



# KNOWLEDGE MARINE & ENGINEERING WORKS LIMITED

Ship Builders, Repairers, Charterers and Marine Contractors

CIN: L74120MH2015PLC269596



Ref: KMEW/SE/Reg-30/2026-27/14

Date: June 26, 2026

To,  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort  
Mumbai- 400001

**The National Stock Exchange of India Limited**  
Exchange Plaza, C-1 Block G,  
Bandra Kurla Complex,  
Bandra (E), Mumbai – 400051

Scrip Code	Symbol	ISIN
543273	KMEW	INE0CJD01029

## Sub: Outcome of Board Meeting dated June 26, 2026

Pursuant to Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirement) Regulations, 2015, as amended (“SEBI Listing Regulations”), we hereby inform you that the Board of Directors of the Company (“Board”) at their meeting held on Friday, June 26, 2026 at the Registered Office of Knowledge Marine & Engineering Works Limited (the “Company”) situated at Unit No 706-707, The Epicentre, W. T. Patil Marg, Off Eastern Freeway, BEST Colony, Near Shivaji Chowk, Chembur, Mumbai - 400 071, inter-alia has considered and approved following transaction:

### 1. Issuance of Equity Shares on Preferential Basis

Issuance of up to 7,64,317 Equity Shares of face value ₹ 5/- each (“Equity Shares”) for cash at a price of ₹ 1,962.53 (Rupees One Thousand Nine Hundred Sixty Two and Paise Fifty Three only) per equity share [including a premium of ₹1957.53 (*Rupees One Thousand Nine Hundred Fifty Seven and Paise Fifty Three only*)] per equity share for an amount aggregating to ₹ 149,99,95,042.01/- (*Rupees One Hundred Forty Nine Crores Ninety Nine Lakhs Ninety Five Thousand Forty-Two and Paise One only*) to the persons belonging to the non-promoter category, as mentioned in Annexure I, on a preferential basis (“Preferential Issue”) in accordance with the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018 as amended, and as per the provisions of the Companies Act, 2013 and rules made thereunder, subject to the approval of the Members at their EOGM and such regulatory/ statutory authorities as may be applicable.

The details and information for issuance of Equity Shares on Preferential Basis as required under SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated July 11, 2023 and last updated on January 30, 2026 are annexed herewith as **Annexure – A**.



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## **2. Convening of the Extra-Ordinary General Meeting of the Company**

An Extra-Ordinary General Meeting of the Members of the Company will be held on Sunday, July 19, 2026 at 11:00 A.M. (IST) for seeking their approval for issuance of shares on Preferential Basis. The details of EOGM will be informed in due course.

## **3. Appointment of Monitoring Agency**

The Appointment of CARE Ratings Limited, Credit Rating Agency registered with SEBI, as the Monitoring Agency for the aforesaid issue.

## **4. Allotment of 155,892 Equity Shares of Rs. 5/- each to Promoter Group pursuant to Conversion of Warrants into Equity Shares**

In continuation of our letter dated October 30, 2025, and pursuant to Regulation 30 of the Listing Regulations we hereby inform you that the Board of Directors of Company has issued and allotted 1,55,892 equity shares of face value of ₹ 5/- each fully paid to Mr. Sujay Kewalramani ("Warrant holder"), upon receipt of the remaining exercise price of ₹ 1,425/- (*Rupees One Thousand Four Hundred Twenty Five only*) per Share Warrant (being an amount equivalent to the 75% of the warrant exercise price of ₹ 1,900/- (*Rupees Nineteen Hundred only*) per warrant), aggregating to Rs. 11,10,73,050 (*Rupees Eleven Crores Ten Lakhs Seventy-Three Thousand and Fifty Only*).

On conversion of the these warrants, the Equity Shares so allotted shall rank pari-passu, in all respects with the existing equity shares of the Company, including dividend, if any.

Kindly note that while allotting the Equity Shares of ₹ 5/- (Rupees Five Only) to Warrant Holder, the Company has given effect of the Sub-division of the Equity Shares made in December 2025.

