extrusion.in SAI SMT
SMT ENGINEERING LIMITED
(Formerly known as Adarsh Mercantile Limited)
Corporate Identity Number (CIN): L33120MP1992PLC080093
compliance@saimachinetools.com
www.smtel.in +91 9109197950
Reg.Off : Plot No. 23d **'Sector A'** Sanwer Road Industrial Area,
Near Parle G Biscuit Factory, Indore 452015 (M.P.) India.

Date: 03.09.2026

To
The Chief General Manager
Listing Operation
BSE Limited
20th Floor P. J. Towers
Dalal Street
Mumbai – 400 001.

Unit: SMT Engineering Limited (Scrip code: 538563)

Subject: Regulation 30 (read with Part A of Schedule III) and Regulation 33, 52 and other applicable Regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Dear Sir/Madam,

This is to inform you that the Board of Directors of the Company at their meeting held today i.e. on Thursday, September 03rd, 2026, which commenced at 11:00 a.m. and concluded at 11:30 a.m., have considered the following businesses(s):

1. Approved the increase in the Authorised Share Capital of the Company from Rs. 18,10,00,000 (Rupees Eighteen Crore Ten Lakhs only) divided into 1,81,00,000 equity shares of Rs. 10/- (Rupees Ten only) each to Rs. 19,10,00,000 (Rupees Nineteen Crore Ten Lakhs only) divided into 1,91,00,000 equity shares of Rs. 10/- (Rupees Ten only) each, subject to the approval of the shareholders.

2. Approved, subject to the approval of shareholders and the Stock Exchange, the issuance of upto 1,42,858 (One Lakh Forty-Two Thousand Eight Hundred Fifty-Eight only) share warrants, each convertible into, or exchangeable, within the period of 18 (eighteen months) for one fully paid- up equity share of the Company having face Value of Rs. 10/- (Rupees Ten only) ("Warrants") at a price of Rs. 280/- (Rupees Two Hundred and Eighty Only) (including Rs. 270/- as premium) each payable in cash ("Warrant Issue Price") aggregating up to Rs. 4,00,00,240/- (Rupees Four Crores Two Hundred Forty Only) to persons as listed in Annexure-A ("Proposed Allottees of Warrants") who are the promoters of the Company, on preferential basis ("Preferential Issue"), in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, SEBI LODR Regulations and the provisions of the Companies Act, 2013 and the rules made thereunder. (Detailed are enclosed as Annexure-A)

3. To approve material related party transactions between Material Subsidiary, M/s Sai Machine Tools Private Limited and M/s Prakhar Industries, subject to the approval of the shareholders.

4. To approve material related party transactions between Subsidiary, M/s Chemerix Life Sciences Private Limited and M/s Prakhar Industries, subject to the approval of the shareholders.

5. To consider and ratify the material related party transactions between Material Subsidiary, M/s Sai Machine Tools Private Limited with M/s SMT Plast, subject to the approval of the shareholders.

6. To consider and ratify the material related party transactions between Material Subsidiary, M/s Sai Machine Tools Private Limited with M/s Prakhar Industries, subject to the approval of the shareholders.

7. To consider and ratify the material related party transactions between Material Subsidiary, M/s Sai Machine Tools Private Limited with M/s Softcare Solutions, subject to the approval of the shareholders.

8. To consider and ratify the material related party transactions between Material Subsidiary, M/s Sai Machine Tools Private Limited with Mr. Ajay Jaiswal, subject to the approval of the shareholders.

9. Approved the Board's Report along with all its annexures including Management Discussion and Analysis Report, Secretarial Audit Report and Corporate Governance Report for the Financial Year 2025-26.

10. Approved the Notice of the Annual General Meeting of the Company to be held on Wednesday, 30th September 2026 at 12:30 P.M. through Video Conferencing.

11. The Board fixed the cut-off date as Wednesday, 23rd September, 2026 for providing the e-voting services, for the Annual General Meeting.

12. The Board fixed the E-voting period for the Annual General Meeting to commence from Sunday, 27th September 2026 at 9:00 A.M. and end on Tuesday, 29th September 2026 at 5:00 P.M.

13. Approved the appointment of Mr. Soumya Bumb, Practicing Chartered Accountant (MRN: 463915), as scrutinizer for the e-voting at the Annual General Meeting of the Company.

You are requested to take the above information on record.

For SMT Engineering Limited
(Formerly known as Adarsh Mercantile Limited)

Vishal Kumar
Jaiswal

Vishal Jaiswal
Wholetime Director
DIN: 01741062

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ANNEXURE-I

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued	Issue of 1,42,858 convertible warrants on preferential basis to be converted into equal number of equity shares within a period of 18 months from the date of allotment.
2.	Type of issuance	Preferential Allotment
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issue of 1,42,858 convertible warrants at a price of Rs. 280/- each, aggregating to Rs. 4,00,00,240/- of which an amount equivalent to 25% (25 percent) of the Per Share Warrant Price shall be payable to the Company at the time of application for allotment of the Warrants and the balance 75% (Seventy Five percent) of the Per Share Warrant Price shall be payable to the Company at the time of issue and allotment of the Equity Shares upon exercise of option of conversion attached to the relevant Warrants.
4.	Additional details in case of preferential issue:	
i	Names of the Investors/ Proposed Allottees Warrants	Refer table below
ii	Number of investors	
iii	Post allotment of securities - outcome of the subscription	
iv	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument.	Each of the warrant is exercisable into 1 Equity share having face value of Rs. 10/- each. The tenure of the warrant is 18 months from the date of their allotment. The warrants shall be convertible in one or more tranches.
v	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable
vi	Consideration	Cash
vii	Issue Price	Warrants, convertible into, or exchangeable for, one fully paid-up equity share of the Company of face value 10/- (Rupees Ten only) each to be issued to the Proposed Allottees at a price of 280/- (Rupees Two Hundred Eighty Only) each.
viii	Lock-in	The Equity Shares/ Warrants/ Resulting Equity Shares shall be subject to 'lock-in' as prescribed under the applicable provisions of the SEBI ICDR Regulations.

Sr. No.	**Name of the proposed allottee**	**Category**	**Pre-Issue Holding**		**No. of Warrants to be issued**	**Shareholding post allotment of Equity***	
			No. of Equity Shares	**% of Holding**		**No. of Equity Shares**	**% of Holding**
1.	Ajay Jaiswal	Promoter	36,01,492	19.93	35,715	36,37,207	19.97
2.	Vishal Jaiswal	Promoter	34,92,964	19.33	35,715	35,28,679	19.37
3.	Shikha Jaiswal	Promoter	5,56,276	3.08	35,714	5,91,990	3.25
4.	Niharika Jaiswal	Promoter	6,70,338	3.71	35,714	7,06,052	3.88

*The Post-Issue Shareholding Percentage has been calculated based on the total diluted post-issue paid-up share capital, assuming full subscription of the securities.

Vishal Kumar Jaiswal

Digitally signed by Vishal Kumar Jaiswal
DN: c=IN, o=Personal, postalCode=452009, l=Indore, st=Madhya Pradesh, street=5 BEHIND ANNPURNA POLICE STATION, Indore, Madhya Pradesh India 452009 NEAR TO SHRI SOMESHWAR MAHADEV TEMPLE, title=8112, 2.5.4.20=628a5921728db69e2534c9168282cdef4285963dc463eaf9b57c29625e27adf5, serialNumber=9f1020e3a455da4f8cd86bff181b97787e7203ca6bb3bcbfc549d98359ac9614, email=vis819@yahoo.co.in, cn=Vishal Kumar Jaiswal
Date: 2026.09.03 11:44:55 +05'30'