



To,
The Secretary,
BSE Limited
25th Floor, P.J. Towers,
Dalal Street, Mumbai - 400001

May 28, 2026

Scrip Code: 534060

Sub: Outcome of Board Meeting held on May 28, 2026 and Audited Standalone Financial Results of the Company for the quarter and year ended March 31, 2026.

Dear Sir/Madam,

We wish to inform you that at the Board Meeting held today i.e. on May 28, 2026, the Board of Directors of PMC Fincorp Limited (the Company) approved the Audited Standalone Financial Results of the Company for the quarter and Year ended March 31, 2026

Pursuant to Regulation 30 and 33 of SEBI (Listing Obligations and Disclosure Requirements), 2015 ('Listing Regulations'), we are enclosing herewith the following:

1. Considered and approved the Audited Standalone Financial Results of the Company for the quarter and year ended March 31, 2026 and we are enclosing herewith:
 - a. Audited Standalone Financial Results of the Company for the quarter and Year ended March 31, 2026;
 - b. Independent Auditors Report issued by M/s Sunil K. Gupta & Associates., Statutory Auditors of the Company on Audited Standalone Financial Results of the Company for the quarter and Year ended March 31, 2026:
 - c. Declaration on Auditor's Report with unmodified opinion pursuant to Regulation 33(3)(d) of the Listing Regulations signed by Mr. Raj Kumar Modi, Managing Director of the Company.
 - d. Disclosure of Statement on deviation or variation for proceeds of preferential issue (Warrant Allotment).

The said Financial Results will be uploaded on the Company website at www.pmcfincorp.com

The Meeting of the Board of Directors commenced at 04:00 P.M. and concluded at 5:00 P.M.

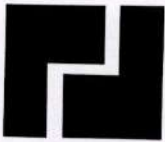
Kindly take the same on your record.

Thanking you,
Yours faithfully,

For **PMC Fincorp Limited**

Kailash
Company Secretary & Compliance Officer
Membership No.: A51199

Encl: a/a



PMC FINCORP LIMITED

CIN: L27109UP1985PLC006998

Regd Office:- B-10 VIP Colony, Civil Lines Rampur UP-244901

Corp Office :- 201 & 202, Second Floor, Rattan Jyoti Building, 18, Rajendra Place, New Delhi-110008

Ph: 011-47631026/26/27 Email :- compliances@pmcfincorp.com website : www.pmcfincorp.com


STATEMENT OF STANDALONE AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2026

(Rs. In Lakhs)