Post the allotment of equity shares, the paid-up equity shares of the Company has increased from 2,44,44,108 Equity Shares (Two Crores Forty-Four Lakhs Forty-Four Thousand One Hundred and Eight) to 2,46,00,000 Equity Shares (Two Crores Forty-Six Lakhs).

The details and information for Allotment of 155,892 Equity Shares of Rs. 5/- each to Promoter Group pursuant to Conversion of Warrants into Equity Shares as required under SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated July 11, 2023 and last updated on January 30, 2026 are annexed herewith as **Annexure - B**.



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The meeting commenced at 04:00 PM and concluded at 5.18 P.M.

Kindly take the same on your record.

Thanking You,

Yours Faithfully,

For **Knowledge Marine & Engineering Works Limited**

**Avdhoot Kotwal**  
**Company Secretary & Compliance Officer**





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## Annexure - A

**Disclosure of details as required under the Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated July 11, 2023 and last updated on January 30, 2026**

### Details of Issuance of Equity Shares on Preferential Basis

Sr. No.	Particulars	Description
1.	Types of securities proposed to be issued	Equity Shares of ₹ 5/- each
2.	Type of issuance	Preferential Issue
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Up to 7,64,317 Equity Shares having face value of ₹ 5/- ( <i>Rupees Five Only</i> ) each, for a cash price of ₹ 1,962.53/- ( <i>Rupees One Thousand Nine Hundred Sixty Two and Paise Fifty Three only</i> ) per Equity Share (including a premium of ₹ 1957.53 ( <i>Rupees One Thousand Nine Hundred Fifty Seven and Paise Fifty Three only</i> ) per equity share), aggregating to ₹ 149,99,95,042.01/- ( <i>One Hundred Forty-Nine Crores Ninety-Nine Lakhs Ninety-Five Thousand Forty-Two and Paise One Only</i> )
<b>In case of Preferential Issue the following disclosures:</b>		
4.	Names and Number of the investors	All the equity shares are issued to 4 Investors as per Annexure I.
5.	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles)	For Outcome of Subscription – Refer Annexure – II
6.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable
7.	Relevant date	June 19, 2026

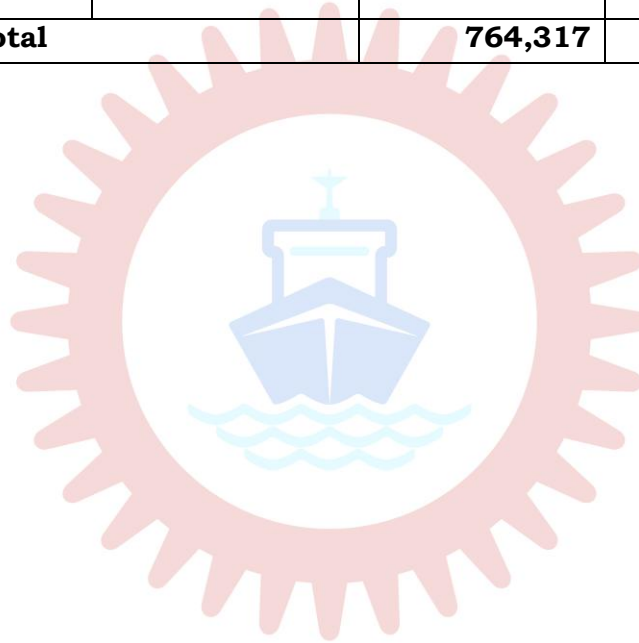


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**Annexure – I**  
**Details of Allottee**

<b>Sr. No</b>	<b>Name of the Proposed Allottees</b>	<b>Category</b>	<b>Nos of shares to be issued/ allotted</b>	<b>Investment Amount (in Rupees)</b>
1.	360 One Pipe Fund	Non – Promoter	3,82,159	74,99,98,502.27
2.	FLC Investco LLC	Non – Promoter	1,52,863	29,99,98,223.39
3.	Bank of India – Mid & Small Equity and Debt Fund	Non – Promoter	91,718	17,99,99,326.54
4.	Bank of India – Small Cap Fund	Non – Promoter	1,37,577	26,99,98,989.81
<b>Total</b>			<b>764,317</b>	<b>1,49,99,95,042.01</b>





