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|  |  <b>Bank of Maharashtra</b><br><b>Investor Services Department</b><br>Corporate Office: Montclair, 134/1, Baner- Pashan Link Road,<br>Pashan, Pune- 411021<br>E-mail: <a href="mailto:investor_services@bankofmaharashtra.bank.in">investor_services@bankofmaharashtra.bank.in</a><br>Phone nos - 020-71658139 www.bankofmaharashtra.bank.in |  |
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**AX1/ISD/STEX/55/2026-27**

**Date: 05.09.2026**

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| <b>The Vice President</b><br><b>BSE Ltd.,</b><br><b>P.J Towers,</b><br><b>Dalal Street, Fort,</b><br><b>Mumbai-400 001</b> | <b>The Vice President</b><br><b>National Stock Exchange of India Ltd.,</b><br><b>Exchange Plaza,</b><br><b>Bandra Kurla Complex,</b><br><b>Bandra (East), Mumbai-400 051</b> |
| <b>BSE Scrip Code: 532525</b>                                                                                              | <b>NSE Scrip Code: MAHABANK</b>                                                                                                                                              |

Dear Sir/ Madam,

**Sub: Intimation of Establishment of Euro Medium Term Note Programme**

Pursuant to Regulations 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that Bank of Maharashtra ("Bank") has, today, established its USD 500 million Euro Medium Term Note Programme.

The offering circular submitted to NSE IFSC Limited and India International Exchange (IFSC) Limited is available on their respective websites, viz., at: [www.nseix.com](http://www.nseix.com) and [www.indiainx.com](http://www.indiainx.com)

This intimation is also being made available on the Bank's website at <https://bankofmaharashtra.bank.in/corporate-announcements> in terms of the SEBI (LODR) Regulations, 2015. You are requested to take this intimation on record and disseminate the same on your websites.

**Thanking you**

Yours faithfully,  
**For Bank of Maharashtra**

**(Vishal Sethia)**  
**Company Secretary and Compliance Officer**