



CEAT LIMITED
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CIN: L25100MH1958PLC011041

September 23, 2026

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Security Code: 500878

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex,
Bandra (East),
Mumbai 400 051

Symbol: CEATLTD

NCD symbol: CL30

Dear Sir/Madam,

Sub: Disclosure under Regulation 30 and 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Further to the Company's disclosure dated August 17, 2026, regarding the proposed conversion of a portion of the pre-existing inter-company loan, for an amount of USD 24.5 million into equity shares of CEAT OHT Lanka (Private) Limited, a wholly owned subsidiary (WOS) of the Company, please note that the loan conversion agreement between the Company and WOS, for the aforesaid amount has been executed on September 23, 2026 and additional equity shares have been so issued by the WOS, consequent upon approval by the Board of Investment (BOI), Sri Lanka.

The details as per relevant SEBI Circular(s) are enclosed herewith as Annexure.

This is for your information.

Thanking you,

Yours faithfully,
For **CEAT Limited**

(Gaurav Tongia)

Company Secretary

Annexure

Conversion of pre-existing inter-company loans into equity shares

Sr. No	Particulars	Details
1	Name of the target entity, details in brief such as size, turnover etc.	CEAT OHT Lanka (Private) Limited Size/Turnover: INR 4,206 Million
2	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	Being a wholly owned subsidiary ('WOS'), the said entity is a related party of the Company. Further except, to that extent as aforesaid, the Promoter / promoter group / group companies of CEAT Limited, do not have any other interest in the said entity.
3	Industry to which the entity being acquired belongs	Automotive Tyres, Tubes, Tracks and other ancillary products/activities
4	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	Partial conversion of outstanding inter-company loan into equity shares of the said WOS. The total loan amount is USD 80 million out of which USD 24.5 million has been so converted into equity shares of the WOS.
5	Brief details of any governmental or regulatory approvals required for the acquisition	Approval by the Board of Investment (BOI) in Sri- Lanka, as required under local norms, received for the said conversion.
6	Indicative time period for completion of the acquisition	NA, since the shares are arising out conversion of loan.
7	Consideration - whether cash consideration or share swap or any other form and details of the same	Conversion of loan amounting to LKR 8,218,525,000 (USD equivalent of 24.5 Million), into 12,788,094 ordinary shares at a subscription price of LKR 642.67 per share
8	Cost of acquisition and / or the price at which the shares are acquired	
9	Percentage of shareholding / control acquired and / or number of shares acquired	The said conversion will not cause any change in the percentage shareholding and CEAT OHT Lanka (Private) Limited will continue to remain a 100% WOS of the Company.

10	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years' turnover, country in which the acquired entity has presence and any other significant information (in brief)	CEAT OHT Lanka (Private) Limited is a WOS incorporated on March 3, 2025, with its registered office in Sri- Lanka. CEAT OHT Lanka (Private) Limited is, engaged <i>inter alia</i>, in the business of selling Automotive Tyres, Tubes, Tracks and other ancillary products/activities. Last 3 years Turnover: - FY2023-24- Nil - FY2024-25- Nil - FY2025-26 - INR 4,206 Million (Since the entity was incorporated on March 3, 2025, information available for the relevant period is being provided)
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