



Aelea Commodities Limited

CIN : L51909MH2018PLC316782

Formerly Known as Aelea Commodities Private Limited

24th May, 2026

To,
The Corporate Relations Department
BSE Limited
P. J. Towers, Dalal Street,
Mumbai-40000, Maharashtra

Scrip Code: 544213

Subject: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015- Investor Presentation for half year and year ended on 31st March, 2026.

Ref: Our letter dated: 19.05.2026

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015, please find enclosed Investor Presentation for the half year and year ended on 31st March, 2026.

The above information is also being hosted on the Company's website at www.aeleacommodities.com, in terms of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. The said presentation will also be used for Post Results Earning Conference Call with Analysts/Investors, scheduled to be held virtually on tomorrow at 02:00 P.M.

Please take above intimation on your record.

Thanking you,

Yours' Faithfully,

FOR AELEA COMMODITIES LIMITED

DEVYANI FENIL VANAPARIYA

Company Secretary & Compliance Officer
ACS No. 75688

Encl.: as above

REGISTERED OFFICE

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Aelea Commodities Limited

H2 FY26 & FY26 Investor Presentation

Disclaimer



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These risks and uncertainties include, but are not limited to, the performance of the Indian economy and of the economies of various international markets, the performance of the industry in India and worldwide, competition, the Company’s ability to successfully implement its strategy, the Company’s future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, the Company’s market preferences and its exposure to market risks, as well as other risks.

The Company’s actual results, levels of activity, performance, or achievements could differ materially and adversely from those expressed in or implied by this Presentation. The Company assumes no obligation to update any forward-looking information contained in this Presentation.

Any forward-looking statements and projections made by third parties included in this Presentation are not adopted by the Company, and the Company is not responsible for such third-party statements and projections.

Result Snapshot (Standalone)



H2 FY26

Revenue from Operations	EBITDA	EBITDA Margin	PAT	PAT Margin	EPS
₹ 18,949.81 Lakhs	₹ 2,482.08 Lakhs	13.10%	₹ 1,235.10 Lakhs	6.52%	₹ 6.06
113.33% YoY	2443.38% YoY	1199.95 BPS YoY			

FY26

Revenue from Operations	EBITDA	EBITDA Margin	PAT	PAT Margin	EPS
₹ 36,311.90 Lakhs	₹ 4,020.39 Lakhs	11.07%	₹ 2,118.81 Lakhs	5.84%	₹ 10.40
112.07% YoY	363.35% YoY	600.4 BPS YoY	1643.02% YoY	512.51 BPS YoY	1500.00 % YoY

*Comparative figures for H2 FY25 & FY25

Result Snapshot (Consolidated)



H2 FY26

Revenue from Operations	EBITDA	EBITDA Margin	PAT	PAT Margin	EPS
₹ 20,781.13 Lakhs <hr/> 120.15% YoY	₹ 2,511.92 Lakhs	12.09%	₹ 1,261.31 Lakhs	6.07%	₹ 6.19

FY26

Revenue from Operations	EBITDA	EBITDA Margin	PAT	PAT Margin	EPS
₹ 38,150.41 Lakhs <hr/> 109.46% YoY	₹ 4,036.73 Lakhs <hr/> 366.45% YoY	10.58% <hr/> 582.96 BPS YoY	₹ 2,131.52 Lakhs <hr/> 1,739.74% YoY	5.59% <hr/> 495.10 BPS YoY	₹ 10.46 <hr/> 1,587.10% YoY

*Comparative figures for H2 FY25 & FY25



Hozefa Shabbir Husain Jawadwala
Chairman, MD & CEO

“ Dear Shareholders,

As we reflect on FY26, we believe this year marks far more than just a strong financial performance for Aelean Commodities, it marks the emergence of a fundamentally stronger, sharper, and future-ready enterprise. What the Company has achieved over the past year is the outcome of conviction-led decisions, relentless execution, and the courage to invest ahead of the curve during a phase when the business was still navigating challenges.

FY26 emerged as a defining turning point for Aelean Commodities. The Company delivered Revenue from Operations of ₹381.50 Cr, registering a stellar 109% YoY growth, while EBITDA surged 366% YoY to ₹40.37 Cr. Most significantly, Profit After Tax rose sharply to ₹21.32 Cr, reflecting exceptional YoY growth of 1,739.74%.

The transformation became even more visible during H2 FY26, where the scale of acceleration exceeded expectations. Revenue from Operations grew 120% YoY to ₹207.81 Cr, while EBITDA stood at ₹25.12 Cr and PAT at ₹12.61 Cr, against losses in the corresponding period last year.

