UNIVERSAL STARCH-CHEM ALLIED LTD.
Mhatre Pen Building, 'B' Wing, 2nd Floor, Senapati Bapat Marg, Dadar (West), Mumbai - 400 028.
Tel.: 6656 3333, 2436 2210 • Fax: 022-2432 7436 • Gram:GROWMAIZE • E-mail:mumbai@universalstarch.com
CIN : L24110MH1973PLC016247

Date :

04th September, 2026

To,

Corporate Relationship Department,
Bombay Stock Exchange
Floor 25th, P J Towers
Dalal Street,
Fort, Mumbai 400 001.

Sub: Notice of 53rd Annual General Meeting of the Company.

Ref Code No: 524408, ISIN: INE113E01015, Company Name: Universal Starch Chem Allied Limited.

Dear Sir,

Pursuant to Regulation 30 of Securities Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulation, 2015 this is to inform you that the 53rd Annual General Meeting of the Members of the Company is scheduled to be held on Monday, September 28, 2026 at 10:00 am at Mhatre Pen Building, ’B' Wing, 2nd Floor, Senapati Bapat Marg, Dadar West, Mumbai 400028. (AGM notice attached).

As per Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management & Administration) Rules, 2014 and Regulation 44 of the Listing Regulations, the Company is pleased to provide its members the facility to cast their votes on all resolutions set forth in Notice by electronic means ("e-voting) provided by CDSL. The instruction for e-voting is mentioned in the Notice.

Further pursuant to Regulation 42 of Listing Regulations, Register of Members and Share Transfer Books will remain closed from 21st September, 2026 Monday to 28th September, 2026 Monday (Both days inclusive). The cut-off date for determining voting right of shareholders entitled to participating in the remote e-voting process is 21st September, 2026, Monday.

Kindly take the above on your record, and acknowledge the receipt of the same.

Thanking you,
yours Faithfully

For Universal Starch Chem Allied Limited

NIKHIL KEWAL CHAND BORANA
Digitally signed by NIKHIL KEWAL CHAND BORANA
Date: 2026.09.04 16:01:27 +05'30'

Nikhil Borana
Company Secretary & Compliance Officer
Membership Number- A60645

Encl: a/a

NOTICE

NOTICE IS HEREBY GIVEN THAT THE 53RD ANNUAL GENERAL MEETING OF THE MEMBERS OF **UNIVERSAL STARCH – CHEM ALLIED LIMITED** WILL BE HELD ON MONDAY, 28TH SEPTEMBER, 2026 AT 10:00 AM. AT THE REGISTERED OFFICE OF THE COMPANY AT MHATRE PEN BUILDING, 'B' WING, 02ND FLOOR, SENAPATI BAPAT MARG, DADAR WEST, MUMBAI-400028 TO TRANSACT THE FOLLOWING BUSINESS.

ORDINARY BUSINESS:

1. **To receive, consider and adopt the Audited Financial Statements of the Company for the financial year ended 31st March, 2026, the Reports of the Directors and the Auditors thereon.**

   "**RESOLVED THAT** the Audited Financial Statements for the financial year ended March 31, 2026, the Report of Board of Directors and the Auditors' Report thereon as circulated to the Members be considered and adopted."

2. **To appoint a director in place of Mrs. Hansarani Ripudaman Singh Vaghela (DIN: 01468168) who retires by rotation and being eligible offers herself for re-appointment**

   To consider and if thought fit, to pass, the following as an **ORDINARY RESOLUTION**:

   "**RESOLVED THAT** pursuant to the provision of Section 152 and other applicable provisions of the Companies Act, 2013, the approval of the Members of the Company, be and is hereby accorded to the re-appointment of Hansarani Ripudaman Singh Vaghela (DIN: 01468168) as a "Director", to the extent that she is required to retire by rotation."

SPECIAL BUSINESS:

3. **Re-appointment of Smt. Nayankuwar J. Rawal (DIN 03605134) as Whole Time Director with effect from 20th November, 2026 for a further period of three years.**

   To consider and if thought fit, to pass with or without modifications, the following Resolution as a **Special resolution**: -

   "**RESOLVED THAT** pursuant to the provisions of Sections 196, 197, 198, 203 and any other applicable provision of the Companies Act, 2013 and the rules made thereunder (including any statutory modification(s) or enactment thereof for the time being in force), read with Schedule V to the Companies Act, 2013 and on the recommendation of the Nomination and Remuneration Committee and the approval of Board, consent of the Company, be and is hereby accorded for the re-appointment of Smt. Nayankuwar J. Rawal to hold office as Whole Time Director for a period of three years with effect from 20th November, 2026 on the terms and conditions given below so as to not exceed the limits specified in Schedule V to the Companies Act, 2013 be and is hereby approved by the Nomination & Remuneration Committee and that the appointment be recommended to the Board of Directors of the Company for their approval and the same has been approved in the Board Meeting held on 12th August, 2026 subject to approval of shareholders in the AGM.

REMUNERATION

1) **Salary:** Up to ₹1,00,000/**-** (Rupees One Lakh only) per month as may be determined by the Board from time to time and as permissible under Schedule V of the Companies Act, 2013.

2) **Commission:** As may be approved by the Board of Directors for each year subject to the limits prescribed under Section 197 of the Companies Act, 2013, not exceeding an amount equivalent to two years' annual salary for each financial year.

