P H CAPITAL LIMITED

Registered Office: 605 - 607, Trade World,
C Wing, Kamala Mill Compound, Lower Parel, Mumbai – 400013
CIN: L74140MH1973PLC016436
Email Id: phcapitalltd@gmail.com; Contact Number: +91-022-4742 2607
Website: https://phcapital.in/

Date: September 18, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

Ref: Security Code: 500143

SUB: Proceedings of the 53rd Annual General Meeting of the Members of the Company held on Friday, 18th September 2026 through Video Conference (VC) / Other Audio Visual Means (OAVM).

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we submit herewith the proceedings of the 53rd Annual General Meeting (AGM) of the Members of P H Capital Limited held on Friday, September 18, 2026, at 12:00 Noon (IST) through Video Conferencing (VC) / Other Audio Visual Means (OAVM).

The AGM commenced at 12:00 noon and ended at 12:47 p.m.

Kindly take the same on record.

Thanking you,

For P H Capital Limited

ADITYA HIMMAT BHANSALI
Digitally signed by ADITYA HIMMAT BHANSALI
Date: 2026.09.18 18:00:27 +05'30'

Aditya Himmat Bhansali
Director
DIN: 03184474

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Summary of proceedings of the 53rd Annual General Meeting of P H Capital Limited held on Friday, September 18, 2026 at 12 noon through Video Conferencing/ Other Audio Video Means. The meeting ended at 12:47 p.m.

ATTENDANCE OF DIRECTORS & KEY MANAGERIAL PERSONNEL

Name	Designation
Mr. Nagendraa Parakh	Chairman & Non-Executive Independent Director
Mr. Aditya Himmat Bhansali	Managing Director
Ms. Disha Singhvi	Whole Time Director
Mrs. Sougata Sengupta	Non-Executive Independent Director
Ms. Rakhi Sharma	Non-Executive Independent Director
Mr. Rahul Sharma	Chief Executive Officer
Mr. Suyog Dhavan	Chief Financial Officer

OTHER REPRESENTATIVES / INVITEES

Name / Firm	Designation
Mr. Kapil Jain – Partner of M/s. S. P. Jain & Associates	Statutory Auditors
Mr. Nimish Mehta – Proprietor of M/s N. M. & Co.	Secretarial Auditors & Scrutinizer

MEMBERS PRESENT: 44 members were present through Video Conference.

The 53rd Annual General Meeting ("AGM" or "the meeting") of the Members of P H Capital Limited ("the Company") held on September 18, 2026 at 12.00 noon, through Video Conferencing (VC)/ Other Audio Video Means (OAVM), in accordance with the applicable provisions of Companies Act, 2013 ("the Act") read with the Rules issued thereunder and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations, 2015") and the circulars issued by Ministry of Corporate Affairs (MCA) and the Securities and Exchange Board of India (SEBI).

Mr. Suyog Dhavan extended his warm welcome to all the Members present at the 53rd Annual General Meeting of the Company. He introduced the Independent Directors, the Executive Directors and KMP's. After ascertaining that the requisite quorum was present at the AGM, he called the meeting to order.

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Mr. Nagendraa Parakh, Chairman and Non-Executive Independent Director of the Company occupied the Chair.The Chairman addressed the members present and thereafter invited Mr. Aditya Himmat Bhansali, Managing Director to give his views on the overall performance and related matters.

Mr. Aditya Himmant Bhansali addressed the shareholders on overall business.

Mr. Suyog Dhavan thereafter informed that the Notice of the AGM, having been already circulated electronically to all the members, was taken as read.

Mr. Dhavan thereafter informed the Members that the Company had provided the remote e-voting facility to the Members in respect of businesses to be transacted at the AGM which commenced on Tuesday, September 15, 2026 at 9:00 a.m. IST and ended on Thursday, September 17, 2026 at 5:00 p.m. IST. Mr. Dhavan further informed that the members who had not availed the remote e-voting facility were provided an option to vote electronically during the meeting which continue till 15 minutes after the conclusion of the AGM. The Members were requested to cast their votes by e-voting on the resolutions contained in the AGM Notice.