Sr. No.	Particulars	Quarter Ended			Year Ended	
		3 Months Ended 31-03-2026	Preceding 3 Months Ended 31-12-2025	Corresponding 3 Months Ended 31-03-2025	Year to Date for Current Year Ended 31-03-2026	Previous Year Ended 31-03-2025
		Audited	Unaudited	Audited	Audited	Audited
I	Revenue from Operations					
	(a) Interest Income	386.99	464.94	405.23	1,824.06	1,388.04
	(b) Sale of Shares	-	-	-	-	-
	(c) Profit on Sale of Investments	-	-	-	-	666.36
	(d) Dividend Income	1.33	2.33	0.96	6.63	1.96
	(e) Net gain on fair value changes	10.23	15.47	-47.06	26.73	28.53
	(f) Other income	-20.69	12.70	-29.12	-7.02	68.07
	Total Revenue from Operation	377.86	495.43	330.01	1850.40	2152.96
II	Other Income	-	-	-	-	-
III	Total Income (I+II)	377.86	495.43	330.01	1850.40	2152.96
IV	Expenses					
	(a) Finance Cost	26.84	88.18	102.64	337.01	127.79
	(b) Employee benefits expense	22.52	28.70	21.01	94.24	80.14
	(c) Depreciation and amortization expense	1.58	1.66	1.69	6.56	6.75
	(d) Purchases of stock-in-trade	-	-	-	-	-
	(e) Changes in inventories of finished goods, work-in-progress and stock-in trade	-	-	-	-	-
	(f) Profit/Loss on Sale of Investments	324.15	195.90	28.85	412.92	-
	(h) Net loss on fair value changes	-	-	-	-	-
	(i) Other expenses	27.02	79.62	28.77	120.08	95.36
	Total Expenses	404.11	394.06	183.16	970.81	310.04
V	Profit / (Loss) before exceptional items and tax (III-IV)	(26.25)	101.37	146.85	879.59	1,842.92
VI	Exceptional Items	-	-	-	-	-
VII	Profit / (Loss) before tax (V-VI)	(26.25)	101.37	146.85	879.59	1,842.92
	Tax Expenses					
	a) Current Tax	86.46	49.42	62.60	336.30	408.36
	b) Adjustment Tax on Earlier Years	-	-	-	-	-
	c) Deferred Tax	(71.92)	-	(0.42)	(71.92)	(0.42)
VIII	Total Tax Expenses	14.54	49.42	62.18	264.38	407.94
IX	Net Profit/(loss) for the period/year after Tax(VII-VIII)	(40.79)	51.95	84.67	615.21	1,434.98
X	Other Comprehensive Income					
	Item that will not be reclassified to profit or loss					
	Re-measurement of defined benefit obligation	-	-	-	-	-
	Fair value changes of equity instruments through other comprehensive income	70.54	245.97	(572.86)	538.58	(831.72)
	Income Tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-
XI	Other comprehensive Income / (Loss) for the period / year	70.54	245.97	(572.86)	538.58	(831.72)
XII	Total Comprehensive Income for the period [Comprising of Profit/loss and other Comprehensive Income (IX+X)]	29.75	297.92	(488.19)	1,153.79	603.25
XIII	Paid Up Equity Share Capital (Face value Rs.1/-)	7,120.82	7,120.82	7,120.82	7,120.82	7,120.82
XIV	Other Equity	-	-	-	11,448.90	9,782.04
XV	Earnings Per Share:-					
	Basic (in Rs.) (Not Annualised)	-0.01	0.01	0.01	0.09	0.20
	Diluted (in Rs.) (Not Annualised)	-0.01	0.01	0.01	0.09	0.20



Notes :

1	The above standalone Audited Financial Results for the ended 31st March, 2026 have been reviewed by the Audit Committee and approved by the Board of directors at their meeting on 28, May 2026. The Statutory Auditors have issued an unmodified Audit Report on Standalone Audited financial results thereon.					
2	PMC Fincorp Limited ("the Company") is a Non-Deposit taking and Non-Systematic Non-Banking Financial Company ("NBFC-ND-NSI") registered with the Reserve Bank of India ("the RBI") and classified as NBFC - Base Layer under the Master Direction - Reserve Bank of India (Non-Banking Financial Company- Scale Based Regulation) Directions, 2023 dated October 19, 2023 read with the Scale Based Regulation (SBR): A Revised Regulatory Framework for NBFCs dated October 22, 2021 issued by RBI.					
3	During the year/quarter the company has allotted 9,00,00,000 Fully Convertible warrants at an issue price of Rs. 2.62 per warrant.					
4	The Financial Results of the Company have been prepared in accordance with Indian Accounting Standard (Ind AS) as per Companies (Indian Accounting Standards) Rules, 2015 (as amended from time to time) and notified under Section 133 of the Companies Act, 2013.					
5	As the company is engaged in a single segment i.e., Financial / Investment Activities, hence there is no separate reportable segment as per Ind AS 108.					
6	Additional informations for the year ended March 31, 2026.					
SL	Particulars	Quarter ended			Year ended	
		March 31, 2026 (Audited)	December 31, 2025 (Unaudited)	March 31, 2025 (Audited)	March 31, 2026 (Audited)	March 31, 2025 (Audited)
i	Debi-Equity Ratio [Debt securities+Borrowing(other than debt securities)+Deposits+ other debts]/Total Equity	0.00	0.26	0.27	0.00	0.27
ii	Net Worth (in lakhs) [Total Equity]	18569.72	17955.68	16902.86	18569.72	16902.86
iii	Net Profit after tax (in lakhs)	-40.79	51.95	84.67	615.21	1434.98
iv	Earning per share [not annualised]	-0.01	0.01	0.01	0.09	0.20
v	Total debts of total assets ratio [Debt securities+Borrowings(other than debt securities) + Deposits + Other debts] / Total Asset	0.00	0.20	0.21	0.00	0.21
vi	Net profit margin [Profit after tax/Total Income]	-10.80%	10.49%	25.66%	33.25%	66.65%
vii	Book Value	2.61	2.52	2.37	2.61	2.37
7	These financial result will be made available on the companies web site viz www.pmcfincorp.com and on the website of BSE Ltd. viz www.bseindia.com respectively.					
8	The figure of previous quarters/year have been regrouped/reclassified, wherever necessary.					
Place : New Delhi Date : 28/05/2026		 For PMC FINCORP LIMITED RAJ KUMAR MODI Managing Director DIN : 01274171				



