IPAMC/SE/33/26-27

July 13, 2026

To,
BSE Limited,
Listing Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001
Scrip code: 544658

To,
National Stock Exchange of India Ltd.,
Listing Department,
Exchange Plaza, 5th Floor, Plot No. C/1,
G block, Bandra Kurla Complex,
Bandra (East), Mumbai – 400051
NSE Symbol: ICICIAMC

Dear Sir/Madam,

Sub: Outcome of the Board Meeting held on July 13, 2026

Pursuant to Regulation 30, 33 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the Listing Regulations), we hereby inform you that Board of Directors of the Company has at their meeting held today i.e. on Monday, July 13, 2026, which commenced at 2:40 p.m. and concluded at 4:00 p.m., inter alia, approved the unaudited financial results of the Company for the quarter ending June 30, 2026, which have been subject to a limited review by Walker Chandiok & Co LLP, Chartered Accountants, Statutory Auditors of the Company, in terms of Regulation 33 of the Listing Regulations.

A copy of the unaudited financial results along with limited review report are enclosed herewith.

We request you to please take the above information on record.

For ICICI Prudential Asset Management Company Limited

RAKESH RAMESH SHETTY

Digitally signed by RAKESH RAMESH SHETTY
Date: 2026.07.13 16:18:03 +05'30'

Rakesh Shetty
Chief Compliance Officer & Company Secretary
Membership No.: A15506

Encl.: as above

ICICI Prudential Asset Management Company Limited
Corporate Identity Number: L99999DL1993PLC054135
Corporate Office: ICICI Prudential Mutual Fund Tower, Santacruz East, Mumbai – 400055 **Tel:** +91 22 6647 0200/2652 5000
Fax: +91 22 6666 6582/83, **website:** www.icicipruamc.com, **email id**: enquiry@icicipruamc.com
Central Service Office: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon (East), Mumbai – 400 063 , Tel No.: 022 26852000, Fax No.: 022-2686 8313
Registered Office: 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi – 110 001

Walker Chandiok & Co LLP

42nd Floor,
Building Commerz III,
International Business Park,
Oberoi Garden City,
Off Western Express Highway,
Goregaon (East),
Mumbai-400063

T +91 22 6626 2699

Independent Auditor's Review Report on Unaudited Quarterly Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of ICICI Prudential Asset Management Company Limited

1. We have reviewed the accompanying statement of unaudited financial results ('the Statement') of **ICICI Prudential Asset Management Company Limited** ('the Company') for the quarter ended **30 June 2026**, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations'). Attention is drawn to the fact that the figures for the corresponding quarter ended 30 June 2025 have been approved by the Company's Board of Directors, but have not been subjected to audit or review.

2. The Statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

WALKER CHANDIOK & CO LLP
MUMBAI
CHARTERED ACCOUNTANTS

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **Walker Chandiok & Co LLP**
Chartered Accountants
Firm Registration No: 001076N/N500013

Sudhir Pillai

Sudhir N. Pillai
Partner
Membership No. 105782

UDIN:26105782EHMKTC7934

Place: Mumbai
Date: 13 July 2026

ICICI Prudential Asset Management Company Limited

Statement of Unaudited Financial Results for the Quarter Ended June 30, 2026

(Currency : Indian Rupee in Million)

Particulars	Quarter ended			Year ended
	June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
	(Reviewed)	(Audited)# Refer note 5	Refer note 6	(Audited) Refer note 5
1 Income				
-Revenue from operations	15,642.2	15,419.2	13,306.7	58,517.0
-Other income	1,808.0	(898.7)	1,468.5	2,367.8
Total Income	**17,450.2**	**14,520.5**	**14,775.2**	**60,884.8**
2 Expenses				
-Finance cost	47.4	45.9	51.5	177.7
-Fees and commission expense	1,236.9	1,153.4	1,030.0	4,318.3
-Employee benefits expense	2,039.9	1,411.3	1,837.2	6,905.8
-Depreciation and amortisation expense	280.6	276.5	253.3	1,055.9
-Other expenses	1,038.9	1,174.8	983.6	4,161.3
Total expenses	**4,643.7**	**4,061.9**	**4,155.6**	**16,619.0**
3 Profit before tax (1-2)	**12,806.5**	**10,458.6**	**10,619.6**	**44,265.8**
4 Tax expenses				
-Current tax	2,897.2	2,886.1	2,636.5	10,914.5
-Deferred tax charge/(credit)	263.0	(113.3)	146.7	223.0
Total Tax expenses	**3,160.2**	**2,772.8**	**2,783.2**	**11,137.5**
5 Profit for the period / year (3-4)	**9,646.3**	**7,685.8**	**7,836.4**	**33,128.3**
6 Other comprehensive income				
a) Items that will not be reclassified to profit or loss:				
-Remeasurement of the defined employee benefit plans	(74.2)	0.3	(71.7)	(54.0)
b) Income tax relating to items that will not be reclassified to profit or loss				
-Tax on Remeasurement of the defined employee benefit plans	18.7	(0.1)	18.0	13.6
Total Other Comprehensive Income (net of tax)(a+b)	**(55.5)**	**0.2**	**(53.7)**	**(40.4)**
7 Total Comprehensive Income for the period / year (5+6)	**9,590.8**	**7,686.0**	**7,782.7**	**33,087.9**
Earnings per equity share (Face value of ₹ 1/- each)				
-Basic (₹)	19.52	15.55	15.85	67.03
-Diluted (₹)	19.51	15.55	15.85	67.03
Paid up equity share capital (Face value of ₹ 1)	494.3	494.3	176.5	494.3
Other equity (Excluding revaluation Reserve) as at March 31 (refer note 5)				40,308.9