3) **Special Allowance:** As may be approved by the Board of Directors for each year subject to the overall limit of total managerial remuneration of each year as provided under section 197 of the Companies Act, 2013 but limited to a not exceeding an amount equivalent to one year's annual salary for each financial year."

PERQUISITES:-

1) In addition to the above remuneration Smt. Nayankuwar J. Rawal, shall also be entitled to perquisites like free furnished accommodation or House Rent Allowance including furnishings, gas, electricity and water, medical reimbursement, Leave Travel Concessions for self and family, Club Fees, Medical Insurance, etc. as per the Company's policy applicable to the senior management of the company.

2) The annual value of these Perquisites shall be as per the Company's rules and within the overall ceiling prescribed under Schedule V

3) For the purpose of calculating the above ceiling, perquisites shall be evaluated as per Income Tax Rules, wherever applicable. In the absence of any such rules, perquisites shall be evaluated at actual cost. Provision for use of Company's car for official duties and telephone at residence shall not be included in the computation of the perquisites for the purpose of calculating the said ceiling

4) Company's contribution to Provident Fund, Superannuation Fund as per Company's policy. Gratuity and leave including encashment of leave at the end of the tenure as per company's policy. These, however, shall not be included in the computation of limits on perquisites as aforesaid.

"**RESOLVED FURTHER THAT** in the event of absence or inadequacy of profits in any financial year during the tenure of Smt. Nayankuwar J. Rawal as Whole-time Director, she shall be paid the aforesaid remuneration as minimum remuneration in accordance with the provisions of Schedule V to the Companies Act, 2013 or any statutory modification(s) thereof."

"**RESOLVED FURTHER THAT** any Director and/or the Company Secretary of the Company be and are hereby severally authorized to do all such acts, deeds, matters and things and execute all documents as may be necessary to give effect to this Resolution."

4. **Re-appointment of Shri Vishal Thakkar (DIN: 05327900) as an Independent Director for a second term of five consecutive years**

To consider and, if thought fit, to pass the following Resolution as a Special Resolution:

"**RESOLVED THAT** pursuant to the provisions of Sections 149, 150, 152 and all other applicable provisions, if any, of the Companies Act, 2013 ("the Act") read with Schedule IV thereto and the Companies (Appointment and Qualification of Directors) Rules, 2014, and the applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time (including any statutory modification(s) or re-enactment thereof for the time being in force), and pursuant to the recommendation of the Nomination and Remuneration Committee and approval of the Board of Directors, Shri Vishal Thakkar (DIN: 05327900), who was appointed as an Independent Director of the Company by the Members at the 48th Annual General Meeting for a term of five consecutive years up to the conclusion of the 53rd Annual General Meeting, and who has submitted a declaration confirming that he continues to meet the criteria of independence as prescribed under Section 149(6) of the Act and Regulation 16(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and is eligible for re-appointment, be and is hereby re-appointed as an Independent Director of the Company for a second term of five consecutive years up to the conclusion of the 58th Annual General Meeting, and that he shall not be liable to retire by rotation.

RESOLVED FURTHER THAT the Board of Directors of the Company (including any Committee thereof) and/or the Company Secretary of the Company be and are hereby severally authorized to do all such acts, deeds, matters and things and to execute all such documents, instruments and writings as may be considered necessary, desirable or expedient to give effect to this Resolution."

5. **Change In Designation of Mr. Gopalsingh Rajput (Din: 11238557) To Whole-Time Director**

To consider and, if thought fit, to pass the following resolution as a **Special Resolution**:

"**RESOLVED THAT** pursuant to the provisions of Sections 196, 197, 198, 203 and other applicable provisions, if any, of the Companies Act, 2013 ("Act"), read with Schedule V to the Act and the Companies (Appointment and Remuneration of Managerial Personnel) Rules, 2014, and Regulation 17 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"), as amended from time to time, and subject to such approvals, consents and permissions as may be required, the consent of the Members of the Company be and is hereby accorded for change in designation of **Mr. Gopalsingh Rajput (DIN: 11238557)** from **Director to Whole-time Director** of the Company, with effect from **12th August, 2026**, for a period of **Three years**, on the terms and conditions including remuneration as set out in the Explanatory Statement annexed to this Notice.

RESOLVED FURTHER THAT the Board of Directors of the Company be and is hereby authorised to alter, vary or modify the terms and conditions of appointment and remuneration of Mr. Gopalsingh Rajput, within the limits prescribed under the applicable provisions of the Act, Schedule V thereto and the SEBI LODR Regulations, as may be agreed between the Board of Directors and Mr. Gopalsingh Rajput.

RESOLVED FURTHER THAT the Board of Directors of the Company be and is hereby authorised to alter, vary or modify the terms and conditions of appointment and remuneration of Mr. Gopalsingh Rajput, within the limits prescribed under the applicable provisions of the Act, Schedule V thereto and the SEBI LODR Regulations, as may be agreed between the Board and Mr. Gopalsingh Rajput.

RESOLVED FURTHER THAT the Board of Directors of the Company or the Company Secretary be and are hereby authorised to do all such acts, deeds, matters and things and to execute all such documents, forms and writings as may be necessary, proper or expedient to give effect to this resolution."

