TGV SRAAC LIMITED

(COMPANY WITH MANAGEMENT SYSTEM CERTIFICATIONS OF: ISO 9001 ■ ISO 14001 ■ ISO 45001)
CIN : L24110AP1981PLC003077
6-2-1012, 2nd Floor, TGV Mansion, Opp : Institute of Engineers, Khairatabad, Hyderabad – 500 004, (T.G), India.
✆ : 040-23313842, Fax : 040-23313875, E-mail : hyd2alkalies@tgvmail.net | sralkalies@tgvmail.net | Website: www.tgvgroup.com

REF:TGVSL:SECL:253BM:BSE:2026-27: August 10, 2026

BSE LIMITED,
PHIROZE JEEJEEBHOY TOWERS,
25th FLOOR, DALAL STREET,
M U M B A I – 400 001
Phone: 022-22721233 / 34

Kind Attn: DCS - CRD

Dear Sir,

Sub: Outcome of the Board Meeting – Board approval for Un-audited financial results for the First Quarter Ended 30th June, 2026 – Reg.

Ref : 1. Regulation 33 of SEBI (LODR) Regulations, 2015.
2. Scrip Code : 507753.

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Please find enclosed herewith a copy of **Un-audited Financial Results for the First Quarter Ended 30th June, 2026 of TGV SRAAC LIMITED which has been taken on record by the Board of Directors which were reviewed by Audit Committee in their respective Meetings held on 10th August, 2026.** Also enclosed herewith other decisions taken by the Board.

(1) Un-audited Financial Results for the First Quarter Ended 30th June, 2026 as per the Stock Exchange Format in compliance of Schedule-III and in pursuance to Regulation 33 of SEBI (LODR) Regulations, 2015 (Ind-AS).

(2) Copy of Statutory Auditors Limited Review Report for the First Quarter Ended 30.06.2026 pursuance to Regulation 33 of SEBI (LODR) Regulations, 2015.

The same will be made available on the Company's Website i.e. www.tgvgroup.com

The Meeting of the Board of Directors of the Company commenced at 12.30 p.m. and concluded at 04.30 p.m.

Kindly take the same on record and acknowledge.

Thanking you,

Yours faithfully,
For **TGV SRAAC Limited**

TGV SRAAC LIMITED

(V. Radhakrishna Murthy)
Chief General Manager &
Company Secretary

Encl : As above.

TGV SRAAC LIMITED

(formerly Sree Rayalaseema Alkalies and Allied Chemicals Ltd.)
Registered Office - Gondiparla, Kurnool - 518 004 (A.P)
CIN: L24110AP1981PLC003077, Web: www.tgvgroup.com

UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2026

(₹ in lakhs)

Sl. No.	Particulars	Quarter ended			Year Ended
		30-06-2026	31-03-2026	30-06-2025	31-03-2026
		Un-Audited	Audited	Un-Audited	Audited
I	Revenue from operations	54,308	51,111	49,094	1,95,024
II	Other income	350	239	476	1,655
III	**Total Income (I+II)**	**54,658**	**51,350**	**49,570**	**1,96,679**
IV	**EXPENSES**				
	a) Cost of materials consumed	19,033	17,067	14,373	62,243
	b) Purchases of Stock-in-trade	-	-	-	-
	c) Changes in inventories of finished goods, work-in progress and stock in trade	(367)	433	(92)	(6)
	d) Employee benefits expense	2,399	2,279	1,992	8,154
	e) Finance Costs	553	670	690	2,358
	f) Depreciation and Amortisation expense	3,563	4,213	4,005	16,410
	g) Power and Fuel	12,993	13,365	12,305	48,464
	h) Other expenses	10,267	9,503	11,062	41,208
	Total expenses (a to h)	**48,441**	**47,530**	**44,335**	**1,78,831**
V	**Profit before exceptional items and tax (III-IV)**	**6,217**	**3,820**	**5,235**	**17,848**
VI	Exceptional items-(Income)/Expenses	-	-	-	-
VII	**Profit before Tax (V-VI)**	**6,217**	**3,820**	**5,235**	**17,848**
VIII	Tax expense				
	- Current Tax for the year	1,802	1,151	1,619	5,180
	- Deferred Tax	(131)	(134)	(263)	(537)
IX	Profit for the period from Continuing operations (VII-VIII)	**4,546**	**2,803**	**3,879**	**13,205**
X	Profit(Loss) from Discontinued operations	(6)	(6)	(5)	(22)
XI	Tax expense of Discontinued operations	(2)	(2)	(1)	(6)
XII	Profit/(Loss) from Discontinued operations after Tax (X-XI)	(4)	(4)	(4)	(16)
XIII	**Profit for the period (IX+XII)**	**4,542**	**2,799**	**3,875**	**13,189**
XIV	a) Other Comprehensive Income	251	(263)	281	(282)
	b) Tax effect on Comprenensive Income	(63)	66	(71)	71
	c) Net Other Comprehensive Income	188	(197)	210	(211)
XV	**Total Comprehensive Income for the period (XIII+XIV)**	**4,730**	**2,602**	**4,085**	**12,978**
XVI	Paid-up Equity Share Capital (Face Value of Rs.10/- per share)	**10,709**	**10,709**	**10,709**	**10,709**
XVII	Other Equity				**1,19,019**
XVIII	Earnings per Equity share(for continuing operations)				
	(a) Basic (Rs.)	**4.25**	**2.62**	**3.62**	**12.33**
	(b) Diluted (Rs.)	**4.25**	**2.62**	**3.62**	**12.33**
XIX	Earnings per Equity share(for Discontinuing operations)				
	(a) Basic (Rs.)	**(0.01)**	**(0.01)**	**(0.01)**	**(0.02)**
	(b) Diluted (Rs.)	**(0.01)**	**(0.01)**	**(0.01)**	**(0.02)**
XX	Earnings per Equity share(for Continuing and Discontinuing operations)				
	(a) Basic (Rs.)	**4.24**	**2.61**	**3.61**	**12.31**
	(b) Diluted (Rs.)	**4.24**	**2.61**	**3.61**	**12.31**

