



31st October, 2026

To,
The Manager,
BSE SME Platform
Department of Corporate Services
25th Floor, P.J. Towers, Dalal Street
Fort, Mumbai - 400 001

BSE Scrip Code: 544163

Sub: Intimation regarding lapse and forfeiture of unexercised Convertible Warrants upon expiry of 18 months from the date of allotment under Regulation 30 of SEBI (LODR) Regulations, 2015.

Dear Sir/Madam,

Pursuant to Regulation 30 read with Para A(2) of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Company had allotted 10,37,200 Convertible Warrants on a preferential basis to the proposed allottees on 30th April, 2025, in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

As per the terms of the issue and Regulation 162 of the SEBI (ICDR) Regulations, 2018, the warrant holders were required to exercise their option to convert the warrants into equity shares within a period of 18 (Eighteen) months from the date of allotment.

However, the warrant holders have not exercised their option to convert 10,37,200 Convertible Warrants into equity shares within the prescribed period of 18 months, which expired on 29-10-2026.

Accordingly, upon expiry of the aforesaid period:

1. The 10,37,200 unexercised Convertible Warrants have lapsed and stand cancelled in accordance with the terms of the issue.
2. The upfront consideration of 25% received by the Company against such unexercised warrants, amounting to ₹ 2,72,26,500/-, stands forfeited by the Company pursuant to Regulation 169(3) of the SEBI (ICDR) Regulations, 2018.
3. The concerned warrant holders shall have no further rights in respect of the aforesaid lapsed warrants and shall not be entitled to claim any refund of the upfront consideration paid.

The details of the lapsed warrants are as follows:

Particulars	Details
Date of allotment of warrants	30-04-2025
Total warrants allotted	10,37,200
Total warrants exercised	0
Total warrants remaining unexercised	10,37,200
Date of expiry of 18 months	29-10-2026
Upfront consideration forfeited	₹ 2,72,26,500/-

This is for your information and records.

**Yours faithfully,
Thanks & Regards**

For GREENHITECH VENTURES LIMITED

NAVED
IQBAL

Digitally signed
by NAVED IQBAL
Date: 2026.10.31
13:10:21 +05'30'

**NAVED IQBAL
MANAGING DIRECTOR
DIN: 06685505**