

CCL/SEC/2026-27/38

October 08, 2026

To,
National Stock Exchange of India Limited
Exchange Plaza,
Plot No. C/1, G Block,
Bandra - Kurla Complex, Bandra (East),
Mumbai - 400 051.
Symbol: CENTRUM

To,
BSE Limited
Corporate Relations Department,
1st Floor, New Trading Ring,
P. J. Towers, Dalal Street,
Mumbai - 400 001.
Scrip Code: 501150

Dear Sir/Madam,

Sub.: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements), 2015 ("Listing Regulations")

Ref.: Company's Intimation dated August 01, 2025, in relation to allotment of 7,01,26,225 Convertible Warrants on Preferential Basis

This is further to our letter no. CCL/SEC/2025-26/32 dated August 01, 2025, in relation to allotment of Warrants fully convertible into Equity Shares ("Warrants").

Pursuant to Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"), read with relevant circulars issued by SEBI from time to time, and in compliance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), we wish to inform you that the Board of Directors of the Company, vide resolution passed through circulation on October 8, 2026, considered and approved the allotment of Equity Shares on exercise of 1,16,87,704 (One Crore Sixteen Lakhs Eighty-Seven Thousand Seven Hundred and Four) Warrants into 1,16,87,704 (One Crore Sixteen Lakhs Eighty-Seven Thousand Seven Hundred and Four) Equity Shares of face value of ₹ 1/- each, at an issue price of ₹28.52/- (Rupees Twenty-Eight and Fifty-Two Paise only) (including a premium of ₹27.52/-) each, to JBCG Advisory Services Private Limited ("JBCG"), a Promoter Group Entity, upon receipt of amount aggregating to ₹24,99,99,988.56 (Rupees Twenty-Four Crores Ninety-Nine Lakhs Ninety-Nine Thousand Nine Hundred Eighty-Eight and Fifty-Six Paise only) (being the balance 75% of the issue price, i.e. ₹ 21.39 per Warrant) pursuant to exercise of their right of conversion into equity shares in accordance with the provisions of SEBI ICDR Regulations. Following are the details of the allotment:

Total Warrants allotted to JBCG (A)	Warrants already exercised (B)	Warrants currently exercised (C)	Proportionate Up-front Consideration of (C) (25%) (₹)	Amount Received on Exercise of Warrants provided in (C) (75%) (₹)	No. of warrants pending for conversion [(A-B)-C]
7,01,26,225	2,72,50,000	1,16,87,704	8,33,33,329.52	24,99,99,988.56	3,11,88,521

Pursuant to conversion, the Issued, Subscribed and Paid-up Equity Share Capital of the Company stands increased to ₹49,85,16,898/- consisting of 49,85,16,898 fully paid-up Equity Shares of ₹1/- each. The new Equity Shares so allotted shall rank pari-passu with the existing Equity Shares of the Company.

Disclosure required under Regulation 30 and Schedule III of the Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is enclosed as Annexure A.

The aforesaid intimation is also being hosted on the website of the Company at www.centrum.co.in.

You are requested to take the above information on record.

Yours faithfully,

For Centrum Capital Limited

Balakrishna Kumar
Digitally signed by
Balakrishna Kumar
Date: 2026.10.08
13:27:00 +05'30'

Balakrishna Kumar
Company Secretary & Compliance Officer
Membership No. A51901

Annexure A

Sr.No.	Particulars	Details			
i.	Type of securities issued (viz. equity shares, convertibles etc.)	Equity Shares of face value of ₹1/- (Rupee One only) each pursuant to conversion of Warrants.			
ii.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment of Equity Shares pursuant to conversion of Warrants.			
iii.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Allotment of 1,16,87,704 (One Crore Sixteen Lakhs Eighty-Seven Thousand Seven Hundred and Four) Equity Shares at an issue price of ₹28.52/- each (including a premium of ₹27.52/- each), upon receipt of balance ₹21.39/- per Warrant on October 07, 2026, for 1,16,87,704 Warrants, each convertible into one Equity Share, in accordance with the applicable provisions of the SEBI ICDR Regulations.			
Additional details in case of preferential issue:					
iv.	Names of the investors	JBCG Advisory Services Private Limited			
v.	Post allotment of securities - outcome of the subscription	Pre-exercise Shareholding of promoter group as on October 8, 2026		Post-exercise Shareholding of promoter group as on October 8, 2026	
		No. of shares	%	No. of shares	%
		19,20,17,096	39.44	20,37,04,800	40.86
vi.	Number of investors	1 (one)			
vii.	Issue price / allotted price (in case of convertibles)	₹28.52/- per Warrant.			
viii.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument.	Out of 7,01,26,225 Convertible Warrants allotted to JBCG, 1,16,87,704 Convertible Warrants have been exercised and converted into 1,16,87,704 Equity Shares of the Company, having a face value of ₹1/- each. Further, 2,72,50,000 Convertible Warrants were earlier exercised and converted on March 27, 2026. Accordingly, 3,11,88,521 Convertible Warrants remain outstanding and may be exercised by JBCG during the remaining tenure of the Warrants, in accordance with the applicable provisions of the SEBI ICDR Regulations.			
ix.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable			