



BIKAJI FOODS INTERNATIONAL LIMITED

F 196-199, F 178 & E 188, Bichhwal Industrial Area, Bikaner, Rajasthan, India – 334006

T: +91-151-2250350 | E: cs@bikaji.com | W: www.bikaji.com

CIN: L15499RJ1995PLC010856 | GST No.: 08AAICS1030P1Z5

Ref: BFIL/SEC/2026-27/31

Date: July 04, 2026

To,
Dept of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001 (Maharashtra)
Scrp Code: 543653

The Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (East),
Mumbai 400 051 (Maharashtra)
Trading Symbol: BIKAJI

Subject: Disclosure under Regulations 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

Dear Sir/ Madam,

In continuation of our earlier disclosures and pursuant to the requirements of the Regulation 30 of the Listing Regulations, as amended, from time to time, we hereby inform you that the Company has made an additional subscription of 2,90,000 shares of Common Stock of \$ 10 each, amounting to \$ 29,00,000 in its Wholly-Owned Subsidiary, Bikaji Foods International USA Corp (“Bikaji USA”) on Saturday, July 04, 2026.

There is no change in the shareholding percentage of the Company in the Bikaji USA, pursuant to the additional subscription.

The disclosure, as required under Regulation 30 of the Listing Regulations, read with the Securities and Exchange Board of India (SEBI) Master Circular, bearing Reference No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is enclosed herewith as **Annexure**.

In compliance with the Regulation 46 of the Listing Regulations, the above disclosure will also be hosted on the website of the Company and the same can be accessed at www.bikaji.com.

You are kindly requested to take the same on record.

Thanking you

Yours faithfully,
For Bikaji Foods International Limited

Rahul Joshi
Head – Legal and Company Secretary
Membership No.: ACS 33135

Enclosure: As above

**Annexure**

Disclosure of information pursuant to the Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), read with the Securities and Exchange Board of India (SEBI) Master Circular, bearing reference number HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

S. NO.	PARTICULARS	DESCRIPTION
1.	Name of the target entity, details in brief such as size, turnover etc.;	<p><u>Target Entity:</u> - Bikaji Foods International USA Corp (“Bikaji USA”) was duly incorporated on July 10, 2023 in the State of New Jersey, USA as a Wholly-Owned Subsidiary (“WOS”) of Bikaji Foods International Limited (“BFIL”).</p> <p><u>Authorized Capital:</u> - \$ 1,00,00,000 divided into 10,00,000 shares of Common Stock of \$ 10 each.</p> <p><u>Paid-up Capital:</u> - \$ 40,50,000 divided into 4,05,000 shares of Common Stock of \$ 10 each.</p> <p><u>Turnover:</u> - Turnover of Bikaji USA is \$ 26,20,309 for the period ended on March 31, 2026.</p>
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”;	<ol style="list-style-type: none">1. Bikaji USA is a related party of BFIL and this transaction falls under the purview of Section 177 of the Companies Act, 2013 and Regulation 23 of the Listing Regulations.2. Mr. Deepak Agarwal and Mrs. Shweta Agarwal, Promoter and member of Promoter Group in BFIL, respectively, are also Directors in Bikaji USA.3. It is done on the Arm’s Length Basis.
3.	Industry to which the entity being acquired belongs;	The Bikaji USA belongs to the Fast-Moving Consumer Goods (FMCG) Industry.
4.	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	<p><u>Object:</u> - In order to set up a manufacturing plant at United States of America to accelerate business growth and enhance market presence, thereby ensuring wider reach and improved customer accessibility.</p> <p><u>Effect:</u> - BFIL shareholding in Bikaji USA post this subscription remained same at 100%, as Bikaji USA is already a WOS of BFIL.</p> <p>The business of Bikaji USA is in line with the main line of the business of BFIL.</p>



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5.	Brief details of any governmental or regulatory approvals required for the acquisition;	Not Applicable												
6.	Indicative time period for completion of the acquisition;	Additional subscription of 2,90,000 shares of Common Stock of \$ 10 each, amounting to \$ 29,00,000, is completed on Saturday, July 04, 2026.												
7.	Consideration – whether cash consideration or share swap or any other form and details of the same;	Cash Consideration												
8.	Cost of acquisition and/or the price at which the shares are acquired;	\$ 29,00,000												
9.	Percentage of shareholding/ control acquired and/ or number of shares acquired;	100%												
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief).	<p>1. <u>Product/ line of Business:</u> - The Bikaji USA is engaged in the business of trading in all type of food and food related products, including bhujia, namkeen, sweets, frozen food products, etc.</p> <p>2. <u>Date of Incorporation:</u> - July 10, 2023.</p> <p>3. <u>Turnover of last 3 years:</u> -</p> <p style="text-align: right;">(Amount in \$)</p> <table border="1"><thead><tr><th>S. No.</th><th>Year</th><th>Turnover</th></tr></thead><tbody><tr><td>1.</td><td>2025-26</td><td>26,20,309</td></tr><tr><td>2.</td><td>2024-25</td><td>17,69,792</td></tr><tr><td>3.</td><td>2023-24</td><td>10,96,593</td></tr></tbody></table> <p>4. The Bikaji USA has presence in United States of America.</p>	S. No.	Year	Turnover	1.	2025-26	26,20,309	2.	2024-25	17,69,792	3.	2023-24	10,96,593
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