For and on behalf of the Board of Directors
For Universal Starch Chem Allied Limited

Sd/-
Place: Mumbai — **Nikhil Borana**
Date: 12th August, 2026 — **Company Secretary**

NOTES:

1. A MEMBER ENTITLED TO ATTEND AND VOTE AT THE MEETING IS ENTITLED TO APPOINT A PROXY TO ATTEND AND VOTE INSTEAD OF HIMSELF/HERSELF, THE PROXY NEED NOT BE A MEMBER OF THE COMPANY. A person can act as a proxy on behalf of members not exceeding fifty (50) and holding in the aggregate not more than 10% of the total share capital of the Company. A member holding more than 10% of the total share capital of the Company carrying voting rights may appoint a single person as a proxy and such person cannot act as a proxy for any other person or shareholder. The instrument appointing the proxy, in order to be effective, should be deposited at the Registered Office of the Company, duly completed and signed, not less than 48 hours before the commencement of the meeting. A proxy form is attached with this Annual Report. Proxy submitted on behalf of the Companies, Societies, etc, must be supported by an appropriate resolution/authority, as applicable.
2. An Explanatory Statement pursuant to Section 102 of the Companies Act, 2013, relating to the Special Business to be transacted at the Meeting is annexed hereto and forms part of the Notice.
3. The Register of Members and the Share Transfer Books of the Company will remain closed from 22-09-2026 to 28-09-2026 (both days inclusive).
4. Updation of KYC details: The Securities and Exchange Board of India (SEBI) has recently mandated furnishing of PAN, KYC details (i.e., Postal Address with Pin Code, email address, mobile number, bank account details)

and nomination details by holders of securities. Effective from January 1, 2022, any service requests or complaints received from the Member, will not be processed by RTA till the aforesaid details/ documents are provided to RTA. On or after October 1, 2023, in case any of the above cited documents/ details are not available in the Folio(s), RTA shall be constrained to freeze such Folio(s).

5. Pursuant to provisions of Section 72 of the Companies Act, 2013, the facility for making nomination is available for the Members in respect of the shares held by them. Members who have not yet registered their nomination are requested to register the same by submitting Form No. SH-13 to RTA.

6. Members / Proxies are requested to bring the attendance slip duly filled in for attending the meeting.

7. Pursuant to the provisions of Section 124 & 125 of the Companies Act, 2013, as amended, dividends and shares for the financial year ended 31st March, 2010 and 31st March, 2011 which remain unpaid or unclaimed for a period of 7 years were transferred to the Investor Education and Protection Fund (IEPF) of the Central Government.

   The IEPF Rules mandate companies to transfer shares of Members whose dividends remain unpaid / unclaimed for a continuous period of seven years to the demat account of IEPF Authority. The Members whose dividend / shares are transferred to the IEPF Authority can claim their shares / dividend from the Authority.

8. Voting through electronic means Pursuant to provisions of Section 108 of the Companies Act, 2013 and Rule 20 of the Companies (Management and cast their votes electronically as an alternative to participation at the Annual General Meeting (AGM) to Administration) Rules, 2014, as amended, the Company is pleased to offer Remote e-voting facility to the members to be held on Monday, 28th September, 2026 at 10:00 am at the registered office of the Company. Please note that remote e-voting through electronic means is optional. The company is also providing the facility of the poll at the meeting by way of ballot. The Company has engaged the services of Central Depository Services India Ltd (CDSL) to provide remote e-voting facilities. The remote e-voting facility is available at the link https:// www. evotingindia.com. The Company had fixed Monday, 21st September, 2026 as the cutoff date for determining voting right of shareholders entitled to participating in the remote e-voting process. The remote e-voting facility will be available from 9:00 a.m. onwards on Friday, 25th September, 2026 and will be up to 5:00 p.m. on Sunday, 27th September, 2026. During this period, members of the company may cast their vote electronically. The remote e-voting module shall be disabled for voting thereafter. Once the vote(s) on a resolution is cast by the member, the member shall not be allowed to change it subsequently, as well as not be allowed to vote at the meeting. The voting rights of the members shall be in proportion to their shares of the paid up equity share capital of the company as on Monday, 21st September, 2026. A person, whose name is recorded in the Register of members or in the Register of beneficial owners maintained by the Depositories as on the cutoff date only shall be entitled to avail the facility of remote e-voting and voting at AGM through ballot. Any person who acquires shares of the company and becomes member of the company after dispatch of the Notice and holding shares as on cutoff date i.e. 21st September, 2026 may obtain the sequence number by sending a request at cs@universalstarch.com/ https://www. evotingindia.com. The instructions for shareholders voting electronically are as under:

   i. The voting period begins on Friday, 25th September, 2026 at 9:00 am. onwards and will be up to 5:00 pm. on Sunday, 27th September, 2026. During this period shareholders of the Company, holding shares either in physical form or in dematerialized form, as on the cut-off date Monday, 21st September, 2026 may cast their vote electronically. The e-voting module shall be disabled by CDSL for voting thereafter.

   ii. Shareholders who have already voted prior to the meeting date would not be entitled to vote at the meeting venue.

   iii. Pursuant to SEBI Circular No. SEBI/HO/CFD/CMD/CIR/P/2020/242 dated 09.12.2020, under Regulation 44 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, listed entities are required to provide remote e-voting facility to its shareholders, in respect of all shareholders' resolutions. However, it has been observed that the participation by the public non-institutional shareholders/retail shareholders is at a negligible level.

