AYE [आय]

AYE FINANCE LIMITED
(formerly known as AYE FINANCE PRIVATE LIMITED)
CIN: L65921DL1993PLC283660

September 1, 2026

To,

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001

Scrip Code: 544699

National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400051

Symbol: AYE

Sub: Proceedings of 33rd Annual General Meeting ("AGM") of Aye Finance Limited ("Company") held on Tuesday, September 1, 2026

Dear Sir/ Ma'am,

Pursuant to Regulations 30 and 51(2) read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, please find enclosed herewith summary of proceedings of 33rd AGM of the Company held today i.e. **Tuesday, September 1, 2026 at 11:30 A.M. (IST)**, through Video Conferencing. The businesses set out in the Notice dated July 22, 2026 convening the AGM, were duly transacted at the meeting.

This is for your information, records and appropriate dissemination.

Thanking you.

Yours faithfully,
For Aye Finance Limited
(formerly known as Aye Finance Private Limited)

ANUJ JAIN

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(Anuj Jain)
Company Secretary & Compliance Officer

Encl.: a/a

SUMMARY OF PROCEEDINGS OF 33RD ANNUAL GENERAL MEETING OF AYE FINANCE LIMITED

The 33rd Annual General Meeting ("**AGM**") of Aye Finance Limited ("**Company**") was held on Tuesday, September 01, 2026 through Video conferencing ("**VC**")/ Other Audio-Visual Mode ("**OAVM**") in compliance with applicable provisions of the Companies Act, 2013 ("**Act**") read with Rules made thereunder and the relevant circulars issued by the Ministry of Corporate Affairs ("**MCA**") and Securities and Exchange Board of India ("**SEBI**"). The Meeting commenced at 11:30 A.M. (IST) and concluded at 12:28 P.M. (IST) (including 15 minutes time allowed for e-voting after AGM ended). As stated in the Notice, the deemed venue of the AGM was Registered Office of the Company.

Mr. Anuj Jain, Company Secretary & Compliance Officer of the Company welcomed the Members of the Company and and briefed them on key points relating to certain procedural matters regarding their participation at the meeting held through VC/OAVM and some pre-requisites for speaker shareholders to speak at the AGM. He apprised the members that statutory registers and other documents, as required by law and mentioned in the AGM notice, have been made available for inspection electronically by the members present in the meeting. He thereafter requested Dr. Govinda Rajulu Chintala, Chairperson of the Board, Independent Director and Chairperson of Audit Committee & Stakeholders Relationship Committee, to preside over the Meeting. The requisite quorum being present, the Chairperson called the meeting to order.

The Chairperson extended the warm welcome to the Members of the Company. He further introduced other Directors attending the meeting & informed that Mr. Sanjay Sharma, Managing Director, Ms. Kanika Tandon Bhal, Independent Director and Chairperson of Nomination & Remuneration Committee, Ms. Padmaja Nair, Independent Director, Mr. Sanjaya Gupta, Independent Director, Chairperson of Risk Management Committee & IT Strategy Committee and Mr. Aditya Misra, Non-Executive & Non- Independent Director of the Company have joined the AGM. Chairperson further informed that Mr. Vinay Baijal, Independent Director was unable to join the meeting due to other pre-occupation. He also apprised that Mr. Gaurav Seth, Chief Financial Officer, Mr. Niraj Kumar Kaushik, Deputy Chief Executive Officer, Mr. Sovan Satyaprakash, Chief of Strategy & Investor Relations, Mr. Ankur Sharma, Chief Human Resources Officer and Mr. Anuj Jain, Company Secretary & Compliance Officer of the Company were present at the Meeting. The Chairperson also confirmed the presence of representative from Statutory Auditors of the Company and Mr. Kapil Dev Taneja, Partner from M/s Sanjay Grover & Associates, Secretarial Auditors who were also the Scrutinizer to the meeting, in the meeting through VC.

The Chairperson formally addressed the Members, expressing gratitude for their continued support and trust in the Company. At the request of the Chairperson, Mr. Sanjay Sharma, Managing Director, addressed the Members and shared insights on the Company's business performance, key achievements and future outlook. Thereafter, with the consent of the Members present, the AGM Notice dated July 22, 2026, explanatory statement thereto and annual report containing the Auditors' Report along with Directors' Report were taken as read. The Chairperson further informed the Members that the Auditors Report on Financial Statements of the Company for the financial year ended March 31, 2026 does not contain any qualifications. He further informed that Secretarial Auditors Report is self-explanatory and requires no further comments /clarification from the Board.

He further informed the Members that the Company had provided facility to all the Members to exercise their votes on the items of business given in the Notice through remote e-voting system provided by CDSL. The remote e-voting period commenced on Saturday, August 29, 2026 and concluded on Monday, August 31, 2026. Further, he informed that Members who are present in the Meeting and have not cast their vote on the Resolutions through remote e-voting, are eligible to vote through e-voting facility during the Meeting which will be opened for 15 minutes from the end of the meeting.

Members were briefed about the following resolutions as set forth in the AGM Notice:

Type of Resolutions	Description of Resolution
Ordinary Resolution	1. To receive, consider and adopt the Audited Financial Statements of the Company for the Financial Year ended March 31, 2026 and the Reports of the Board of Directors and Auditors thereon
	2. To appoint a Director in place of Mr. Aditya Misra (DIN: 09376632) who retires by rotation and being eligible, offers himself for re-appointment
	3. Appointment of the Statutory Auditors of the company
Special Resolution	4. To approve increase in the borrowing limit of the Company from INR 8,000 crores to INR 10,000 crores under Section 180(1)(c) of the Companies Act, 2013
	5. To approve creation of charges on the assets of the Company under Section 180(1)(a) of the Companies Act, 2013 to secure borrowings made/ to be made by the Company under Section 180(1)(c) of the Companies Act, 2013
	6. To approve issuance of Non-Convertible Debentures in one or more tranches on Private Placement basis

Members were informed about the text of the resolution and objectives behind passing of resolution were explained in the Notice and explanatory statement respectively.

Thereafter, Chairperson invited the Members who had registered themselves as speakers to speak in the AGM. Upon request of Chairperson, Managing Director of the Company responded to the queries of the Members and provided clarifications. Post question and answer session, the Chairperson thanked the Members for their attendance and participation at the AGM.

The Chairperson further informed that the e-voting results along with Report of the Scrutinizer will be submitted to the Stock Exchanges and be uploaded on the website of the Company not later than 2 (two) working days from the conclusion of the AGM. Following this, the Chairperson authorized Mr. Anuj Jain, Company Secretary and Compliance Officer of the Company, to declare and submit the voting results and the Scrutinizer's Report within the prescribed timelines.

Thereafter, the Chairperson declared the proceedings of AGM of Aye Finance Ltd. as closed and wished all the shareholders good times ahead.

Subsequently, the e-voting facility was opened for 15 minutes for the shareholders attending the meeting and who have not cast their vote(s) through remote e-voting and would like to cast their vote. The meeting concluded at the time mentioned above.

The requisite quorum was present throughout the meeting.

ANUJ JAIN

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