See accompanying notes to the financial results

Figures for the quarter ended March 31, 2026 are derived by deducting the published unaudited year to date figures for the period ended December 31,2025 from the audited figures for the year ended March 31, 2026.

WALKER CHANDIOK & Co LLP MUMBAI CHARTERED ACCOUNTANTS

ICICI Prudential Asset Management Co. Ltd. MUMBAI

Notes:

1. The financial results of ICICI Prudential Asset Management Company Limited (the "Company") have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards ("Ind AS") 34- Interim Financial Reporting, notified under Section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules, 2015, as amended from time to time, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time.

2. The above financial results for the quarter ended June 30, 2026, which have been subjected to Limited review by the Statutory Auditors of the Company, were reviewed by the Audit Committee and subsequently approved by the Board of Directors at its meeting held on July 13, 2026, in terms of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time.

3. During the quarter ended June 30, 2026, the Company has paid a final dividend of ₹ 12.4 per equity share (face value of ₹ 1 each) for the year ended March 31, 2026 as approved by its shareholders at the Annual General Meeting held on June 24, 2026.

4. The Company provides investment management services to (i) ICICI Prudential Mutual Fund, (ii) clients under portfolio management services, (iii) alternative investment funds. The Company also provides advisory services to clients. The Company's financial results are largely reflective of the asset management business and accordingly there are no separate reportable segments as per Ind AS 108 - Operating Segment.

5. The Company has entered into a Business Transfer Agreement ("BTA") dated September 22, 2025 with ICICI Venture Funds Management Company Limited ("ICICI Venture"), for the sale and transfer of the investment management rights of identified Category II Alternative Investment Funds from ICICI Venture to the Company for a consideration of ₹1,079.4 million. The Parties have received the requisite approval from the Competition Commission of India vide its letter dated November 25, 2025 and the Securities and Exchange Board of India vide its letter dated March 02, 2026 in relation to the BTA. Pursuant to receipt of regulatory approval, the conditions precedent mentioned in BTA were complied with and requisite agreements in this regard were executed by both the parties by April 1, 2026. Accordingly, the Company is providing investment management services to the identified funds with effect from April 1, 2026. The Company has accounted for the BTA as common control transaction as required under Appendix C of Ind AS 103- Business Combinations, with effect from April 1, 2025 (i.e. beginning of the preceding period). Accordingly, the comparative financial information has been restated by considering the effect of the acquired business of ICICI Venture, after harmonising the accounting policies. The impact of such restatement is not material to the comparative financial information.

6. The restated figures for the quarter ended June 30, 2025 have been certified by the management and approved by the Board of Directors but have not been subjected to audit or review. However, the management has exercised necessary care and due diligence to ensure that the financial results are fairly presented.

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ICICI Prudential Asset Management Co. Ltd. MUMBAI

7. The Company has implemented the Employees Stock Option Scheme, 2025 (ESOS 2025) and the Employees Stock Unit Scheme, 2026 (Unit Scheme) for granting share-based awards to eligible employees. ESOS 2025 was approved by the Members on June 30, 2025 and subsequently ratified on April 4, 2026, while the Unit Scheme was approved on April 4, 2026, in compliance with the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021. Pursuant to these schemes, the Company has granted 0.76 million stock options and 0.19 million employee stock units to eligible employees and the appropriate cost of stock options/units is recognised in the profit and loss account over the vesting period.

For ICICI Prudential Asset Management Company Limited

Nimesh Shah
Managing Director & Chief Executive Officer
(DIN: 01709631)

Mumbai, July 13, 2026

WALKER CHANDIOK & Co LLP
MUMBAI
CHARTERED ACCOUNTANTS