



DEV LABTECH VENTURE LIMITED

Registered Office:

SPINE - 232, 2ND FLOOR, SURAT DIAMOND BOURSE, DREAM CITY, KHAJOD, SURAT-395007, GUJARAT (INDIA).

Branch Office:

SURAT: PLOT NO 53 54, 1ST FLOOR, THAKORDWAR SOCIETY, MINI BAZAR, VARACHHA ROAD, SURAT- 395006, GUJARAT (INDIA).

BHAVNAGAR: GF/22-23, PATTANI PLAZA, DAIRY ROAD, NEAR NILAMBAUG CIRCLE, BHAVNAGAR – 364002, GUJARAT (INDIA).

MUMBAI: D 403, GREEN WOODS, ANDHERI KURLA ROAD, CHAKALA, ANDHERI EAST, MUMBAI - 400093, MAHARASHTRA (INDIA).

Mo.: +91-9324485010, +91-9324485012 **Email:** info@devlabtechventure.com **CIN No.:** L36100GJ1993PLC019374

www.devlabtechventure.com

Date: 07/10/2026

To,
The Listing Compliance Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001, Maharashtra

Scrip Code: 543848, Scrip ID: DEVLAB (BSE SME), ISIN: INEONIJ01025

Subject: Outcome of Board Meeting held on 7th October, 2026.

Dear Sir/Madam,

We hereby inform the Stock Exchange that the Board of Directors of the Company in their Meeting held on Wednesday, the 7th October, 2026 at the Office of the Company situated at Plot No. 53 - 54, 1st Floor, Thakordwar Society, Mini Bazar, Varachha Road, Surat – 395006, Gujarat, inter alia other businesses, has transacted the following main business:

1. Considered and approved the Increase in the Authorised Share Capital of the Company and amendment in Capital Clause of the Memorandum of Association.

Increase the Authorized Share Capital of the Company from Rs. 25,00,00,000/- (Rupees Twenty-Five Crore) divided into 5,00,00,000 (Five Crore) Equity Shares of Rs. 5/- (Rupees Five) each to Rs. 31,00,00,000/- (Rupees Thirty-One Crore) divided into 6,20,00,000 (Six Crore Twenty Lakh) Equity Shares of Rs. 5/- (Rupees Five) each to rank pari-passu with the existing Equity Shares of the Company and thereby consequent alteration of Clause 5 to the Memorandum of Association of the Company, subject to the approval of shareholders at the ensuing Extra Ordinary General Meeting of the Company.

The disclosure pursuant to SEBI Listing Regulations read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January, 2026, is enclosed as "Annexure A".

2. Considered and Approved the Issue of upto 1,37,00,000 Convertible Warrants in to Equity Shares to Promoter/Promoter Group and Non- Promoters of the Company on Preferential basis.

Issuance of upto 1,37,00,000 (One Crore Thirty-Seven Lakh) Convertible Warrants at a price of Rs. 13/- (Rupees Thirteen) each, convertible into 1,37,00,000 (One Crore Thirty-Seven Lakh) Equity Share of Face Value of Rs. 5/- (Rupees Five) each and premium of Rs. 8/- (Rupees Eight), aggregating Rs. 17,81,00,000/- (Rupees Seventeen Crore Eighty One Lakh), for cash to Promoter/Promoter Group and Non- Promoters of the Company on Preferential basis and in such form and manner and in accordance with the provisions of Chapter V of the SEBI ICDR Regulations or other applicable laws and on such terms and conditions, as are stipulated hereunder and as may be determined by the Board in its absolute discretion in accordance with the Act, SEBI Regulations and other applicable laws.

The disclosure pursuant to SEBI Listing Regulations read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January, 2026, is enclosed as "Annexure B".

3. Appointed Mr. Ricky Kapadia, Proprietor of M/s. RPK & Associates, (COP: 26790), Practicing Company Secretary, Surat as Scrutinizer to scrutinize Voting process of the Extra Ordinary General Meeting (EGM).
4. Appointed National Securities Depository Limited (NSDL) for the purpose of enabling the e-Voting platform for the members to exercise the option of e-Voting for the Extra Ordinary General Meeting (EGM).