PMC FINCORP LIMITED

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Statement of Assets and Liabilities As On March 31, 2026

(Rs. In Lakhs)

PARTICULARS	As on 31/03/2026 (Audited)	As on 31/03/2025 (Audited)
(A) ASSETS		
I Financial Assets		
(a) Cash and Cash Equivalents	1.04	4.35
(b) Bank Balance other than (a) above	295.98	4,714.60
(c) Receivables		
(I) Trade Receivables	-	-
(II) Other Receivables	221.35	8.48
(d) Loans	16,107.46	14,801.99
(e) Investments	1,869.90	2,101.81
(f) Other Financial Assets	1.57	102.08
Total Financial Assets	18,497.30	21,733.31
II Non-financial Assets		
(a) Inventories	66.03	39.30
(b) Income Tax Assets (Net)	235.61	165.21
(c) Property, Plant and Equipment	14.45	20.22
(d) Intangibles	-	-
(e) Other Non-Financial Assets	102.59	64.86
(f) Deferred Tax Assets (Net)	76.21	4.29
Total Non-Financial Assets	494.89	293.87
Total Assets	18,992.19	22,027.18
(B) LIABILITIES AND EQUITY		
LIABILITIES		
I Financial Liabilities		
(a) Payables		
(I) Trade Payables	1.85	-
(ii) Total Outstanding dues to Micro Enterprises and Small Enterprises	-	-
(ii) Total Outstanding dues to other than Micro Enterprises and Small Enterprises	-	-
(II) Other Payables		
(i) Total Outstanding dues to Micro Enterprises and Small Enterprises		
(ii) Total Outstanding dues to other than Micro Enterprises and Small Enterprises	13.66	10.72
(b) Borrowings other than Debt Securities	-	4,623.17
Total Financial Liabilities	15.51	4,633.88
II Non-Financial Liabilities		
(a) Provisions	403.17	487.15
(b) Deferred Tax Liabilities (Net)	-	-
(c) Other Non Financial Liabilities (Statutory Dues)	3.79	3.29
Total Non-Financial Liabilities	406.96	490.44
III EQUITY		
(a) Equity Share Capital	7,120.82	7,120.82
(b) Other Equity	11,448.90	9,782.04
Total Equity	18,569.72	16,902.86
Total Liabilities and Equity	18,992.19	22,027.18

By order of the Board
For PMC FINCORP LIMITED

Place : New Delhi
Date : 28/05/2026



RAJ KUMAR MODI
Managing Director
DIN : 01274171



PMC FINCORP LIMITED

CIN: L27109UP1985PLC006998

Regd Office: B-10 VIP Colony, Civil Lines Rampur UP-244901

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CASH FLOW STATEMENT FOR THE YEAR ENDED ON 31 MARCH, 2026

(Rs. In Lakhs)