      Currently, there are multiple e-voting service providers (ESPs) providing e-voting facility to listed entities in India. This necessitates registration on various ESPs and maintenance of multiple user IDs and passwords by the shareholders.

      In order to increase the efficiency of the voting process, pursuant to a public consultation, it has been decided to enable e-voting to all the demat account holders, by way of a single login credential, through their demat accounts/ websites of Depositories/ Depository Participants. Demat account holders would be able to cast their vote without having to register again with the ESPs, thereby, not only facilitating seamless authentication but also enhancing ease and convenience of participating in e-voting process.

   iv. In terms of SEBI circular no. SEBI/HO/CFD/CMD/CIR/P/2020/242 dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are advised to update their mobile number and email Id in their demat accounts in order to access e-Voting facility.

Pursuant to abovesaid SEBI Circular**,** Login method for e-Voting **for Individual shareholders holding securities in Demat mode CDSL/NSDL** is given below:

Type of shareholders	Login Method
Individual Shareholders holding securities in Demat mode with **CDSL Depository**	1. Users who have opted for CDSL Easi / Easiest facility, can login through their existing user id and password. Option will be made available to reach e-Voting page without any further authentication. The users to login to Easi / Easiest are requested to visit cdsl website www.cdslindia.com and click on login icon & My Easi New (Token) Tab. 2. After successful login the Easi / Easiest user will be able to see the e-Voting option for eligible companies where the evoting is in progress as per the information provided by company. On clicking the evoting option, the user will be able to see e-Voting page of the e-Voting service provider for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. Additionally, there is also links provided to access the system of all e-Voting Service Providers, so that the user can visit the e-Voting service providers' website directly. 3. If the user is not registered for Easi/Easiest, option to register is available at cdsl website www.cdslindia.com and click on login & My Easi New (Token) Tab and then click on registration option. 4. Alternatively, the user can directly access e-Voting page by providing Demat Account Number and PAN No. from a e-Voting link available on www.cdslindia.com home page. The system will authenticate the user by sending OTP on registered Mobile & Email as recorded in the Demat Account. After successful authentication, user will be able to see the e-Voting option where the evoting is in progress and also able to directly access the system of all e-Voting Service Providers.
Individual Shareholders holding securities in demat mode with **NSDL Depository**	1. If you are already registered for NSDL IDeAS facility, please visit the e-Services website of NSDL. Open web browser by typing the following URL: https://eservices.nsdl.com either on a Personal Computer or on a mobile**.** Once the home page of e**-**Services is launched, click on the "Beneficial Owner" icon under "Login" which is available under 'IDeAS' section. A new screen will open. You will have to enter your User ID and Password. After successful authentication, you will be able to see e-Voting services. Click on "Access to e-Voting" under e-Voting services and you will be able to see e-Voting page. Click on company name or e-Voting service provider name and you will be re-directed to e-Voting service provider website for casting your vote during the remote e-Voting period. 2. If the user is not registered for IDeAS e-Services, option to register is available at https://eservices.nsdl.com. Select "Register Online for IDeAS "Portal or click at https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp 3. Visit the e-Voting website of NSDL. Open web browser by typing the following URL: https://www.evoting.nsdl.com/ either on a Personal Computer or on a mobile. Once the home page of e-Voting system is launched, click on the icon "Login" which is available under 'Shareholder/Member' section. A new screen will open. You will have to enter your User ID (i.e. your sixteen digit demat account number hold with NSDL), Password/OTP and a Verification Code as shown on the screen. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or e-Voting service provider name and you will be redirected to e-Voting service provider website for casting your vote during the remote e-Voting period. 4. For OTP based login you can click on https://eservices.nsdl.com/SecureWeb/evoting/evotinglogin.jsp**.** You will have to enter your 8**-**digit DP ID,8**-**digit Client Id, PAN No**.**, Verification code and generate OTP. Enter the OTP received on registered email id/mobile number and click on login. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or e-Voting service provider name and you will be re-directed to e-Voting service provider website for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting.
Individual Shareholders (holding securities in demat mode) login through their **Depository Participants (DP)**	You can also login using the login credentials of your demat account through your Depository Participant registered with NSDL/CDSL for e-Voting facility. After Successful login, you will be able to see e-Voting option. Once you click on e-Voting option, you will be redirected to NSDL/CDSL Depository site after successful authentication, wherein you can see e-Voting feature. Click on company name or e-Voting service provider name and you will be redirected to e-Voting service provider website for casting your vote during the remote e-Voting period.

Important note: Members who are unable to retrieve User ID/ Password are advised to use Forget User ID and Forget Password option available at abovementioned website.

Helpdesk for Individual Shareholders holding securities in demat mode for any technical issues related to login through Depository i.e. CDSL and NSDL

Login type	Helpdesk details
Individual Shareholders holding securities in Demat mode with **CDSL**	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.com or contact at toll free no. 1800 21 09911
Individual Shareholders holding securities in Demat mode with **NSDL**	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.co.in or call at : 022 - 4886 7000 and 022 - 2499 7000

v. Login method for Remote e-Voting for Physical shareholders and shareholders other than individual holding in Demat form.

1) The shareholders should log on to the e-voting website www.evotingindia.com.

2) Click on "Shareholders" module.

3) Now enter your User ID

   a. For CDSL: 16 digits beneficiary ID,

   b. For NSDL: 8 Character DP ID followed by 8 Digits Client ID,

   c. Shareholders holding shares in Physical Form should enter Folio Number registered with the Company.