These numbers are not merely financial milestones; they reflect the successful conversion of strategy into execution and execution into measurable value creation. Further this performance strengthened by key strategic milestones achieved during the year, including the incorporation of two wholly owned subsidiaries, multiple industry recognitions and awards, and the globally recognized FSSC 22000 Certification for the Company's Surat manufacturing facility.

We remain deeply grateful to every shareholder, stakeholder, and well-wisher who stood by Aelean Commodities during its most challenging phases. True conviction belongs to those who continue believing even in adversity, and that unwavering trust continues to fuel our ambition as we move forward with stronger fundamentals, sharper execution, and an uncompromising vision towards building a globally competitive and future-ready enterprise. ”

Aelea Commodities Limited: A Journey of Scale and Sustainability



Established in 2018, **Aelea Commodities Limited** specializes in processing Raw Cashew Nuts (RCN) into high-quality cashew kernels. Under the visionary leadership of Chairman Mr. Hozefa Jawadwala, Aelea has rapidly evolved from a rising enterprise into a defining influence within the commodity landscape.

Anchored in sustainability and innovation, Aelea is advancing plans to convert cashew by-products into biofuels and activated carbon uniting profitability with environmental responsibility. With capacity expansion from 40 to 140 MTPD, funded by IPO proceeds and driven by strong sectoral demand, the Company is strategically positioned for accelerated growth.