	FOR THE YEAR ENDED 31-03-2026	FOR THE YEAR ENDED 31-03-2025
A. CASH FLOW FROM OPERATING ACTIVITIES		
Net Profit before tax	879.59	1,842.92
Adjustment for		
Depriciation/amortisation	6.56	6.75
Add (Profit)/Loss on Sale of Investment	412.92	-666.36
Less: CSR Done	-15.73	
Less: Fair Value Changes in Stock	-26.73	-28.53
Operating Profit Before working capital changes	1,256.61	1,154.77
Adjustment for working capital		
(Increase) /Decrease in Inventories	-	-
(Increase)/ Decrease in Trade receivables	-	-
(Increase)/ Decrease in Other receivables	-212.87	-8.48
Decrease/(increase) in Short term Loans & advances	-1,204.96	-3,710.16
(Increase)/ Decrease in Income Tax Assets	-70.40	-9.50
(Increase) /Decrease in Other non Financial assets	-37.73	-31.72
Increase/ (Decrease) in Trade Payables	1.85	-56.50
Increase/ (Decrease) in Other Payables	2.95	0.67
Increase/ (Decrease) in Other current Liabilities	0.50	-14.46
Cash generated from operations	-264.07	-2,675.38
Income taxes paid	-409.77	-121.74
Net Cash Outflow from Operating Activities	-673.84	-2,797.12
B. CASH FLOW FROM INVESTING ACTIVITIES		
Net Proceeds/(Net Outflow) from Sale/Purchase of		
Investments	357.57	-153.56
Purchase of Fixed Assets	-0.79	-4.87
Net Cash used in Investing Activities	356.78	-158.43
C. CASH FLOW FROM FINANCING ACTIVITIES		
Repayment of Long Term Borrowings	-4,623.17	2,768.21
Proceeds from Long Term Borrowings	-	-
Share Capital	-	1,780.20
Share Premium (net of Expenses)	-	3,032.15
Proceeds from issue of Warrant (Share Capital)	589.50	-
Dividend Distributed	-71.21	-
Net Cash from/ (used in) Financing Activities	-4,104.88	7,580.56
Net increase / (decrease) in Cash and Cash Equivalents	-4,421.93	4,625.02
Cash & Cash Equivalents at the beginning of the period	4,718.95	93.94
Cash & Cash Equivalents at the end of the period	297.02	4,718.95

Place : New Delhi
Date : 28/05/2026



For PMC FINCORP LIMITED

RAJ KUMAR MODI
Managing Director
DIN : 01274171



Independent Auditor's Report on Standalone Financial Results for the Quarter and Year Ended on March 31, 2026 of the PMC FINCORP LIMITED pursuant to the Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

To
The Board of Directors
PMC Fincorp Limited

Opinion

We have audited the accompanying Statement of Financial Results of **PMC FINCORP LIMITED** ("the company") for the quarter and year ended 31 March 2026 ("the Statement"), being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the Statement:

- (i) is presented in accordance with the requirements of Regulation 33 of the Listing Regulations; and
- (ii) give a true and fair view in conformity with the recognition and measurement principles laid down in the Indian Accounting Standards ("IND AS"), applicable directions of Reserve Bank of India (RBI) and other accounting principles generally accepted in India, of the net profit (including comprehensive income) and other financial information of the Company for the quarter and the year ended on March 31, 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Act. Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Financial Results section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial results under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

Management's Responsibilities for the Financial Results

The statement, which is the responsibility of the Company's management and approved by the Board of Directors, has been prepared on the basis of the related standalone annual financial statements. The Company's Board of Directors are responsible for the preparation of these financial results that give a true and fair view of the net profit and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in applicable Indian Accounting Standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

Mahesh Agrawal
Chartered Accountants
New Delhi

In preparing the financial results, the Board of Directors of the Company are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors of the Company are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the audit of the financial results

Our responsibility is to express an opinion on these standalone financial results based on our audit of such standalone financial statement. We conducted our audit in accordance with the Standards on Auditing generally accepted in India. These Standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the financial results are free from material misstatement. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of the Statement.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of the Board of Directors use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Company to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the financial results, including the disclosures, and whether the financial results represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.