4) Next enter the Image Verification as displayed and Click on Login.

5) If you are holding shares in demat form and had logged on to www.evotingindia.com and voted on an earlier e-voting of any company, then your existing password is to be used.

6) If you are a first-time user follow the steps given below:

	For Physical shareholders and other than individual shareholders holding shares in Demat.
PAN	Enter your 10 digit alpha-numeric *PAN issued by Income Tax Department (Applicable for both demat shareholders as well as physical shareholders) Shareholders who have not updated their PAN with the Company/Depository Participant are requested to use the sequence number sent by Company/RTA or contact Company/RTA.
Dividend Bank Details OR Date of Birth (DOB)	Enter the Dividend Bank Details or Date of Birth (in dd/mm/yyyy format) as recorded in your demat account or in the company records in order to login. If both the details are not recorded with the depository or company, please enter the member id / folio number in the Dividend Bank details field.

(vi) After entering these details appropriately, click on "SUBMIT" tab.

(vii) Shareholders holding shares in physical form will then directly reach the Company selection screen. However, shareholders holding shares in demat form will now reach 'Password Creation' menu wherein they are required to mandatorily enter their login password in the new password field. Kindly note that this password is to be also used by the demat holders for voting for resolutions of any other company on which they are eligible to vote, provided that company opts for e-voting through CDSL platform. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential.

(viii) For shareholders holding shares in physical form, the details can be used only for e-voting on the resolutions contained in this Notice.

(ix) Click on the EVSN for Universal Starch Chem Allied Limited on which you choose to vote.

(x) On the voting page, you will see "RESOLUTION DESCRIPTION" and against the same the option "YES/NO" for voting. Select the option YES or NO as desired. The option YES implies that you assent to the Resolution and option NO implies that you dissent to the Resolution.

(xi) Click on the "RESOLUTIONS FILE LINK" if you wish to view the entire Resolution details.

(xii) After selecting the resolution, you have decided to vote on, click on "SUBMIT". A confirmation box will be displayed. If you wish to confirm your vote, click on "OK", else to change your vote, click on "CANCEL" and accordingly modify your vote.

(xiii) Once you "CONFIRM" your vote on the resolution, you will not be allowed to modify your vote.

(xiv) You can also take a print of the votes cast by clicking on "Click here to print" option on the Voting page.

(xv) If a demat account holder has forgotten the login password then Enter the User ID and the image verification code and click on Forgot Password & enter the details as prompted by the system.

(xvi) There is also an optional provision to upload BR/ POA if any uploaded, which will be made available to scrutinizer for verification.

(xvii) **Additional Facility for Non – Individual Shareholders and Custodians –For Remote Voting only.**

Non-Individual shareholders (i.e. other than Individuals, HUF, NRI etc.) and Custodians are required to log on to www.evotingindia.com and register themselves in the "Corporates" module.

A scanned copy of the Registration Form bearing the stamp and sign of the entity should be emailed to helpdesk.evoting@cdslindia.com.

- After receiving the login details a Compliance User should be created using the admin login and password. The Compliance User would be able to link the account(s) for which they wish to vote on.
- The list of accounts linked in the login will be mapped automatically & can be delink in case of any wrong mapping.
- It is mandatory that, a scanned copy of the Board Resolution and Power of Attorney (POA) which they have issued in favour of the Custodian, if any, should be uploaded in PDF format in the system for the scrutinizer to verify the same.

Alternatively Non Individual shareholders are required mandatory to send the relevant Board Resolution/ Authority letter etc. together with attested specimen signature of the duly authorized signatory who are authorized to vote, to the Scrutinizer and to the Company at the email address viz leenaagrawal06@gmail.com or cs@universalstarch.com (designated email address by company), if they have voted from individual tab & not uploaded same in the CDSL e-voting system for the scrutinizer to verify the same.

PROCESS FOR THOSE SHAREHOLDERS WHOSE EMAIL/MOBILE NO. ARE NOT REGISTERED WITH THE COMPANY/DEPOSITORIES.

a. For Physical shareholders- please provide necessary details like Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self attested scanned copy of PAN card), AADHAR (self attested scanned copy of Aadhar Card) by email to **Company/RTA email id**

b. For Demat shareholders -, Please update your email id & mobile no. with your respective Depository Participant (DP)

c. For Individual Demat shareholders – Please update your email id & mobile no. with your respective Depository Participant (DP) which is mandatory while e-Voting & joining virtual meetings through Depository.

If you have any queries or issues regarding attending AGM & e-Voting from the CDSL e-Voting System, you can write an email to helpdesk.evoting@cdslindia.com or contact at toll free no. 1800225533.

All grievances connected with the facility for voting by electronic means may be addressed to Mr. Rakesh Dalvi, Sr. Manager, (CDSL) Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai - 400013 or send an email to helpdesk.evoting@cdslindia.com or call at toll free no. 1800 21 09911

The Company has appointed M/s. Leena Agrawal & Co., Practising Company Secretaries (PRN: 2379/2022) as the Scrutinizer to scrutinize the remote e- voting process in fair and transparent manner.