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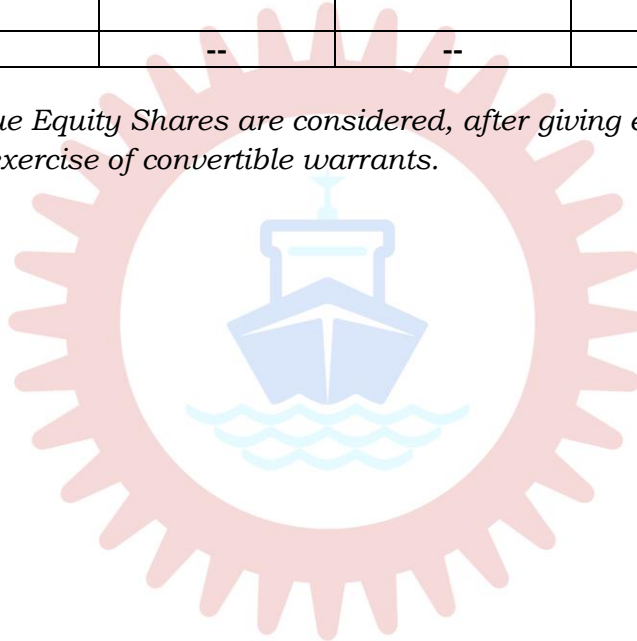


**Annexure – II**

**Post allotment of securities - Outcome of subscription**

Name of the Proposed Allottees	Class	Pre-Issue Holding		Post-Issue Equity Shares	
		No. of shares	% of Share holding	No. of shares	% of Share holding*
360 One Pipe Fund	Equity	--	--	3,82,159	1.51%
FLC Investco LLC	Equity	--	--	1,52,863	0.60%
Bank of India – Mid & Small Equity and Debt Fund	Equity	--	--	91,718	0.36%
Bank of India – Small Cap Fund	Equity	--	--	1,37,577	0.54%
<b>Total</b>		<b>--</b>	<b>--</b>	<b>764,317</b>	<b>3.01%</b>

\* Percentage of the post Issue Equity Shares are considered, after giving effect of the current allotment of Equity Shares pursuant exercise of convertible warrants.





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## Annexure - B

**Disclosure of details as required under the Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated July 11, 2023 and last updated on January 30, 2026**

### Details of Allotment of Equity Shares Pursuant to Warrants Convertible into Equity Shares

Sr. No.	Particulars	Description
8.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity Shares of Rs. 5/- allotted on conversion of fully paid Warrants
9.	Type of issuance	Preferential Allotment (Conversion of Warrants into Equity Shares)
10.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Total number of Securities allotted – 1,55,892 Equity Shares of ₹ 5/- per share allotted to Mr. Sujay Kewalramani
<b>In case of Preferential issue the following disclosures:</b>		
11.	Names and Number of the Allotted	No. of Allotee; 01 Name - Mr. Sujay Kewalramani
12.	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles)	Allotment of 1,55,892 Equity Shares of Face Value of ₹ 5/- ( <i>Rupees Five only</i> ) each fully paid up.  Note: The Company had allotted <b>77,946 Convertible Warrants of ₹10/- (<i>Rupees Ten only</i>) each</b> in October 2025. At the time of conversion and allotment of Equity Shares pursuant to the exercise of such warrants, the Company has duly given effect of the <b>sub-division of Equity Shares from the face value of ₹10/- (<i>Rupees Ten only</i>) each to ₹5/- (<i>Rupees Five only</i>) each</b> . Accordingly, the resultant Equity Shares have been allotted on the basis of the revised face value  The option of conversion exercised by 1 Warrant holder namely Mr. Sujay Kewalramani (Promoter Group).
13.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Exercise by conversion of 77,946 Share Warrants of ₹10/- each into 1,55,892 fully paid up Equity Shares of ₹ 5 each.
14.	Relevant date	Not Applicable