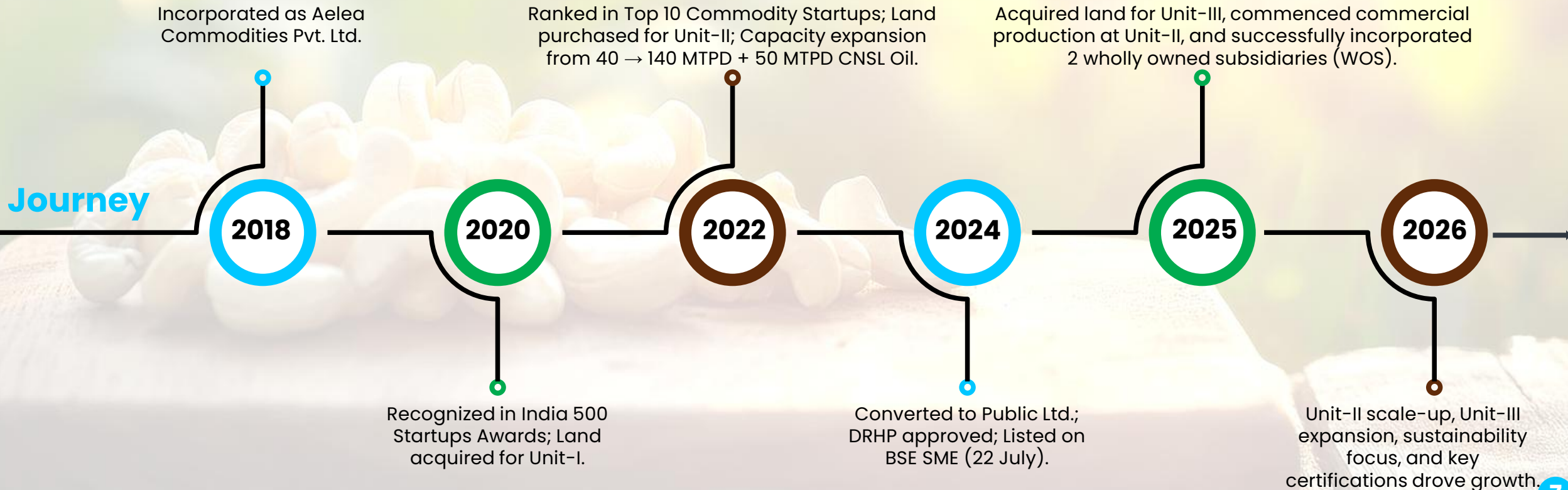


Mission

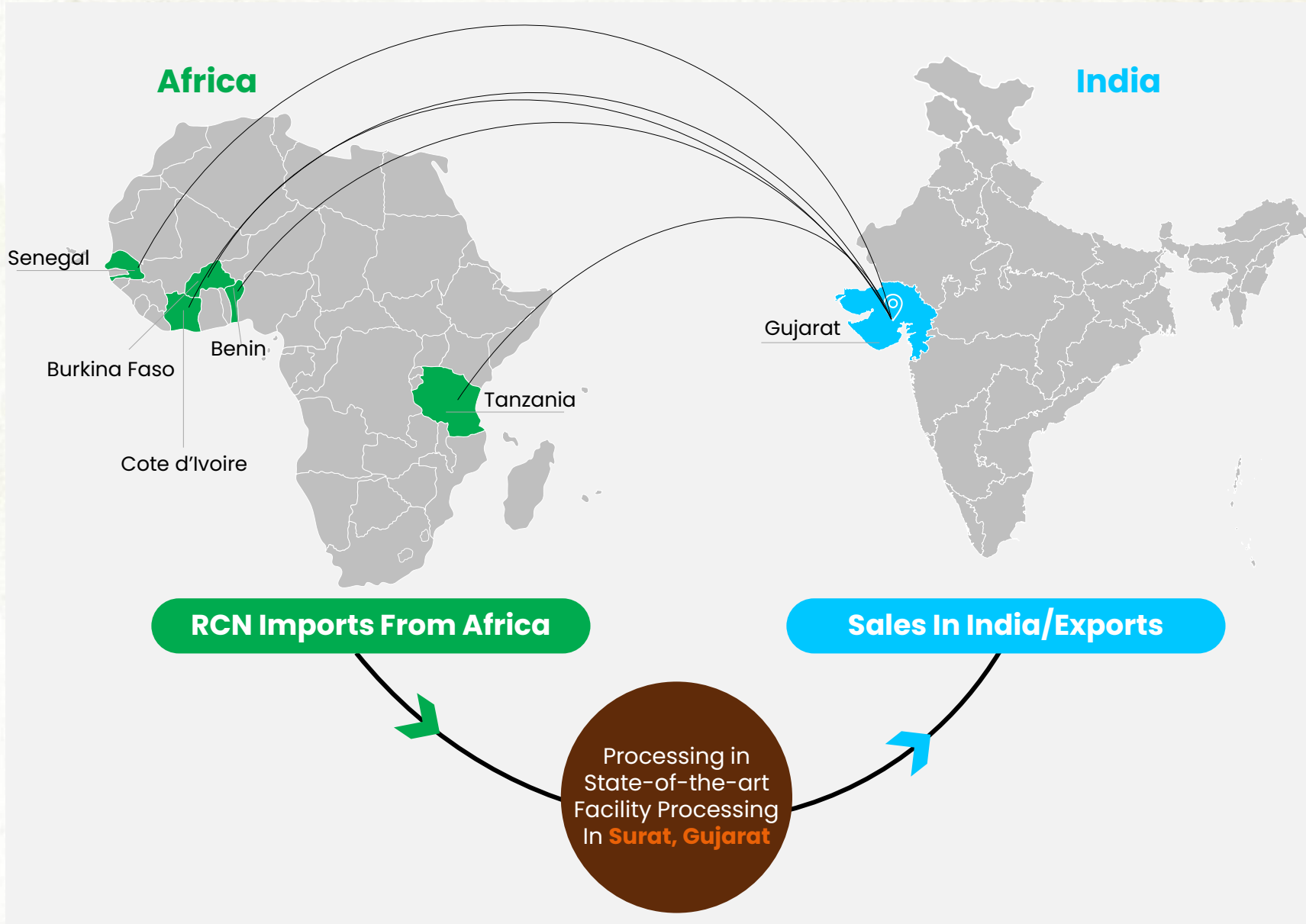
To be a responsible and innovative leader in the space of Feed, Food, Fuel (green energy) and Fertility, delighting stakeholders with high-quality products and services, while fostering a culture of excellence, sustainability, social responsibility, and circular economy.

Vision

To be a leader in the Food Processing industry, enriching lives through high-quality, innovative products and sustainable practices.



Global Cashew Supply Chain: From Africa to India



Manufacturing Facility



Spread Across **2,38,454 Sq. Ft.**

140(MT/Day) Operational Capacity

The Cashew Story: Processing, Packaging & Premium Branding



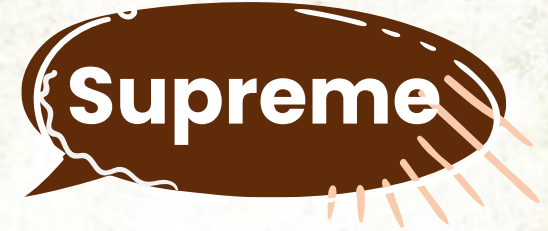
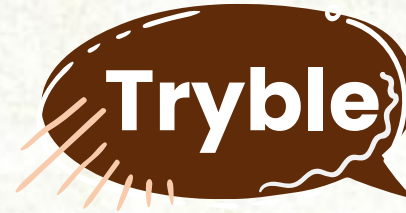
Cashew Processing