9. Information on directors who retires by rotation:

a. Information about Mrs. Hansarani Vaghela required to give under Regulation 36 of SEBI (LODR)

Regulations, 2015., is given below: DOB: 31st August, 1978, DIN: 01468168 age of 48 years, has done BA (Economics) from Fergusson College, Pune and MBA (Human Resource Development) from SIOM Pune. She was appointed as an Additional Director of the Company at a Meeting of the Board of Directors held on 13th August, 2016. She is director of M/s. Shivangan Food & Pharma Products Private Limited And M/s. Rawal Trading Enterprise Private Limited., She is not a member/ Chairman of Committees of other Public Companies (includes only Audit and shareholder's/ investor's Grievances Committee). Mrs. Hansarani Vaghela holds 1,12,700 shares of the company in her name as on 31st March, 2026. Mrs. Hansarani Vaghela is interested in the resolution as it concerns her re-appointment. Mr Jitendrasinh J. Rawal and Mrs. Nayankuwar J. Rawal is related may also be regarded as interested or concerned in the resolution.

10. The information on Mrs. Nayankunwar Rawal, Mr. Vishal Thakkar and Mr. Gopalsingh Rajput required to provide under Regulation 36 of SEBI (LODR) Regulations, 2015 is provided in the notes appended below.

11. The Results declared along with the report of the Scrutinizer shall be placed on the website of the Company www.universalstarch.com and on the website of CDSL immediately after the declaration of result by the Chairman or a person authorized by him in writing. The results shall also be immediately forwarded to the BSE Limited.

12. The Chairman shall, at the AGM, at the end of discussion on the resolutions on which voting is to be held, allow voting with the assistance of the Scrutinizer, by use of "Ballot Paper" for all those members who are present at the AGM but have not cast their votes by availing the remote e-voting facility.

13. The Scrutinizer shall after the conclusion of voting at the general meeting, will first count the votes cast at the meeting and thereafter unblock the votes cast through remote e-voting in the presence of at least two witnesses not in the employment of the Company and shall make, Within prescribed period of the conclusion of the AGM, a consolidated Scrutinizer's Report of the total votes cast in favor or against, if any, to the Chairman or a person authorized by him in writing, who shall countersign the same and declare the result of the voting forthwith.

14. Pursuant to Sections 101 and 136 of the Companies Act, 2013 ("the Act") read with the relevant Rules framed thereunder and Regulation 36 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, companies are permitted to send Annual Reports and other communications through electronic mode.

In compliance with the aforementioned provisions, read with the Ministry of Corporate Affairs (MCA) General Circular No. 20/2020 dated May 5, 2020, and the latest **MCA General Circular No. 03/2025 dated September 22, 2025**, alongside **SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2024/133 dated October 3, 2024**, SEBI Master Circular dated January 30, 2026, and other applicable circulars issued in this regard (collectively referred to as "the Circulars"), the Notice of the Annual General Meeting (AGM) along with the Annual Report for the Financial Year 2025-26 are being sent only through electronic mode to those Members whose e-mail addresses are registered with the Company or their respective Depository Participant(s).

Members who have not yet registered or updated their e-mail addresses are requested and encouraged to do so to receive all future communications electronically:

- **For shares held in dematerialized form:** Please update your e-mail address with your respective Depository Participant (DP).
- **For shares held in physical form:** Please register your e-mail address with our Registrar and Share Transfer Agent (RTA).

In consonance with the MCA circulars and the SEBI circular the notice of the AGM along with the Annual Report for the financial year 2025-26 is being sent only through electronic mode to those members whose e-mail addresses are registered with the Company/Depositories, unless any Member has requested for a physical copy of the same. The members, who have not registered their E-mail IDs with the company are once again requested to kindly register / update their e-mail IDs.

15. Members may also note that the Notice of the 53rd Annual General Meeting, Attendance Slip, Proxy Form, Route Map, and the Annual Report for 2026 will also be available on the Company's website www.universalstarch.com for their download.

16. The Register of Directors and Key Managerial Personnel and their shareholding, maintained under Section 170 of the Companies Act, 2013, will be available for inspection by members at the AGM.

17. The Register of Contracts or Arrangements in which the directors are interested, maintained under Section 189 of the Companies Act, 2013, will be available for inspection by the members at the AGM.

18. If the members have any queries on the audited accounts, board's report & auditor's report, the same should be forwarded to the company in writing at its registered office at least 10 days before the meeting so that the same can be replied at the time of annual general meeting to the members' satisfaction.

19. As per the provisions of Regulation 40 of the SEBI Listing Regulations, Members may note that, effective April 1, 2019, requests for effecting transfer of securities held in physical mode cannot be processed by the listed entity, unless the securities are held in dematerialized form. Hence, Members are requested to dematerialize their shares if held in physical form.

General Information: Universal Starch-Chem Allied Ltd. Is engaged in the manufacture of Starches & their derivatives and other By-Products. The company has been established more than Five decades back and has shown a consistent growth from year to year.

Other Information: The Company is concentrating more on exports and with increased thrust in this direction, it has been able to penetrate in the overseas markets, more particularly the Middle East market. The Company has also concentrated on cost cutting devices to cut the cost on all fronts. The Company is also planning to add some more products in its portfolio to improve the margins. Thus, with continued application of stringent cost cutting measures and addition of more products with better margins, the Company expects to improve its turnover and profitability in the years to come.

ANNEXURE TO THE NOTICE EXPLANATORY STATEMENT PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013.