Mr. Dhavan further informed that the Board of Directors had appointed CS Nimish Mehta of M/s. N. M. & Co., Company Secretary in Practice, as the Scrutinizer for the purpose of scrutinizing the e-voting process, for the resolutions included in the Notice of the 53rd AGM.

Mr. Dhavan thereafter informed that the Reports of the Statutory Auditor and the Secretarial Auditor do not contain any qualifications, observations, or adverse comments and were therefore not required to be read at the meeting.

Mr. Dhavan thereafter gave details of following resolutions, which were proposed for approval of the Members by remote e-voting and e-voting during the AGM:

Ordinary Business:

- **Item No. 1 (Ordinary Resolution):** Consideration and adoption of the Audited Financial Statements of the Company for the financial year ended March 31, 2026, together with the Reports of the Board of Directors and Auditors thereon.
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Special Business:

- **Item No. 2 (Ordinary Resolution):** Increase in Authorized Share Capital of the Company and consequential alteration of the Capital Clause of the Memorandum of Association.
- **Item No. 3 (Ordinary Resolution):** Approval for the issuance of Bonus Shares.
- **Item No. 4 (Special Resolution):** Approval of limits for creation of Security by way of Mortgage / Charge and/or Hypothecation on Assets and Properties under Section 180(1)(a) of the Companies Act, 2013.
- **Item No. 5 (Special Resolution):** Approval for increase in Borrowing Limits under Section 180(1)(c) of the Companies Act, 2013.
- **Item No. 6 (Special Resolution):** Approval for increase in limits for granting loans, giving guarantees, providing security, and making investments under Section 186 of the Companies Act, 2013.
- **Item No. 7 (Ordinary Resolution):** Regularization of appointment of Mr. Aditya Himmat Bhansali (DIN: 03184474) as a Director of the Company.
- **Item No. 8 (Special Resolution):** Appointment of Mr. Aditya Himmat Bhansali (DIN: 03184474) as Managing Director of the Company.

- **Item No. 9 (Ordinary Resolution):** Regularization of appointment of Ms. Disha Singhvi (DIN: 11751597) as a Director of the Company.
- **Item No. 10 (Special Resolution):** Appointment of Ms. Disha Singhvi (DIN: 11751597) as Whole Time Director of the Company.
- **Item No. 11 (Special Resolution):** Regularization of appointment of Mr. Nagendraa Parakh (DIN: 10177336) as Non-Executive Independent Director of the Company.
- **Item No. 12 (Special Resolution):** Approval of Change of Name of the Company and consequential alterations to the Memorandum of Association and Articles of Association.
- **Item No. 13 (Special Resolution):** Adoption of a new set of Articles of Association of the Company.
- **Item No. 14 (Special Resolution):** Appointment of M/s N. M. & Co., Practicing Company Secretaries, as Secretarial Auditors of the Company for a tenure of 5 years.

Mr. Dhavan then opened the 'Questions & Answers' session for the Shareholders who had registered themselves as 'speaker' to ask questions or express their views. The questions raised by the Shareholders were duly answered by the Managing Director and CFO.

It was announced that the results of remote e-voting and e-voting during the AGM would be declared on receipt of the Scrutinizer's Report and shall be placed on the website of the Company, the website of Bigshare Services Private Limited, the agency providing e-voting facility and would also be filed with the BSE Limited.

These resolutions shall be deemed to have been passed at this Annual General Meeting upon declaration of results.

Mr. Aditya Himmat Bhansali, Managing Director, expressed vote of thanks to the Chairman, Directors and Members of the Company.

Mr. Dhavan thereafter declared the 53rd AGM as concluded.

Thanking you,

Yours faithfully,
For P H CAPITAL LIMITED

ADITYA HIMMAT BHANSALI

Digitally signed by ADITYA HIMMAT BHANSALI
Date: 2026.09.18 18:00:58 +05'30'

Aditya Himmat Bhansali
Director
DIN: 03184474