Plain Cashew



Roasted & Salted Cashew



A Premium Cashew Brand By Aelea

B2B → Bulk buyers, merchant traders

B2C → Retail, end consumers

Available at
amazon



Core Team



**Mr. Hozefa Shabbir Husain
Jawadwala**

***Chairman, Managing Director &
Chief Executive Officer***

Holds a Bachelor of Commerce from the University of Mumbai (2003), is a Chartered Accountant (ICAI) and Certified Financial Risk Manager (GARP, USA), with extensive experience in financial management, treasury, mergers and acquisitions, fund raising, and multi-cultural team management.



Mr. Ashok Patel

***Chief Financial Officer &
Whole Time Executive Director
20+ years of experience***

A qualified Chartered Accountant and Commerce Graduate from Calcutta University with extensive experience in Finance, Credit, and Project Funding.



Mr. Satyanarayan Patro

***Chief Commercial Officer &
Whole Time Director
18+ years of experience***

Holds a Bachelor's in Engineering, an MBA from ICAI, and a certification in Business Strategy from ISB, with strong expertise in Food & Soft Commodities, structured trade, and institutional engagement.



Mr. Firoz Hathiyari

***Non-Executive Director
25+ years of experience***

A renowned practicing Chartered Accountant from Mumbai with deep expertise in Accounting, Auditing, and Taxation.

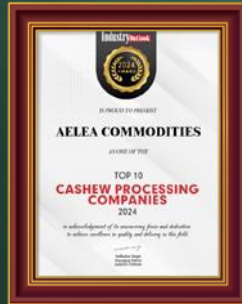
Recognition of Excellence & Endorsement of Client Trust



Honors & Awards



MSME Star Stories 2025 Award for outstanding achievement in manufacturing excellence



Recognized among the Top 10 Cashew Processing Companies of 2024



Recognized as one of the Top 10 Commodities Startups of 2022



Honored as the Emerging Company of the Year 2022



Recognized for excellence in quality, customer satisfaction, & societal impact 2020



Winner – India 500 Startup Awards 2020



Winner – India 500 Startup Awards 2020



Received the "Excellence in Cost Optimization & Operational Efficiency" award at The CFO Vault Summit & Awards 2025



Received prestigious Gold Membership certification from the Nuts and Dry Fruits Council (India) [NDFC(I)]



Received the Fairdeal Filaments Award for Outstanding Entrepreneurship in MSME Segment (2024-2025) from SGCCI.



Esteem Clientele



Profit & Loss Statement (Standalone)



In ₹ Lakhs

Particulars	H2 FY26	H2 FY25	YoY	FY26	FY25	YoY Growth
Revenue From Operations	18,949.81	8,882.69		36,311.90	17,122.70	
Other Income	10.72	76.72		24.05	79.11	
Total Income	18,960.53	8,959.41	111.63%	36,335.95	17,201.81	111.23%
Cost of Operations	15,719.19	8,205.74		31,008.93	15,268.80	
Employee Benefit Expenses	282.49	188.56		577.03	336.52	
Finance Cost	832.54	175.55		996.97	358.08	
Depreciation & Amortisation Expenses	246.65	30.45		364.11	116.03	
Other Expenses	476.77	467.55		729.61	728.80	
Total Expenses	17,557.64	9,067.84		33,676.65	16,808.23	
Profit before tax & before exceptional items	1,402.89	(108.41)		2,659.31	393.57	
Exceptional items & Extraordinary Item bad debts	0.00	200.00		0.00	200.00	
PBT	1,402.89	(308.41)	Turned Positive	2,659.31	193.57	1,273.82%
Tax	167.79	(53.37)		540.51	72.02	
PAT	1,235.10	(255.04)	Turned Positive	2,118.81	121.56	1,643.02%

Profit & Loss Statement (Consolidated)



In ₹ Lakhs

Particulars	H2 FY26	H2 FY25	YoY	FY26	FY25	YoY Growth
Revenue From Operations	20,781.13	9,439.52		38,150.41	18,213.55	
Other Income	17.64	78.68		30.98	81.07	
Total Income	20,798.77	9,518.20	118.52%	38,181.39	18,294.62	108.70%
Cost of Operations	17,519.91	8,972.10		32,809.13	16,302.75	
Employee Benefit Expenses	278.59	204.48		577.03	369.22	
Finance Cost	836.17	176.62		1,000.59	361.51	
Depreciation & Amortisation Expenses	246.65	30.45		364.11	116.03	
Other Expenses	488.37	430.13		758.50	757.24	
Total Expenses	19,369.69	9,813.76		35,509.36	17,906.75	
Profit before tax & before exceptional items	1,429.10	(295.56)		2,672.03	387.87	
Exceptional items & Extraordinary Item bad debts	0.00	200.00		0.00	200.00	
PBT	1,429.10	(495.57)	Turned Positive	2,672.03	187.87	1,322.28%
Tax	167.79	(53.37)		540.51	72.01	
PAT	1,261.31	(442.20)	Turned Positive	2,131.52	115.86	1,739.74%