Item No. 3 :- The principal terms and conditions of re-appointment of Mrs. Nayankunwar Jitendrasinh Rawal (DIN 03605134) as whole-time Director have been approved by the Board of Directors in the Board Meeting dated 12th August, 2026. These particulars also constitute the abstract of the terms of re-appointment and remuneration pursuant to section 190 of the Companies Act, 2013. Under section 196 and 197 of the Act, the re-appointment and the terms of remuneration of the whole-time Director are required to be approved by the company in General Meeting. Accordingly, a resolution is being moved for the approval of shareholders. The Board and the Nomination and Remuneration Committee is of the opinion that it is in the interests of the company that Mrs. Nayankunwar Jitendrasinh Rawal is re-appointed as the whole time Director of the Company, the terms and conditions of his appointment are fair & reasonable and commensurate with his qualifications. Hence the Board recommends his appointment as the Whole Time Director to the members of the Company. The Relevant information as required under sub clause (iv) of Proviso 2 of (B) of Part II of Schedule V is as given below:

Information of Mrs. Nayankunwar Jitendrasinh Rawal required to give under Regulation 36 of SEBI (LODR) Regulations, 2015., is given below:- DIN: 03605134, DOB: 13th August, 1956, age 70 years. Who is BA and having good knowledge & experience in management, business and other fields. Smt. Nayankuwar J. Rawal is wife of Mr. Jitendrasinh J. Rawal and mother of Mrs. Hansarani R. Vaghela She is also director of M/s. Jaynayan Infra Projects Private Limited. She is holding 326300 shares of the Company as on 31st March, 2023., Mrs. Nayankuwar J. Rawal is interested in the resolution as it concerns her reappointment. Mr. Jitendrasinh J. Rawal and Mrs. Hansarani Vaghela is related may also be regarded as interested or concerned in the resolution. She is not a member/ Chairman of Committees of other Public Companies (includes only Audit and shareholder's/Shareholders Grievances Committee). The Board of Directors recommends the resolution as a Special Resolution for approval of the members

Item No. 4:- Shri Vishal Thakkar (DIN: 05327900) was appointed as an Independent Director of the Company by the Members at the 48th Annual General Meeting for a first term of five consecutive years, which concludes at the ensuing 53rd Annual General Meeting.

Pursuant to the provisions of Section 149(10) of the Companies Act, 2013 ("the Act"), an Independent Director shall hold office for a term of up to five consecutive years on the Board of a Company but shall be eligible for re-appointment on passing of a Special Resolution by the Company and disclosure of such appointment in the Board's Report.

Based on the report of the performance evaluation of Shri Vishal Thakkar, the Nomination and Remuneration Committee (NRC), at its meeting held on **12th August, 2026**, noted that during his first term, he has brought immense value to the Board through his independent judgment, deep domain knowledge, and strategic guidance. Considering his expertise, skills, and the substantial contribution made by him during his tenure, the NRC recommended his re-appointment.

Accordingly, the Board of Directors, at its meeting held on **12th August, 2026**, approved and recommended the re-appointment of Shri Vishal Thakkar as an Independent Director for a second term of five (5) consecutive years, effective from the conclusion of the 53rd Annual General Meeting up to the conclusion of the 58th Annual General Meeting, subject to the approval of the Members by way of a Special Resolution.

The Company has received the following documents from Shri Vishal Thakkar:

1. Consent in writing to act as a Director in Form DIR-2 pursuant to Section 152 of the Act and Rule 8 of the Companies (Appointment & Qualification of Directors) Rules, 2014;
2. Intimation in Form DIR-8 in terms of the Companies (Appointment & Qualification of Directors) Rules, 2014, to the effect that he is not disqualified under Section 164(2) of the Act;
3. A declaration to the effect that he meets the criteria of independence as provided under Section 149(6) of the Act and Regulation 16(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"); and
4. Confirmation that he is not debarred from holding the office of Director by virtue of any SEBI order or any other such authority.

In the opinion of the Board, Shri Vishal Thakkar fulfills the conditions specified in the Act, the Rules made thereunder, and the SEBI Listing Regulations for re-appointment as an Independent Director, and he is independent of the Management. The Board considers that his continued association would be of immense benefit to the Company and it is desirable to continue to avail his services.

During his proposed second term, Shri Vishal Thakkar shall be paid remuneration by way of sitting fees for attending the meetings of the Board and the Committees thereof, as approved by the Board from time to time, and reimbursement of expenses for participation in the meetings, in accordance with the provisions of the Act. He shall not be liable to retire by rotation.

A copy of the draft letter of re-appointment of Shri Vishal Thakkar setting out the terms and conditions of re-appointment is available for inspection by the Members at the Registered Office of the Company during business hours on any working day up to the date of the Annual General Meeting and is also available on the website of the Company.

The details required to be disclosed under Regulation 36(3) of the SEBI Listing Regulations and Secretarial Standard on General Meetings (SS-2) regarding the Director seeking re-appointment are provided in the **"Annexure to the Notice"**.

Except Shri Vishal Thakkar and his relatives, none of the other Directors, Key Managerial Personnel of the Company, or their respective relatives are in any way concerned or interested, financially or otherwise, in the Resolution set out at Item No. 4 of the Notice.

The Board of Directors recommends the Special Resolution set out at Item No. 1 of the Notice for the approval of the Members.