Other matters

The financial results include the results for the quarter ended March 31, 2026, being the balancing figures between the audited figures in respect of the full financial year ended March 31, 2026 and the published unaudited year to date figures up to the third quarter of the current financial year, which were subject to limited review by us, as required under the Listing Regulations.

Our report on the statement is not modified in respect of the above matter.

For SUNIL K. GUPTA & ASSOCIATES
Chartered Accountants
FRN: 002154N


(CA MAHESH CHANDRA AGARWAL)
(Partner)
M. No.088025

Place: New Delhi
Date: 28.05.2026

UDIN: 26088025YGMXXE1095



Date: May 28, 2026

BSE Limited

The Corporate Relationship Manager
Department of Corporate Services
P. J. Towers, Dalal Street,
Mumbai - 400001

Scrip Code: 534060

Subject: Declaration of Audit Report with Unmodified Opinion pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

Pursuant to Regulation 33 (3) (d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we do hereby confirm that the Statutory Auditors of the Company M/s SUNIL K. GUPTA & ASSOCIATES, Chartered Accountants (Firm's Registration No. 002154N) have issued an Audit Report with Unmodified opinion on the Audited Financial Results of the Company for the Quarter and Year ended March 31, 2026.

This declaration is given pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended by the SEBI (Listing Obligations and Disclosure Requirements) (Amendment) Regulations 2016, vide notification No. SEBI/LADNRO/GN/2016-17/001 dated May 25, 2016 and circular no. CIR/CFD/CMD/56/2016 dated May 27, 2016.

You are requested to kindly take the same on your record.

Thanking You,

Yours Faithfully,

For and on behalf of
PMC FINCORP LIMITED


(RAJ KUMAR MODI)
Managing Director
DIN: 01274171



CIN : L27109UP1985PLC006998

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PMC Fincorp Limited

Statement of Deviation / Variation in utilisation of funds raised

Name of listed entity	PMC Fincorp Limited					
Mode of Fund Raising	Public Issues / Rights Issues/Preferential Issues (Warrant Allotment)/ QIP/ Others					
Date of Raising Funds	February 17, 2026					
Amount Raised	589.5 Lakhs					
Report filed for Quarter ended	March 31, 2026					
Monitoring Agency	Not applicable					
Monitoring Agency Name, if applicable	Not applicable					
Is there a Deviation / Variation in use of funds raised	No					
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not applicable					
If Yes, Date of shareholder Approval	Not applicable					
Explanation for the Deviation / Variation	Not applicable					
Comments of the Audit Committee after review	Nil deviation					
Comments of the auditors, if any	Nil					
Objects for which funds have been raised and where there has been a deviation, in the following table						
Original Object	Modified Object, if any	Original Allocation in Lakhs	Modified allocation, if any	Funds Utilised Lakhs	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
To utilize the Net Proceeds for:- To augment our capital base and provide for our fund requirements for increasing our operational scale with respect to our NBFC activities.	NA	₹ 550.00	Nil	₹ 550.00	NIL	NA
General Corporate Purposes	NA	₹ 39.50	Nil	₹ 31.60	Nil	NA
Total		₹ 589.50		581.60		

*PMC Fincorp Limited allotted 9,00,00,000 fully convertible warrants at an issue price of Rs. 2.62 per share on February 17, 2026 to Non-promoter allottees for cash, for an aggregate amount of Rs. 23,58,00,000.

**PMC Fincorp Limited received 25% (Rs. 5,89,50,000) of the total aggregate amount during the quarter ended March 31, 2026 against warrant allotment. Consequently, the original allocation has also been reflected in proportion of the funds received.

For PMC Fincorp Limited

Raj Kumar Modi
Managing Director
DIN: 01274171



CIN: L27109UP1985PLC006998

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