

Date: August 26, 2026

To,

Listing Compliance Department,
BSE Limited (BSE),
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400 001.
Scrip Code: 532850

Listing Compliance Department,
National Stock Exchange of India Limited (NSE),
Exchange Plaza, 5th Floor, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (East), Mumbai –
400 051.
Symbol: MICEL

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Receipt of ‘In-Principle’ Approval from BSE Limited and National Stock Exchange of India Limited for Issue of Equity Shares on Preferential Basis towards Acquisition of M/S. Neo Semi Sg PTE. Ltd, Singapore.

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Company has received ‘In-Principle’ Approval for the issue of 5,68,73,418 (Five Crore Sixty-Eight Lakh Seventy-Three Thousand Four Hundred and Eighteen) Equity Shares of face value of Re. 2/- each, at a price of not less than Rs. 41.38/- per share, to non-promoters pursuant to a share swap, on a preferential basis, under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, from:

- BSE Limited, vide letter no. LOD/PREF/MV/FIP/704/2026-27 dated August 25, 2026; and
- National Stock Exchange of India Limited, vide letter no. NSE/LIST/54442 dated August 25, 2026.

The Company will complete the allotment of the aforesaid Equity Shares within 15 (fifteen) days, subject to receipt of the Neo shares from the proposed allottees by way of share transfer(s) and completion of other procedural compliances.

This is for the information of all the stakeholders of the Company.

Thanking you.

Yours faithfully,
For MIC Electronics Limited



Lakshmi Sowjanya Alla
Company Secretary & Compliance Officer

CIN: L31909TG1988PLC008652

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