Wealth from Waste

Alufluoride Ltd.

Mulagada, Mindi, Visakhapatnam 530 012, India
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www.alufluoride.com
CIN – L24110AP1984PLC005096

Date: 12th August, 2026

To,
The Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400001.

Scrip Code: 524634

Sub: Press release on financial results for the 1st quarter ended 30th June 2026

Dear Sir,

We enclosed herewith a Press Release by the Company on the un-audited financial results of the Company for the quarter ended on 30th June,2026.

Kindly take the same on records with the acknowledgement on the receipt of the same.

Yours' faithfully
For Alufluoride Limited

Vaishali Kohli
Company Secretary and Compliance Officer
Membership No.: ACS 63818

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Press Release

Alufluoride Q1FY27 Consolidated PAT INR 2.7 crore; down 12% YoY on raw material constraint since resolved

Final expansion completed: installed capacity now 24,000 TPA, the platform for recovery as FSA availability improves

BSE: 524634 | Bloomberg: ALFD:IN | Reuters: ALUF.BO

- The FSA constraint, disclosed on 23 May 2026, followed a disruption in sulphur and ammonia shipments to Indian fertiliser complexes amid the conflict in West Asia; on 15 July 2026 the supplier reported that the issue had been resolved, and operations at Visakhapatnam are being restored to normal levels
- The 24,000 TPA final expansion, completed in June 2026 (six times the original plant), positions the Company to convert improving FSA availability into higher volumes from the second quarter
- Consolidated Q1FY27 EBITDA INR 6.9 crore, down 8% YoY against the 39% revenue decline; shallower profit decline reflects contracted pricing, raw material stocking and higher other income
- Operating margin before other income improved to 17.1% of revenue from 16.4% in April–June 2025, with customer commitments met throughout the quarter
- *“The first quarter was a pause imposed by raw material availability. Sales contracts were signed in May, our supplier base is wider than it was a year ago, and our expanded capacity stands ready”: Venkat Akkineni – Managing Director*

Visakhapatnam, 11 August 2026: Alufluoride Limited, one of India’s leading manufacturers of high-purity aluminium fluoride and a qualified supplier to every major aluminium smelter in India, today reported consolidated profit after tax of INR 2.7 crore for the quarter ended 30 June 2026, down 12% year-on-year (YoY), a far shallower decline than the 39% fall in revenue from operations to INR 26.6 crore over the same period. The revenue shortfall was volume-led and has since eased, while profit was cushioned by contracted pricing, deliberate raw material stocking, and higher other income.

The quarter reflects the raw material constraint the Company had disclosed to the stock exchanges on 23 May 2026, when reduced availability of hydrofluosilicic acid (FSA) led to a temporary reduction in operations at the Visakhapatnam plant. The revenue decline was largely volume-led, while unit economics held, with the operating margin before other income improving year-on-year.

On 15 July 2026 the Company informed the exchanges that its supplier had reported the resolution of the supply issue and increased its plant load, and that operations at Visakhapatnam are being

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restored to normal levels. With the final expansion phase commissioned in June 2026 taking installed capacity to 24,000 TPA, the Company expects improving FSA availability to translate into higher volumes from the second quarter.

Unless stated otherwise, all figures in this release are consolidated for the April–June 2026 quarter (Q1FY27); year-on-year comparisons are against April–June 2025 (Q1FY26). Revenue from operations includes revenue from captive solar units. EBITDA is profit before exceptional items and tax, adding back finance costs and depreciation, and includes other income, consistent with the Company's reporting of FY26 EBITDA of INR 46.4 crore.

Key financials (standalone)

Revenue	**INR 26.6 crore** (down 39% YoY)
EBITDA	**INR 7.0 crore** (down 7% YoY)

Key financials (consolidated)

Revenue	**INR 26.6 crore** (down 39% YoY)
EBITDA	**INR 6.9 crore** (down 8% YoY)
Profit after tax	**INR 2.7 crore** (down 12% YoY)
EPS (basic and diluted)	**INR 3.51** (down 12% YoY)

Income mix (consolidated)

INR crore	Q1FY27 (Apr–Jun 2026)	Q1FY26 (Apr–Jun 2025)	YoY change
Aluminium Fluoride operations	26.0	42.9	-40%
Captive solar units	0.6	0.8	-28%
Other income	2.4	0.3	+590%

Performance highlights

- The revenue decline of 39% YoY was entirely volume-led, on the scale-back of operations from late May 2026 as on-site FSA stocks tightened. Demand from the Company's smelter customers remained firm through the quarter.
- Customer commitments were met throughout, with FSA procured from distant sources despite the higher freight, preserving the supply reliability recognised by Hindalco and NALCO.
- Unit economics held: annual sales contracts finalised in May 2026 secured pricing, and alumina hydrate was stocked deliberately in FY26 at favourable prices, cushioning input costs.

- Conversion efficiency improved: materials, net of inventory change, fell to 41% of revenue from 55.5% a year earlier, lifting value added per rupee of revenue to about 59% from 45%. Part of this reflects favourably priced alumina hydrate stocked earlier, but the operating trend is real and should support margins as volumes recover.
- Other income was INR 2.4 crore against INR 0.3 crore a year earlier and is included in the reported EBITDA; tax expense was INR 0.6 crore against INR 1.4 crore.
- The supplier base is wider than a year ago: Coromandel International's Kakinada plant has supplied since April 2026, supplementing the long-term IFFCO Paradeep contract.
- On 15 July 2026 the supplier reported that the supply issue had been resolved and had increased its plant load. The Company expects FSA availability to improve over the coming quarters.
- The final expansion phase, completed in June 2026, takes installed capacity to 24,000 TPA, or six times the original plant.
- Captive solar capacity was raised to 4.1 MW in May 2026, and the switch of process fuel to piped natural gas is expected to be completed within the current quarter; the synchronization to the grid awaits government clearance.
- The FY26 final dividend of INR 4.00 per share, up from INR 3.00 in FY25, was approved at the 32nd Annual General Meeting held on 16 July 2026.

Commenting on the results, **Venkat Akkineni - Managing Director**, said:

"The quarter's revenue was constrained by a raw material shortfall we had flagged, and which has since been resolved. Profit, though, held far better than the top line, down 12% against a 39% fall in revenue--our contracts, our stocking and our cost discipline did their work. Our final expansion is now commissioned at 24,000 TPA, six times the plant we began with. With FSA availability back on track, volumes are expected to normalize."

About

Alufluoride Limited (www.alufluoride.com) is the only manufacturer of high-purity Aluminium Fluoride in Andhra Pradesh and one of fewer than five in the country, qualified to supply every major Indian aluminium smelter, including Hindalco, Vedanta and NALCO. At its coastal plant in Visakhapatnam, the Company converts Hydrofluosilicic Acid, a fluorine byproduct of phosphatic fertiliser manufacture, into high-purity Aluminium Fluoride, abating pollution, substituting imports, and conserving natural resources such as fluorspar and sulphur. Installed capacity stands at 24,000 TPA following the completion of the final expansion phase in June 2026, powered in part by 4.1 MW of captive solar capacity. The Company holds ISO certifications in quality, environment and safety, and has received the Hindalco Resilient Supply Chain Award and the NALCO Best Customer Award.

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Contact

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