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5. Fixed the cut-off date as Thursday, 29th October, 2026 for determining the eligibility of the Equity members to vote by electronic means at the Extra Ordinary General Meeting (EGM).
6. Fixed the date and time to call and convene the Extra Ordinary General Meeting (EGM) of the Company on Thursday, 5th November, 2026 at 01:00 p.m. (IST) through Video Conferencing (VC) / Other Audio-Visual Means (OAVM).

The said Meeting commenced at 03.00 p.m. and concluded at 5.00 p.m.

Kindly take the same on your record.

Thanking You,

For DEV LABTECH VENTURE LIMITED

PANKAJ VALJIBHAI PANDAV

Digitally signed by PANKAJ VALJIBHAI PANDAV
DN: cn=PANKAJ VALJIBHAI PANDAV, c=IN, st=Gujarat, o=Personal, title=3119, serialNumber=8bd562aac92ab411d5d522dc334639c21a64d727319d57145a448ca300396
Date: 2026.10.07 18:45:35 +05'30'

PANKAJ PANDAV

Company Secretary & Compliance Officer

ACS No. 62216



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Annexure A**Increase in the Authorised Share Capital of the Company and amendment in Capital Clause of the Memorandum of Association:**

Existing Clause 5	Amended Clause 5
The existing Clause 5 of Memorandum of Association of the Company: The Share Capital of the Company is 25,00,00,000 Rupees, divided into 5,00,00,000 Equity Shares of 5 Rupees each.	The existing Clause 5 of Memorandum of Association of the Company be and is hereby amended by substituting with the following clause: The Share Capital of the Company is 31,00,00,000 Rupees, divided into 6,20,00,000 Equity Shares of 5 Rupees each.



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Annexure B

Issuance of upto 1,37,00,000 Convertible Warrants in to Equity Shares to Promoter/Promoter Group and Non- Promoters of the Company on Preferential basis.

Sr. No.	Particulars	Details
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Convertible Warrants
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Issue
3	total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto 1,37,00,000 (One Crore Thirty-Seven Lakh) Convertible Warrants at a price of Rs. 13/- (Rupees Thirteen) each, convertible into 1,37,00,000 (One Crore Thirty-Seven Lakh) Equity Share of Face Value of Rs. 5/- (Rupees Five) each and premium of Rs. 8/- (Rupees Eight), aggregating Rs. 17,81,00,000/- (Rupees Seventeen Crore Eighty-One Lakh).
4	Names of the investors	As "Annexure I"
5	Post allotment of securities - outcome of the subscription	Pursuant to the aforesaid allotment, the issued, subscribed and paid-up share capital of the Company stands increased in the manner as set out above. Consequently, the Promoter/Promoter Group and Non-promoter shareholding stands at 61.64% and 38.36% respectively.
6	Issue price / allotted price (in case of convertibles);	Rs. 13/- per warrant
7	Number of investors	7
8	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Each of the Warrants is exercisable into One (1) Equity Share having a face value of Rs. 5/- (Rupees Five) each. The tenor of the Warrants is 18 months from the date of their allotment. The Warrants shall be convertible in one or more tranches.
9	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

Annexure I

Sr. No.	Name of Investor	Category	No. of Warrants	Amount in Rs.	Type of Securities
1	Donda Jerambhai Lavjibhai	Promoter	27,00,000	3,51,00,000/-	Convertible Warrant
2	Donda Labhuben Jerambhai	Promoter	27,00,000	3,51,00,000/-	Convertible Warrant
3	Jaykumar J Donda	Promoter	26,96,000	3,50,48,000/-	Convertible Warrant
4	Donda Jerambhai Lavjibhai HUF	Promoter Group	26,96,000	3,50,48,000/-	Convertible Warrant
5	Vanrajsinh Boghubha Sarvaiya	Non- Promoter	14,16,000	1,84,08,000/-	Convertible Warrant
6	Rajendrasinh Hathisinh Sarvaiya	Non- Promoter	14,16,000	1,84,08,000/-	Convertible Warrant
7	Sachin Madhusudan Chhatre	Non- Promoter	76,000	9,88,000/-	Convertible Warrant
	Total	-	1,37,00,000	17,81,00,000/-	-