

Acme Universal Safezone 9 Limited

Standalone Financial Results – H1FY27

H1FY27 Revenue was at ₹ 119.93 crore, grown by 16.09% YoY

EBITDA was at ₹ 13.05 crore, grown by 54.62% YoY

Gwalior, October 30, 2026: Acme Universal Safezone 9 Ltd. (BSE SME: 544964), leading industrial safety footwear player under the 'ACME' brand, has declared its financial results for the Half Year ended September 30, 2026.

Key Financials – H1FY27

(₹ in crore)

Particulars	H1FY27	H1FY26	YoY
Revenue from Operations	119.93	103.31	16.09%
EBITDA	13.05	8.44	54.62%
EBITDA Margin (%)	10.88%	8.17%	271 bps
PAT	7.02	(7.55)	-
PAT Margin (%)	5.85%	(7.31)%	-
EPS (₹)	5.00	(16.15)	-

H1FY27 – Standalone Financial Highlights

- Revenue from Operations was at ₹ 119.93 crore as compared to ₹ 103.31 crore in H1FY26, registered a YoY growth of 16.09%
- EBITDA was at ₹ 13.05 crore as compared to ₹ 8.44 crore in H1FY26, a YoY growth of 54.62%
- EBITDA Margin stood at 10.88% as compared to 8.17% in H1FY26, an expansion of 271 bps
- Net Profit was at ₹ 7.02 crore as compared to a Net Loss of (₹ 7.55) crore in H1FY26, which included prior-period expenses of ₹ 11.21 crore

Operational Highlights

- The Company has successfully completed its Initial Public Offering of ₹ 35.93 crore and its equity shares were listed on the BSE SME platform on October 6, 2026

Acme Universal Safezoné 9 Ltd.

(Formerly known as Acme Universal Safezoné 9 Pvt Ltd.)

Corporate Office: 1209, Remi Commercio, Opp. Yash Raj Studios, Off Link Road, Andheri (W), Mumbai – 400053.

Registered Office: Near Twelve Shops Girwai Naka, A. B. Road, Gwalior, Madhya Pradesh, India – 474001.

T: +91 22 62393232 / 68528668 | **E:** info@acmeuniversal9.com | **W:** www.acmeuniversal9.com

- Export sales were at ₹ 10.29 crore in HIFY27, about two-thirds of the export sales of ₹ 15.61 crore achieved in the whole of FY26
- Gross margin improved by 110 bps to 30.67%, while employee expenses and other expenses fell as a share of revenue by 88 bps and 73 bps respectively
- Net cash generated from operating activities was at ₹ 9.26 crore, which is more than capital expenditure of ₹ 6.71 crore during the half year
- The Company's plants are ISO 9001, ISO 14001 and ISO 45001 certified, and its products comply with IS 15298, EN ISO 20345 and ASTM F2413 standards, as applicable
- Company uses ICad3D technology for product design and visualisation and SAP S/4 HANA for enterprise resource planning across finance, operations and logistics
- Company's products are distributed through direct institutional sales, regional distributors and dealers, and digital and e-commerce channels, supported by warehousing at more than 40 locations across India

Commenting on the results, **Mr. Nitin Tiwari, Managing Director** said, "These are our first results post listing of the company, and they show steady progress across the business. Reported highest half yearly revenues of ₹ 119.93 crore, grew by 16.09% and EBITDA rose by 54.56% to ₹ 13.05 crore, with our EBITDA margin expanding by 271 basis points to 10.88%, helped by a better gross margins and tighter control over costs. Exports reached ₹ 10.29 crore in the first half of the year, about two-thirds of what we had achieved in the whole of last financial year.

We would utilise IPO proceeds for capital expansion, setting up of captive solar power plant, funding incremental working capital and rest of it for acquisitions in the sector. We remain focused on protecting India's industrial workforce with certified, high-performance safety footwear and on growing our presence in export markets."

About Acme Universal Safezone 9 Limited

Acme Universal Safezone 9 Limited manufactures and supplies industrial safety footwear under the 'ACME' brand. Founded in Gwalior in 1994 as M/s Acme Fabrik Plast Co., the Company today has a production capacity of 4 million pairs a year across five fully owned plants in Gwalior, Madhya Pradesh and Kanpur, Uttar Pradesh. Its products, compliant with IS 15298, EN ISO 20345 and ASTM F2413 standards as applicable, protect against impact, penetration, electrical, heat, chemical and slip hazards.

ACME serves over 7,000 corporate clients across sectors including automobile, cement, chemicals, construction, metals and mining, oil and gas, pharmaceuticals and power, through a network of 40+ warehouses and distributors in India, and exports to markets across Europe, the Middle East, Africa, Central America and Asia. Its equity shares are listed on the BSE SME platform.

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For further information please contact:

Name : CS Rama Naidu

Email ID : rama@intellectpr.com

Contact No : 91-9920209623

Safe Harbor

Certain statements in this document may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local political or economic developments, technological risks, and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward looking statements. Acme Universal Safezone 9 Limited will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.



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