**-28**	
Less: Share of NCI	1	2	172%
Total Comprehensive Income attributable to Shareholders	**103**	**-30**	

**Primarily increase in Foreign Exchange Translation Reserve a/c due to depreciation in Sri Lankan Rupee.*

Room Segment Snapshot (Q1)



Data for Q1 FY27
Owned Hotels (Consolidated)

Strong Multi-channel Distribution Network

Unit Reservations
30%

Website and App
23%

Guest Contact Centre
13%

Online Travel Agents
17%

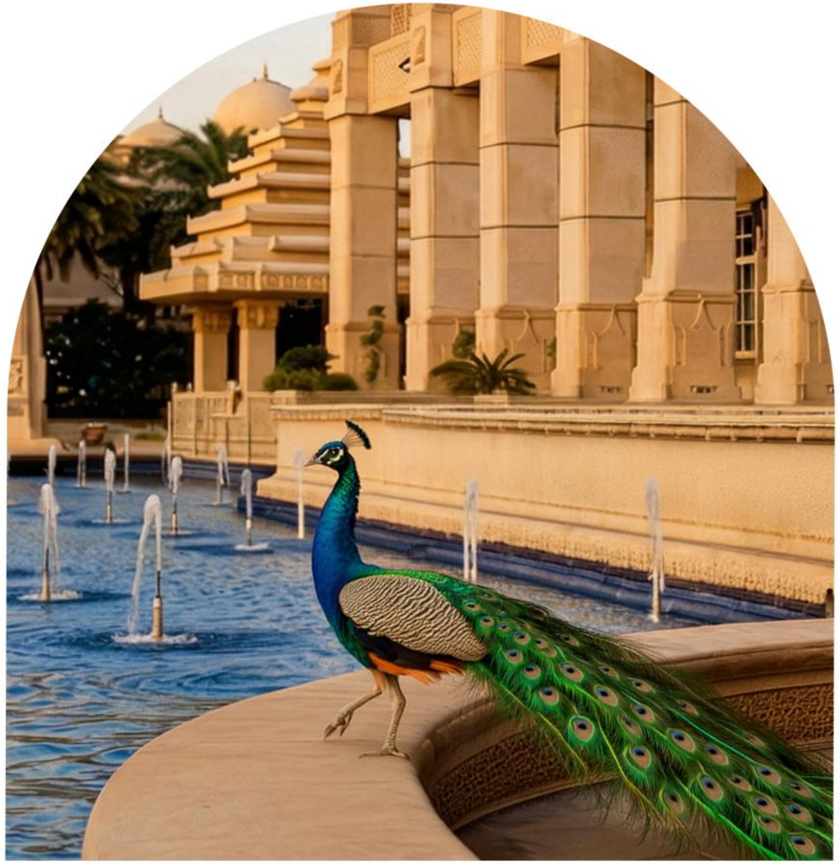
GDS
17%

Data for Q1 FY27
Owned Hotels (Consolidated)

Brand landscape

Brands	Operational Hotels | Keys	Pipeline Hotels | Keys	Total Hotels | Keys
ITC HOTELS RESPONSIBLE LUXURY	17 | 4861	2 | 405	19 | 5,266
MEMENTOS BY ITC HOTELS	2 | 181	2 | 420	4 | 601
EPIQ COLLECTION Member ITC Hotels' Group	-	3 | 469	3 | 469
STORII BY ITC HOTELS	11 | 389	14 | 859	25 | 1248
WELCOMHOTEL BY ITC HOTELS	31 | 3440	26 | 3451	57 | 6891
FORTUNE Member ITC Hotels' Group	59 | 4423	27 | 2250	86 | 6673
WH WelcomHeritage Palaces • Forts • Havelis • Resorts	36 | 1078	3 | 108	39 | 1186
Total	**156 | 14,372**	**77 | 7,962**	**233 | 22,334**

Status as on 30th June 2026 | Pipeline (Keys) include owned and managed hotels, along with proposed expansion at existing hotels



THANK YOU

CLUB ITC

ITC HOTELS RESPONSIBLE LUXURY | MEMENTOS | EPIQ COLLECTION | WELCOMHOTEL | STORII | FORTUNE | WelcomHeritage