



SHREEJI SHIPPING GLOBAL LIMITED

(Formerly known as SHREEJI SHIPPING GLOBAL PRIVATE LIMITED & SHREEJI SHIPPING)

CIN: U52242GJ2024PLC150537

Reg. Office: "SHREEJI HOUSE", Town Hall Circle, Jamnagar-361001 (Gujarat), India

Phone: +91 288 2553331, 2673331, 2555352, 2675334, Fax: +91 288 2556525

E-mail: info@shreejishipping.in Web: www.shreejishipping.in

Date: May 29, 2026

To,

National Stock Exchange of India Limited

Exchange Plaza,

Bandra Kurla Complex,

Bandra (East), Mumbai-400051.

(Symbol / ISIN: *SHREEJISPG / INE1B6101010*)

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai – 400001

(Security Id. / Scrip Code: *SHREEJISPG / 544490*)

Dear Sir/Madam,

Sub: Statement of Deviation/Variation in utilization of funds raised through Initial Public Offer for the quarter ended on March 31, 2026

Ref.: Regulation 32(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

With reference to captioned subject and pursuant to Regulation 32 (1) of SEBI (Listing Obligations and Disclosure requirements) Regulations, 2015, please find enclosed herewith statement of Deviation/variation in utilization of funds raised through Initial Public Offer for the quarter ended on March 31, 2026.

We would hereby further inform you that the said statement is reviewed by the Audit Committee in its meeting held on Friday, May 29, 2026.

Kindly take the same on your record and oblige us.

Thanking you,

Yours faithfully,

For, Shreeji Shipping Global Limited

Archanaba Krunalsinh Gohil

Company Secretary and Compliance Officer

Place: Jamnagar



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STATEMENT OF DEVIATION / VARIATION IN UTILISATION OF FUNDS RAISED THROUGH PUBLIC ISSUE, FOR THE QUARTER ENDED MARCH 31, 2026.

Name of Listed Entity	Shreeji Shipping Global Limited
Mode of Fund Raising	Public Issue-Main Board IPO
Date of Raising Funds	August 22, 2025 (Trading Approval Dated August 26, 2025 received from NSE and BSE) (Allotment Made on August 22, 2025)
Amount Raised (in Rs. million)	Fresh Issue: Rs. 4107.1 million i.e. [16298000 Equity shares at a price Rs. 252 per equity Shares (Including a Share Premium of Rs. 242 Per Equity Share)]
Report filed for Quarter ended	March 31, 2026
Monitoring Agency	Applicable
Monitoring Agency Name, if Applicable	Crisil Ratings Limited
Is there a Deviation/Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of Shareholder Approval	Not Applicable
Explanation for the Deviation/Variation	Not Applicable
Comments of the Audit Committee after review	Nil
Comments of the auditors, if any	Not applicable

Original Object	Modified Object If any	Original Allocation (Rs.in Million)	Modified allocation if any	Fund utilized (Rs.in Million)	Unutilized Amount (Rs.in Million)	Amount of deviation and variation for the quarter according to applicable object	Remarks, if any
Acquisition of Dry Bulk Carriers in Supramax category in the secondary market	Not applicable	2,511.79	-	-	2,511.79	-	-
Repayment / prepayment of loan	Not applicable	230.00	-	230.00	-	-	-
#General corporate purposes	Not applicable	957.01	-	956.93	0.08	-	-
#Issue Expenses	Not applicable	408.30	-	407.99	0.31	-	-



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#The Company has raised Rs 4,107.10 million from fresh issue. During quarter ended March 31, 2026, Net proceeds were revised from Rs 3,695.43 million to Rs 3,698.80 million on account of issue expenses being lower by Rs 3.37 million as compared to estimated figures mentioned in the offer document dated August 22, 2025, and the same balance of Rs 3.37 million has been added to General Corporate Purposes (GCP).

Deviation or variation could mean:

- (a) Deviation in the objects or purpose for which the funds have been raised or
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- (c) Change in terms of a contract referred to in the fund-raising document i.e. prospectus, letter of offer, etc.

For, Shreeji Shipping Global Limited

Archanaba Krunalsinh Gohil
Company Secretary and Compliance Officer

Place: Jamnagar