To

Date: November 12, 2026

The Manager,
Listing & Compliance,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

Scrip Code: 544383

Subject: Investor Presentation.

Dear Sir/ Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations"), read with Part A of Schedule III of the Listing Regulations, we are enclosing herewith the Investors Presentation on financial performance of the Company for the half year ended September 30, 2026.

The aforesaid information will be made available on the Company's website at https://www.paradeepparivahan.com/

This is for your information and record.

Thanking You

Yours Faithfully
For **PARADEEP PARIVAHAN LIMITED**

USHA RANI RAY
Digitally signed by USHA RANI RAY
Date: 2026.11.12 11:59:06 +05'30'

Usha Rani Ray
Company Secretary & Compliance Officer
ICSI Membership No-A79021

Encl: As Above



PARADEEP PARIVAHAN LIMITED

Paradeep Parivahan Limited

H1 FY 2026-27 RESULTS PRESENTATION

HALF YEAR ENDED 30 SEPTEMBER 2026

Safe Harbour

DISCLAIMER

This presentation has been prepared by Paradeep Parivahan Limited (the "Company") solely for information purposes. It does not constitute an offer, recommendation or invitation to purchase or subscribe for any securities, and shall not form the basis of, or be relied on in connection with, any contract or binding commitment.

This presentation may contain forward-looking statements, including projections, estimates and assumptions about the Company's future business prospects and profitability. These are subject to business risks and uncertainties, and actual results may differ materially from those expressed or implied. Such risks include, among others, fluctuations in earnings, the ability to manage growth, competition, economic conditions in India, contract execution, government policies and regulation, and interest and other fiscal costs.

The Company undertakes no obligation to update or revise any forward-looking statement. Financial information for the half year ended 30 September 2026 is unaudited and has been subjected to a limited review by the statutory auditors.

H1 FY27 – Financial Performance Highlights

CONSOLIDATED · ₹ CRORE

Revenue

₹216.6 Cr

▲ 17.6% YoY

EBITDA

₹34.4 Cr

▲ 27.6% YoY · 15.9% margin

PAT

₹18.5 Cr

▲ 8.0% YoY · 8.5% margin

Particulars (₹ Cr)	H1 FY27	YoY Growth	H1 FY26
Revenue from Operations	**216.64**	**17.6%**	184.16
EBITDA	**34.40**	**27.7%**	26.95
Profit After Tax	**18.47**	**8.0%**	17.11

EBITDA = Profit before tax + finance costs + depreciation (includes other income), as in the FY26 presentation. H1 FY27 and H1 FY26 are consolidated; subsidiaries are included from 20 August 2025.

Key Business & Operational Highlights

H1 FY 2026-27

01 Green Logistics Deployment

Commenced the first Green Logistics deployment for UltraTech Cement and secured a new contract with JSW group.

02 Business Expansion

Expanded geographically, across customers and into new business verticals.

03 Business Resilience

Sustained momentum despite import uncertainties, crude oil volatility and other market challenges.

04 Fleet Expansion

Transportation fleet expected to grow ~3x versus March 2026 levels as orders are executed.

05 Order Pipeline

Developed a healthy order pipeline of 1050 Cr, supporting visibility for future growth.

06 Recognition

Awarded the LEAP 2026 award by the Ministry of Commerce & Industry, Department for Promotion of Industry & Internal Trade (DPIIT).

Company at a Glance

FOUR BUSINESS SEGMENTS · SHARE OF H1 FY27 SEGMENT REVENUE



Cargo Handling

Port-bound & intra-port cargo, plant logistics, last mile & Rake handling. Earth moving, material & port-yard equipment owned in-house.



Shore-Based Assets

Earth moving, material & port-yard equipment owned in-house



Bulk Trading

Sourcing & supply of industrial raw materials integrated with logistics.



Marine & Defence Infrastructure

Select EPC and Greenfield projects in marine & defence infrastructure.

KEY CLIENT RELATIONSHIPS

- UltraTech Cement
- JSW Group
- IFFCO
- L&T
- JM Baxi Group

Segment share of H1 FY27 consolidated segment revenue before inter-company elimination (₹230.6 Cr). Equipment & Infrastructure combines Hiring of HEMM and Construction.

Green Logistics – The Next Growth Engine

ELECTRIC FREIGHT FOR INDUSTRIAL CUSTOMERS



150

EVs – Orders Secured

Electric vehicle orders secured, supporting deployment as the green fleet scales up.

Favorable Market & policy Tailwinds

Fuel-cost exposure and crude volatility, decarbonisation of freight, and government support under the PM E-DRIVE scheme.

Building an EV Ecosystem

Engagements with multiple EV OEMs, and collaborations with battery-swapping and charging-infrastructure providers.

Customer Traction

Engagement with established industrial groups, including UltraTech Cement and JSW Group.

Industry Transition

Rising interest in moving industrial freight to electric – an opportunity to build scalable, sustainable logistics.

Growth Drivers & Future Opportunities

BUILDING FOR THE NEXT PHASE OF GROWTH

A Order Book
A large addressable opportunity

Strong 1050 Cr Order book

- **Oder book already secured:** Apart from on demand orders, we have orders valued at 1050 Cr which constitutes of short and long-term contracts already signed and secured.
- **Clientele:** Our order book is a reflection of long-standing relationships built with clients like IFFCO, JM Baxi, JSW group, Ultratech cement, Godavari power & Ispat, Ripley, L&T, KBR Logistics to name a few.

B Green Logistics
Scaling a new business vertical

150 EVs
orders secured for the green fleet

- **Industry-wide adoption:** Freight shifting to electric, driven by sustainability goals and operating economics.
- **Win-win:** Fuel and maintenance savings for customers; recurring logistics business for PPL.
- **Early mover:** Long term customer ties, OEM and infrastructure partnerships and EV orders provide a platform to scale.

C IFFCO & Paradip Port Expansion
Expanding an existing relationship

- **Production expansion:** Capacity enhancement at the IFFCO Paradip facility could lift logistics, packaging and material handling requirements.
- **Deeper engagement:** Expand across transportation, plant logistics and allied activities.
- **Capacity expansion of Paradip Port:** Record setting 156.45 MMT cargo was handled at Paradip Port in FY26. Capacity expansion of 25 MTPA Western Dock (Phase I of 12.5 MTPA in commissioning), plus berth and mechanization projects are underway.

Thank You

For further information, please contact:

Paradeep Parivahan Limited
Room No. 204, OBC Building, Bank Street, Paradeep, Jagatsinghpur – 754142, Odisha
Usha Rani Ray, Company Secretary & Compliance Officer
info@paradeepparivahan.com | +91 06722 223416 | +91 0674 2590169 |
www.paradeepparivahan.com
CIN: L52241OR2000PLC006379



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