Item No. 5:- Mr. **Gopalsingh Rajput (DIN: 11238557)** was appointed as a Director of the Company with effect from **12th August, 2026**.

Considering his experience, knowledge and contribution to the affairs of the Company, the Board of Directors, at its meeting held on **12th August, 2026**, approved the change in designation of Mr. Gopalsingh Rajput from Director to Whole-time Director of the Company, subject to the approval of the Members.

It is proposed to designate Mr. Gopalsingh Rajput as Whole-time Director for a period of **Three years** with effect from **12th August, 2026**, on the terms and conditions including remuneration set out below.

Minimum Remuneration in case of Loss or Inadequacy of Profits

Notwithstanding anything contained herein, in the event of absence or inadequacy of profits in any financial year during the tenure of Mr. Gopalsingh Rajput as Whole-time Director, he shall be entitled to receive the aforesaid remuneration as minimum remuneration, subject to the provisions of Sections 197 and 198 read with Schedule V to the Companies Act, 2013 and the applicable rules and regulations thereunder.

The minimum remuneration shall comprise salary, allowances, perquisites and other benefits as specified above, subject to the applicable statutory limits and conditions.

The Board recommends the Special Resolution set out at Item No. 5 for approval of the Members.

Except **Mr. Gopalsingh Rajput** and his relatives, none of the Directors, Key Managerial Personnel of the Company or their respective relatives is concerned or interested, financially or otherwise, in the proposed resolution.

The disclosures required under **Regulation 36(3) of the SEBI LODR Regulations** and **Secretarial Standard-2** are provided separately in the Notice.

For and on behalf of the Board of Directors
For Universal Starch Chem Allied Limited

Place: Mumbai — **Sd/-**
Date: 12th August, 2026 — **Nikhil Borana**
Company Secretary

Details of Director seeking appointment / re-appointment at the 53rd Annual General Meeting (Pursuant to Regulation 36(3) (Listing Obligation and Disclosure Requirements) Regulations, 2015 entered into with the Stock Exchanges)

Name of the Director	**Mrs. Nayankunwar Rawal**	**Mr. Vishal Thakkar**	**Mr. Gopalsingh Rajput**
Age (Years)	70	49	55
Nationality	Indian	Indian	Indian
Date of first Appointment on the Board	20.11.2017	11.02.2021	11.08.2025
Brief resume and Expertise in specific functional area	20 years of experience in management, business and other field.	He is having Hands on experience across M&A, Infrastructure Business/Project Development and Concession Management, Fund Raising (equity and debt), Commercial Negotiations & Contract Management.	Mr. Gopalsingh Rajput holds a Masters degree in Chemistry from EIILM University, Sikkim, and a Bachelors degree in Chemistry from the University of Pune, Maharashtra. He possesses over 32 years of extensive experience in manufacturing operations.
Shareholding in the Company	326300 Shares	Nil	Nil
Qualification	Mrs. Nayankuwar J. Rawal is BA and having good knowledge & experience in management, business and other field.	He has done the following courses:- 1. P.G.D.M (Finance) from Nirma Institute of Management, Ahmedabad in 2001, 2. B.E (Chemical) from Govt. Engineering College, Gandhinagar (Gujarat University) in 1998 3. MDP on Mergers, Acquisition and Corporate Restructuring from IIM Ahmedabad in 2009 4. Project Financing for Infrastructure Projects from Euromoney, Dubai in 2007.	Mr. Gopalsingh Rajput holds a Masters degree in Chemistry from EIILM University, Sikkim, and a Bachelors degree in Chemistry from the University of Pune, Maharashtra
No. of Board meetings attended during the year	2	3	-
Terms & Conditions of appointment, including remuneration	Appointment of Mrs. Nayankunwar Jitendrasinh Rawal (DIN: 03605134) as Whole Time Director, liable to retire by rotation. The Remuneration Shall be Rs. 1,00,000 /- per month as approved by the Board of Directors from time to time and as permissible under Schedule V of the Companies Act, 2013.	Appointment of Mr. Vishal Thakkar (DIN: 05327900) as Non-Executive Independent Director, Not liable to retire by rotation.	Change in Designation of Mr. Gopalsingh Rajput (DIN: 11238557) as Whole Time Director. The Remuneration Shall be Rs. 2,75,000 /- per month as approved by the Board of Directors from time to time and as permissible under Schedule V of the Companies Act, 2013.
Remuneration last drawn	Rs. 1,00,000 /- per month	Not Applicable	Not Applicable

Name of the Director	Mrs. Nayankunwar Rawal	Mr. Vishal Thakkar	Mr. Gopalsingh Rajput
other directorship	1. Jay Ganga Krishi Bazar Private Limited 2. Jayjit Manufacturing & Trading Private Limited	1. Pratham Speciality Poly Additives Private Limited, 2. Tridha Advisory Private Limited. Partner in- 1. Tridha Ventures LLP 2. Suv Management Consultancy LLP 3. Ikigai Endeavours LLP	Nil
Chairman / Membership in committees of the Board of Directors of other Listed Company in which he/she is a Director	There is no directorship in other listed Company	There is no directorship in other listed Company	There is no directorship in other listed Company
Inter-se relationship with other directors/ Key Managerial Personnel	Mr. Jitendrasinh J. Rawal and Mrs. Hansarani Vaghela is related	No Inter-se relationship	No Inter-se relationship with other directors/ Key Managerial Personnel