TGV SRAAC LIMITED

Brahmayya & Co. FRN: 000515S Adoni Chartered Accountants

For Brahmayya & Co.
Chartered Accountants (FRN:000515S)

B. Daivadheenam Reddy
Partner
Membership No.026450

Reporting of segment wise Revenue, Results and Capital Employed under Regulation 33 of SEBI (LODR), Regulations, 2015 for the Quarter ended 30.06.2026

(₹ in lakhs)

Sl. No.	Particulars	Quarter ended			Year Ended
		30-06-2026	31-03-2026	30-06-2025	31-03-2026
		Un-Audited	Audited	Un-Audited	Audited
1	**Segment Revenue**				
	a) Chemicals	53,661	50,571	48,768	1,92,814
	b) Oils & Fats	937	1,066	798	4,038
	TOTAL	**54,598**	**51,637**	**49,566**	**1,96,852**
	Less: Inter segment revenue	290	526	472	1,828
	Revenue from Operations	**54,308**	**51,111**	**49,094**	**1,95,024**
2	**Segment Results**				
	Profit/(Loss) before tax and interest:				
	a) Chemicals	6,649	4,706	5,928	20,132
	b) Oils & Fats	(74)	(289)	(188)	(867)
	TOTAL	**6,575**	**4,417**	**5,740**	**19,265**
	Less: I) a)Interest Expenses	553	670	690	2,358
	b)Interest Income	(195)	(73)	(185)	(941)
	II) Other un-allocable Expenditure net off Income	-	-	-	-
	Total Profit before Tax from Continuing operations	**6,217**	**3,820**	**5,235**	**17,848**
	Less: Loss from Power Plant (discontinuing operations)	(6)	(6)	(5)	(22)
	Total Profit before Tax including loss from Continuing & discontinuing operations	**6,211**	**3,814**	**5,230**	**17,826**
3	**Segment Assets**				
	a) Chemicals	2,14,696	2,00,231	1,83,550	2,00,231
	b) Oils & Fats	2,944	2,814	1,854	2,814
	c) Other-un allocable Assets	10,610	8,513	11,618	8,513
	d) Power Plant (Discontinuing operations)	828	828	830	828
	TOTAL	**2,29,078**	**2,12,386**	**1,97,852**	**2,12,386**
4	**Segment Liabilities**				
	a) Chemicals	89,119	77,421	70,415	77,421
	b) Oils & Fats	1,033	1,229	444	1,229
	c) Other –un allocable Liabilities	4,464	4,004	5,082	4,004
	d) Power Plant (Discontinuing operations)	-	-	-	-
	TOTAL	**94,616**	**82,654**	**75,941**	**82,654**

NOTE:

1) The above Un-Audited financial results for the 1st Quarter ended 30th June, 2026 were reviewed by the Audit Committee and approved by the Board of Directors at the meetings held on 10th August, 2026.
2) The statutory auditors have carried out Limited Review of the above financial results for the 1st Quarter ended 30th June,2026.
3) The figures of last quarter ended on 31.03.2026 are balancing figures between audited figures in respect of full financial year and unaudited published year to date figures upto the 3rd quarter ended on 31.12.2025 respectively.
4) The figures for the corresponding previous quarters have been restated/ regrouped and reclassified, wherever necessary to confirm with the current quarter presentation.

Brahmayya & Co. Chartered Accountants FRN: 000515S Adoni

For Brahmayya & Co.
Chartered Accountants (FRN:000515S)
B. Daivadheenam Reddy
Partner
Membership No.026450

By Order of the Board
For TGV SRAAC LIMITED

(K. KARUNAKAR RAO)
EXECUTIVE DIRECTOR & CEO
(DIN : 02031367)

TGV SRAAC LIMITED

Place: Hyderabad
Date : 10.08.2026

BRAHMAYYA & CO.,
Chartered Accountants

No. 21/142-6, Upstairs, Zero Road, SKD Colony
ADONI - 518 301, Kurnool Dist., (A.P.)
brahmayya_adoni@yahoo.co.in
08512 253447

Independent Auditor's Review Report on the Quarterly Unaudited Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors of
TGV SRAAC Limited,

1. We have reviewed the accompanying statement of unaudited financial results of TGV SRAAC Limited (the "Company") (CIN:L24110AP1981PLC003077) for the quarter ended June 30, 2026 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Brahmayya & Co. FRN: 000515S Adoni Chartered Accountants

Contd....2

BRAHMAYYA & CO.,
Chartered Accountants

No. 21/142-6, Upstairs, Zero Road, SKD Colony
ADONI - 518 301, Kurnool Dist., (A.P.)
brahmayya_adoni@yahoo.co.in
08512 253447

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **Brahmayya & Co.,**
Chartered Accountants
ICAI Firm Registration Number : 000515 S

Brahmayya & Co. FRN: 000515S Adoni Chartered Accountants

B. Daivadheenam Reddy
Partner
Membership No. 026450

UDIN : 26026450PMPHBN9607

Place : Hyderabad
Date : 10th August, 2026