Future Business Strategy & Initiative



Capacity Expansion:

Ramp up Surat Unit II (140 MTPD) and develop Unit III with 4 MW renewable energy integration; target total processing capacity of ~100 MTPD.



Backward & Forward Integration:

Direct sourcing of RCNs from Africa; in-house processing of CNSL and De-oil Cake into high-value products like Cardanol and Residual.



Sustainability Focus:

Minimize waste, maximize resource utilization, and convert residual Cashew Nut Shell Mass into Bio Charcoal/Activated Carbon.



Value-Added Products:

Expand food, fuel, feed, and fertility offerings, including vegan and dairy-free innovations, flavored cashews, and CNSL applications across automotive, chemical, and pharmaceutical industries.



Market Growth:

Strengthen exports, private label collaborations, FMCG tie-ups, and premium B2B presence globally.



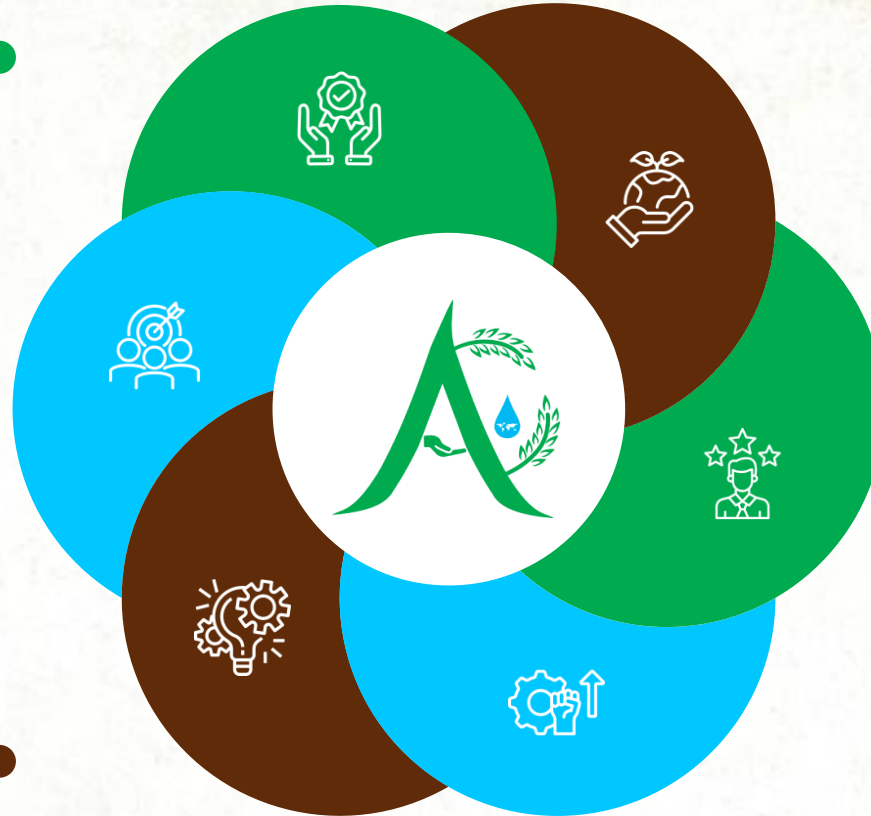
Core Foundational Competencies



Quality Assurance – Upholding the highest standards through rigorous controls across sourcing, processing, and distribution.

Customer Focus – Responsive service, timely delivery, consistent quality, and strong after-sales support ensuring satisfaction.

Innovation & Systems – Advanced processing technologies and well-established procedures that drive efficiency, quality, and sustainable growth.



Sustainability – Responsible sourcing and eco-friendly practices, including converting cashew by-products into biofuels and activated carbon.

Experienced Promoters – Extensive industry and commodity trading expertise, driving consistent growth and market opportunities.

Enduring Relationships – Strong domestic and international client partnerships built on loyalty, repeat business, and trust.

Thank You



Aelea Commodities Limited

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